

MNCL/SE/54/2024-25

Dated: December 18, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 Scrip Code No.: 511551

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Symbol - MONARCH

Sub: Newspaper clippings of notice published on December 18, 2024 – Postal Ballot Notice

Dear Sir/Ma'am,

The Company had published a notice in the following newspapers:

- i. "The Economic Times", all India Editions, in English language; and
- ii. "Financial Express", Ahmedabad edition, in Gujarati language.

The clippings of Mumbai and Ahmedabad editions of the two newspapers listed above are attached for your information and records.

The aforesaid information will also be uploaded on the website of the company at https://www.mnclgroup.com/investor-relation/investor-relation-announcements

We request that you kindly take the above on record.

Thanking you,

Yours faithfully,
For **Monarch Networth Capital Limited**

Nitesh Tanwar Company Secretary and Compliance Officer M. No. FCS-10181 Encl: As above THE ECONOMIC TIMES | AHMEDABAD | WEDNESDAY | 18 DECEMBER 2024 | WWW.ECONOMICTIMES.COM

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Adani Mixes Sanghi, Penna Units with Ambuja Cements

Mumbai: Adani Cement said on Tuesday it will merge Sanghi Industries and Penna Ce-ment Industries with its flagship Ambuja Ce-ments, consolidating the recently acquired companies under a single entity.

Shareholders will get 12 shares of Ambuja Cements for every 100 held in Sanghi Industries, and shareholders of Penna Cement, which is unlisted, will get 321.50 for every share held in the company.

The merger is expected to be completed wit-Ehin 9-12 months.

Ambuja Cements had a market capitalisa-tion of *1.41 lakh crore as on Tuesday, while that of Sanghi Industries was at ₹1,966 crore. Shares of Ambuja Cements closed 1% lower at ₹571.10 rupees on the NSE, while those of Sang

hi Industries closed 0.3% lower at ₹76.90. "This merger aims to make our company mo-recompetitive and efficient, ultimately enhancing shareholder value," said Ajay Kapur, chi-

ef executive officer of the cement business for the Adani Group. "Unified cash flow manage-ment will pool resources for faster expansion and cost savings in administration and governance, thereby simplifying compliance requi-

As of September-end, promoters held 67.57% stake in Ambuja Cements. After the amalga-mation, certain shareholders of the promoter and promoter group of Ambuja Cements will be reclassified as public shareholders. As a re-sult, promoter stake in the company will redu-ce to 67.18%. Ambuja Cements had acquired Hyderabad-based Penna Cement in June this

year for an enterprise value of ₹10,422 crore

POST-AMALGAMATION HOLDING

and completed the acquisition in August. In and to indicate the acquisition in August III addition to 10 million tonne of operational production capacity. Penna has two units under construction, which will add another four million tonnes to its total capacity. Sanghi Industries, which boasts the country's largest cement and clinker plant at a single location, was acquired by Ambuja Cements in Dec last year for an enterprise value of ₹5,185 crore.

SECOND LARGEST PRODUCER

Adani Cement is currently the second-largest producer of cement in the country with an an-nual production capacity of 89 million tonne each year. Adani Group for ayed into cement in 2022 through the buyout of Ambuja Cements and ACC from Holcim for \$10.5 billion.

The Gautam Adani-led conglomerate acqui red a near 46% stake in Orient Cement in October and will launch an open offer for additional 26% in the company.

With the buyout of Sanghi Industries, Penna

Cement, Orient Cement and certain projects under execution, Adani Cement is set to have an annual production capacity of 104 million tonne by March 2025. It has a stated intent to have a production capacity of 140 million tonne by March 2028.

Israeli Airstrikes Kill Around 35 Palestinians across Gaza

IDF's tanks also pushed into Mawasi, earlier marked by Tel Aviv as a humanitarian area

Cairo: Huge Israeli airstrikes killed extended families in homes in two parts of the northern Gaza Strip on Tuesday, while tanks in the south pushed towards a humanitarian zone on the Mediterranean coast, forcing dis-

placed families to take flight again. Medics said at least 10 people were confirmed killed in an airstrike on a house in the Daraj suburb of Gaza City that destroyed the building and da-

Certificate

maged nearby houses. Further north, in the town of Beit La-hiya which has been under Israeli sienya winch nas been under Israen sie-ge since early October, at least 15 peo-ple were believed to be dead or missing under rubble of a house hit by an airs-trike around dawn, said medics. Re-scuers were unable to reach the site to confirm the toll. At least 10 other Palestinians were killed in separate stri-kes elsewhere in Gaza City and Beit Lahiya, medics said. There was no immediate comment

from the Israeli military on Tuesday's strikes. Israel says it targets militants and blames any harm to civilians on fighters for operating among them, which the fighters deny.

In Beit Lahiya Israel has been operating since October in what it calls an offensive to prevent Hamas fighters from regrouping, Palestinians say the army aims to depopulate a buffer zone on the enclave's northern edge, which Israel denies.In the southern part of the enclave, in Rafah near the border with Egypt, Israeli tanks pushed dee-per towards the western area of Mawasi, forcing dozens of families to flee northwards towards Khan Younis, re-sidents said. Hours later, residents sa-id the army blew up several houses in the area and set several tents ablaze. Israel has previously designated Mawasi, along the Mediterranean coast, as a humanitarian area. Thousands of Palestinians have lived there in tents for months, having obeyed Israeli orders to move there from other areas for safety - Reuters

China Aims for 5% **Growth Next Year**



Chinese leaders agreed last week to raise the budget defi-cit to 4% of gross domestic product (GDP) next year, its highest on record, while ma-list highest concerning intaining an economic
growth target of around 5%,
two sources with knowledge
of the matter said.
The new deficit plan com-

The new deficit plan com-pares with an initial target -of 3% of GDP for 2024, and is -in line with a "more proacti-ve" fiscal policy outlined by -leading officials after December's Politburo meeting and last week's Central Eco-nomic Work Conference (CEWC), where the targets were agreed but not officially announced.

The additional one percentage point of GDP in spending amounts to about 1.3

trillion yuan (\$179.4 billion). More stimulus will be fun ded through issuing off-bud-get special bonds, said the two sources, who requested anonymity as they were not authorised to speak to the

These targets are usually not announced officially un-≟til an annual parliament meeting in March. They could

still change before the legis-lative session.

The State Council Informa-tion Office, which handles media queries on behalf of the government, and the fi-nance ministry did not im-mediately respond to a Reu-

Washington: The US Com-merce Department said on Tuesday it has finalised

\$406 million in government grants to Taiwan's Global— Wafers to significantly in-crease production of sili-con wafers in the United

The funds for projects in Texas and Missouri will es-tablish the first high-volu-

me US production of 300-

mm wafers for advanced se

miconductors and expand production of silicon-on-in-sulator wafers, the Com-merce Department said.

The wafers are a crucial component of advanced se-

miconductors and part of the Biden administration's

Eefforts to boost the domestic

The subsidy will support nearly \$4 billion in invest-ments by GlobalWafers in

≣both states to construct new

wafer manufacturing facili-

ties and create 1,700 const-ruction and 880 manufactu-

chips supply chain.

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US to Grant \$406 m to

Taiwan Co GlobalWafers

riffs.

ters request for comment The stronger fiscal impulse planned for next year forms to counter the impact of an expected increase in US ta riffs on Chinese imports as Donald Trump returns as the White House in January.

The two sources said China will maintain an un

changed GDP growth tar-get of around 5% in 2025. Referring to the Reuters report, Morgan Stanley said that it expects the quota for off-budget bonds to expand modestly, which, combined with an expansion in the offi-cial deficit, could lead to around 2 trillion yuan in aug

mented fiscal expansion.
"5% GDP target does not imply aggressive and balanced stimulus. We think the high growth target aims to guide expectations and bo-ost confidence, rather than act as a binding constra-int," it said.

A state media summary of the closed-door CEWC last week said it was "necessary to maintain steady econo-mic growth", raise the fiscal deficit ratio and issue more government debt next year, but did not mention specific numbers. Reuters reported last

Reuters reported last month that government advisers had recommended Be

ring jobs. GlobalWafers CEO Doris

Hsu told reporters in Tai

wan on a conference call that the company saw locali-zation as having its advanta-ges at a time when the global chip supply chain faced ta-

high demand for silicon wa-fers, local supply will be prioritized and supported

When asked whether the company foresaw potential uncertainties with US CHIPS Act grants with Pre-

sident-elect Donald Trump

set to take office next month, she said that it wo-

uld wait to see if he made any new decisions.

"As of now, besides the Act

there is also a contract that

is legally protected...Since the CHIPS Act was initially proposed during Trump's first term, there is a higher

chance that this Act will

continue to be implemen

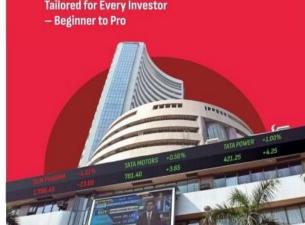
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Date: 1" January, 2025 Until: 11:59 PM





TENDER NOTICE Online Item Rate E-tenders are invited from reputed agencies for the work

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Completion Period SITC of WALL THROUGH RADAR (3D) Rs. 1.20 Crores + Rs. 2.40 Lakh 4 Months SITC of Quick Response Team (QRT)
Equipment "Body
Worn Carnera,
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Interested firms may register themselves on the online E-Tendering portal https://etenders.kerala.gov.in and then download the Tender docu For eligibility criteria and other details, visit our website www.cial.aero.



MONARCH NETWORTH CAPITAL LIMITED CIN: L65920GJ1993PLC120014

Tel No.: \$1.079.29966500 | Ernalt: ca@n

The Postal Ballot Notice is available on the www.mnclgroup.com and on the Stock Exchange, i.e., tock Exchange of India Limited at www.bseinda.com espectively and on the website of NSDL at www.ev who have not received the Postal Ballot Notice may di-

this regard, your Demat Account / Folio Number has been enrolled by the ompany for your participation in remote e-Voting on the 1 (one) resolution aced by the Company on e-Voting system.

note e-Voting facility would be available during the following period comment of e-Voting 9:00 a.m. (IST) on Friday, December 20, 2024 Yoting 5:00 p.m. (IST) on Saturday, January 18, 2025

been are requested to record their assent (FOR) or dissent (AGAINST) through the ote e-Voting process not later than 5.00 pm. (IST) on Glanuary (8, 2025) and they will be covered their assent (FOR) or dissent (AGAINST) through the ote e-Voting process not later than 5.00 pm. (IST) on Clanuary (8, 2025), Remote they will be blocked by MSDL, immediately hereafter and will not be allowed not the said date and time. During the period, Members of the Company holds on the said date and time. During the period, Members of the Company holds of the cast their vote electronically. The voting rights shall also be reckoned on the up value of shares registered in the name(s) of the Member(s) as on the cut-off. Once the vote on a resolution is cast by a Member, the Member shall not be ed to change it subsequently.

in case shares are held in demat mode, please provide DPID-CLID [16 digit. DPID + CLID or 16 digit. beneficiary ID], Name, client master or copy of Consolidated Account statement, PAN (self attested canned copy of PAN cand), AADHAR (self attested scanned copy of Aadhar Card) to csgmmdgroup.com. If you are an individual shareholders holding securities in dermat mode, you are requested to individual shareholders holding securities in demat mode, you are requested to Individual shareholders holding securities in demat mode, you may be tended to the control of the co

in terms of SEBI circular dated December 9, 2020 on e-Voting facility p Listed Companies, individual shareholders holding securities in demat

Nitesh Tanwar Company Secretary & Compliance Officer M. No. FCS - 10181

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TIMES INTEGRATING SOLUTIONS MATERIAL HANDLING (UE) Utkal Engineers

Deadline for application has been extended to Academic Part

Government of Guiarat Welcomes Young



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Razorpay Sees a Tax Payout of \$200m for Flip Back to India

THE ECONOMIC TIMES | MUMBAI | WEDNESDAY | 18 DECEMBER 2024 | WWW.ECONOMICTIMES.COM

Wav Forward

Razorpay looks to grow 40-50% more transactions rate YoY over the next 3-4 years

The payments major process around \$180-billion worth of transactions every year

Bets big on growing digital economy of the country

Firm registers around 80-

85% of its current revenue from its core pay-

On an average, Razorpay gets around 15% of the merchants who actually sign upon the platform to go

live and start accepting payments. Mathur said the number of mer-

chants signing up with Razorpay could face a major impact. He be-lieves that larger merchants who are

HARSHIL MATHUR

payments businesses are

growing at 70%...

While payments is

growing at around

40%, our other non-

erious about building an on

line business will face the full KYC process since it will be mandatory for all. "We have built the capabili-

ties to create a full KYC system

in our cross border arm of

usiness, which can be replicated in the do

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Co's payments

ed total revenue of ₹2,501 crore

ments business

Co expects a

around \$200

to the US au

thorities for the

CEO Mathur expects full profitability only after 1.5 years; to go public in two years

Bengaluru: Digital payments firm Razorpay is seeking Reserve Bank of India approval to move its parent company's domicile to India from the US. The Bengaluru-based company follows a trend of 'reverse-flip ping' by homegrown startups look-ing to capitalise on robust valua-tions of technology ventures in India's public markets.

Harshil Mathur, cofounder and chief executive officer told ET in an interview that the firm expects a tax payout of about \$200 million to US authorities for shifting its domicile to India.

icile to India.
"We want to go public in the next
two years; while our core payments
business is profitable, to achieve
overall profitability, we will need
another 1.5 years," he said.
ET wrote on November 21 that Razorpay could see a 30-40% cut in fair
market value for undertaking the
reverse figure 10 India Founded in

reverse flip to India. Founded in 2004, the company has applied to the RBI under the amended rules which do not mandate companies to go via the National Company Law Tribunal (NCLT) for 'reverseflipping'. After the central bank's nod, Razorpay will have to seek approval from the Ministry of Corporate Affairs.

BUSINESS VOLUMES The Bengaluru-based mer-chant focussed payments firm, which processes around \$180 billion worth of

=40-50% annually over the next

three to four years, riding on India's expanding digital economy.

The company's payments business

reported total revenue of ₹2,501 crore in FY24 with a net profit of ₹34 crore. While the core payments busi-ness reported profits, Razorpay's overall business incurred a net loss. The startup registers 80-85% of its

current revenue from the core pay-ments business, including both on-line and offline. But Mathur said he expects to change that with the growth experienced in its neo-bank. ing platform Razorpay X and its loy-alty and gifting solution services.

"While payments is growing at around 40%, our other non-pay-ments businesses are growing at 70%, so over the next three to four years, we are hoping to get the split be-tween them to be more even," Mathur said.

FULL KYCKEY CHALLENGE With the RBI planning to in-troduce mandatory full KYC for online paynent aggregators, Mathur said it will impact busi-

Tech Trotter

Meanwhile in tech...

Magicpin Rolls out 15-min **Food Delivery** NEW DELHI: Hyper-

local ecommerce

startup Magicpin said it has piloted a 15-minute food delivery service, MagicNow, across several cities, including metros. The service is designed to meet the growing demand for ultra-fast delivery of popular,

cording to the firm. - Our Bureau

AI Assistant Mili Scores \$2 million

NEW DELHI: Mili, an Al meeting assistant for wealth management firms, has raised \$2 million (about

₹17 crore) in a funding round led by early-stage venture capital firms Chiratae Ventures and BoldCap. The round also saw participation from investors such as Sparrow

Cash-rich VCs Look to Gain but Fear to Tread Startup Lane

Indian VCs raised \$2.5b in 2024 against \$1.9b in 2023; deal activity also remained muted



Jessica Rajan & Pranav Mukul

New Delhi: India's venture capital ecosystem is maintaining a cautious ecosystem is maintaining a cautious stance in backing startups despite having a large unutilised cash pile amid pressure to clock better re-turns and profits. VC firms in the country raised

around \$2.5 billion in capital during 2024, up from \$1.9 billion in 2023, ac-cording to PitchBook data. Meanwhile, deal activity remained muted this calendar year, improving

slightly from last year. As per Ven-ture Intelligence, VC investments to-talled \$10.9 billion till December 13, up from \$9.6 billion in 2023. Firms such as Mamaearth-backer Stellaris Venture Partners, early Bluestone investor IvyCap Ventures, former KKR India CEO Sanjay Nayar's Sorin Investments, and cli-

RITESH BANGLANI Founder & Partner, Stellaris



complexity of new companies has increased.

Suraksha P

Bengaluru: The draft Space Bill,

being prepared by the Department of Space, would be put up for stake-holder consultation in the first quar-

ter of the next fiscal year, said Pawan

Goenka, chairman of Indian private

space sector regulator IN-SPACe.

The Bill is expected to cover international and national obligations,

as well as define offences and subse-

quent punishments, barrier of ent-

ry for private companies and liabi-lity for damages caused. "It would be put upfor stakeholder

consultation post internal depart-ment approval," Goenka told ET.

Goenka said the \$1,000 crore ven-ure capital fund for space startups

ture capital fund for space startups announced in the Union Budget in

July is also expected to become ope

rational by the first quarter (April-

June) of the next fiscal year.
The process of selecting a professional manager for the VC fund is underway, he said. It is being estab-

lishedasaSecurities and Exchange

Board of India-registered Alterna-tive Investment Fund Category II fund. The fund's mechanism and

framework are already in place,

which will ensure that the fund ope-

rates like any other industry-stan

dard VC fund, "Each investment will range between ₹10 crore and ₹60

crore, with an average ticket size of

*30-40 crore," he said.
"As for startups, they will be evaluated on parameters such as their technology readiness, market potential and alignment with national statement of the start of the said.

nal priorities in the space sector.

This means we anticipate funding

around 35 startups over the fund's lifecycle," Goenka said. "It's important to note that this

fund is not a grant: it's an invest-

ment," he pointed out, Startups

with strong business plans, clear revenue models and scalable tech-

nologies will be prioritised.

₹30-40 crore," he said.

Space Bill Draft Set

for Consultation in

IN-SPACe chairman says ₹1,000 cr VC fund

likely to be operational at the same time

Q1 FY26: Goenka

Money Talks FUNDRAISING BY INDIAN 2021 4.5 2022 **11.2** 2023 **1.9** mate-focused investor Avaana Capital closed massive funds this year: step up, and However, multiple venture capital investors, whom ET caution that is leading to follow-on

ecosystem has manifested in several ways. This includes a churn in the industry that saw many industry that saw many senior executives move senior executives move firms to other entities or start their own invest-ment platforms, a change in mix for early stage investing that saw large firms take a back-

BUILDING UP

drive innovation, create demand

across sectors, and contribute to In

The Bill will

with which

the private sector can do independent

dia's vision of beco

ming a \$44 billion space economy by 2033, he said.

