

यूको बैंक



UCO BANK

सम्मान आपके विश्वास का

Honours Your Trust

HO/Finance/Share/170/2019-20

Date: 16.12.2019

**National Stock Exchange of India Ltd.**  
"Exchange Plaza"  
Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051  
**NSE Scrip Symbol: UCOBANK**

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai – 400 001  
**BSE Scrip Code: 532505**

Dear Sir,

**Sub.: Issue of Basel III compliant Tier- 2 Bonds aggregating to Rs. 500 Crore (INE691A08062).**

Our Bank has issued and allotted this day 9.71% unsecured rated listed redeemable non convertible fully paid up Basel III Compliant Tier II Bonds (Face Value Rs.10 lakh) aggregating to Rs. 500 Crore . We sought approval of the Board for the above issue at its Board meeting held on 24.10.2019.

This is for your information and record.

Yours faithfully,

**(N Purna Chandra Rao)**  
**Company Secretary**

