

December 21, 2022

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400051 BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001

NSE Scrip Symbol: LEMONTREE

BSE Scrip Code: 541233

Subject: Intimation under Regulation 30(9) of SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015

Dear Sir

This is in continuation to the disclosure made on May 30, 2020, June 12, 2020 and June 22, 2020 under Regulation 30(9) of SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 w.r.t allotment of 53,76,340 Compulsorily Convertible Preference Shares ("CCPS") of Rs. 10 each at a premium of Rs. 315.50 per share for an aggregate consideration of Rs. 174,99,98,670/- on June 22, 2020 by Fleur Hotels Private Limited ("FHPL") which is a material subsidiary of the Company to APG Strategic Real Estate Pool N.V ("APG") which were convertible into equity shares at the end of 30 (thirty) months from the date of allotment.

In this regard, we would like to inform that after taking requisite approvals today, the date of conversion of CCPS has been amended and CCPS which were earlier convertible on December 21, 2022 (i.e on the expiry of 30 months from the date of allotment i.e. June 22, 2020) shall now be converted on or before June 30, 2023.

Please take the above information on record.

Thanking you,

For Lemon Tree Hotels Limited



Nikhil Sethi AVP Legal & Group Company Secretary And Compliance Officer

Lemon Tree Hotels Limited

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