



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक

AX1/ISD/STEX/2021-22

Date: 24.03.2022

The General Manager,
Listing Department,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort
Mumbai - 400 001

The Vice President
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

BSE Scrip code: 532525

NSE Symbol: MAHABANK

Dear Sir/ Madam,

Sub: Allotment of Basel III Compliant Additional Tier 1 Bonds.
Ref.: AX1/ISD/STEX/2021-22 dated 29.04.2021.

With reference to above, we would like to inform that the Bank has successfully raised Capital of Rs.290/- Crore (Rupees Two Hundred and Ninety Crore only) through private placement of BASEL III Compliant Additional Tier I Bonds. The Bank received total bids of Rs.1055 crore, out of which Bank accepted Rs.290 crore at coupon rate of 8.75%. Details of same are given below:

Sr. No.	Particulars	Details
1	ISIN Securities	INE457A08100 8.75% Unsecured, Non-convertible, Taxable, Fully Paid up Perpetual BASEL III Compliant Additional Tier I Bonds (Series 1)
2	Face value	Rs.1 crore each
3	Issue opened on	23.03.2022
4	Issue closed on	23.03.2022
5	Date of allotment	24.03.2022
6	No. of bonds allotted	290
7	Capital raised	Rs.290/- Crore
8	Maturity date	Not applicable (Perpetual)
9	No. of allottees	06
10	EBP	BSE Bond Platform

The said Bonds will be listed on the Wholesale Debt Market segment of the BSE Limited.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

(Chandrakant Bhagwat)
Company Secretary & Compliance Officer



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