

Date: 4th December,2024

То,	To,
BSE Limited	Calcutta Stock Exchange Limited
P. J. Towers,	7, lyons Range
Dalal Street,	Kolkata-700001.
Mumbai-400001.	
Scrip Code: 540135	Scrip Code: 540135

Subject: Post Issue Advertisement

Ref: Rights issue of ARC Finance Limited (the "Company")

Dear Sir/Mam,

Pursuant to the provisions of Regulation 92 of the SEBI ICDR Regulations (the "Post-Issue Advertisement") and Regulation 30 & 47 of the SEBI Listing Regulations, we hereby disclose the copies of the advertisements issued by the Company, in the following newspapers on 4th December, 2024 in respect of the matters related to the basis of the allotment of the equity shares issued by the Company on rights basis:

Financial Express English, Jansatta Hindi and Arthik Lipi Bengali.

- 1. Financial Express (English) All Editions
- 2. Jansatta (Hindi) All Editions
- 3. Arthik Lipi (Bengali)

You are requested to take the above on record.

For, ARC Finance Limited

Virendra Kumar Soni Managing Director DIN: 08554333



8 & 9 of the security interest (Enforcement) Rules 2002

Bank of Baroda Public Notice regarding Undelivered Notice

equitas

of the property/ies and sell the same.

Guarantor(s)(NAME OF

THE BRANCH)

Branch: Baddi

L.No: SEIBADI0314746

Borrower: Mr. Sunil

Mehta

Co-Borrower: Mrs. Lalita

Devi, Mr. Vikas Kumar

Mehta

Branch: Hissar

L.No: SEIBHSR0254459

Borrower: Lovekesh

Co-Borrower: Jyoti

Date - 04.12.2024, Place - Panchkula, Hisar

Name of the Borrower(s) / Demand

Notice Date

and Amount

1347093

Raebareli Main Branch Swaraj Nagar, Kutchery Road, Distt- Raebareli-229001, Ph: 8601804374, e-mail: raebar@bankofbaroda.com

NOTICE

SMFG India Home Finance Co. Ltd. SMFG (Formerly Fullerton India Home Finance Co. Ltd.) Grihashakti Corporate Off.: 503 & 504, 5th Floor, G-Block, Insipre BKC, BKC Main Road, Bandra Kurla Complex, Bandra (E), Mumbai - 400051

Regd. Off.: Commerzone IT Park, Tower B, 1st Floor, No. 111, Mount Poonamallee Road, Porur, Chennai – 600116, TN POSSESSION NOTICE FOR IMMOVABLE PROPERTY [(Appendix IV) Rule 8(1)] WHEREAS the undersigned being the Authorized Officer of SMFG India Home Finance Co. Ltd. (Formerly Fullerton India Home Finance Co. Ltd.) a Housing Finance Company [duly registered with National Housing Bank (Fully Owned by RBI)] (hereinafter referred to as "SMHFC") under Secuitisation and Reconstruction of Financial Assests and Enforcement of Security Interest Act, 2002 (54 of 2002), and in exercise of the powers conferred under Section 13(12) read with Rule 3 of the

Section 13 of the Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002. The borrowers mentioned here in above

n particular and the public in general are hereby cautioned not to deal with said property and any dealings with the property will be

Description of Secured Assets

(Immovable Property)

All That Property/Parcel of Land Being Situated In Unauthorised

House No 2a, Second Floor Shanti Kunj Chhatarpur Delhi-30 Khasra

No. 0/619/8/8. Case Id: Pm-Udav/Case/04102022105319/1 Gis Id

No Of Geo-Coordination File Dda/Gis/26092022122142/364037 And

Measuring 40.13 Sq. Mtr. Having Second Floor Bouned As Follows

North:- Other's Property, East:- Other's Proeprty, South:- Other's

Shanti Kunj, Chhatarpur Delhi-30 Regn No 39 -(Eld) Residentia

subject to the charge of "SMHFC" for an amount as mentioned herein under and interest thereon

Property, West:- 10 Ft Road.

Whereas the undersigned being the Authorised officer of Bank of Baroda issued Demand Notices U/S 13(2) of SARFAESI ACT 2002 to the borrowers and Guarantors herein below mentioned. Consequent upon the dispatch of such Notices through Post and returned back undelivered from the borrowers/Guarantors addresses. Through this publication they are hereby called upon to repay the amount within 60 days from this Security Interest (Enforcement) Rules, 2002 issued Demand Notice dated mentioned below under Section 13(2) of the said Act calling upon you being the borrowers (names mentioned below) to repay the amount mentioned in the said notice and interes date of Publication of said notice failing which the bank will take the possession of the immovable & movable thereon within 60 days from the date of receipt of the said notice. The borrowers mentioned herein below having failed to repay property and will sell it through the process in exercise of powers conferred under section 13(12) read with rule he amount, notice is hereby given to the borrowers mentioned herein below and to the public in general that the undersigned nas **Taken Possession** of the property described herein below in exercise of powers conferred on me under sub-section (4) of

The borrowers/guarantors in particular and the public in general are hereby CAUTIONED not to deal with the mmovable & movable property and any dealing with the immovable & movable property mentioned below will be subject to the charge of the Bank of Baroda for the Outstanding Amount and interest thereon and charges. **Brief Description of Securities** SI. Name & address Outstanding Date of