"The Space Bill will

allow for more clari-ty and a clean fram-ework with which

the private sector can do independent

the Indian Space Re search Organisa search Organisa-tion's support. This

is a direct boost to all

Agnikul CEO private entities parti-cipating in space technology in India," said Srinath Ravichandran, cofounder and chief

spoke with, said coming off from the highs of 2021 and early 2022, the reset in the nounds for early-stage startups happening af-

ter a longer interval.
Some of these trends were reflected in major announcements by firms such as Peak XV Partners, which downsized its \$2.85 billion fund by 16% in Oc tober—more than a year after it tober—more than a year after it split from Silicon Valley heavyweight Sequoia Capital. Another major development came from Silicon Vallevbased VC firm General Cata lyst, a backer of global tech gi

it will acquire India-focused early stage investor Venture Highway, founded by former WhatsApp busi-

ness head Neeraj Arora.

After a lull in large sized deals in 2023, companies across sectors such as Zepto, Rapido, PhysicsWallah, Mintifi, Atlan, Healthkart and Finova Capital closed mega rounds of more than \$100 million.

EXECUTIVE CHURN

According to Longhouse Consult-ing, at least 22 senior executives at VC firms exited and moved to dif-ferent firms or started their own investment platforms. These in-clude Nexus Venture Partners' Sa-meer Brij Verma, who started his own firm Northpoint Capital, and former ICICI Venture partner Subeer Monga who joined Sorin In-

vestments.
"We saw in several cases with larger or older funds that risk appetite within the firm changed as a result of a specific event or macro de velopments...for some of the part veropinents...tor some of the part-ners this would become a point of dissonance with the firm's philoso-phy. That is when people will leave to start investing on their own by deciding their own terms," said a partner

at a global VC firm's India unit. Some such as Stellaris Venture Partners and Elevation Capital promoted executives to partners to grow their investment expertise.

FOR FULL REPORT, GO TO

Streaming Giants Oppose Trai's Bid

Argue that they are not telecom operators, don't fall under Trai's regulatory ambit

Himanshi Lohchab

Mumbai: Content delivery compa nies such as Netflix, Amazon, Uni-versal Studios and Warner Bros ha-ve opposed the telecom regulator's intention to regulate them, arguing that they are not telecom operators and don't fall under the authority's

A host of CDN (content delivery network) companies, through glo bal industry bodies such as the Mo tion Picture Association (MPA), Asia Video Industry Association (AVIA) and the Broadband India Forum (BIF), as well as advisory groups like Deepstrat and Koan Ad-visory, threw their collective we-ight during an open house session organised by the regulator, arguing that CDNs only cache and deliver content, rather than establishing end-to-end communication.

"CDNs are neither telecom operators nor internet service providers," said Debashish Bhattacharya, deputy director-general at the BIF, an industry grouping representing Ama-zon, Google, Meta, Netflix and Disney Star among others.

"CDNs are either a customer of the telecom service providers or a private network interconnecting with telecom service provided through transit and peering... (They) are not involved in delivery or provisioning of bandwidth," he said. Accordingly, the quality-of-service rules of telecom services and net neutrality obligations are not applicable to CDNs, he argued.

Content delivery network is a ge-ographically distributed group of servers that work together to provi-de fast delivery of internet content. Uday Singh, managing director of MPA India, said CDNs facilitate se amless video delivery through fea-tures like content caching, video streaming, organisation optimisation, reduced latency and load ba-

to Govern Content

customer of tele-

DEBASHISH BHATTACHARYA Deputy director-general, BIF CDNs are either a

com service providers or a private network...(They) are not involved in delivery or provisioning of bandwidth

lancing, distinguishing them from traditional telecommunications providers. He was speaking on be-half of Walt Disney Studios, Netflix, Sony, Universal Studios, Warner Bros and Amazon Studios among others. A competitive and dynamic CDN market in India has seen price cuts and technological advance-ments with no evidence of market failure warranting government re gulation, he said.

"Mandatory registration or licen-sing of CDNs could delay service rollouts and compromise content delivery speed and quality, and even global practices such as in Australia and South Korea avoid such restric

tech

Returns Comparison (%)

Compiled by ETIG Database

1 Day 1 Month 3 Months 6 Months Tweet of the day



BLAKE EMAL @HEYBLAKE

Testimonials work harder when they're scattered through your pitch instead of quarantined in their own section

Tech Buzz Instagram Now lets you



users can now schedule direct messages (DMs) to be sent at a later time, a feature that has been officially launched to enhance the app's messaging experience. The feature allows users to schedule text-only messages, providing more flexibility for communication. To use the new scheduling feature, Instagram users can long-press the send" button in a chat and select the date and time they would like the message to be sent. - Agencies

Desk workers in India feel the urgency to master AI technology, according to Slack's new **Workforce Index**

MONARCH NETWORTH CAPITAL LIMITED CIN: L65920GJ1993PLC120014

Tel No.: 91 079 26666500 | Email: cs@m NOTICE FOR THE ATTENTION OF MEMBERS OF THE COMPANY

n this regard, your Demat Account / Folio Number has been enrolled by the ompany for your participation in remote e-Voting on the 1 (one) resolution laced by the Company on e-Voting system.

he remote e-Voting facility would be available during the following period

nencement of e-Voting 9:00 a.m. (IST) on Friday, December 20, 2024 f e-Voting 5:00 p.m. (IST) on Saturday, January 18, 2025

Lend or e-voting members are requested to record their assent (FOG) or dissent (ACAINST) through the note e-Voting process not later than 5.00 p.m. (IST) on [January 18, 2005]. Remote orign will be blocked by NSCI, immediately thereafter and will not be allowed non the said date and time. During this period, Members of the Company holding receive their in physical or electronic form, as on the out-off date, i.e. December 13, 2024, etc. and the company of the cut-off date of the section of the date of the date of the cut-off date. In the cut-off date, i.e. December 13, 2024, etc. of the cut-off company of the section of the section of the date of the cut-off company of the date of the date of the cut-off company of the date of the week of the cut-off company of the date of the week to change it subsequently.

in case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN leif affected scanned copy of PAN cardy, ADNIAR Jest attacted scanned copy of Andhra Clid to coprinciple proposer. If you are an included all particular descriptions of the proposer of the proposer of the Included all particular descriptions of the proposer of the proposer of the Included all particular descriptions of the proposer of the Included all particular descriptions of Included all particular descriptions

In terms of SEBI circular dated December 9, 2020 on e-Voting fac Listed Companias, Individual shareholders holding securities in the allowed to vote through their demat account maintained with Depository Participants. Shareholders are required to updat number and email ID correctly in their demat account in order to

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The goal is to build a robust eco- executive of AgniKul Cosmos. Aye Finance Files Papers a with Sebi for ₹1,450-cr IPO

PPO includes fresh share issue worth ₹885cr, OFS of ₹565cr

Our Bureau

Mumbai: Ave Finance is looking to raise tl,450 crove through an initial public offe-ring, the A91 Partners and Google's Capi-talG-backed company said in a draft red herring prospectus filed with the Securities and Exchange Board of India.

The IPO will include a fresh issue of sha-res worth ₹865 crore and an offer for sale (OFS) of ₹565 crore shares held by existing investors, the company said in its De

ong investors, the company said in its be-cember 16 filing.

A91 Partners, Capital G and Alpha Wave will be selling their stake through the 1PO. Other selling shareholders include LGT Capital, MAJ Invest Financial, Harleen Kaur Jetley and Vikram Jetley.

After Paytm, PolicyBazaar and MobiK-wik, Aye Finance is set to become the fo-urth technology-backed financial servi-

ces company to go public. On September 20, Gurugram-based Ave Finance raised 250 crore in a pre-IPO equity round led by ABC Impact, a Singapore-

A Snapshot Elevation Capital V 16.19 LGT Capital Invest Mauritius Alpha Wave India 11.21 Capital G (Google) 13.27 A91 Emerging 9.23 Sanjay Sharma 2.89 based impact investment fund backed by Temasek, valuing the firm at around \$400

million (nearly 3,400 crore at current ex-change rates).

Prior to this, Aye Finance secured \$25

million through a securitisation deal from Goldman Sachs (India) Finance, the local non-banking unit of American financial services company Goldman Sachs.

Unacademy **Trims its FY24** Losses by 62%

New Delhi: SoftBank-backed ed-tech startup Unacademy's losses narrowedsignificantly by 62% in the lastfinancial year ended March 31, as

lastinancialyear ended March 31, as it managed to control its expenses along with cost-cutting measures. The Bengaluru-based company posted a net loss of 7631 crore in FY24, down from 71,678 crore in the

The operating revenue was primarily driven by ₹829 crore from the sale of services, while the sale of traded goods contributed ₹6 crore, and advertising revenue added ₹4 crore. Its total expenses de creased by about 40%, falling to ₹1,627 crore from ₹2,734 crore. It also brought its advertising and promo-tional expenses down to ₹244 crore. The company spent ₹529 crore on employee benefit expenses, com-pared to ₹1,281 in FY23.

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RESEARCH DESIGNS & STANDARDS ORGANISATION LUCKNOW Application for empanelment of Independent Safet

previous year. Operating revenue declined by 7% to ₹840 crore from ₹907 crore, regulatory filings sourced from Tofler showed.

Assessor (ISA), Design Review Body, Inspection Bod and Testing Body Ministry of Railways, Research Designs and Standard Organisation (RDSO), Lucknow, India is inviting firms to app

or empanelment as Independent Safety Assessor (ISA Design Review Body, Inspection Body, and Testing Bod Detailed roles for these agencies are defined in the New Wagon Design Approval Policy-Revision 2.0, issued by the Railway Board vide letter no 2007/M(N)/204/3-Part (2) date 07.02.2024.

nterested firms are requested to visit RDSO websintp://www.rdso.indianrailways.gov.in (in tab-Vendor Interfare Expression of Interest (EOI)) for complete details. Pleas submit separate applications for each role (ISA, Designation) Review Body, Inspection Body, and Testing Body) online scanned copies to email id: ddwdrdso@gmail.com, within or month of publishing of this EOI, following the given procedure Simultaneously, send a hard copy of the documents using the standard application formats i.e. "Format for ISA application "Format for Design review Body application", "Format for ISA application Inspection Body application", and "Format for Testing Bod application" to the following postal address:

Pincode-226011

original.

