

Usha Martin Limited

2A, Shakespeare Sarani, Kolkata (formerly Calcutta) - 700 071 India Phone : (00 91 33) 71006300/599, Fax : (00 91 33) 2282 9029, 71006400/500 CIN : L31400WB1986PLC091621 Website : <u>www.ushamartin.com</u>

Date: 26th April, 2021

The Secretary The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001 [Scrip Code:517146] The Secretary National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra Mumbai – 400 051 [Scrip Code: USHAMART] Societe de la Bourse de Luxembourg 35A Bouleverd Joseph II L-1840, Luxembourg [Scrip Code: US9173002042]

Dear Sir(s) / Madam,

Sub : Disclosure of non-applicability of SEBI Circular dated 26th November, 2018 with regard to fund raising by issuance of debt securities by large entities

We hereby confirm that as on March 31, 2021, the Company does not fall under the categories as mentioned in Para No. 2.2 of SEBI circular no. SEBI/HO/DDHS/CIR/P/ 2018/144 dated November 26, 2018 and hence the Company is not "Large Corporate".

Therefore, the requirement of filing the initial disclosure and annual disclosure in Annexures A and B1 respectively to the aforesaid Circular for the Financial Year ended 2020-21, does not arise.

We request you to take note of the above.

Thanking you,

Yours faithfully, For Usha Martin Limited

Shampa Ghosh Ray Company Secretary

For Usha Martin Limited

Anirban Sanyal Chief Financial Officer