٠	Guarantor	Balance	Notice	
	Sonu S/o Shri Jagdish Prasad Add: Block No. 69/B/1095, Kashi Ram Colony,	Rs. 4,30,943.00 + unapplied interest & unservice intt. plus 2% simple Penal Interest and other charges applicable	0	Equitable Mortgage of land and building situated at Gata No. 322, Village Rampur, Pargana Tehsil & District Raebareli. Admeasuring East 15 ft., West 15 Ft., North 45 Ft., and South 45 ft., Area 675 Sq.ft. (62.775 Sq.Mtr.) Owner: Mr. Sonu S/o Shri Jagdish Prasad. Bounded by:- East: Khet of Rajendra Kumar; West: Proposed Kachha Rasta 20 ft. wide; North: Land of Co-Tenant; South: Plot of Prema Devi.
a	te: 04.12.2024; Plac	ce: Raebareli		Authorised Officer, Bank of Baroda

Registered Office: No.769, Spencer Plaza, 4th Floor, Phase-II, Anna Salai, Chennai - 600002.

Description of Secured Asset

(Immovable Property)

Bigha 2 Biswa i.e. 100 sq yards bearing Khewat/khatoni no. 69/80 comprised under Kharsa no.

149(2-13); 218/150 (3-7) Kitte 02, total land measuring 06 Bigha 00 Biswa share to the extent of

2/120 Lei 00 Bigha 2 Biswa i.e. 100 sq. yards situated at Village Tagra Hari Singh, Hadbast no

144, Tehsil Kalka, District Panchkula, Haryana as per Jamabandi of Mastgarh for the year 2015

16 with the following boundaries: North by : Property of Mr. Manoj Kumar (45 Ft), South by

Vacant Plot (45 Ft). East by : Property of Ganga Ram & Verma ji (20 Ft), West by : Street (20 Ft)

Measurement , 100 sq yards, Situated at within the Sub-Registration District of Kalka and

measuring 06 Marla 4 Sarsai (200 sq. yards) being 2756/67881 share out of total land measuring 08 K - 00 M comprised in Khewat no. 5503/4965, Khatoni no. 6468, Khasra no.

308//7/1(8-0) situated at Village Hansi, Tehsil Hansi, District Hisar, Haryana vide transfer deed

no. 26 dated 02 04 2018 executed in the office of Sub-registrar Hansi which is bounded as North by : Gali 60 feet, South by : Property of Rahul 60 Feet, East by : Property of Ramesh 60 Feet, West by : Gali 30 Feet, Measurement : 200 Sq. Yards, Situated at within the Sub-Registration District of

Authorized officer, Equitas Small Finance Bank Ltd

02.09.2024 All the pieces and parcels of non-agricultural property being a residential property measuring 00

04.11.2024 All that pieces and parcels of non-agriculture property being Residential Property having area

DEMAND NOTICE - NOTICE UNDER SECTION 13 (2) OF THE SARFAESI ACT, 2002

NOTICE is hereby given that the following borrower/s have availed Igan from Equitas Housing Finance Limited (EHFL) / Equitas Finance Limited (EFE

/ Equitas Small Finance Bank Ltd (ESFB). The said borrower/s had/have failed to pay Installments and their loan account has been classified as Non-

Performing Asset as per the guidelines issued by RBI. The details of the secured immovable propert/ties, loan and the amounts outstanding as on

date payable by the borrower/s are mentioned below. The borrower(s) and the public in general are informed that the undersigned being the

Authorized Officer, the secured creditor has initiated action against the following borrower(s) under the provisions of the SARFAESI Act, 2002 and not

to deal with the said property, on failure to repay the outstanding dues indicated against their names within 60 (Sixty) days of this notice, the

undersigned will exercise any one or more of the powers under sub-section (4) of Section 13 of the SARFAESI Act, including power to take possession

registration District of Panchkula

Hansi and Registration District of Hisar

Equitas Small Finance Bank Ltd

(FORMERLY KNOWN AS EQUITAS FINANCE LTD)

Place : Delhi Date: 02.12.2024

LAN :-

Authorized Officer, SMFG INDIA HOME FINANCE CO. LTD. (Formerly Fullerton India Home Finance Co. Ltd.)

Demand Notice

Date & Amount

11.05.2024

Rs. 15,61,462/-

(Rupees Fifteen

Lakh Sixty One

Thousand Four

Hundred Sixty

Two only) as on

09.05.2024

Date of

Possession

02.12.2024

SI. Name of the Borrower(s)

609139511377706

2. Poonam Dhama

1. Kalu Dhama

/ Guarantor(s) LAN

PUNJAB & SIND BANK (A Govt. of India Undertaking) **BRANCH OFFICE:** CIVIL LINES, DISTT. LUDHIANA [RULE 8 (1)] POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)

Whereas the Undersigned being "Authorized Officer" of Punjab & Sind Bank, Civil Lines, District Ludhiana, Under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in Exercise of power conferred under section 13(12) read with rule 3 security interest (Enforcement) Rules, 2002. Issued a demand notice under Section 13(2) of SARFAESI Act 2002 calling upon the following borrower(s)/Guarantor(s) to repay the amount mentioned in notice within 60 days of the date of receipt of the said notice.

