



OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

CIN: L27203RJ1971PLC003414

Regd. Office: 2nd Floor, A-Block, Om Tower, Church Road, M.J. Road, Jaipur-302001
Tel:91-141-4046666

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Date: 24th November, 2022

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38 : 66418126
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Dear Sir/Ma'am,

Sub: Intimation for the Acquisition of Shares of the Company

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, we hereby inform the Stock Exchange that the Company has acquired additional 2.28% shareholding of **M/s Bhilwara Jaipur Toll Road Private Limited** by way of allotment through conversion of loan into equity. M/s Bhilwara Jaipur Toll Road Private Limited it is joint venture of the Company, post acquisition it has become Subsidiary of Om Infra Limited.

The details as required under SEBI (Listing obligations and disclosure Requirements) Regulations, 2015 read with SEBI Circular No.CIR/CFD/CMD/4/2015 dated 9th September,2015 are given in Annexure A to this letter.

This is for your information.

Yours faithfully,

For Om Infra Limited

Vikas Kothari
Managing Director & CEO
DIN :00223868

Acquisition Details

S. No.	Details of Events that need to be provided	Information of such events(s)
A)	Name of the target entity, details in brief such as size, turnover etc;	Name: Bhilwara Jaipur Toll Road Private Limited Authorised Share Capital: Rs. 9,90,00,000/- (Rupees Nine Crores, Ninety Lakhs Only) Turnover: Nil
B)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group companies have any interest in the entity being acquired? If Yes, nature of interest and details thereof and whether same is done at "arms length";	Yes, The Transaction is related Party Transaction and Bhilwara Jaipur Toll Road Private Limited is an associate/Joint Venture of Om Infra Limited. Further, the Promoter of the Company are interested to the Extent of their Shareholding in the Company. The Transactions are done at Arm's length basis
C)	Industry to which the entity being acquired belongs;	Development of Two-Lane Road from Jaipur to Bhilwara and to carry on business of supervision and consultancy services of all types of infrastructural development projects.
D)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the company);	Acquisition of equity shares through conversion of loan into equity.
E)	Brief details of any government or regulatory approvals required for the acquisition;	Not Applicable
F)	Indicative time period for completion of the acquisition	Allotment made on 24/11/2022
G)	Nature of consideration- whether cash consideration or share swap and details of the same;	Conversion of Loan into Equity
H)	Cost of acquisition or the price at which the shares are acquired	3,22,580 shares at a face value of Rs. 10/- and a premium of Rs. 145/- Per Share Total: Rs.49,999,900/-
I)	Percentage of shareholding/control acquired and/ or number of shares acquired;	2.28% shares After allotment of 3,22,580 shares the Shareholding of the Company will be 51.28% thereby making it a subsidiary of the Company.
J)	Brief background about the entity acquired in terms of production/line	The Main Object of the Company is to carry on business of development of Two-Lane Road from

of business acquired date of incorporation history of last 3 years turnover country in which the acquired entity has presence and any other significant information (in brief)	Jaipur to Bhilwara and to carry on business of supervision and consultancy services of all types of infrastructural development projects. Date of Incorporation- 06/04/2010 Last three year Turnover: 2019-20- Nil 2020-21- Nil 2021-22- Nil
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For Om Infra Limited

Vikas Kothari
Managing Director & CEO
DIN :00223868