

## Tourism Finance Corporation of India Ltd.

4th Floor, Tower-1, NBCC Plaza, Pushp Vihar Sector-5, Saket, New Delhi-110017 Tel.: +91-11-4747 2200 Fax: +911129561171 E-mail: ho@tfciltd.com Web: www.tfciltd.com

CIN: L65910DL1989PLC034812

July 9, 2019

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E),Mumbai- 400 051 Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001

## Re: Disclosure under Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations

Dear sir,

Please find attached disclosure of Redkite Capital Private Ltd. dated 9.7.19 in  $te_rms$  of Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares  $a_nd$  Takeovers) Regulations.

Yours faithfully,

(Sanjay Ahuja) Company Secretary

Encl: as above

4852/24, 1st Floor

Ansari Road, Dariya Ganj

## Delhi – 110002, India Email: <u>naresh jain(@redkitecapital.co.in</u> CIN NO : U65921DL2010PTC204932

## REDKITE Capital Private Limited

9th July, 2019

To,
Bombay Stock Exchange
Listing Department,
14th Floor, P.J. Tawer,
Dalal Street,
Mumbai – 400 001.

National Stock Exchange India Limited, Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.

Company Secretary Tourism Finance Corporation of India Limited

Sub: Disclosure under Regulation 31(1) and 31(2) of SEBI (Subs<sub>t</sub>antial Acquisition of Shares and Takeovers) Regulations, 2015

Dear Sir(s),

We are furnishing the required disclosure pursuant to regulation  $3_1$  (1) and  $3_1$  (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2015.

Thanking you,

Yours faithfully.

For Redkite Capital Private Limited

Director

Encl. as above

release of encumbrance, In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2015 Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/

h th	ame of the Target Company(TC)	anv(TC)			170	urism Financi	Cornorali	Tourism Finance Corporation of India Limited	mtpd				
lames of the	ames of the Stock Exchanges where the shares of the target	nges wher	e the shares c	of the targ		National Stock Exchange	xchange of	of India Ltd	9				
ompany are listed	e listed					BSE Ltd.							
ate of reporing	o_ing				9th	9 <sup>th</sup> July 2019							
lame of th	ame of the promoter or PAC on whose shares encumbrance	PAC on wh	nose shares er	ncumbran		Redkite Capital Private Limited	Private Lim	ited					
as been cr	as been created/released/invoked	/invoked											
	Details of the	creation	Details of the creation of encumbrance	ice									
ame o <sub>f</sub>	Promoter holding in	ding in	Promoter holding	lding	Details o	Details of events pertaining to		encumbrance (3)	(3)			Post event holding of	olding of
1e	the target company	mpany	already									encumbered shares	shares
romot	(1)		encumbered (2)	(2)								{creation [(2) + (3)]/	) + (3)]/
s) or Pac	,			8								release [(2) - (3)]/	_(3)]/
/ith hit												invocation [(1) - (3)]}	(1) - (3)]
1-	No. of	% of	No. of	% of	Type of	Date of	Type of	Reason for	No. of	% of	Name	No. of	% of
	Shares	total	shares	total	event	creation/	encumb	encumbra	shares	total	of the	shares	total
		share		share	(creatio	release/in	rance	nce		share	entity		share
		capital		capital	n/	vocation	(Pledge/			capital	'n		capital
					release	of	lien/non				whose		
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					tion)	nce	underta				shares		
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2	2 64 81 408	27 81%	1 06 97 000	12 250%		06 03 2010	Diodeo	Collatoral	1 00 000	0130	Aditus	1 07 93 000	12 27%
apital	1000				0, !		0	for loan	1		Birla	7 - 7 - 1	1
rivate					Pledge			taken by			Finance		
mited*					1			Redkite			Limited		
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		-				× × × × × × × × × × × × × × × × × × ×		1744.4	-				

Collaterali 1,00,000 0.12%
Capital
Redkite
taken by
for loan
Collateral 13,50,000 1,67%
taken by
Collateral: 7,00,000 0.87%
Capital
taken bv
Collateral 17,000 0.02%
Collateral 12,50,000 1.55%
Limited
-
taken by
Collateral 18,00,000 2.23%