The Borrower(s)/Guarantor(s) having failed to repay the amount notice is hereby given to the borrower(s)/Guarantor(s) and the public in general that the undersigned has taken **Possession** of the property described here below in Exercise of the power conferred on him/ her under section 13(4) of said ACT read with rule 8 of the said rules.

The Borrower(s)/Guarantor(s) in particular & the public in general is hereby cautioned not to deal with the said property and dealing with the property will be subject to the charge of the Punjab & Sind Bank, Civil Lines, District Ludhiana, for an amount mentioned here in below, besides interest and other charges/expenses against calling account.

The borrower(s)/ Guarantor(s) attention is invited to provisions of Sub-Section (8) of Section 2 of the Act in respect of time available to redeem the secured secret(s)

13 of the Act, in respect o	13 of the Act, in respect of time available to redeem the secured asset(s).								
Name of the Borrower(s)/Guarantor(s)		Date of Demand Notice		Outstanding Amount					
Borrower: (1) Sh. Dalip	Property bearing Plot No.	21-06-2024	30.11.2024	Rs. 13.49.108.14					
Kumar S/o Sh. Anil Kumar.	20, measuring 60 sq. yards	s comprised in	(Rs. Thirtee	n Lacs Forty Nine					
Guarantor : Sh. Anil	Khasra No. 88/89, Khata N	o. 691/891 as	Thousand O	ne Hundred Eight &					
	per jamabandi for the yea								
	Situated at village Lohara								
R/o House No. 1610,	Abadi known as Guru G	Sobind Singh	thereon w.e.	f. 01.06.2024.					
Street No. 35, Maurya	Nagar, Tehsil and Distt. Li	udhiana stand	ing in the n	ame of Sh. Dalip					
Medicos, Guru Gobind	Kumar S/o Sh. Anil Kuma	ar regd. Vide	sale deed	vasika No.10700					
Singh Nagar, Ludhiana.	dated 16.01.2024.								
Date: 03.12.2024	Place: Ludi	hiana		Authorised Officer					

STRESSED ASSET MANAGEMENT BRANCH, HYDERABAD 3rd Floor, Andhra Bank Building, Sultan Bazar, Koti, Hyderabad-500095 Email: ubin0812048@unionbankofindia.bank, Tel No: 9324912041

Notice To The Borrower Informing About Sale (30 Days Notice)Rule 6 (2)/8 (6) of Security Interest (Enforcement) Rules 2002

Kumar Hasija, S/o Gian Chand Hasija, No.7, Wellington Street, Richmond Town, Bengaluru -560 025 (Borrower/ Additional Director), 3. Sri Satnarain Mittal D No A-08/21, Platinum City, Near HMT Layout, Tumkur Road, Yeshwanthpur, Bengaluru 560 022 (Borrower/ Guarantor/ Director), 4. Sri Anil Kumar Solanki alias Anil Solanki S/o Chandra Bhan Solanki, Flat No.1, 2nd Floor, Darious Residency, Miraman Panjim, Goa-403001 (Guarantor/Director), 5. Sri Anurag Garg, S/o Devender Kumar Garg, R/o 36, Prem Vihar, Jansath Road, Muzaffapur, Uttar Pradesh -215001 (Guarantor/Director), 6. Sri Mukesh Kumar Bansal, S/o Munni Prakash Bansal, R/O 72/310, Agrasain Vihar, Muzaffarpur, Uttar Pradesh. -215001 (Guarantor/Director), 7. Sri Balesh Kumar Goel, S/o Late Jagan Nath Prasad, R/o 72/33, Radhakant Agrasair Vihar, Jansath Road, Muzaffarpur, Uttar Pradesh-215001.(Guarantor/Director), 8. Mrs. Rajesh Solanki W/o Anil Kumar Solanki, alias Anil Solanki, Flat No.1, 2nd Floor Darious Residency, Miramar, Panjim, Goa-403001 (Guarantor/Mortgagor), 9.Mrs. Sangeetha Mittal, W/o Satnarain Mittal, D No A-08/21, Platinum City, Near HMT _ayout, Tumkur Road, Yeshwanthpur, Bengaluru -560 022 (Guarantor/Mortgagor) Note: M/s Kalptaru Steel Rolling Mills Ltd (Borrower & Mortgagor) was resolved under CIRP and the company was taken over by M/s. Shiva Ferric Private Limited

To: Particulars of Borrowers /Guarantors:- 1. Sri. Deepak Gupta, S/o Suresh Chand

Gupta, Ex- Managing Director, Door No.13-4, D. Block, Platinum City, Tumkur Road

Yeshwanthpur, Bengaluru-560 022 (Borrower/Managing Director), 2.Sri Sudhir

Sub - Sale of property belonging to Mrs. Rajesh Solanki for realization of amount due to Bank under the Securitization And Reconstruction Of Financialassets And Enforcement Of Security Interest Act. 2002 Union Bank of India, Hindupur Branch (account now transferred to Stressed

Hyderabad), the secured creditor, caused a demand notice dated 01.07.2013 under Section 13(2) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002, calling upon you to pay the dues within the time stipulated therein. Since you failed to comply the said notice within the period stipulated, the Authorised Officer, has taken Physical possession of the immovable secured assets under Section 13(4) of the Act read with Rule 8 of Security Interest (Enforcement) Rules, 2002 on 20.11.2013. Even after taking possession of the secured asset, you have not paid the amount due