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xecutive Director (Wagon) Room no. 32. Annexe- I building, ground floor, Research Design & Standards Organization (RDSO) Manak Nagar, Lucknow.

Any certificate/document which is not in Hindi/English needs be translated in English, certified and submitted along wi



મોનાર્ક નેટવર્થ કેપીટલ લીમીટેડ

CIN: L65920GJ1993PLC120014 **૨જી. ઓફીસ:** યુનિટ નં. ૮૦૩–૮૦૪એ, ૮મો માળ, એક્સચેન્જ પ્લાઝા, બ્લોક નં. ૫૩ . રોડ પર્દ, ઝોન–૫, ગિફ્ટ સીટી, ગાંધીનગર, ગુજરાત–૩૮૨૩૫૫

ટેલિ નં.: ૯૧ ૦૭૯ ૨૬૬૬૬૫૦૦ l ઇમેઇલ: cs@mnclgroup.com l વેળસાઇટ: www.mnclgroup.com કંપનીના સભ્યોની જાણકારી માટે નોટીસ

કંપનીના સભ્યોને આથી જાણ કરવામાં આવે છે કે જણાવેલ નોટીસમાં દર્શાવેલ ઠરાવો માટે તેમની મંજુરી માંગવા માટે પોસ્ટલ બેલોટ નોટીસ કોર્પોરેટ અફેર્સ મંત્રાલય દ્વારા જારી કરાયેલ પરિપત્રો અન્વયે સભ્યોને જેમના ઈમેઈલ એડ્રેસ શુક્રવાર, ૧૩ ડિસેમ્બર, ૨૦૨૪ (કટ–ઓફ તારીખ)ના રોજ કંપની/મોનાર્ક નેટવર્થ કંપની લીમીટેડ, કંપનીના ૨જીસ્ટ્રા૨ અને ટ્રાન્સફ૨ એજન્ટ/ડિપોઝીટરી પાર્ટીશીપન્ટ(ટો)/ડિપોઝીટરીઓ પાસે રજીરર્ડ છે તેને ઈલેક્ટ્રોનિકલી મોકલેલ છે. કંપનીએ પોસ્ટલ બેલોટ નોટીસની ઈલેક્ટ્રોનિક રવાનગી iગળવાર, ૧૭ ડિસેમ્બર, ૨૦૨૪ના રોજપુર્ણ કરી છે.

પોસ્ટલ બેલોટ નોટીસ કંપનીની વેબસાઈટ www.mnclaroup.com અને સ્ટોક એક્સચેન્જ એટલે કે બીએસઇ લીમીટેડ અને નેશનલ સ્ટોક એક્સરોન્જ ઓફ ઇન્ડિયા લીમીટેડની વેબસાઇટ અનુક્રમે www.bseindia.com - ระค์ www.nseindia.com ระค์ รหูครหูสริเหตุด อัดสายร www.evoting.nsdl.com ઉપ૨ ઉપલબ્ધ છે. સભ્યો જેમને પોસ્ટલ બેલોટની નોટીસ મળી નથી તેઓ ઉપરોક્ત વેબસાઈટો પરથી તે ડાઉનલોડ કરી શકે છે.

આ સબંધમાં, તમારા ડિમેટ એકાઉન્ટ/ફોલિયો નંબર ઈ-વોટીંગ સીસ્ટમ પર કંપની દ્વારા મુકાચેલ ૧ (એક) ઠરાવ પર રીમોટ ઈ–વોટીંગમાં તમારી ભાગીદરી માટે કંપની દ્વારા નોંધાચેલ છે. રીમોટ ઈ–વોટીંગ સવલત નીચેના ગાળા દરમિયાન ઉપલબ્ધ રહેશે

ઈ-વોટીંગની શરૂઆત શુક્રવાર, ૨૦ ડિસેમ્બર, ૨૦૨૪ના રોજ સવારે ૯:૦૦ વાગ્ટે ઇ-વોટીંગની સમાપ્તિ શનિવાર, ૧૮ જાન્યઆરી ,૨૦૨૫ ના રોજ સાંજે ૫:૦૦વાગ્ટે

ભ્યોને (૧૮ જાન્યુઆરી, ૨૦૨૫) ના રોજ સાંજે ૫.૦૦વાગ્યા પહેલા રીમોટ ઇ–વોટીંગ મારકત તેમની (તરફેણમાં)સમંતિ અથવા(વિરોધમાં)અસંમતિ નોંધાવા વિનંતી છે. ત્યારબાદ રીમોટ ઈ–વોટીંગ સત્વ છેનએસડીએલ દ્વારા બંધ કરવામાં આવશે અને જણાવેલ તારીખ અને સમય પછી પરવાનગી મળશે નહી આ ગાળા દરમિંચાન, કટ ઓફ તારીખ એટલે કે ૧૩ ક્સિમ્બર ,ર૦૨૪ના રોજ ફીઝીકલી અથવ ઇલેક્ટ્રોનિક સ્વરૂપે શેરહોર્લ્ડીંગ ધરાવતા કંપનીના સભ્યો ઇલેક્ટ્રોનિકલી તેમના મત આપી શકશે મતદાનના હકો કટ ઓફ તારીખના રોજસભ્ય(યો)ના નામે રજીસ્ટર્ડ ભરપાઈ થયેલ શેર મુળીના આધારે પણ ગણવામાં આવશે. સભ્યએ એક વખત ઠરાવ પર મત આપ્યા પછી, સભ્યને ફરીથી તેમાં ફેરફા કરવાની પરવાનગી મળશે નહી.

રીમોટ ઈ-વોટીંગની પશ્ચિય અને રીત જોડાયેલ નોટીસનો ભાગ બનતી નોંધોમાં વિગતવાર જગાવેલ દ કોઈપણ પુછપરછ માટે તમે www.evoting.nsdl.com ના ડાઉનલોડ સેક્શન પર પ્રાપ્ત શેરહોલ્ડર માટેના ફ્રીક્વન્ટલી આસ્ક્ડ ક્વેશ્વન્સ (એફ્એક્યુએસ) અને ઈ-વોટીંગ યુઝર મેન્યુઅલ જોઈ શકો છો અથવા ૦૨૨–૪૮૮૬ ૭૦૦૦ ઉપર કોલ કરવો અથવા evoting@nsdl.com ઉપર અરજી મોકલવી શેરહોલ્ડરો જેમના ઈમેઈલ આઈડી ડિપોઝીટરીઓ પાસે રજીસ્ટર્ડ નથી તેમના માટે આ નોટીસમાં નિચત ઠરાવો પર ઈ–વોટીંગ માટે ઈમેઈલ આઈડીના રજીસ્ટ્રેશન અને યુઝર આઈડી અને પાસવર્ડ મેલવવા માટેર્ન પ્રક્રિયા

૧. ફીઝીકલ સ્વરૂપે શેરહોલ્ડીંગના કિસ્સામાં CS@mnclgroup.com ને ઇમેઇલ કરીને ફોલિયો ન શેરહોલ્ડરોના નામ, શેર સર્ટી ફીકેટની સ્કેન્ડ નકલ (આગળ અને પાછળ),પૅન (પૅન કાર્ડની સ્વપ્રમાઇમત સ્કેન્ડ નકલ), આધાર (આધાર કાર્ડની સ્વ પ્રમાણીત સ્કેન્ડ નકલ) પુરી પાડવા વિનંતી છે.

૨. ડિમેટ સ્વરૂપે શેરહોલ્ડીંગના કિસ્સામાં CS@mnclgroup.com ને ઇમેઇલ કરીને ડીપીઆઇડી સીએલ આઈડી (૧૬ અંક ડીપી આઈડી + સીએલઆઈડી અથવા ૧૬ અંક લાભાર્થિ આઈડી), નામ ક્લાઈન્ટ માસ્ટર અથવા કોન્સોલિડેટે એકાઉન્ટ સ્ટેટમેન્ટની નકલ, પૅન (પૅન કાર્ડની સ્વપ્રમાઇમત સ્કેન્ડ નકલ), આધાર (આધાર કાર્ડની સ્વ પ્રમાણીત સ્કેન્ડ નકલ) પુરી પાડવા વિનંતી છે.

