



इण्डियन ओवरसीज़ बैंक
INDIAN OVERSEAS BANK

044 – 28889333, 28415702
E-mail: investor@iobnet.co.in

Ref No. IRC/ 402 /2023-24

20.04.2023

The General Manager, Department of Corporate Services, BSE Limited, Floor 1, P.J. Towers, Dalal Street, Mumbai 400 001 BSE SCRIP CODE: 532388	The Vice President, National Stock Exchange Ltd., Exchange Plaza", C-1 Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 NSE SCRIP CODE: IOB
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Dear Sir / Madam,

Compliance Certificate in terms of Regulation 40 & 61 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period from 01.04.2022 to 31.03.2023

Pursuant to Regulation 40 & 61(4) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a certificate dated 19th April 2023 issued by M/s R. Sridharan & Associates, Practicing Company Secretary, Chennai for the financial year ended 31st March 2023.

Please take the above information on record.

Yours faithfully,

S Nandakumaran
DGM & Company Secretary

Encl: As above



COMPLIANCE CERTIFICATE IN TERMS OF REGULATIONS 40 AND 61(4) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

For the period from 1st April, 2022 to 31st March 2023

We have examined all Relevant Books, registers, forms, documents and made available to us relating to **INDIAN OVERSEAS BANK** [hereinafter referred as "Bank"] having its Central Office at No. 763, Anna Salai, Chennai - 600 002 maintained by its Registrar and Share Transfer Agent viz., **Cameo Corporate Services Limited**, having its office at, "Subramanian Building", No.1, Club House Road, Chennai - 600 002 pertaining to Bonds of the Bank as per the details mentioned below for the period from 1st April, 2022 to 31st March, 2023 for the purpose of issuing a Certificate under Regulations 40 and 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended till date and the Uniform Listing Agreement entered into by the Bank with the **BSE Limited** and based on our examination as well as information and explanations furnished to us which to the best of our knowledge and belief were necessary for the purposes of our certification, we hereby certify that since all the Bonds of the Bank are in dematerialized form and in our opinion and according to the best of our information and belief and as confirmed by the Bank/RTA, the Bank has in relation to the year ended 31st March, 2023 has not received any request(s) for Transfer and Transmission of securities.

Sr No.	Type of Instrument	Scrip Code	Amount Outstanding in crore	Coupon/Discount at the time of issue (%) int rate
1	INE565A09264	958448	300	11.70
2	INE565A08035	959008	500	9.0802
3	INE565A08043	973902	665	8.60
4	INE565A08050	974718	1000	9.00

For R. SRIDHARAN & ASSOCIATES
COMPANY SECRETARIES



(Signature)
CS R.SRIDHARAN
C.P.No.3239
FCS No.4775
PR NO.657/2020
UIN: S2003TN063400
UDIN: F004775E000140295

Place: Chennai
Date: 19th April, 2023