valencia

VALENCIA NUTRITION LTD Corporate Office: 601A, Neelkanth Business Park, 6th Floor, A Wing, Nathani Road, Vidyavihar (West), Mumbai - 400086.• T.: +9122 25094351/2 E.: consumer@valencianutrition.com • W.: www.valencianutrition.com Regd office: Valencia Nutrition Ltd ,Shop No 4, B Wing, Paramount Building,Tilak Nagar, Mumbai 400089.

Date: June 8, 2022

To,

The Department of Corporate Services, BSE Limited 14th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001.

Dear Sir/ Madam,

Sub: - Discrepancy under Regulation 33 of SEBI (LODR) Regulations, 2015 for the period ended March 2022

Ref: BSE Scrip Code: 542910

With reference to your email dated June 7, 2022 where your good office has informed us about the discrepancy under Regulation 33 of SEBI (LODR) Regulations 2015, where it was observed that the Company has submitted/ partially submitted to the Exchange, the Financial Results for the period ended March 2022. We would like to highlight that in the Audit report dated May 30, 2022 submitted to the Stock Exchange it was mentioned by the Auditor that their opinion is unmodified.

Referring to your email dated June 7, 2022, we hereby confirm and state that Shah & Modi. Chartered Accountants, the Statutory Auditors of the Company, have issued auditors' reports with an unmodified opinion on the Audited Standalone Financial Statements for the financial year ended March 31, 2022.

Please note that there are no changes in the Audited Financial Statements and Audit Report and Outcome submitted by the Company on May 30, 2022.

Kindly take the same on records and acknowledge the receipt of the same. Thanking You,

Yours Truly,

For Valencia Nutrition Limited

Jay Shah Director (DIN: 09072405)

CIN: L51909MH2013PLC381314