3. આ ઉપરાંત શેરહોલ્ડર/સભ્યો ઉપરોક્ત દસ્તાવેજો પુરા પાડીને ઈ-વોટીંગ માટે યુઝર આઈડી અન પાસવર્ડ મેળવવા માટે evoting@nsdl.com ને અરજી મોકલી શકે છે. ૪. લિસ્ટેડ કંપનીઓ દ્વારા પૂરી ડાચેલ ઇ-વોટીંગ સવલત પર સેબી સરક્યુલર તારીખ ૯ ડિસેમ્બર ,૨૦૨૦

અંતર્ગત, ડિમેટ સ્વરૂપે શેરહોલ્ડીંગ સિક્ચોરીટી ધરાવતા ઇન્ડીવ્યુઝીયલ શેરહોલ્ડરોને ડિપોજીટરીઓ અથા ડિપોઝીટરી પાર્ટીશીપન્ટ પાસે તેમના ડિમેટ એકાઉન્ટનું સંચાલન કરતાં હોય તેમના મારફત મત ઝાપવાની પરવાનગી અપાચેલ છે. શેરહોલ્ડરોને ઈ–વોર્ટીંગ સવલતના સંદર્ભમાં તેમના ડિમેટ એકાઉન્ટમાં યોગ્ય રીતે તેમના મોબાઈલ નંબર અને ઈમેઈલ આઈડી સુધરાવવા જરૂરી છે. દીલેક્ટોનિક વોટીંગ અથવા પોલિંગ પેપર માર કત વોટીંગ સાથે સંકળારોલ કોઈપણ કરિયાદો ઉપર આપેલ

સંપર્ક વિગતો પર કંપનીને જણાવી શકાશે. સ્થળઃ મુંબઇ તારીખ ૧૯ ડિસેમ્બર, ૨૦૨૪

મોનાર્ચ નેટવર્થ કેપિટલ લીમીટેડ વત સહી/-નિતેશ તન્વ

કંપની ગેક્રેટરી અને કમલાયન્સ અદિકારી મેમ્બરશીપ નં. એફસીએસ-૧૦૧૮૧

OMKARA ઓમકારા એસેટ્સ રિકન્ટ્રક્શન પ્રાઇવેટ લીમીટેડ

CIN: U67100TZ2014PTC020363

રછુંસ્ટર્ડ ઓફીસ: નં. દ, એમ.પી. નગર, પહેલી શેરી, કોંગુ નગર, એક્સ્ટેન્શન, તિરુપુર–દૃષ૧દ્દળ. કોર્પોરેટ ઓફીસ: કોઢીનૂર સ્ક્વેર, ૪૦મો માળ, એન.સી.કેલકર માર્ગ, આર.છુ.ગડકરી ચોક, દાદર વેસ્ટ, મુંબઇ-૪૦૦૨૮. ઢેલી.: ૦૨૨ દૃલ્સ ૧૧૧૧, મો. ૯૮૬૯૦૨૬૮૮૦

(પરિશિષ્ટ-૪–એ) (જુઓ નિયમ ૮(૬) અને ૯(૧) ની જોગવાઇઓ)

સ્થાવર મિલકતોના વેચાણ માટે ઇ–હરાજીની જાહેર નોટીસ સિક્ચોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮(૬) અને ૯(૧) ની જોગવાઇઓ સાથે વંચાતા સિક્ચોરીટાઇઝેશન અને રીકન્સ્ટ્રક્સન ઓફ ફાયનાન્સિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્ચોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ હેઠળ સ્થાવર મિલકતોના વેચાણ માટે ઈ–હરાજી વેચાણ નોટીસ.

આથી જાહેર જ્વતાને અને ખાસ કરીને દેવાદાર મેસર્સ જેબીએલ બિલ્ડ કોન કંપની (શ્રી બિમલ જોષીની પ્રોપરાચટરશી૫) અને જામીનદારો અને ગીરવેદારો શ્રી બિમલ જોષી, શ્રીમતી વૈશાલી બિમલ જોષીને નોટીસ આપવામાં આવે છે કે નીચે જણાવેલ સ્થાવર મિલકતો સિક્ચોર્ડ લેણદાર (પિરામલ કેપિટલ એન્ડ હાઉસિંગ કાચનાન્સ લીમીટેડ (પીસીએચએકએલ)ને ગીરો કરાચેલ છે. ત્યારબાદ, ઓમકારા એસેટ રીકન્સ્ટક્શન પ્રાઇવેટ લીમીટેડે (ઓએઆરપીએલ) ઓમકારા પીએસ૦૩/૨૦૨૩–૨૪ ટુસ્ટ ના ટુસ્ટી તરીકે તેની ક્ષમતામાં કાર્યરત) પિરામલ કેપિટલ એન્ડ હાઉઇસગ કાચનાન્સ લીમીટેક (પીસીએચએફએલ) પાસેથી એસાઇનમેન્ટ એગ્રીમેન્ટ તારીખ ૩૦ માર્ચ, ૨૦૨૪ દ્વારા ઉપરોક્ત દેવાદારો/જામીનદારો સામે ની પુરેપુરી બાકી રકમ તેમજ નીચે જણાવેલ સિક્ચોરીટી પ્રાપ્ત કરેલ છે. તદ્દઅનુસાર, નીચે દર્શાવેલ સ્થાવર મિલક્ત ઉપરોક્ત દેવાદાર/જામીનદાર/ગીરવેદારો પાસેથી ઓમકારા એસેટ રીકન્સ્ટ્રક્શન પ્રાઇવેટ લીમીટેડ, ઓમકારા પીએસ૦૩/૨૦૨૩–૨૪ ટ્રસ્ટના ટ્રસ્ટી તરીકે કાર્યરતની બાકી ૨કમ રૂા. ૧૨૩,૧૧,૫૨,૩૬૩.૬૩/– (રૂપિયા એક્સો તેવીસ કરોડ અગિયાર લાખ બાવન હજાર ત્રણસો ત્રેસઠ અને ત્રેસઠ પૈસા પુરા) ૩૦.૦૯.૨૦૨૪ મુજબ વત્તા તારીખ સુધી વ્યાજ અને ખર્ચ, જો હોયતોની વસુલાત માટે ૩ જાન્યુઆરી, ૨૦૨૫ ના રોજ સવારે ૧૧.૦૦ વાગ્યે જ્યાં છે, જે છે અને જેમ છે અને કોઈ આશ્રય વિનાના ધોરણે વેચવામાં આવશે.

મિલકતો સરફૈસી એક્ટની જોગવાઈઓ હેઠળ પ્રાપ્ત સત્તાનો ઉપયોગ કરીને વેચવામાં આવશે. સ્થાવર મિલકત, રીઝર્વ કિંમત અને અર્નેસ્ટ મની ડિપોઝીટ અને જાણમાં હોચ તેવા બોજા (જો હોચ તો) નીચે મુજબ છે:

મિલકતની વિગત		રિઝર્વ કિંમત	ઈએમડી	હરાજીનો સમય	બીડ વૃદ્ધિની રકમ
ઓફીસ નં. સી– ૧૦૦૬, ૧૦મો માળ, ક્ષેત્રફળ ૬૨૮ચો. કુટ (સુપર બિલ્ટ અપ એરિચા) ક્ષેત્રફ કાર્પેટ એરિચા ૬૦૩ ચો. કુટ, તેમજજ્મીન પર ન વહેચાચેલ હિસ્સો ક્ષેત્રફળ ૨૫૧ ચો. કુટ (૨૩ ચો. મં તરીકે જાણીતી સ્કીમમાં, જુનો સર્વે નં. ૨૮ પૈકી, ટાઉન પ્લાનિંગ સ્કીમનં. ૨, ફાઈનલ પ્લોટ નં ૮૫૭૦ ચો.મી.ની જમીન પર બંદાાચેલ મોજે થલતેજ, તાલુકો સીટી, ૨જીસ્ટ્રેશન ડિસ્ટ્રીક્ટ અમદા ડિસ્ટ્રીક્ટ અમદાવાદ–૯ (બોપલ) ખાતેની મિલક્ત	ની),ટિટેનિયમ . ૩૫, ક્ષેત્રફળ	રૂા. ૫૪,૦૦,૦૦/–	રૂા. ૫,૪૦,૦૦૦/–	૧૨.૦૦ પીએમ થી 3.૦૦ પીએમ	રૂા. ૫૦,૦૦૦/–
પ્લોટ નં. એ-3૬, ક્ષેત્રફળ ૪૫૫ ચો.મી., ન વહેચાચેલ હિસેસ ૧૧૪ ચો.ચાર્ડ, ફુલ ક્ષેત્રફળ ૫૬૯ ચો.ચાર્ડ, તેમજ તેના પરનું બાંધકામ ધરાવતી આર્ચમાન તરીકે જાણીતી સ્કીમમાં, કાઈનલ પ્લોટનં. દૃ/પાર્ટ, બ્લોક નં. ૪૮૨/પાર્ટ, અને ૪૪૨ની જમીનનો ભાગ બનતી, મોજે શિલજ, તાલુકો દરક્રોઈ, રજીરટ્રેશન ઉસ્ટ્રીક્ટ અને સબ કિસ્ટ્રીક્ટ અમદાવાદ–૯(બોપલ) ખાતેની મિલક્ત.		ફા. ૬,૫૦,૦૦,૦૦૦/–	₹I. ξ U,00,000/-	૧૨.૦૦ પીએમ થી 3.૦૦ પીએમ	રૂા. ૫,૦૦,૦૦૦/–
_	૦૩ જાન્યુઆરી ૨૦૨૪, શુક્રવા૨ ૨૭ ડિસેમ્બર ૨૦૨૪, શુક્રવા૨				