Asset Management Branch, 3rd Floor, Andhra Bank building, Sultan Bazar, Koti,

to bank. As such, it has become necessary to sell the below mentioned property by holding public e-auction after 30 days from the date of receipt of this notice through online mode. The date and time of e-auction along with the Reserve Price of the property and the details of the service provider, in which the e-auction to be conducted, shall be informed to you separately. Therefore, if you pay the amount due to the bank along with subsequent interest, costs,

charges and expenses incurred by bank before the date of publication of sale notice, no further action shall be taken for sale of the property and you can redeem your property as stipulated in sec. 13 (8) of the Act

Schedule of Property: Office premises No.12 having an area of 24.80 sq. Mtrs, along with mazanine floor of 7.04 Sq. Mtrs along with open terrace area of 22.32 Sq. Mtrs in 4 th floor of Navelcar Trade centre together with undivided right, title and interest to 19.84 upon 2610 of the amalgamated Plots bearing chalta No 223 to 242 of PT Sheet 36 of City Survey Panaji situated along the M.G. Road within the limits of City Corporation of Panaji Taluka Tiswandi Registration Sub District I Ihas ,District North Goa in the state Goa which is described under No. 1964 on Page 170 of Book B-23(old) and 2594(new in the land Registration Department, I Ihas and described in Mantriz Predial Taluka Revenue Register under No. 721 to 722 and 688 (New) Survey under Chalta No 230 to 242 of PT Sheet No 36 of City Survey Panaji belonging to Mrs. Rajesh Solanki W/o. Anil Kumar Solanki. The said plot is bounded as under: Towards the East: Chalta no 243 & 249 of P.T. Sheet 36, Towards the West: Chalta no 215 and 218 of P.T. Sheet 36, Towards the North: M G Road, Towards the South: Chalta no 271-A.271-B.272.3280.291 & 292of P.T.Sheet 36

Date: 30.11.2024 Sd/- Chief Manager & Authorized Officer SAM Branch Hyderabad, Union Bank of India Place: Hyderabad

This is only an advertisement for information purpose and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized term used and not defined herein shall have the meaning assigned to them in the Letter of offer dated 10th October, 2024 (the "Letter of Offer" or "LOF") filled with the Stock Exchange and namely BSE Limited ("BSE")("Stock Exchange") and the securities and Exchange Board of India ("SEBI")



ARC FINANCE LIMITED

Registered Office: 18, Rabindra Sarani, Poddar Court Gate No.4, 4th Floor, Room No. 3, Kolkata, West Bengal-700001, India Contact Number: 8910637014 Contact Person: Somnath Chitrakar, Director and Chief Financial Officer; E-mail Address: arcrightissue24.25@gmail.com; Website: www.arcfinance.in; Corporate Identity Number: L51909WB1982PLC035283

OUR PROMOTERS

S K GROWTH FUND PRIVATE LIMITED FOR CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF ARC FINANCE LIMITED

RIGHTS ISSUE OF 40,39,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 1.00/- (RUPEES ONE ONLY) EACH OF OUR COMPANY (THE 'RIGHTS EQUITY SHARES') FOR CASH AT A PRICE OF ₹ 1.20/- (RUPEES ONE AND TWENTY PAISA ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.20 (TWENTY PAISA ONLY) PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 4847.52/- LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 RIGHT EQUITY SHARE FOR EVERY 5 FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON 10th OCTOBER, 2024 (THE 'ISSUE'). FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE' BEGINNING ON PAGE 142. THE RIGHTS ISSUE PRICE IS 1.20 TIMES THE FACE VALUE OF THE EQUITY SHARES

BASIS OF ALLOTMENT

The Board of Directors of our Company would like to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Monday, October 21,2024, and closed on Tuesday, November 19, 2024 (extended) and the last date for On Market Renunciation of Rights Entitlements was Tuesday, November 12, 2024. Out of the total 9,054 Applications for 44,46,26,862 Rights Equity Shares, 2,121 Applications for 7,80,67,239 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 6,933 for 36,65,59,623 Rights Equity Shares, which was 91.00% of the total Issue Size. In accordance with the Letter of Offer, the Basis of Allotment was finalized on November 25,2024, by the Company in consultation with BSE Limited ("BSE") and the Registrar to the Issue. The Board of Directors of the Company has at its meeting held on November 25, 2024 approved the allotment of 36,65,59,623 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment. 1. The Breakup of valid application received through ASBA (after technical rejections) is given Below;

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied	(B)Total Equity Shares accepted and allotted (A+B)
Non Renouncees	6,403	5,41,67,335	8,94,77,139	14,36,44,474
Renouncees	530	1,22,98,460	21,06,16,689	22,29,15,149
Total	6,933	6,64,65,795	30,00,93,828	36,65,59,623

2. Basis of Allotment

*assuming full subscription.

