

NAVIGANT CORPORATE ADVISORS LIMITED

Regd. Office: 804, Meadows, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri-Kurla Road, Andheri (East) Mumbai-400 059; Tel: +91-22- 4120 4837 / +91 22 4973 5078 Email: navigant@navigantcorp.com; Website:www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 04.10.2024

The Manager Dept. of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai - 400 001

Sub: Submission of corrigendum to the detailed public statement in terms of SEBI SAST (Regulations), 2011 of Western Ministil Limited (BSE Code: 504998)

Ref.: Open Offer to acquire upto 5,60,869 equity shares of Rs. 10/- each at a price of Rs. 1.50/- per fully paid-up Equity Share of Western Ministil Limited ('Target Company') representing 26.00% of the fully paid up and voting share capital by Mr. Satish Ramsevak Pandey (hereinafter referred to as "the Acquirer")

Dear Sir,

This is with reference to the above please find the corrigendum to the detailed public statement in terms of SEBI SAST (Regulations), 2011 being issued by us on behalf of captioned Acquirer with regard to open offer for acquisition of Equity Shares of Western Ministil Limited (Target Company) by Acquirer which was published on 04th October, 2024 in Financial Express - English Daily (all editions), Jansatta - Hindi Daily (all editions), Pratahkal - Marathi Daily (Mumbai edition).

We certify that the contents of the PDF format in soft copy are identical with the hard copy of corrigendum to the detailed public statement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani Managing Director CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR ATTENTION TO THE SHAREHOLDERS OF

NESTERN MINISTIL LII

("WML"/"TARGET COMPANY"/"TC") (Corporate Identification No. L28932MH1972PLC015928) Registered Office: Mittal Tower, 'A' Wing, 16th Floor, Nariman Point, Mumbai, Maharashtra, India, 400021; Phone No.: +91-22- 40750100: Email id: wml.compliance@gmail.com; Website: www.westernministil.in

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011 This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Satish Ramsevak Pandey (Acquirer) in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (**"SEBI (SAST) Regulations"**) and the SEBI Observation Letter no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2024/ 30947/1 dated 30th September, 2024 in respect of Open Offer (**"Offer"**) for the acquisition up to 5,60,869 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statement (**"DPS"**) pursuant to the Public Announcement (**"PA"**) made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition) on 01st August, 2024.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION Related to offer:

1. Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

| Activity | Original Date | Original Day | Revised Date | Revised Day |
|---|----------------------|--------------|---------------------|-------------|
| Public Announcement | 25.07.2024 | Thursday | 25.07.2024 | Thursday |
| Publication of Detailed Public Statement in newspapers | 01.08.2024 | Thursday | 01.08.2024 | Thursday |
| Submission of Detailed Public Statement to BSE, Target | 01.08.2024 | Thursday | 01.08.2024 | Thursday |
| Company & SEBI | | | | |
| Last date of filing draft letter of offer with SEBI | 08.08.2024 | Thursday | 08.08.2024 | Thursday |
| Last date for a Competing offer | 23.08.2024 | Friday | 23.08.2024 | Friday |
| Receipt of comments from SEBI on draft letter of offer | 30.08.2024 | Friday | 30.09.2024 | Monday |
| Identified date* | 03.09.2024 | Tuesday | 03.10.2024 | Thursday |
| Date by which letter of offer be dispatched to the shareholders | 10.09.2024 | Tuesday | 10.10.2024 | Thursday |
| Last date for revising the Offer Price | 13.09.2024 | Friday | 15.10.2024 | Tuesday |
| Comments from Committee of Independent Directors of Target | 13.09.2024 | Friday | 15.10.2024 | Tuesday |
| Company | | | | |
| Advertisement of Schedule of activities for open offer, status | 17.09.2024 | Tuesday | 16.10.2024 | Wednesday |
| of statutory and other approvals in newspapers and sending to | | | | ~ |
| SEBI, Stock Exchange and Target Company | | | | |
| Date of Opening of the Offer | 18.09.2024 | Wednesday | 17.10.2024 | Thursday |
| Date of Closure of the Offer | 01.10.2024 | Tuesday | 30.10.2024 | Wednesday |
| Post Offer Advertisement | 09.10.2024 | Wednesday | 07.11.2024 | Thursday |
| Payment of consideration for the acquired shares | 16.10.2024 | Wednesday | 14.11.2024 | Thursday |
| Final report from Merchant Banker | 23.10.2024 | Wednesday | 22.11.2024 | Friday |

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirer, Promoters and Sellers) are eligible to participate in the Offer any time before the closure of the Offer.

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER MR. SATISH RAMSEVAK PANDEY

NAVIGANT CORPORATE ADVISORS LIMITED



804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059.

Tel No. +91 22 4120 4837 / 4973 5078

Email id: navigant@navigantcorp.com

Website: www.navigantcorp.com

SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani