

November 18, 2024

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Tel no.: 22721233 Fax No.: 22723719/ 22723121/ 22722037 BSE Scrip Code: 542773	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: IIFLSEC
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Dear Sirs,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in furtherance to our intimation dated February 28, 2024, with respect to sell of Alternate Investment Funds business (“**Identified Business**”) of IIFL Management Services Limited, a wholly owned subsidiary of IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) (“the Company”) through a business transfer agreement (“**BTA**”) by way of slump sale as a going concern, to IIFL Securities Alternate Asset Management Limited, another wholly owned subsidiary of the Company.

In this regard, we wish to inform you that IIFL Management Services Limited and IIFL Securities Alternate Asset Management Limited have executed a First Amendment to the BTA on November 18, 2024, *inter alia*, pursuant to which only a) IIFL Securities Capital Enhancer Fund – CAT II AIF and b) IIFL Securities Dynamic Fund – CAT III AIF and Schemes therein (“**Identified Business**”) shall be transferred by way of slump sale as a going concern, to IIFL Securities Alternate Asset Management Limited and not the entire Alternate Investment Funds business as per the original BTA.

Requisite approvals have been received from SEBI for transfer of the Identified Business.

The details as required under SEBI Listing Regulations, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, for the restructuring is enclosed herewith as **Annexure ‘A’**.

We request you to take the aforesaid on record.

Thanking You,

**For IIFL Capital Services Limited
(Formerly known as IIFL Securities Limited)**

**Meghal Shah
Company Secretary**

IIFL Capital Services Limited (Formerly known as IIFL Securities Limited)

Corporate Identity Number: **L99999MH1996PLC132983**

Corporate Office: Office No. 1, Ground Floor, Hubtown Solaris, N. S. Phadke Marg, Andheri (E), Near East West Flyover, Mumbai - 400069

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604

Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: secretarial@iifl.com • Website: www.iiflcapital.com

Annexure 'A'

1.	Details and reasons for restructuring;	IIFL Management Services Limited, a wholly owned subsidiary of the IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) ("the Company"), is transferring a) IIFL Securities Capital Enhancer Fund – CAT II AIF and b) IIFL Securities Dynamic Fund – CAT III AIF and Schemes therein ("Identified Business") to IIFL Securities Alternate Asset Management Limited, another wholly owned subsidiary of the Company for smooth and seamless function and operations of Identified Business of AIF.
2.	Quantitative and/ or qualitative effect of restructuring;	This internal restructuring will help for smooth and seamless function and operations of Identified business of AIF by the subsidiary company.
3.	Details of benefit, if any, to the promoter/promoter group/group companies from such proposed restructuring;	The proposed restructuring is between two wholly owned subsidiaries of IIFL Capital Services Limited (Formerly known as IIFL Securities Limited). There is no change in control for the Investment Manager.
4.	Brief details of change in shareholding pattern (if any) of all entities	Nil

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