૦૨ જાન્યુઆરી ૨૦૨૪,

ગુરુવાર ૨:૦૦ પીએમ

6રાજી ઓએઆરપીએલ દ્વારા ઓનલાઈન કરવામાં આવશે. બીડ જમા કરવાની (ઓનલાઈન/હાર્ડ કોપી) તેમજ ઈએમડી (ડીડી/પે ઓડર ઓરીજનલમાં અથવા એનઈએફટી/આરટીજીએસના માર્ગે ચુકવણી) ની છેલી તારીખ[ે]ર જાન્યુઆરી ,રેબ્ર્ય ના રોજ બપોરે ર:૦૦ વાગ્યા સુધી છે. બીડ જ્યા કરતી વખતે બીડરે ઇન્સોલ્વેન્સી અને બેક્સ્પ્ટસી કોડ, રેબર્ડની કલમ રેલ્(એ)ની ભાવનામાં એફીડેવીટ જ્યા કરવાનું રહેશે. વેચાણની વિગતવાર શરતો અને નિચમો માટે http://omkaraarc.com/auction.php અને /અથવા http://www.bankeauction.com માં આપેલ લિંક જોવા વિનંતી છે. ઇચ્છુક બીડરો જેમણે ઇએમડી જમા કરાવી દીધી હોય અને જેમને લોગીન આઇડી અને પાસવર્ડ મેળવવા, ડેટા અપલોડ કરવા, બિડ જ્યા કરાવવા, ઇ–બિર્ડીંગ પ્રક્રિયા માટે તાલીમ મેળવવા વગેરે માટે સહાયતાની આવશ્યક્તા હોય તેઓ ઇ–હરાજી સર્વિસ પ્રોવાઇડર મે સી૧ ઇન્ડિયા પ્રા. લિ., ટેલિ. ફેલ્પલાઈન : +૯૧ –૭૨૯૧૯૮૧૧૨૪/૨૫,/૨૬, ફેલ્પલાઈન ઇ–મેઈલ આઈડી : support@bankeauctions.com અથવ શ્રી ભાવિક પંડ્યા મો. નં. ૮૮૬૬૬ ૮૨૯૩૭ ઇમેઇલ : maharashtra@c1india.com નો સંપર્ક કરી શકે છે અને મિલકત સંબંધિત કોઈપણ પૂછરછ માટે, અધિકૃત અધિકારી – શ્રી સુબોધ સોનવાલે મોબાઈલ: +૯૧ ૯૮૨૧૧૬૮૧૨૧, ઇમેઇલ : subodh.sonawale@omkeraarc.com નો સંપર્ક

ભાગીદારીનો બીડ પત્ર/કેવાચસી દસ્તાવેજ/ઇએમડીના

પુરાવા જમા કરવાની છેલી તારીખ અને સમય

સિક્ચોરીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮(૬) સાથે વંચાતા ૯(૧) હેઠળ વેચાણ માટેની કાનૂની નોટીસ

આ નોટીસ સિક્યોરીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૧ ના નિયમ ૮(૬) સાથે વંચાતા ૯(૧:) હેઠળ અને સિક્યોરીટાઈઝેશન એન્ડ રિકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઈન્ટરેસ્ટ એક્ટ, ૨૦૦૨ ની જોગવાઈઓ હેઠળ ઉપરોક્ત લોનના દેવાદારો(રો) ને જો તેઓ ઇચ્છે તો અહીં ઉપર જ્યાવેલ બાકી રકમ તેમજરાડત હ્યાજ અને તમામ કોસ્ટ, સાર્જિસ અને પાર્ટ નું વેલાદારો(રો) ને જો તેઓ ઇચ્છે તો અહીં ઉપર જ્યાવેલ બાકી રકમ તેમજરાડત હ્યાજ અને તમામ કોસ્ટ, સાર્જિસ અને ખાર્ટ ચુકનોને મિલકતો છોડાવી લેવાની સલાહ સહિત અહીં સંદર્ભિત તારીખ અને સમયે જાહેર હરાજી મારફતે વેચાણ કરવા અંગેની જાણ કરવા માટેની ૧૫ (પંદર) દિવસોની કરિજ્યાત નોટીસ તરીકે પણ છે. ચુકવણીમાં કસુરના કિસ્સામાં મિલકત સિક્ચોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮(૫) હેઠળ નેયત કોઇપણ પ્રક્રિયા મારફત અધિકૃત અધિકારી/સિક્યોર્ડ લેણદારની મનસુફીએ વેચવામાં આવશે. સહી/– અધિકૃત અધિકારી, ઓમકારા એસેટ્સ રિકન્સ્ટ્રક્શન પ્રા. લિ.

(ઓમકારા પીએસ ૦૩/૨૦૨૩–૨૪ ટ્રસ્ટના ટ્રસ્ટી તરીકે તેની ક્ષમતામાં કાર્ચરત) સુબોંદ સોનવાલે (+૯૧ ૯૮૨૧૧૬૮૧૨૧)

આસિરેટન્ટ વાઈસ પ્રેસિડન્ટ

તારીખ: ૧૭–૧૨–૨૦૨૪ ાથળઃ મુંબઈ

કબજા નોટીસ (સ્થાવર મિલકત માટે) નિયમ ૮ (૧) કંઠા અને સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોસેમેન્ટ) નિયમો, ર૦૦૨ ના નિયમ 3 સાથે વંચાતી કલમ ૧૩ (૧૨) હેઠળ મળતી સત્તાનો ઉપયોગ કરીને કંપનીના અધિકૃત અધિકારે ારા અહી નીચે જણાવેલ દેવાદારો/સહુ-દેવાદારોને માંગણા નોટીસ જારી કરી નોટીસમાં જણાવેલ સ્કામ જણાવેલ નોટીસ મળ્યાની તારીખથી ૬૦ દિવસની અંદર ચૂકવવ . જણાવ્યું હતું. દેવાદારો રકમની પરંત ચુકવણી કરવામાં નિષ્ફળ ગયા હોવાથી નીચે સહી કરનારે જણાવેલ નિયમોના નિયમ ૮ સાથે વંચાતી જણાવેલ એક્ટની કલમ જ હેઠળ તેમને પ્રાપ્ત સત્તાનો ઉપયોગ કરીને નીચે જણાવેલ મિલકતનો કબજો લઇ લીધો છે. ખાસ કરીને દેવાદાર અને જાહેર જનતાને મિલકત સાથે કોઇ સોદો ન કરવા સા કરવામાં આવે છે અને મિલકત સાથેનો કોઇપણ સોદો આઇઆઇએફએલ એચએફએલની અહી નીચે જણાવેલ ટકમ અને તેના પરના વ્યાજના ચાર્જને આદિન રહેશે. એક્ટર્ન કલમ ૧૩ ની પેશ કલમ (૮) ની જેગલાઇળો પત્યે દેશાદાર્ગનું ધાના દોટલામાં આવે છે, જો દેશાદારો આઇઆઇએકએલ એઅએકએલની બાલી રકમ તેમજ લાગુ તમા કેક્સર, ચાર્જ અને ખર્ચની રકમ, તેચાણ અને ટ્રાન્થરફરની તારીખ પહેલા કોઇપણ સમયે પતાવડ કરે છે, તો સિકચોર્ડ એસેટ્સનું આઇઆઇએકએલ એસએકએલ દ્વારા વેચાણ અલવા તબદીલી કરવામાં આવશે નહી અને આઇઆઇએકએલ એસએકએલ દ્વારા સિકચોર્ડ એસેટ્સના વેચાણ અને ટ્રાન્ચરફર માટે કોઇ પગલા વેવામાં આવશે નહી ાસકથાર્ડ એસેટ્સની વિગત(સ્થાવર મિલકત) - પ્લોટ નં. ૧૦, એરિયા ક્ષેત્રફળ પદ્દ્રપ ચો.મી. (દ્૧૧.૯૨ ચો. કૂટ) અને બાંધકામ એરિયા ક્ષેત્રફળ પદ્દ્રપ ચો.મી. (દ૧૧.૯૨ ચો. કૂટ), રેવન્યુ સર્વે નં. દરૂ, ભ્લોક નં. ૯૪/એ, રિદ્ધિ સિફ્લ સે લઉસ, ગાયત્રી સોસાચાર્ટ્યા પાસે, કુંભાલ, સુરત-૩૯૫૦૧૦, ગાળના આતેની દિવસ્તા ડુંભાલ, સુરત-૩૯૫૦૧૦, ગુજરાત ખાતેની મિલકતના તમામ ભાગ અને હિસ્સા રાઠોડ(**પ્રોસ્પેક્ટ નં. ૭૨૬૫૭૦)** પ્લોટ નં. દ્ પૈકી, ઉત્તરનો ભાગ, રેવન્યુ સર્વે નં. ૪૬૫ પૈકી, દુધરેજ ३।. १३८९७४५.००/-વાદારી, શ્રીમતી પુજાબેન મ્યુનિસિપાલિટીની હદ, તાલુકો-વઢવાણ, જિલો–સુરેન્દ્રનગર, ગુજરાત– (રૂપિયા તેર લાખ એક્ચાર્શી (પ્રોસ્પેક્ટ નં. ૩૬૩૦૪૦ ખાતેની મિલકતના તમામ ભાગ અને હિસ્સા. એરિયા ક્ષેત્રફળ હિજાર સાતસો પીસતાલીસ (ચો. કુટ) મિલકતનો પ્રકાર : એરિયા ક્ષેત્રફળ મિલકત એરિયા : ૧૦૩૦.૦૦

🗿 PNG Housing 🛮 રજીસ્ટર્ડ ઓફીસ : નવમો માળ, અંતરિક્ષ ભવન, ૨૨, કે.જી. માર્ગ, નવી દિલ્હી-૧૧૦૦૧ ફોન : ૦૧૧-૨૩૩૫૭૧૭૧, ૨૩૫૭૧૭૨, ૨૩૭૦૫૪૧૪, વેળસાઇટ : www.pnbh . મમદાવાદ શાખા ઓફીસ : બીજો માળ, પાર્ટ-૧, મેઘા હાઉસ, કોટક બેંક સામે, મીઠાખળી લો ગાર્ડન રોડ, એલિસબ્રિજ, અમદાવાદ, ગુજરાત-૩૮૦૦

સહી/– અધિકૃત અધિકારી, આઇઆઇએફએલ હોમ ફાચનાન્સ લીમીટેડ વતી

પ્લોટ નં. ૯૮, ફંઝ–૪, ઉદ્યોગ વિહાર, ગુરગૉવ, હરિયાઇ સ્થળ : **સુરત, સુરેન્દ્રનગર, તારીખ** : **૧૮–૧૨–૨૦૨૪**

