



Date: November 02, 2023

<b>The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001</b>	<b>The Vice-President, Listing Department National Stock Exchange of India Limited “Exchange Plaza”, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051</b>
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir/ Madam,

**Ref: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.**

This is to inform you that subsidiaries of the Company have entered into a Share Purchase Agreement on 1<sup>st</sup> November, 2023 to sell their entire shareholding in equity shares & OCDs in Siddhivinayak Realities Private Limited. to Reliance Commercial Finance Ltd. (RCFL) for Rs. 376.18 Crores in order to settle part of the group liabilities given by RCFL to the Company, its subsidiary - Goregaon Hotel And Realty Private Limited and its Associate - Bamboo Hotel & Global Centre (Delhi) Private Limited.

We enclose herewith the details as required under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements), 2015 read with SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Kindly take the same on your records.

Thanking you,  
Yours faithfully,

**For D B Realty Limited**

**Shahid Balwa  
Managing Director**

**D B REALTY LIMITED**

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706  
Correspondence Add.: 4th Floor, Wing 15, Gate No. 2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai – 400 051  
Website: www.dbrealty.co.in Email: info@dbg.co.in Tel: 91-22-35201670  
CIN: L70200MH2007PLC166818

Details as required under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements), 2015 read with SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

the amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	The Turnover of Siddhivinayak Realities Private Limited (SRPL) is Nil as on 31 <sup>st</sup> March, 2023.																								
date on which the agreement for sale has been entered into;	01 <sup>st</sup> November, 2023																								
the expected date of completion of sale/disposal;	02 <sup>nd</sup> November, 2023																								
consideration received from such sale/disposal;	<p>The details of consideration and number of shares transferred by Sellers are as under:</p> <table border="1"> <thead> <tr> <th>Name of Seller</th> <th>No of shares</th> <th>% of equity holding in SRPL</th> <th>Consideration Received</th> </tr> </thead> <tbody> <tr> <td>N A Estates Pvt Ltd. (WOS)</td> <td>87,41,930</td> <td>10.45</td> <td>81,00,24,152</td> </tr> <tr> <td>Vanita Infrastructures Pvt Ltd. (WOS)</td> <td>1,60,86,310</td> <td>19.23</td> <td>149,05,51,813</td> </tr> <tr> <td>Horizontal Ventures Pvt Ltd (Subsidiary)</td> <td>1,19,42,270</td> <td>14.28</td> <td>110,65,66,528</td> </tr> <tr> <td>* BD And P Hotels (India) Private Limited (Subsidiary)</td> <td>38,07,000 &amp; 20,000 OCDs of Rs 100/- each</td> <td>4.55</td> <td>35,27,55,278 20,00,000 (OCDs)</td> </tr> <tr> <td><b>Total = &gt;</b></td> <td><b>4,05,77,510</b></td> <td><b>48.51</b></td> <td><b>376,18,97,771</b></td> </tr> </tbody> </table> <p>*SPA executed to acquire 75% stake to make it subsidiary and transfer of shares is in process</p>	Name of Seller	No of shares	% of equity holding in SRPL	Consideration Received	N A Estates Pvt Ltd. (WOS)	87,41,930	10.45	81,00,24,152	Vanita Infrastructures Pvt Ltd. (WOS)	1,60,86,310	19.23	149,05,51,813	Horizontal Ventures Pvt Ltd (Subsidiary)	1,19,42,270	14.28	110,65,66,528	* BD And P Hotels (India) Private Limited (Subsidiary)	38,07,000 & 20,000 OCDs of Rs 100/- each	4.55	35,27,55,278 20,00,000 (OCDs)	<b>Total = &gt;</b>	<b>4,05,77,510</b>	<b>48.51</b>	<b>376,18,97,771</b>
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brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	<p>Reliance Commercial Finance Limited incorporated in 17<sup>th</sup> August, 2000, having Registered Office in Mumbai and is in business of Investment in shares and securities and also financing activities.</p> <p>No, buyers are not belong to the promoter/promoter group/group companies</p>																								
whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	The transaction would not fall within related party transactions.																								

**D B REALTY LIMITED**

<p>whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.</p>	<p>Not Applicable, as there is no sale, lease or disposal of the undertaking.</p>
<p>additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.</p>	<p>Not Applicable</p>

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