	The state of the s							
	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	6,522	92.41	14,59,31,836	17,51,18,203.20	39.56	14,36,44,474	172373368.80	39.19
Renouncees	536	7.59	22,29,34,929	26,75,21,914.80	60.44	22,29,15,149	267498178.80	60.81
Total	7.058	100	36.88.66.765	44.26.40.118.00	100.00	36.65.59.623	439871547.60	100.00

Intimations for Allotment / refund/ rejection cases: The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the Investors has been completed on November 25,2024. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unblocking funds in case of ASBA Applications were given on November 25, 2024. The Listing application was executed with BSE on November 26,2024. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees has been completed on December 02, 2024. No physical shares were rendered in the Rights Issue. Pursuant to the listing and trading approvals granted/to be granted by BSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE. on or about December04,2024. In accordance with the SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement is expected to be completed on or about December03,2024. INVESTORS MAYPLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLYIN DEMATERIALISED FORM.

DISCLAIMR CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 138 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 139 of the LOF.

www.skylinerta.com the Stock Exchange.

ARC Finance Limited Registered Office: 18, Rabindra Sarani, Poddar Court Gate No.4,

COMPANY DETAILS

4th Floor, Room No. 3, Kolkata, West Bengal-700001, India

Contact Number: +91 8910637014;

Contact Person: Mr. Somnath Chitrakar, Director & Chief Financial Officer;

E-mail Address: arcrightissue24.25@gmail.com

Website: www.arcfinance.in

Corporate Identity Number: L51909WB1982PLC035283

REGISTRAR TO THE ISSUE

Skyline Financial Services Private Limited

D-153A, First Floor, Ohkla Industrial Area, Phase1, Delhi-110020 Contact Number: 011-40450193-197

Investor grievance e-mail: grievances@skylinerta.com

Website: https://www.skylinerta.com

Contact Person: Anuj Rana;

SEBI Registration Number: INR000003241; Corporate Identification Number: U74899DL1995PTC071324

Investors may contact the Registrar to the Issue, or our Company Secretary, or our Compliance Officer for any Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole / first holder, folio number or demat account number of the Application Form, number of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see 'Terms' of the Issue' on page 142 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of Board of Directors, For ARC Finance Limited

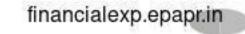
> Sd/-Somnath Chitrakar

Director and CFO

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. There will be no public offering in the United States.

ARC Finance Limitedis proposing, subject to market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated 10th October, 2024 with Company at www.arcfinance.in, the Registrar at









जनसता



(A GOVERNMENT OF INDIA UNDERTAKING मण्डल शस्त्रा केन्द्र, पश्चिमी दिल्ली, द्वितीय तल, विक्रांत टॉवर, राजेन्द्र प्लेस, नई दिल्ली-110008, ईमेल: cs8334@pnb.co.in

अचल सम्पत्तियों की ई-नीलामी हेतु बिक्री सूचना

प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 8 (8) के प्रावधान के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 के अंतर्गत अचल परिसंपत्तियों के विक्रयार्थ ई--नीलामी विक्रय सूचना। एतद्वारा जनसाधारण को तथा विशेष रूप में ऋणकर्ता (ऑ) एवं बंधककर्ता / गारंटर (री) को सूचित किया जाता है कि प्रतिभूत ऋणदाता के पास बंधककृत / प्रभारित निम्न विवरणित अचल संपत्तियां, जिनका रचनागत / भौतिक / सांकेतिक अधिग्रहण बैंक के प्राचिकृत अधिकारी / प्रतिभूत ऋणदाता द्वारा कर लिया गया है, का विक्रय संबंधित ऋणकर्ता(ओ) एवं गारंटर(रीं) की ओर से बैंक / प्रतिभूत ऋणदाता को देय भुग्तेय इनकी बकाया देयराशियों की वसूली के लिये, यहां इसमें निम्न तालिका में अंकितानुसार तिथि पर "जैसी हैं जहां हैं", "जैसी हैं जो हैं" तथा "वहां जो कुछ भी हैं" के आधार पर किया जायेगा। आरक्षित मूल्य तथा धरोहर राशि जमा, संबंधित संपत्तियों के समक्ष निम्न तालिका में अंकितानुसार होंगे।

