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CIA: L701020L2015PLC283877

Date: 16/11/2022

To, Corporate Relation Department, BSE Limited PJ Tower, Dalal Street, Mumbai-400001

Scrip Code: 543366

Ref: Disclosure under Regulation 29(2) of securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

This is to inform you that Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we have received following disclosure:

| Sr. | Name | Disclosure dated and Regulation | Number of Shares Sold | Remarks |
|-----|----------------|---|--------------------------|-------------|
| 1 | Ankit Sharma | Disclosure dated 16.11.2022 under regulation 29(2) of SEBI (SAST) Regulation-2011 | Sold 1,48,800 | Open Market |
| 2 | Shifali Sharma | Disclosure dated 16.11.2022 under regulation 29(2) of SEBI (SAST) Regulation-2011 | Sold 22,800 | Open Market |

Enclosed is the disclosure as per regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in prescribed format.

The above is for your information and doing the needful.

Thanking You, Yours Faithfully,

For SBL Intratech Limited

Neha Muja

(Company Secretary & Compliance Officer)

Dated: 15/11/2022

To, SBL Infratech Limited Plot No.44, Blockb-10 Second Floor, Sector-13 Dwarka New Delhi-110070 India

To, Corporate Relation Department BSE Limited PJ Tower, Dalal Street, Mumbai-400001

Ref: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

We, Ankit Sharma, Managing Director and Shifali Sharma, Director of SBI Infratech Limited, have sold 1,71,600 shares (148800 shares by Ankit Sharma & 22800 by Shifali Sharma) through Open Market representing 21.15% of total issued and paid up share capital of the target company from 14.11.2022 to 15.11.2022.

Enclosed is the disclosure as per regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in prescribed format.

The above is for your information and doing the needful.

For and on behalf of Seller/PAC

Ankit Sharma

(PAN: BBLPS4805A)

Shifali Sharma

(PAN: DTYPS0800J)

Place: Delhi Date: 16/11/2022

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | SBL Infratech I | Limited | |
|---|--|--|--|
| Name(s) of the Seller | Mr. Ankit Sharma the Seller is one of the promoters of the Target Company. | | |
| Whether the seller belongs to Promoter / Promoter group | YES | | |
| Name(s) of the Stock Exchange(s)where the shares of TC are Listed | BSE LIMITED | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition / sale under consideration, holding of: | | | |
| a) Shares carrying voting rightsb) Shares in the nature of encumbrance | | 33.64% | 33.64% |
| (pledge/ lien/ non- disposal undertaking others)c) Voting rights (VR) otherwise than by shares | | - | - |
| d) Warrants/convertible securities/any othe instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each | - n | | - |
| category) e) Total (a+b+c+d) | 2,72,940 | 33.64% | 33.64% |
| Details of acquisition / sale | | | |
| a) Shares carrying voting rights acquired sold | / 1,48,800 | 18.34% | 18.34% |
| b) VRs acquired /sold otherwise than b shares | у - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights the TC (specify holding in each category) acquired/sold | to - in | - | - |
| d) Shares encumbered / invoked / release by the acquirer | ed - | - | |
| e) Total $(a+b+c+/-d)$ | 1,48,800 | 18.34% | 18.34% |



| After the acquisition / sale, holdingof: | 1 | | |
|--|---|--------|------------------------|
| a) Shares carrying voting rights acquired | 1,24,140 | 15.30% | 29.86% |
| b) Shares encumbered with the acquirer | _ 1 | | - |
| c) VRs otherwise than by shares | = 0 | : | - |
| d) Warrants / convertible securities / any other instrument that entitles the | = < | | - |
| acquirer to receive sharescarrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | 1,24,140 | 15.30% | 15.30% |
| Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is Applicable | | | |
| Equity share capital / total voting capitalof the TC before the said acquisition / Sale | each | | quity Shares of Rs. 10 |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 81,12,700/- i.e., 8,11,270 Equity Shares of Rs. 10 each | | |
| Total diluted share/voting capital of the TC after the said acquisition / sale Rs. 81,12,700/- i.e., 8,11,270 Equity Share each | | | quity Shares of Rs. 10 |

(*) Total share capital / voting capital is as per the latest filing done by the company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended 30th September, 2022.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares ofthe TC.

Signature Ankit Sharma

(Promoter & Promoter Group)

Place: Delhi Date: 16/11/2022

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | SBL Infratech | SBL Infratech Limited | | | |
|--|---|--|--|--|--|
| Name(s) of the Seller | Ms. Shifali Sharma the Seller is one of the promoters of the Target Company. YES | | | | |
| Whether the seller belongs to Promoter / Promoter group | | | | | |
| Name(s) of the Stock Exchange(s)where the shares of TC are Listed | BSE LIMITEI | BSE LIMITED | | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) | | |
| Before the acquisition / sale under consideration, holding of: | | | | | |
| a) Shares carrying voting rightsb) Shares in the nature of encumbrance | × | 32.67% | 32.67% | | |
| (pledge/ lien/ non- disposal undertaking others)c) Voting rights (VR) otherwise than by | | - | | | |
| shares d) Warrants/convertible securities/anyothe instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each | o - n | - | - | | |
| category) e) Total (a+b+c+d) | 2,65,000 | 32.67% | 32.67% | | |
| Details of acquisition / sale | | | | | |
| a) Shares carrying voting rights acquired sold | / 22,800 | 2.81% | 2.81% | | |
| b) VRs acquired /sold otherwise than by shares | y | - | - | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | o - n | | - " | | |
| d) Shares encumbered / invoked / released by the acquirer | d - 22,800 | 2.81% | 2.81% | | |
| e) Total (a+b+c+/-d) | | | 2.01/0 | | |



| | | | 7 | |
|---|---|---------|--------|--|
| After the acquisition / sale, holdingof: | | | | |
| a) Shares carrying voting rights acquiredb) Shares encumbered with the | 2,42,200 | 29.86% | 29.86% | |
| acquirer | _ | - | _ | |
| c) VRs otherwise than by shares | - | - | - | |
| d) Warrants / convertible securities / any other instrument that entitles the | | - | - | |
| acquirer to receive sharescarrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | 1 | 29.86% | 29.86% | |
| Mode of acquisition / sale (e.g. open market / off market / public issue / rights | Open Market | | | |
| issue / preferential allotment / inter-se transfer etc). | | | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is Applicable | November 15th | , 2022. | | |
| Equity share capital / total voting capitalof he TC before the said acquisition / Rs. 81,12,700/- i.e., 8,11,270 Equity Shares of Rs each | | | • | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | fthe TC after the said acquisition / sale each | | | |
| Total diluted share/voting capital of the TC after the said acquisition / sale Rs. 81,12,700/- i.e., 8,11,270 Equity Shares of R each | | | | |

- (*) Total share capital / voting capital is as per the latest filing done by the company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended 30th September, 2022.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares ofthe TC.

Signature Shifali Sharma

(Promoter & Promoter Group)

Place: Delhi Date: 16/11/2022