		hip			taken by			2		<u>`</u>			Private
		Trustees	5.2.		for loan			of					Capita
32.56%	2 62 84 000	Beacon	11.46%	92,50,000	Collateral	Creation	02 07 2019	Creation	21 10%	1 70 34 000	32.81%	2,64,81,498	Redkite
					Limited								
		Limited			Private	alic.	OVE.						
		Private			Capital				20010				
		Finance			Redkite			C					Limited*
		Pallonji	***		taken by			Pledge					Private
	13	=		j	for loan			of					Capital
21.10%	1,70,34,000	Shapoor	0.06%	50,000	Collateral	Creation	27.06.2019	Creation	21.04%	1,69,84,000	32.81%	2,64,81,498	Redkite
					Limited								
		Limited			Private								
		Private			Capital								
		Finance			Redkite	112							Limited*
		Pallonji			taken by			Pledge					Private
		=:			for loan			of					Capital
21.04%	1,69,84,000	Shapoor	0.09%	75,000	Collateral	Creation	09.05.2019	Creation	20.95%	1,69,09,000	32.81%	2,64,81,498	Redkite
					Limited								
				1220	Private								
		Ltd			Capital								
		Cap Pvt.			Redkite								_imited*
		Build-			taken by			Pledge					rivate
		Star			for loan			of					Capital
20.95%	1,69,09,000	Shine	1.12%	9,00,000	Collateral	Creation	22.04.2019	Creation	19.83%	1,60,09,000	32.81%	2,64,81,498	{edkite
					Limited								
					Private								
		Limited			Capital								
		Private			Redkite			(					imitled
		Services	3		taken by			Pledge					rivate
		Capital			for loan	Ť.		으,					apitai
19.83%	1,60,09,000	Clix	0.06%	50,000	Collateral	Release	12.03.2019	Release	19.89%	1,60,59,000	32.81%	2,64,81,498	edkite
					Limited								
		imited			Private								
		Finance			Capital								=
		Housing			Redkite			C					imited*
		ξο			taken by			Pledge				ĪĪ	rivate
		Capital			for loan			of					apital
19.89%	1,60,59,000	Piramalı	0.06%	50,000	Collaterali	Pledge	08.03.2019	Creation	19.83%	1,60,09,000	32.81%	2,64,81,498	edkite
					Limited								
0					Private						1111		
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Financial	Limited *	Capital			Limited	Private	Capital	Redkite				_imited*	rivate	Capital	≀edkite			imited*	rivate	apital	edkite				mited*	·ivate	эpital	edkite			
7,86,170		2,04,01,400						2,64,81,498							2,64,81,498						2,64,81,498							2,64,81,498			
0.97%		U F. Oo /o	22					32.81%							32.81%						32.81%							32.81%			
2		4,00,00,000						2,64,34,000							2,57,14,000						2,64,34,000							2,62,84,000			
								32.75%							31.86%						32,75%							32.56%			
,	Pledge	of car				Pledge	of	Release				600	Pledge	of	Creation				Pledge	of	Release				C	Pledge	of	Creation			
*		03.07.2013						09.07.2019							06.07.2019						05.07.2019							04.07.2019			
		Cleation						Release							Creation						Release							Creation			
•	Redkite Capital Private Limited	for loan	Limited	Private	Redkite	taken by	for loan	Collateral	Limited	Private	Capital	Redkite	taken by	for loan	Collateral	Limited	Priv a	Red .; e	take, by	for l <sup>O</sup> an	Collateral	Limited	Private	Capital	Redkite	taken by	for loan	Collateral	Limited	Private	Capital
		000,10,01	1					13,51,000							7,20,000						7,20,000							1,50,000			
		1.07%						1.67%							0.89%						0.89%							0.19%			
	Limited	Holdings		Limited	Housing	δο	Capital	Piramal				Limited	Private	Holdings	Merlin	Citizen	rimance	Housing	œ	Capital	Piramal		Limited	Private	Finance	Pallonji	=	Shapoor	93		
		2,04,54,000						2,50,83,000							2,64,34,000						2,57,14,000							2,64,34,000			
,		32.73%						31.08%							32.75%						31.86%							32.75%			

* * •									- 1				
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urance poratio	30,13,180	3.73%		1			,	·	1		i i	t.	ı
ia portunit	64,56,670	8.00%		1	1	1	1	1	-	1	1		1
ill Pte													
opara eve mas**	40,35,633	5.00%		.1	r		2				-	1	

<sup>\*</sup>Pursuant to the completion of Open offer, classified as Promoter with effect from 5<sup>th</sup> March 2019

or Redkite Capital Private Limited

Irector
lace Delhi
ate: July 9,2019





<sup>\*\*</sup>Based on latest Benpos

Opportunities III. Pte. Limited and Mr. Koppara Sajeeve Thomas shall be part of the promoter group of Tourism Finance Corporation of India Limited." exercising control over Tourism Finance Corporation of India Limited and shall be the promoter of Tourism Finance Corporation of India Limited. India do not have control rights and will not be exercising control over Tourism Finance Corporation of India Limited. Redkite Capital Private Limited will be 2018, as amended ("Inter-se Agreement"). Pursuant to the inter-se Agreement, india Opportunities iil Pte. Limited and Mr. Koppara Sajeeve Thomas Capital Private Limited, India Opportunities III Pte. Limited and Mr. Koppara Sajeeve Thomas have entered into an inter se agreement dated May 18 \*\*\*India Opportunities I.IIPte. Limited and Mr. Koppara Sajeeve Thomas are 'persons acting in concert' with Redkite Capital Private Limited. Redkite