

MTL/SEC/2023-24/75

Date: 03.02.2024

To,  
The Manager (Listing)  
BSE Limited,  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai-400001

SCRIP Code: 511768

**Sub: INTIMATION OF ALLOTMENT OF 28,50,000 (TWENTY-EIGHT LAKHS FIFTY THOUSAND ONLY) WARRANTS ON PREFERENTIAL BASIS AT A PRICE OF RS. 350/- PER WARRANT AGGREGATING TO RS.99,75,00,000/- (RUPEES NINETY NINE CRORE SEVENTY FIVE LACS ONLY) IN THE UPCOMING BOARD MEETING TO BE HELD ON 06<sup>TH</sup> FEBRUARY, 2024**

Dear Sir,

This is in continuation to our letter dated 29th January, 2024 for Intimation of Board Meeting to be held on Tuesday, 6th February, 2024 and with reference to our another letter dated 02nd February, 2024 for Re-scheduling the timing of Board Meeting from 3.30 pm to 12.00 noon that to be held on Tuesday, 6th February, 2024.

Further, Pursuant to the approval of the Board of Directors at its meeting held on November 18, 2023, and approval of the members of the Company at their Extra-Ordinary General Meeting held on December 15, 2023, and pursuant to In-principle approval granted by the exchange i.e. Bombay Stock Exchange (BSE Limited) vide letter dated January 23, 2024, The Company has issued Private Placement Cum Application Letter (Offer Letter in PAS-4) to the following proposed allottees for the acceptance of above warrants with payment of warrant subscription price (Rs. 87.5 per warrant) being 25% of the issue price per warrant and this offer letter has also been shared with the BSE:

S. No.	Name of Allottees	Category (Promoter/ Non - Promoter)	Maximum number of Convertible Warrants proposed to be allotted	No. of Warrants and % of Issue (Group Wise)
1	Harneesh Kaur Arora	Promoter	10,75,000	21,50,000 (75.44%)
2	Rajinder Kumar Singhania		9,50,000	
3	Chirag Singhania		1,25,000	
4	Share India Algoplus Private Limited	Non - Promoter	3,12,500	7,00,000 (24.56%)
5	Sangeeta Pareekh		3,12,500	
6	Anisha Malik		37,500	
7	Saket Agarwal		37,500	
	<b>Total</b>		<b>28,50,000</b>	<b>28,50,000 (100.00%)</b>

**MASTER TRUST LTD.**

CIN : L65991PB1985PLC006414

Regd. Office: Master Chambers, SCO 19, 3rd Floor, Feroze Gandhi Market, Ludhiana, Punjab-141 001 • Tel.: 0161-5043500

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[www.mastertrust.co.in](http://www.mastertrust.co.in)

As per offer letter, the offer was open from Wednesday, 31<sup>st</sup> January, 2024 to Saturday, 03<sup>rd</sup> February, 2024 and we have received the full subscription amount aggregating to Rs. 24,93,75,000 (Rupees Twenty-Four Crores Ninety-Three Lakhs Seventy-Five Thousand only) at the rate of Rs. 87.5 /- per warrant (being 25% of the issue price per warrant) as warrant subscription price as on 03<sup>rd</sup> February, 2024.

Pursuant to receiving of full Subscription Amount, it is required to allot 28,50,000 (Twenty-Eight Lakhs Fifty Thousand only) warrants on preferential basis to persons as mentioned in above table and the company wants to take up this matter also in the upcoming Board Meeting to be held on 06.02.2024.

It is hereby informed that the following item of business shall also be transacted in the Board meeting to be held on Tuesday, 06th February, 2024:

***TO CONSIDER AND APPROVE THE ALLOTMENT OF 28,50,000 (TWENTY-EIGHT LAKHS FIFTY THOUSAND ONLY) WARRANTS ON PREFERENTIAL BASIS TO THE PROPOSED ALLOTTEES.***

Kindly consider this as notice and intimation for Allotment of Warrants and We further want to confirm that Board Meeting will be held on Tuesday, 06th February, 2024 at 12:00 Noon for the Finalization of results and for Allotment of Warrants along with any other items.

Thanking you,

Yours Faithfully

**For Master Trust Limited**

**(Harjeet Singh Arora)**

Managing Director

DIN: 00063176