प्रत्याभूत परिसम्पत्तियों की बिक्री की अनुसूची

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	शाखा का नाम	सरफासी अधिनियम 2002 की धारा 13(2) के अंतर्गत मांग सूचना की तिथि		आरक्षित मूल्य	नीलामी	सुरक्षित	
豖.	खाते का नाम	बकाया राशि	अचल सम्पत्तियों का विवरण	धरोहर राशि	की	लेनदारों को	
रसं.	कर्जदार / गारंटर्स / बंधककर्ताओं खाते का नाम एवं पता	सरफासी अधिनियम 2002 की घारा 13(4) के अंतर्गत कब्जा की तिथि	2002 की घोरा 13(4) क रुजा की तिथि		तिथि एवं समय	ज्ञात एन्कम्ब्रेन्स् का विवरण	
	ESPANATION NO MAN AND	कब्जा की स्थिति सांकेतिक / भौतिक/रचनात्मक		बोली वृद्धि राशि		8	
1	पीएनबीः एमआरवी तिलक नगर	30.12.2022	दूसरी मंजिल, बिना छत / टेरेस अधिकार के, पीछे की ओर से प्रवेश,		26.12.2024	ज्ञात नहीं	
	मैसर्से ए एस ट्रेडर्स, उधारकर्ताः श्री अमित सैन दत्ता (प्रोपराइटर/गारंटर). श्रीमती सोनिया दत्ता पत्नी श्री अमित सैन दत्ता (गारंटर), खं. सं. 15/10 जी/एफ, भूतल 17, सूरज	रु. 589.20 लाख + ब्याज एवं अन्य खर्चे	क्षेत्रफल 214 वर्ग गज, संपत्ति संख्या 16/32-एबी निर्मित में से,		पूर्वाइ 11.00 बजे से अर्पाइ		
		21.04.2023	तिलक नगर, नई दिल्ली 110018 में स्थित, मालिक का नाम: श्री अमित सैन दत्ता और श्रीमती सोनिया दत्ता	रु. 1.00 लाख	04.00 बजे		
	विहार, पीएनबी ग्राहक सेवा केंद्र के सामने, ककरोला, सेक्टर 13, द्वारका, नई दिल्ली— 110078	भौतिक	तम दत्ता आर आनता सामया दता	2014/2016/2017/2017	7205000		
2	पीएनबी: दिल्ली न्यू तिलक नगर गंभीर गंभीर, पता— 58, ब्लॉक एफ, लोअर ग्राउंड फ्लोर, राजीरी गार्डन, नई दिल्ली	02.07.2021	निचला भूतल, बिना छत के अधिकार के, फ्री-होल्ड निर्मित संपत्ति सं. 58	হ, 79.00 লাজ্ৰ	26.12.2024	ज्ञात नहीं	
		फ. 84.36 लाख + ब्याज एवं अन्य खर्चे का हिस्सा, ब्लॉक-एफ, भूमि क्षेत्रफल 265 वर्ग	का हिस्सा, ब्लॉक-एफ, भूमि क्षेत्रफल 265 वर्ग गज (221.57 वर्ग मीटर)	হু. 7.90 লা ख	पूर्वाड 11.00 बजे से अर्पाड	AND COLUMN SALES	
		18.09.2021	निर्मित क्षेत्रफल 92.9 वर्ग मीटर, बसई दारापुर गांव के क्षेत्र में राजौरी गार्डन, नई दिल्ली 110027 के नाम से जानी जाने वाली कॉलोनी 265 वर्ग	হু. 1.00 লা য়	04.00 बजे		
		भौतिक	गज भूमि क्षेत्र में आनुपातिक हिस्सेदारी के साथ, उक्त संपत्ति के नीचे, साथ ही मार्ग, प्रवेश द्वार, सीढ़ियों में साझा हिस्सा और अन्य सामान्य सुविधाओं में साझा हिस्सा, स्वामी का नाम: गंभीर	114544400001930500			
3	पीएनबीः पंजाबी बाग	08.04.2021	वाणिज्यिक संपत्ति यूनिट सं. 402, चौथी मंजिल, जिसका आकार 1496	रु.133.00 लाख	26.12.2024	सनसिटी प्रोजेक्ट	
	मैसर्से टीएमसी लॉजिस्टिक्स उधारकर्ताः श्री दिवेश तिवारी, श्रीमती रागिनी तिवारी और श्री	रु. 226.05 लाख + ब्याज एवं अन्य खर्चे	वर्ग फीट सनसिटी ट्रेंड टॉवर, सेक्टर-21, गांव डूंडाहेड़ा गुड़गांव (गुरुग्राम) हरियाणा में 01 (एक) कार पार्किंग स्थान के लिए सुखभोग	रु. 13.30 लाख	पूर्वाह 11.00 बजे से अर्पाह	का बकाया रु. 30,01,332/-	
	मुकेश तिवारी, पताः ई–14, ई ब्लॉक, शीतला कॉलोनी गुरुग्राम,	15.12.2021	अधिकार के साथ प्रभार्य क्षेत्र 1496 वर्ग फीट, मालिक का नामः श्री	रु. 1.00 लाख	04.00 बजे	दिनांक 30.06.202	
	हरियाणा	भौतिक	मुकेश तिवारी और श्री दिवेश तिवारी	0.0000000000000000000000000000000000000	5975.034	तक	
4	पीएनबीः राजेन्द्र प्लेस	11.10.2021	प्रथम तल पर बिना छत के अधिकार वाली संपत्ति, जिसका नंबर	হ. 42.40 লাব্য	26.12.2024	ज्ञात नहीं	
	मैसर्स एसआरबी ग्रुप ऑफ कंपनी उधारकर्ताः श्रीमती सपना रानी भेल और श्रीमती उर्मिला भेल	रु. 13.73 लाख + ब्याज एवं अन्य खर्चे	एल-16, सी-टाइप, पश्चिम पटेल नगर, नई दिल्ली, संपत्ति की	হ, 4.24 লাভ্র	पूर्वाह 11.00 बजे से अर्पाह		
	पताः एफ / एफ, एल-16, प्रथम तल पश्चिम पटेल नगर नई	25.01.2022	मालिकः उर्मिला भेल	रु. 1.00 लाख	04.00 बजे		
	दिल्ली—110008	सांकेतिक		ATAMAS AND PROCESSION	- HAVADALONA		

ई--नीलामी बिक्री के संक्षिप्त नियम एवं शर्त

विक्रय प्रतिभृति हित (प्रवर्तन) नियमावली 2002 में निर्धारित नियमों एवं शर्तों तथा निम्नलिखित अन्य शर्तों के अधीन होगा।

