

# APM FINVEST LIMITED

Corporate Office: 201, 2<sup>nd</sup> Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, Delhi-110034

Phone: (011) 42610483, Email: apmfinvestltd@gmail.com

CIN : L65990RJ2016PLC054921, Website: www.apmfinvest.com

Date 11<sup>th</sup> June, 2022

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400001

Ref: Scrip Code 542774

**Sub: OUTCOME OF THE MEETING OF BOARD OF DIRECTORS HELD ON SATURDAY, 11TH JUNE, 2022 PURSUANT TO REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

Dear Sir,

In furtherance to the intimation dated June 06, 2022, and pursuant to Regulation 30 of the SEBI LODR Regulations, we wish to inform you that the Board of Directors ('Board') of the Company, at its meeting held today i.e. June 11, 2022, consider and approved:

- 1) Increase in authorized share capital of the Company from Rs. 4,50,00,000 (Rupees Four Crore Fifty Lakh only) comprising of 2,25,00,000 (Two Crores Twenty Five Lakh) Equity Shares of Rs. 2 (Rupees Two) each to Rs. 7,00,00,000 (Rupees Seven Crores only) comprising of 3,50,00,000 (Three Crores Fifty Lakh) Equity Shares of Rs. 2 (Rupees Two) each subject to the approval of members.
- 2) the issuance of 3,00,000 (Three Lakhs) equity shares of face value of Rs. 2/- each of the Company to Ms. Mithali R and Ms. Joshna R, Non-Promoter Indian Resident on a preferential basis ("Preferential Issue") in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), as amended and other applicable laws, at a price of Rs. 82.03/- (Rupees Eighty Two and Three Paise Only) per Equity Share aggregating to Rs. 2,46,09,000 (Rupees Two Crore Forty Six Lakh Nine Thousands Only), subject to the approval of regulatory/ statutory authorities and the members of the Company through postal ballot.
- 3) the issuance of 16,00,000 (Sixteen Lakhs) convertible warrants into equity shares of the Company to Hindon Mercantile Limited, Promoter on a preferential basis ("Preferential Issue") in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), as amended and other applicable laws, at a price of Rs. 82.03/- (Rupees Eighty Two and Three Paise Only) per Convertible Warrant into Equity Shares aggregating to Rs. 13,12,48,000 (Rupees Thirteen Crore Twelve Lakh Forty Eight Thousands Only), subject to the approval of regulatory/ statutory authorities and the members of the Company through postal ballot.
- 4) APMFinvest Limited Employee Stock Option Plan, 2022 ("APM ESOP Scheme 2022") for the maximum number of options granted to eligible employees under the APM ESOP Scheme 2022 shall not exceed 16,20,852 equity shares of the Company, subject to the approval of regulatory/ statutory authorities and the members of the Company through postal ballot.
- 5) take note name reservation letter received from Registrar of Companies and No Objection Certificate received from Reserve Bank of India for proposed name change from APM

Regd. Office: SP-147, RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019

# APM FINVEST LIMITED

**Corporate Office:** 201, 2<sup>nd</sup> Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, Delhi-110034

**Phone:** (011) 42610483, **Email:** apmfinvestltd@gmail.com

**CIN :** L65990RJ2016PLC054921, **Website:** www.apmfinvest.com

---

Finvest Limited to Mufin Green Finance Limited subject to the approval of members through postal ballot.

- 6) notice of Postal Ballot for the approval of Members of the Company.
- 7) appointment of Mr. Abhay Kumar, Practicing Company Secretary to act as Scrutinizer for the process of Postal Ballot.

The details, as required to be disclosed under Regulation 30 ready with SEBI Circular dated September 09, 2015, are also enclosed as **Annexure A**.

The meeting commenced at 10.45 a.m. and concluded at 11.20 a.m.

We request you to please take the above information on your records.

Thanking You,

Yours faithfully,

For APM Finvest Limited

  
Mayank Pratap Singh

Company Secretary and Compliance Officer



**Regd. Office:** SP-147, RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019



# APM FINVEST LIMITED

**Corporate Office:** 201, 2<sup>nd</sup> Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, Delhi-110034

**Phone:** (011) 42610483, **Email:** apmfinvestltd@gmail.com

**CIN :** L65990RJ2016PLC054921, **Website:** www.apmfinvest.com

## Annexure-A

The details as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015:

Sr. No.	Particulars	Details												
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares and Convertible Warrant into Equity Shares												
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment												
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	3,00,000 Equity Shares and 16,00,000 Convertible Warrants into Equity Shares												
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):													
a)	Names of the Allottees/Investors	1. Ms. Mithali R, Non-Promoter 2. Ms. Joshna R, Non-Promoter 3. M/s. Hindon Mercantile Limited, Promoter												
b)	Post allotment of securities - outcome of the subscription	The Equity Shares and Convertible Warrants into Equity Shares are proposed to be allotted to Ms. Mithali R, Ms. Joshna R and Hindon Mercantile Limited. Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under: <table border="1" style="width: 100%; margin-top: 10px;"> <thead> <tr> <th style="text-align: center;">Name</th> <th style="text-align: center;">Pre-Preferential Issue</th> <th style="text-align: center;">Post-Allotment of Securities pursuant#</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Ms. Mithali R</td> <td style="text-align: center;">Nil</td> <td style="text-align: center;">150000 (0.64)</td> </tr> <tr> <td style="text-align: center;">Ms. Joshna R</td> <td style="text-align: center;">Nil</td> <td style="text-align: center;">150000 (0.64)</td> </tr> <tr> <td style="text-align: center;">Hindon Mercantile Limited</td> <td style="text-align: center;">14551487 (67.34)</td> <td style="text-align: center;">16151487 (68.70)</td> </tr> </tbody> </table> <p><i>#Post Issue capital calculated on fully diluted basis considering conversion of warrant into equity shares.</i></p>	Name	Pre-Preferential Issue	Post-Allotment of Securities pursuant#	Ms. Mithali R	Nil	150000 (0.64)	Ms. Joshna R	Nil	150000 (0.64)	Hindon Mercantile Limited	14551487 (67.34)	16151487 (68.70)
Name	Pre-Preferential Issue	Post-Allotment of Securities pursuant#												
Ms. Mithali R	Nil	150000 (0.64)												
Ms. Joshna R	Nil	150000 (0.64)												
Hindon Mercantile Limited	14551487 (67.34)	16151487 (68.70)												
c)	issue price	Rs. 82.03/-												
d)	number of allottees	3 (Three)												
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NA												

**Regd. Office:** SP-147, RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019

