



Date: 9th March, 2024

National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051.
NSE Symbol: SBFC

BSE Limited,
Phiroze Jeejeebhoy Towers,
21st Floor, Dalal Street,
Mumbai – 400001.
BSE Scrip Code: 543959
(BSE NCD Scrip Code: 973372,
NCD ISIN INE423Y07062)
(BSE NCD Scrip Code: 975436,
NCD ISIN INE423Y07070)
(BSE NCD Scrip Code: 975435,
NCD ISIN INE423Y07088)
(BSE NCD Scrip Code: 975460,
NCD ISIN INE423Y07096)

Sub: Intimation of allotment of Equity Shares of SBFC Finance Limited (“Company”) against Stock Options under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”) and other applicable provisions of SEBI LODR, we wish to inform you that, the Company has allotted the equity shares to the applicant(s) on exercise of stock options granted to them under the various employee stock option policies of the Company as under:

| Name of employee stock option scheme(s) | Face value of equity shares | Exercise Price | Number of equity shares allotted | Date of allotment |
|---|-----------------------------|----------------|----------------------------------|-----------------------------|
| SBFC Stock Option Policy 2021 II | Rs. 10/- each | Rs. 40/- each | 87,439 | 9 th March, 2024 |
| SBFC Stock Option Policy 2021 III – Special Grant | Rs. 10/- each | Rs. 40/- each | 41,750 | 9 th March, 2024 |
| SBFC Stock Option Policy 2023 - I | Rs. 10/- each | Rs. 55/- each | 2,33,496 | 9 th March, 2024 |
| Total | | | 3,62,685 | |

The equity shares so allotted under SBFC Stock Option Policy 2021 II, SBFC Stock Option Policy 2021 III-Special Grant, and SBFC Stock Option Policy 2023 I, shall rank pari-passu with the existing equity shares of the Company in all respects.

In view of the above allotments, the issued and paid-up equity share capital of the Company has increased as under:

| From | To |
|--|--|
| 1,07,13,76,643 equity shares of Rs. 10 each aggregating to Rs. 10,71,37,66,430 | 1,07,17,39,328 equity shares of Rs. 10 each aggregating to Rs. 10,71,73,93,280 |

SBFC Finance Limited
(Erstwhile SBFC Finance Private Limited)

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059
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CIN No : U67190MH2008PLC178270



Further, please note that the employees of the Company have also exercised 31,500 options under the SBFC Stock Option Policy 2018 I and 112,000 options under the SBFC Stock Option Policy 2021 I. Accordingly 1,43,500 equity shares were approved to be transferred by the authorized official on 9th March, 2024 from SBFC Employee Welfare Trust (Trustee – Vistra (ITCL) India Limited) to the respective employees who have exercised the options.

Please find enclosed in **Annexure A** the details as required under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.

Kindly take the same on record.

Thanking you,
Yours faithfully,

For **SBFC Finance Limited**
(Erstwhile SBFC Finance Private Limited)



Jay Mistry
Company Secretary & Chief Compliance Officer
ICSI Membership No. A34264
Encl: as above

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ANNEXURE A

Details under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

| Sr. No. | Particulars | Disclosure - SBFC Stock Option Policy 2021 II |
|---------|--|--|
| 1. | Company name and address of Registered Office: | SBFC Finance Limited (Erstwhile SBFC Finance Private Limited) 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the company's shares are listed: | BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") |
| 3. | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2021 with Stock Exchange: | 12 th September, 2023 |
| 4. | Filing Number, if any: | BSE:DCS/IPO/SC/ESOP-IP/2918/2023-24 NSE: NSE/LIST/37465 |
| 5. | Title of the Scheme(s) pursuant to which shares are issued, if any: | SBFC Stock Option Policy 2021 II |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 9 th March, 2024 (Date of allotment) |
| 9. | Number of shares issued: | 87,439 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | 1071376644 to 1071464082 (both inclusive) |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Yo1016 |
| 13. | Exercise price per share: | Rs. 40/- |
| 14. | Premium per share: | Rs. 30/- |
| 15. | Total Issued shares after this issue: | 107,14,64,082 |

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|-----|--|---|
| 16. | Total Issued share capital after this issue: | Rs. 10,71,46,40,820 |
| 17. | Details of any lock-in on the shares | NA |
| 18. | Details of any lock-in on the shares | NA |
| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | Yes, the shares issued and allotted under SBFC Stock Option Policy 2021 II shall rank pari passu with the existing shares |
| 20. | Details of listing fees, if payable: | NA |

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Details under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

| Sr. No. | Particulars | Disclosure - SBFC Stock Option Policy 2021 III – Special Grant |
|----------------|--|--|
| 1. | Company name and address of Registered Office: | SBFC Finance Limited (Erstwhile SBFC Finance Private Limited) 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the company's shares are listed: | BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") |
| 3. | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2021 with Stock Exchange: | 12 th September, 2023 |
| 4. | Filing Number, if any: | BSE: DCS/IPO/SC/ESOP-IP/2914/2023-24 NSE: NSE/LIST/37464 |
| 5. | Title of the Scheme(s) pursuant to which shares are issued, if any: | SBFC Stock Option Policy 2021 III – Special Grant |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 9 th March, 2024 (Date of allotment) |
| 9. | Number of shares issued: | 41,750 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | 1071464083 to 1071505832 (both inclusive) |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 40/- |
| 14. | Premium per share: | Rs. 30/- |
| 15. | Total Issued shares after this issue: | 107,15,05,832 |

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| 16. | Total Issued share capital after this issue: | Rs. 10,71,50,58,320 |
| 17. | Details of any lock-in on the shares | NA |
| 18. | Details of any lock-in on the shares | NA |
| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | Yes, the shares issued and allotted under SBFC Stock Option Policy 2021 III – Special Grant shall rank pari passu with the existing shares |
| 20. | Details of listing fees, if payable: | NA |

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Details under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

| Sr. No. | Particulars | Disclosure - SBFC Stock Option Policy 2023 - I |
|----------------|--|--|
| 1. | Company name and address of Registered Office: | SBFC Finance Limited (Erstwhile SBFC Finance Private Limited) 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the company's shares are listed: | BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") |
| 3. | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2021 with Stock Exchange: | 12 th September, 2023 |
| 4. | Filing Number, if any: | BSE: DCS/IPO/SC/ESOP-IP/2919/2023-24 NSE: NSE/LIST/37451 |
| 5. | Title of the Scheme(s) pursuant to which shares are issued, if any: | SBFC Stock Option Policy 2023 - I |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 9 th March, 2024 (Date of allotment) |
| 9. | Number of shares issued: | 2,33,496 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | 1071505833 to 1071739328 (both inclusive) |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 55/- |
| 14. | Premium per share: | Rs. 45/- |
| 15. | Total Issued shares after this issue: | 107,17,39,328 |

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| 16. | Total Issued share capital after this issue: | Rs. 10,71,73,93,280 |
| 17. | Details of any lock-in on the shares | NA |
| 18. | Details of any lock-in on the shares | NA |
| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | Yes, the shares issued and allotted under SBFC Stock Option Policy 2023 - I shall rank pari passu with the existing shares |
| 20. | Details of listing fees, if payable: | NA |

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|----------------|--|--|
| 1. | Company name and address of Registered Office: | SBFC Finance Limited (Erstwhile SBFC Finance Private Limited) 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the company's shares are listed: | BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") |
| 3. | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2021 with Stock Exchange: | 12 th September, 2023 |
| 4. | Filing Number, if any: | BSE: DCS/IPO/SC/ESOP-IP/2911/2023-24 NSE: NSE/LIST/37468 |
| 5. | Title of the Scheme(s) pursuant to which shares are issued, if any: | SBFC Stock Option Policy 2018 - I |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 9 th March, 2024 (Date of approval for transfer from SBFC Employee Welfare Trust to employees) |
| 9. | Number of shares issued: | 31,500 equity shares (Number of shares approved for transfer from SBFC Employee Welfare Trust to employees) |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | -- |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 12.50/- |
| 14. | Premium per share: | Rs. 2.50/- |

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|-----|--|--|
| 15. | Total Issued shares after this issue: | 107,17,39,328 |
| 16. | Total Issued share capital after this issue: | Rs. 10,71,73,93,280 |
| 17. | Details of any lock-in on the shares | NA |
| 18. | Details of any lock-in on the shares | NA |
| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | Yes, the shares transferred under SBFC Stock Option Policy 2018 - I shall rank pari passu with the existing shares |
| 20. | Details of listing fees, if payable: | NA |

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|----------------|--|--|
| 1. | Company name and address of Registered Office: | SBFC Finance Limited (Erstwhile SBFC Finance Private Limited) 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the company's shares are listed: | BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") |
| 3. | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2021 with Stock Exchange: | 12 th September, 2023 |
| 4. | Filing Number, if any: | BSE: DCS/IPO/SC/ESOP-IP/2916/2023-24 NSE: NSE/LIST/37466 |
| 5. | Title of the Scheme(s) pursuant to which shares are issued, if any: | SBFC Stock Option Policy 2021 - I |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 9 th March, 2024 (Date of approval for transfer from SBFC Employee Welfare Trust to employees) |
| 9. | Number of shares issued: | 1,12,000 equity shares (Number of shares approved for transfer from SBFC Employee Welfare Trust to employees) |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | -- |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 19.00/- |
| 14. | Premium per share: | Rs. 9.00/- |

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| 15. | Total Issued shares after this issue: | 107,17,39,328 |
| 16. | Total Issued share capital after this issue: | Rs. 10,71,73,93,280 |
| 17. | Details of any lock-in on the shares | NA |
| 18. | Details of any lock-in on the shares | NA |
| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | Yes, the shares transferred under SBFC Stock Option Policy 2021 - I shall rank pari passu with the existing shares |
| 20. | Details of listing fees, if payable: | NA |

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