1. संपत्तियों का विक्रय, "जैसी है जहां हैं आधार" "जैसी है जो हैं आधार" और "वहां जो कुछ भी है आधार पर किया जा रहा है।

2. यहां इसमें उपरोक्त अनुसुची में विनिर्दिष्ट प्रतिभूत परिसंपत्तियों के विवरण यद्यपि प्राधिकृत अधिकारी की सर्वोत्तम जानकारी के अनुसार संवर्णित किये गये हैं, तथापि प्राधिकृत अधिकारी इस उदघोषणा में होने वाली 🖊 हुई किशी त्रुटि, त्रुटिपूर्ण विवरण अथवा युक हेत् उत्तरदायी नहीं होंगे।

3. विक्रय, उपरोका विनिर्दिष्ट नीलामी की तिथि एवं समय पर वेबसाइट https://baanknet.com पर उपलब्ध ई-नीलामी मंच के माध्यम से किया जायेगा। 4. बैंक के पास किसी भी समय नीलामी को स्थगित निर्वारत करने के अधिकार सुरक्षित है।

5. सुरक्षित मूल्य की प्रथम बोली राशि, विज्ञापन में उर्दिलखितानुसार बोली वृद्धि राशि को सम्मिलित करने के बाद ही, स्वीकार की जायेगी। विक्रय के भावी विवरणों तथा संपूर्ण नियमों एवं शतों के लिये कृपया https://baanknet.com और वेबसाईट www.pnbindia.in का संदर्भ ग्रहण करें। 7. संपत्तियों के निरीक्षण की तिथि 13.12.2024 को पूर्वा. 11.30 से अर्पा. 1.30 बजे के मध्य अनुसूचित की गयी है।

(8) प्राधिकृत अधिकारी का नामः **श्री अरूण दर्मा, मो. 9953322530**

सरफासी अधिनियम 2002 के नियम 8(6) के अंतर्गत बिक्री सूचना

दिनांक: 03.12.2024, स्थान: नई दिल्ली

प्राधिकत अधिकारी, पंजाब नैशनल बैंक

वेलक्योर ड्रग्स एंड फार्मास्यूटिकल्स लि.

CIN: L24232DL1996PLC227773

पंजी. कार्यालयः प्लॉट नं. 55, ऑफिस नं. 104, प्रथम तल, विजय ब्लाक, लक्ष्मी नगर, पूर्वी दिल्ली-110092, भारत ईमेलः welcuredrugs227@gmail.com वेबसाईट : www.welcuredrugs.com

पोस्टल वैलेट की सूचना

एतद्द्वारा सदस्यों को सूचित किया जाता है कि कम्पनी (प्रबंध तथा प्रशासन) नियमावली,2014 (''नियमावली''), के नियम 20 एवं 22, भारतीय प्रतिभूति और विनिमय बोर्ड (सूचीयन दायित्व तथा उद्घाटन अपेक्षा) विनियमन, 2015 (सेबी सूचीयन विनियमन'), इंस्टीच्यूट ऑफ कम्पनी सेक्रेट्रीज ऑफ इंडिया द्वारा जारी साधारण सभाओं पर सचिवालयी मानक ('एसएस-2') तथा अन्य लागू होने वाले कानूनों एवं विनियमनों) (समय-समय पर प्रभाव) उसके किसी सांविधिक सुधारों अथवा पुनरीक्षणों) सहित कॉर्पोरेट कार्य मंत्रालय द्वारा जारी इस संदर्भ में साधारण सर्म्युलर्स, नं. 14/2020 तिथि 8 अप्रैल, 2020, 17/2020 तिथि 13 अप्रैल, 2020 तथा परवर्ती सर्म्युलर्स, जिसमें अंतिम सर्म्युलर 9/2023 तिथि 25 सितम्बर, 2023 के साथ पठित कम्पनी अधिनियम,2023 (''अधिनियम'') की धारा 108 एवं 110 तथा लागू होने वाले अन्य विनियमनों, यदि कोई हो, के अनुपालन में कम्पनी ने ऐसे सदस्यों जिनके ईमेल पते कम्पनी के रजिस्ट्रार एवं शेयर अंतरण एजेन्ट (स्काईलाइन फाइनांसियल सर्विसेस प्राईवेट लिमिटेड'') डिपॉजिट्टरी के पास पंजीकृत है तथा जिनके नाम शुक्रवार, 29 नवम्बर, 2024 (''कट-ऑफ तिथि'' को डिपाजिटरीज द्वारा प्रबंधित कम्पनी के सदस्यों के रजिस्टर में अथवा लाभ भोगी स्वामियों के रजिस्टर में दर्ज हैं. को केवल इलेक्टॉनिक पहित्त द्वारा सचना में निर्दिष्ट प्रस्तावों के लिये सदस्यों की उनमित प्राप्त करने के लिये 2 दिसम्बर, 2024, सोमवार को पोस्टल वैलॅट सूचना का प्रेषण पूरा कर लिया है। सदस्यों को रिमोट ई-वोटिंग सुविधा उपलब्ध कराने के लिये कम्पनी ने सेन्ट्रल डिपॉजिटरी सर्विसेस (इंडिया) लिमिटेड (सीडीएसएल) की सेवाऐ प्राप्त की है। रिमोट ई-वोटिंग अवधि बुधवार, 4 दिसम्बर 2024 को 9.00 बजे पूर्वा आईएसटी में शुरू होगी तथा 02 जनवरी, 2025, गुरूवार को 5.00 बजे अप (आईएसटी) में बंद होगी। उसके बाद सीडीएसएल द्वारा रिमोट ई-वोटिंग पद्दत्ति निष्क्रिय कर दी जायेगी। सदस्यों के मतदान का अधिकार कट-ऑफ तिथि को कम्पनी की प्रदत्त इक्विट शेयर पुंजी में उनके द्वारा धारित शयरों के अनुपात में होगा। सदस्यों की सहमति अथवा असहमति की सूचना केवल रिमोट ई-वोटिंग प्राणाली द्वारा प्राप्त की जाएगी। सदस्यों से पुनः आग्रह है कि यह ध्यान रखें कि सदस्य द्वारा किसी प्रस्ताव पर एक बार मतदान कर देने