કબજા નોટીસ (સ્થાવર મિલકત માટે)

આથી પીએનળી હાઉસિંગ ફાયનાન્સ લીમીટેડના નીસે સહી કરનાર અધિકૃત અધિકારીએ સિક્યોરીટાઇજેશન અને રીકન્જટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્ર હેઠળ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ ના નિયમ ૮(૧) ના અનુપાલન હેઠળ અને સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦ કાર્યા કરાશે વેચાતી કરતા ૧૩ (૧૨) હેઠળ મળતી સત્તાનો ઉપયોગ કરીને સંબંધિત દેવાદાર/રોને એકાર્વિકન્વી સામે જણાવેલ તારીઓએ માંગણા નોટીસ/સો જરી કરી એકાઉન્ટની સામે જણાવેલ રકમ ચુકવવા જણાવેલ નોટીસ/સોની તારીખ નોટીસ/સો મળ્યાની તારીખથી દ્દ૦ દિવસની અંદર ચુકવવા જણાવેલ નોટીસ/સોની તારીખ નોટીસ/સો મળ્યાની તારીખથી દ્દ૦ દિવસની અંદર ચુકવવા જણાવેલું હતું. દેવાદાર/રો રકમની પરત ચુકવણી કરવામાં નિષ્ફળ ગયા હોવાથી દેવાદાર/રો અને જાહેર જનતાને જાણ કરવામાં આવે છે કે નીચે સહી કરનારે જણાવેલ નિયમોના નિયમ ૮ સાથે વંચાતી જણવેલ એક્ટની કલમ ૧૩(૪) હેઠળ તે/તેણીને પ્રાપ્ત સત્તાનો ઉપયોગ કરીને નીચે જણવેલ મિલકત/તોનો કબજો એકાઉન્ટ સામે જણવેલ

ખાસ કરીને દેવાદાર/રો અને જાહેર જનતાને મિલકત/તો સાથે સોદો ન કરવા સાવધ કરવામાં આવે છે અને મિલકત સાથેનો કોઇપણ સોદો પીએનબી હાઉસિંગ કાયના લીમીટેડની રકમ અને લોન એગ્રીમેન્ટ મુજબ તેના પરના વ્યાજના ચાર્જને આદિાન રહેશે. સિક્ચોર્ડ મિલક્તો પરત મેળવવા માટે ઉપલબ્ધ સમયમર્યાદામાં એક્ટની ક્લમ ૧૩ ની પેટા ક્લમ (૮) ની જો

ાદાક્વાંડ ાનલકારા પૈસા નેળવવા નાટ ઉપલબ્ધ દાનવનવાદાના અક્ટબા કલન ૧૩ બા પટા કલન (૮) બા જાબાઇઓ પ્રત્ય દેવાદાઓ હ્યા છે.							
લોન એકાઉન્ટ	દેવાદાર/ સહ-દેવાદાર/	માંગણા	•	કુબજો	મિલકત/તો /		
નંબર	જામીનદારનું નામ	નોટીસની તારીખ	બાકી રકમ	લીધાની તારીખ	ગીરો મિલકતની વિગત		
NHL/AHM/0623	શ્રી સંજ્યભાઇ જીવરાજભાઇ	૨૮-૦૫-૨૦૨૪		95.92.2028	શોપ નં. દ્, સ્વામીનારાયણ પાર્ક-		
/1122373 શાખા :	કાવા અને શ્રીમતી ખુશબુબેન		(રૂપિયા અઠ્યાવીસ લાખ છેતાલીસ હજાર પાંચસી છપ્પન પુરા) ૨૮-૦૫-	(ભૌતિક)	દ્દ, ઓમ શાંતિનગર, નારોલ,		
અમદાવાદ	રમેશભાઇ સિદ્ધાપરા		૨૦૨૪ મુજબ		અમદાવાદ-૩૮૨૪૦૫		

રથળ : અમદાવાદ, તારીખ : ૧૭-૧૨-૨૦૨૪ અધિકૃત અધિકારી, પીએનબી હાઉસિંગ ફાયનાન્સ લીમીટેડ માંગણા નોટીસ

આઇકેએફ હોમ ફાંચનાન્સ લીમીટેડ પ્લોટ નં. 30/એ, સર્વે નં. 33/૧, માથ હોમ ટવીટ્ઝા, ૧૧મો માળ, ડાથમંડ હીલ્સ, લુંબીની એવન્યુ, ૪૦૦/૨૨૦/૧૩૨ કેવી જીઆઇએસ સબ સ્ટેશનની બાજુમાં, એપીઆઇઆઇસી હૈદરાબાદ નોલેજ સીટી, સાથદુર્ગ, હૈદરાબાદ-૦૮૧. ફોન: ૦૪૦૨૩૪૧૨૦૮૩. www.ikfhomefinance.com સરકૈસી એક્ટ, ૨૦૦૨ ને કલમ ૧૩(૨) હેઠળ નીચે જણાવેલ દેવાદારો, સહ–દેવાદારો અને જામીનદારોએ તમારી સ્થાવર મિલકતો ગીરો કરીને આઇકેએફ હોમ ફાયનાન્સ લીમીટેડ પાસેથી લોન(નો) સવલત(તો

મેળવી છે અને તેની પરત ચુકવણીમાં કસુર કર્યો છે. તમારા કસુરોને પગલે તમારી લોનો આઇકેએફ હોમ ફાચનાન્સ લીમીટેડ દ્વારા નોન પરફોમિંગ એસેટ તરીકે વર્ગીકૃત કરવામાં આવી હતી અને પરિણામે જણાવેલ લોન(નો) મેળવવા માટે તમારા દ્વારા કરાચેલ દસ્તાવેજો મુજબ તમારા પાસેથી મળવાપાત્ર બાકી, તમામ હકો, ટાઇટલ, હિત અને ફાયદાઓ તેમજ તેની પરત ચુકવણી માટે સિક્ચોરીટીના સંદર્ભમાં સર્જાચેલ નીચેના સિક્ચોરીટી હીતના સંદર્ભમાં આઇકેએફ હોમ ફાયનાન્સ લીમીટેડે જણાવેલ મેસાઇનમેન્ટ અન્વચે અને સિક્ચોરીટાઇગ્રેશન અને રીકન્સ્ટ્રક્શન ઓફ ફાચનાન્સિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્ચોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) બિચમો, ૨૦૦૨ (એક્ટ) ની કલમ ૧૩ ૨ હેઠળ માંગણા નોટીસ જારી કરી હતી. જેની વિગતો તમોને વૈકલ્પીક બજવણીના માર્ગે અને તરીકે સિક્ચોરીટી ઇન્ટરેસ્ટ એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૩(૧) સાથે વંચાતી એક્ટની કલમ ૧૩(૨) મુજબ અહીં પ્રસિદ્ધ કરવામાં આવી રહી છે. દેવાદારો, સહ–દેવાદારો, જામીનદારો સિક્ચોરીટીઝ, બાકી રકમો, કલમ ૧૩(૨) હેઠળ મોકલાચેલ નોટીસ અને તે હેઠળની બાકી રકમ નીચે આપેલ છે:

દેવાદારનું નામ : શ્રી અસરખાન ફૈચાજખાન પઠાણ જે શ્રી ફૈચાજખાનના પુત્ર, સહ-અરજદાર : ૧) શ્રીમતી ફરહાનઝ અસરખાન પઠાણ જે શ્રી અસરખાન <mark>ફૈચાજબાન પઠાણના પત્ની, ૨. શ્રીમતી શબનમબાનું ફૈચાજબાન પઠાણ જે શ્રી ફૈચાજબાનના પુત્રી, તમામનું સરનામું</mark> : ૧૬૦, દેવ કુવા મદાર પીરની ડેરી, મુકામ–પેટલાદ, પેલટાલદ એસઓ, આણંદ, ગુજરાત, ભારત–૩૮૮૪૫૦ લોનની સ્કમ: ૧) રૂા. ૧૦,૦૦,૦૦૦/- (રૂપિયા દસ લાખ પુરા) લોન એકાઉન્ટ નં. LNXND01022-230005391

મિલકતનું સ્થળ અને વિગત (૧) મુકામ-પેટલાદ તાલુકો-પેટલાદ, જિલો–આણંદ, સિટી સર્વે નં. ૧૬૦, કુલ એરિયા ૫૪.૩૪૮૪ ચો.મી., **પુર્વ** : મિલકત નં. ૧૬૧ (માલિકીનું ઘર) પશ્ચિમ : સાહિયુદ્દીન મિલકત નં. ૧૫૯ નું ઘર, ઉત્તર : મિલકત નં. ૧૬૨ (માલિકીનું ઘ), **દક્ષિણ** : માઝુભાઇનું ઘર (મિલકત નં. ૧), (૨) મુકામ પેટલાદ, જિલો–આણંદ, સિટી સર્વે નં. ૧૬૨, કુલ એરિયા ૬૩.૫૪૫૮ ચો.મી.,ચતુઃસીમા : **પુર્વ** : કાદુમીચા મલેકનું ઘર (મિલકત નં. ૧૬૫), **પશ્ચિમ** શાહિયુદ્દીન મલેકનું ઘર (મિલક્ત નં. ૧૬૩), **ઉત્તર** : રોડ, **દક્ષિણ** : મઝુભાઇનું ઘર (મિલક્ત નં. ૧૬૦)

