

ASHWANI KHEMKA
503, 5TH FLOOR, TOWER 6, EBONY, RUNWAL GREENS, MULUND-GOREGAON LINK
ROAD, BHANDUP (W), MUMBAI - 400 078 MAHARASHTRA, INDIA.

Date: 25th November, 2024

To,
The Manager
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers, Dalal Street,
Fort, Mumbai - 400 001
Scrip Code: 531569

To,
Sanjivani Paranteral Limited,
205 Kothari IND Estate, LBS Marg
Bhandup, Mumbai-400078,
Maharashtra, India.

Sub: Disclosure pursuant to the provisions of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref:

Dear Sir/Madam,

Please find attached intimation to Stock Exchange in respect of acquisition under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, towards allotment of Equity shares on conversion of warrant held in the Company, M/s Sanjivani Paranteral Limited at their Board meeting held on 25th November, 2024 as per details mentioned in the disclosure. You are requested to take note of the same in your records.

Kindly take the same for your records.

Thanking you.

Yours Sincerely



Ashwani Khemka
Managing Director
DIN: 00337118

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) : **Sanjivani Paranteral Limited**

Name(s) of the acquirer and Persons : **Ashwani Khemka**
 Acting in Concert (PAC) with the acquirer

Whether the acquirer belongs to : **Yes**
 Promoter/Promoter group

Name(s) of the Stock Exchange(s) where : **BSE Limited**
 the shares of TC are Listed

<u>Before the acquisition under consideration, holding of:</u>			
Details of the acquisition / disposal as Follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
a) Shares carrying voting rights	30,25,651	25.90	29.51%
b) Shares in the nature of encumbrance (Pledge / lien/ non-disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	6,00,000	--	--
e) Total (a+b+c+d)	36,25,651	--	29.51%

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Details of the acquisition /Sale	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
a) Shares carrying voting rights acquired /sold	1,97,394	1.66%	--
b) VRs acquired / sold otherwise than by shares	--	--	--
a) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	--	--	--
a) Shares encumbered / invoked/released by the acquirer	--	--	--
b) Total (a+b+c+d)	1,97,394	1.66%	--

<u>After the acquisition /sale, holding of:</u>			
Details of the acquisition / disposal as Follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
a) Shares carrying voting rights	32,23,045	27.13%	29.51%
b) Shares in the nature of encumbrance (Pledge / lien/ non-disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	4,02,606	--	--
e) Total (a+b+c+d)	36,25,651	--	29.51%

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Mode of acquisition / sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc).	Conversion of Warrants		
	No. of shares Acquired	% w.r.t. share Capital	Date of Acquisition
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1,97,394	1.66%	25/11/2024
Equity Share capital / total voting capital of the TC before the said acquisition / sale	Rs. 11,68,43,000/- (1,16,84,300 Share at Rs.10/- each)		
Equity Share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 11,88,16,940/- (1,18,81,694 Share at Rs.10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 12,28,43,000 /- (1,22,84,300 Share at Rs.10/- each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI Listing Regulation.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Ashwani Khemka
Managing Director
DIN: 00337118