



Dated: May 12, 2023

To

Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code : 533344	Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400051 Scrip Symbol : PFS
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Dear Sir/ Madam,

Sub: Submission of details of Non-Convertible Debentures pursuant to Chapter XIV – Centralized Database for corporate bonds/ debentures, of SEBI Operational Circular dated 10th August, 2021 (updated as on 13th April, 2022) (Operational Circular)

Pursuant to Chapter XIV- Centralized Database for Corporate Bonds/Debentures, under Operational Circular, please find attached the details of Non-Convertible Debentures for the financial year 2022-23 in the format prescribed under Annexure XIV-B of Operational Circular.

The same is available at the website of the Company at www.ptcfinancial.com.

We request you to take the documents on record.

Thanking You,

For PTC India Financial Services Limited

Pawan Singh
MD & CEO
DIN: 00044987

Enclosed: as above

PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www.ptcfinancial.com, E-mail: info@ptcfinancial.com

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details of Non-Convertible Debentures as on March 31, 2023

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First issue/ further issue	Exchange
1	INE560K07102	March 30, 2012	July 27, 2012	1877	First issue	NSE and BSE
2	INE560K07110	March 30, 2012	July 27, 2012	4873	First issue	NSE and BSE
3	INE560K07128	June 03, 2015	June 08, 2015	2135	First issue	NSE and BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Listing Notification
1	INE560K07102	* Refer Annexure A
2	INE560K07110	* Refer Annexure A
3	INE560K07128	* Refer Annexure A

* Company only has copy of NSE letter for listing communication as no link from NSE was received. The listing letter as attached as Annexure A

3. Details of record date : Non-Convertible Debentures outstanding as on March 31, 2023:

Sr. No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest/ redemption
1	INE560K07102	March 15, 2023	Interest/ redemption	March 29, 2023
2	INE560K07110	March 15, 2023	Interest/ redemption	March 29, 2023
3	INE560K07128	Nov 11, 2022	Interest	Nov 28, 2022

4. Details of Credit Rating of Non-Convertible Debentures as on March 31, 2023

a. Current Rating details as on March 31, 2023

ISIN	Name of CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE560K07102	CRISIL	CRISIL A+/Watch Developing	NA	Reaffirm	14.03.2023	Verified	31.03.2023
	ICRA	[ICRA]A+	Negative	Reaffirm	22.12.2022	Verified	
	CARE	CARE A (CW with Developing Implications)	NA	Downgrade	20.12.2022	Verified	

INE56 OK07 110	CRISIL	CRISIL A+/Watch Developing	NA	Reaffirm	14.03.2023	Verified	31.03.2023
	ICRA	[ICRA]A+	Negative	Reaffirm	22.12.2022	Verified	
	CARE	CARE A (CW with Developing Implications)	NA	Downgrade	20.12.2022	Verified	
INE56 OK07 128	CRISIL	CRISIL A+/Watch Developing	NA	reaffirm	14.03.2023	Verified	14.03.2023

b. Earlier rating details:

ISIN	Name of CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE5 60K0 7102	CRISIL	CRISIL A+/Watch Developing	NA	Reaffirm	16.12.2022	Verified	31.03.2023
	ICRA	[ICRA]A+ rating watch with negative implications	NA	Downgrade	28.01.2022	Verified	
	CARE	CARE A+	Negative	Downgrade	06.06.2022	Verified	
INE5 60K0 7110	CRISIL	CRISIL A+/Watch Developing	NA	Reaffirm	16.12.2022	Verified	31.03.2023
	ICRA	[ICRA]A+ rating watch with negative implications	NA	Downgrade	28.01.2022	Verified	
	CARE	CARE A+	Negative	Downgrade	06.06.2022	Verified	
INE5 60K0 7128	CRISIL	CRISIL A+/Watch Developing	NA	Reaffirm	16.12.2022	verified	14.03.2023

5. Payment status for FY2022-23

a) Whether Interest payment/ redemption payment made: YES

b) Details of interest payments:

- Company has made timely payment of all interest/redemption amounts due on NCDs during the FY 2022-23. The details of status of payment of interest and/or redemption of NCDs due during FY 2022-23 has been intimated to the Stock Exchange under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: Not Applicable

For PTC India Financial Services Ltd

Roht Gupta

(ROHIT GUPTA)
AVP-Finance



Annexure A



**NATIONAL STOCK EXCHANGE
OF INDIA LIMITED**



Stock of the nation

Ref.: NSE/LIST/176322-Y

July 27, 2012

The Company Secretary
PTC India Financial Services Limited
2nd Floor, NBCC Tower
15 Bhikaji Cama Tower
New Delhi - 110066

Kind Attn. : Mr. Vishal Goyal

Dear Sir,

Sub : Listing of Secured, Redeemable, Non-convertible Long Term Infrastructure Bonds issued by PTC India Financial Services Limited

This has reference to your application for listing of secured, redeemable, non-convertible long term Infrastructure bonds.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the WDM segment with effect from July 27, 2012 and all members have been suitably informed as per details given hereunder:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. Lakhs)	Maturity Date
1.	PTC India Fin. 8.93% 2022 (Infra. Bonds) Sr-2 Opt-I)	CI	PTC22	8.93%	920.90	30-Mar-2022
2.	PTC India Fin. 8.93% 2022 (Infra. Bonds) (Sr-2 Opt-II)	CI	PTC22A	8.93%	1753.25	30-Mar-2022
3.	PTC India Fin. 9.15% 2027 (Infra. Bonds) (Sr-2 Opt-III)	CI	PTC27	9.15%	93.85	30-Mar-2027
4.	PTC India Fin 9.15% 2027 (Infra. Bonds) (Sr-2 Opt-IV)	CI	PTC27A	9.15%	243.65	30-Mar-2027

A Trade Statistics report will be provided to you on a monthly basis in the first week of the following month, if the security was traded during the previous month. This report will contain price volume details for each day traded.

Yours faithfully,
For National Stock Exchange of India Limited



Amit Kursija
Manager

PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

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Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374 Website: www.ptcfinancial.com E-mail: info@ptcfinancial.com



Stock of the nation

Ref: NSE/LIST/ 29007

June 8, 2015

The Company Secretary,
PTC India Financial Services Limited
7th Floor, Telephone Exchange
Building, 8 Bhikaji Cama Place,
New Delhi 110066

Kind Attn.: Mr. Vishal Goyal

Dear Sir,

Sub : Listing of Secured, Redeemable, Non-convertible Debentures issued by PTC India Financial Services Limited

This has reference to your listing of Secured, Redeemable, Non-convertible Debentures issued by PTC India Financial Services Limited.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from June 8, 2015 and all members have been suitably informed as per details given hereunder:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs.Lakhs)	Maturity Date
1.	PTC India Financial 9.62% 2025 (Series-4)	DB	PTC25	9.62%	21350	28-MAY-2025

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Kamlesh Patel
Manager