એનપીએની તારીખ : ૦૬.૧૧.૨૦૨૪ માંગણા નોટીસની તારીખ : ૧૨.૧૨.૨૦૨૪ માકી રકમ રૂા. ૧૦,૬૩,૩૨૧/– (રૂપિયા દસ લાખ ત્રેસઠ હજાર ત્રણસો એકવીસ પુરા) તરફી ૦૯.૧૨.૨૦૨૪ ના રોજ ચુકવવાપાત્ર, ઝાથી દેવાદાર/રો અને સહ-દેવાદારો/જામીનદારોને આ નોટીસ મળ્યાની તારીખ થી ૬૦ દિવસની અંદર ઉપર જણાવેલ માંગણાની રકમ તેમજ ચડત વ્યાજની ચુક્દ કરવા જણાવામાં આવે છે. જેમાં નિષ્કળ જતાં નીચે સહી કરનારને ઉપર જણાવેલ સિક્ચોરીટીઝને ટાંચમાં લેવા માટે એક્ટ હેઠળ કાર્યવાહી કરવાની કરજપડશે. નોંધે લર્વ કે જણાવેલ એક્ટની કલમ ૧૩(૧૩) મુજબ તે દરમિયાન તમોને અમારી મંજુરી વગર વેચાણ, ભાડે અથવા અન્ય રીતે ઉપર જણાવેલ સિક્યોરીટીને તબદીલ કરવા

ાનાઇ ફરમાવામાં આવે છે. તારીખ: ૧૭.૧૨.૨૦૨૪ સહી/– અદ્યિકૃત અદ્યિકાર્ર આઇકેએફ હોમ ફાયનાન્સ લીમીટે સ્થળ : ગુજરાત

An indicative timetable in respect of the Offer is set out below:

Submission of Bids (other than Bids from Anchor Investors):						
Bid/ Offer Period (except the Bid/ Offer Closing Date)						
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))					
Bid/ Offer Closing Date*						
Submission of electronic applications (Online ASBA through 3-in-1 accounts) - For RIBs and Eligible Employees bidding in the Employee Reservation Portion	Only between 10:00 a.m. and up to 5:00 p.m. IST					
Submission of electronic applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 a.m. and up to 4:00 p.m. IST					
Submission of electronic applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 a.m. and up to 3:00 p.m. IST					
Submission of physical applications (Bank ASBA)	Only between 10:00 a.m. and up to 1:00 p.m. IST					
Submission of physical applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs where Bid Amount is more than ₹500,000)	Only between 10:00 a.m. and up to 12:00 p.m. IST					

Modification/ Revision/cancellation of Bids					
Upward Revision of Bids by QIBs and Non-Institutional Investors categories [#]	Only between 10.00 a.m. on the Bid/Offer Opening Date				
	and up to 4.00 p.m. IST on Bid/Offer Closing Date				
Upward or downward Revision of Bids or cancellation of Bids by RIBIs	Only between 10.00 a.m. on the Bid/Offer Opening Date				
	and up to 5.00 p.m. IST on Bid/Offer Closing Date				
* UPI mandate end time and date shall be at 05:00 p.m. on Bid/ Offer Closing Date.					

* QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids. Post Offer Schedule:

Commencement of trading of the Equity Shares on the Stock Exchanges

Indicative Date Bid/ Offer Closing Date Tuesday, December 24, 2024 Finalisation of Basis of Allotment with the Designated Stock Exchange On or about Thursday, December 26, 2024 Initiation of refunds (if any, for Anchor Investors)/unblocking of funds from ASBA Account On or about Thursday, December 26, 2024 Credit of Equity Shares to demat accounts of Allottees On or about Friday, December 27, 2024

OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORI

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the ites of the BRI Ms and at the terminals of the members of the Syndicate and by intimation

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(2) of the SEBI ICDR Regulations, through the Book Building Process wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations, not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (such portion referred to as "QIB Portion"), provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the OIB Portion (excluding the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not more than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPLID in case of UPLIDidders, if applicable in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see 'Offer Procedure' on page 462 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that neficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic

Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.
Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated

na any subsequ CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 244 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 511 of the RHP. LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 540,000,000 divided into 54 000 000 Fauity Shares of face value of ₹10 each and ₹ 50.000,000 divided into 500,000 Preference Shares of face value of ₹100 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 332,658,650 divided into 33,265,865 Equity Shares of face value of ₹ 10 each. For details of the capital structure of the Company, see *Capital* Structure" beginning on page 101 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

The initial signatories of the Memorandum of Association of the Company are Swapnil Jatinbhai Shah and Ashokkumar Vijaysinh Barot. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 101 of the RHP. LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received in-principle approvals from

BSE and NSE for listing of the Equity Shares pursuant to their letters, each dated September 27, 2024. For the purposes of the Offer, NSE shall be the Designated Stock Exchange. DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SESBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 439 of the RHP for the full text of the disclaimer clause of

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 441 of the RHP for the full lext of the disclaimer clause of BSE. DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed

that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 442 of the RHP for the full text of the disclaimer clause of NSE. GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, nvestors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor

does SEBI quarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 34 of the RHP.

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues.

No cheque will be accepted.



BOOK RUNNING LEAD MANAGERS

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023. ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to

the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 462 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes & intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPÓ, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited and HDFC Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the Book Running Lead Manager ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail ld: ipo.upi@npci.org.in.



investorsgrievance@equirus.com

Contact person: Jenny Bagrecha

SEBI Registration Number: INM000011286

Equirus Capital Private Limited 12th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai - 400013 Maharashtra, India Tel.: +91 22 4332 0735 E-mail: senores.ipo@equirus.com Website: www.equirus.com Investor grievance e-mail:

🚣 AMBIT **Ambit Private Limited**

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 34 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BŘLMs, Equirus Capital Private Limited at www.equirus.com, Ambit Private Limited at www.ambit.co and Nuvama Wealth Management Limited at www.nuvama.com, the website of the Company, SENORES PHARMACEUTICALS LIMITED at

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of BSE at www.bseindia.com and NSE at

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SENORES PHARMACEUTICALS

LIMITED: Tel: +91-79-29999857; BRLMs: Equirus Capital Private Limited, Tel.: +91 22 4332 0735; Ambit Private Limited, Tel.: +91 22 6623 3030 and Nuvama Wealth Management

Limited, Tel.: +91 22 4009 4400 and Syndicate Members: Equirus Securities Private Limited. Tel: +022 4332 0600: Ambit Capital Private Limited. Tel: +91 22 6623 3039 and Nuvama

Wealth Management Limited, Tel: +91 22 4009 4400 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and

SUB-SYNDICATE MEMBERS: Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Ltd., ANS Pvt Limited, Asit C Mehta, Axis Capital Limited, Bonanza Portfolio

www.senorespharma.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE at www.nseindia.com

www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI

Ambit House, 449 Senapati Bapat Marq Lower Parel, Mumbai 400 013 Maharashtra, India Tel.: + 91 22 6623 3030 E-mail: senores.ipo@ambit.co Website: www.ambit.co Investor grievance e-mail: customerservicemb@ambit.co Contact Person: Miraj Sampat

SEBI Registration Number: INM000010585

nuvama

Nuvama Wealth Management Limited 801 - 804, Wing A, Building No 3, Inspire BKC G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Maharashtra, India Tel.: +91 22 4009 4400 E-mail: senores@nuvama.com Website: www.nuvama.com Investor grievance e-mail: customerservice.mb@nuvama.com Contact Person: Lokesh Shah

LINKIntime

REGISTRAR TO THE OFFER

Link Intime India Private Limited C 101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Maharashtra, India 400083 Tel: +91 8108114949 E-mail: senorespharma.ipo@linkintime.co.in Website: www.linkintime.co.in

Investor grievance e-mail: senorespharma.ipo@linkintime.co.in Contact person: Shanti Gopalkrishna SEBI Registration No.: INR000004058 COMPANY SECRETARY AND COMPLIANCE OFFICER Vinay Kumar Mishra SENORES PHARMACEUTICALS LIMITED

On or about Monday, December 30, 2024

1101 to 1103, 11th Floor, South Tower, ONE 42 Opp., Jayantilal Park, Ambali Bopal Road, Ahmedabad, Gujarat - 380054 Tel: +91 79 2999 9857; E-mail: cs@senorespharma.com Website: www.senorespharma.com

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode. For all Offer related queries and for redressal of

complaints, Investors may also write to the BRLMs SEBI Registration Number: INM000013004 Limited, Eureka Stock & Share Broking Services Ltd., Finwizard Technology Pvt. Ltd., HDFC Securities Limited, ICICI Securities Limited, IDBI CAPITAL, IFCI Financial Services Ltd., IIFL Securities Ltd., Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Pvt Ltd., KJMC Capital Market Services Limited, Kotak Securities Limited, LKP Securities Limited, Motilal Oswal Financial Services Limited, Nirmal Bang Securities Pvt, Ltd., Nuvama Wealth Management Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Securities Ltd., RR Equity Brokers Private Limited, SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Systematix Shares And Stocks India Ltd., Upstox Securities Private Limited and Yes Securities (India) Limited.

ESCROW COLLECTION BANK AND REFUND BANK: ICICI Bank Limited. PUBLIC OFFER ACCOUNT BANK: HDFC Bank Limited. | SPONSOR BANKS: HDFC Bank Limited and ICICI Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

For SENORES PHARMACEUTICALS LIMITED

Vinay Kumar Mishra Company Secretary & Compliance Officer

SENORES PHARMACEUTICALS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated December 15, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., Equirus Capital Private Limited at www.equirus.com, Ambit Private Limited at www.ambit.co and Nuvama Wealth Management Limited at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.senorespharma.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 34 of the RHP. Potential investors should not rely on the information included in the RHP filed by the Company with the Roc.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.

Place: Ahmedabad

Date: December 17, 2024