के बाद उन्हें बाद में उसमें परिवर्तन करने अथवा फिर से मतदान करने की अनुमित नहीं दी जाएगी। ई-वोटिंग की विस्तृत प्रक्रिया पोस्टल वैलेट सूचना की टिप्पणी में वर्णित है। यह सूचना कम्पनी की वेबसाईट, www.welcuredrugs.com, स्टाक एक्सचैंज अर्थात बीएसई लिमिटेड की वेबसाइट www.bseindia.com तथा सीडीएसएल की वेबसाइट www.evotingindia.com. पर उपलब्ध होगा। जो व्यक्ति कट-ऑफ तिथि को सदस्य नहीं हैं, वे केवल जानकारी के लिये इस सूचना को देखें। स्वच्छ एवं पारदर्शी तरीके से रिमोट ई-वोटिंग प्रक्रिया द्वारा पोस्टल वैलेट का संचालन करने के लिये निदेशक मंडल नं मै. विशाखा अग्रवाल एंड एसोसिएट्स, कार्यरत कम्पनी सचिव को पर्यवेक्षक नियुक्त किया है।

इलेक्ट्रानिक माध्यमों द्वारा मतदान की सुविधा से संबंधित सभी समस्याऐं श्री राकेश डल्वी वरि प्रबंधक, सीडीएसएल, ए विंग, 25 वां तल, मैराथन- 400013 को संबोधित करें अथवा helpdesk.evoting@cdslindia.com को ईमेल करें अथवा टोल फ्री नं. 1800 22 55 33. पर कॉल करें

> निदेशक मंडल के आदेश से कृत्ते, वेलक्योर ड्रग्स एंड फार्मास्यूटिकल्स लिमिटेड श्री अल्ताफ हुसैन शाह प्रबंधक निदेशक

> DIN: 10351528

इंडियन बॅक 🗥 Indian Bank

तिथि : 4.12.2024

स्थान : दिल्ली

मण्डलीय कार्यालय लखनकः न्य बिल्डिंग द्वितीय तल, हजरतगंज, लखनऊ-226001 शुद्धि पत्र

सचित किया जाता है कि दिनांक 24.11.2024 को प्रकाशित ई-नीलामी बिक्री सचना में शाखा: इंदिरा नगर बी-ब्लॉक 'मेस**सं एम.वी. इंटरप्राइजेज'**' में कब्जा की तिथि 16.10.2023 त्रृटिवश गलत प्रकाशित हो गया उसके स्थान पर कब्जा की तिथि 19.04.2024 माना व पढा जाये। शेष नियम व शर्ते पूर्ववत् रहेंगी।

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This is only an advertisement for information purpose and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized term used and not defined herein shall have the meaning assigned to them in the Letter of offer dated 10th October, 2024 (the "Letter of Offer" or "LOF") filled with the Stock Exchange and namely BSE Limited ("BSE")("Stock Exchange") and the securities and Exchange Board of India ("SEBI")



ARC FINANCE LIMITED

Registered Office: 18, Rabindra Sarani, Poddar Court Gate No.4, 4th Floor, Room No. 3, Kolkata, West Bengal-700001, India Contact Number: 8910637014 Contact Person: Somnath Chitrakar, Director and Chief Financial Officer; E-mail Address: arcrightissue24.25@gmail.com; Website: www.arcfinance.in; Corporate Identity Number: L51909WB1982PLC035283

OUR PROMOTERS

S K GROWTH FUND PRIVATE LIMITED

FOR CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF ARC FINANCE LIMITED RIGHTS ISSUE OF 40,39,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 1.00/- (RUPEES ONE ONLY) EACH OF OUR COMPANY (THE 'RIGHTS EQUITY SHARES') FOR CASH AT A PRICE OF ₹ 1.20/- (RUPEES ONE AND TWENTY PAISA ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.20 (TWENTY PAISA ONLY) PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 4847.52/- LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 RIGHT EQUITY SHARE FOR EVERY 5 FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON 10th OCTOBER, 2024 (THE 'ISSUE'). FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE' BEGINNING ON PAGE 142. THE RIGHTS ISSUE PRICE IS 1.20 TIMES THE FACE VALUE OF THE EQUITY SHARES

BASIS OF ALLOTMENT

The Board of Directors of our Company would like to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Monday, October21,2024, and closed on Tuesday, November 19, 2024 (extended) and the last date for On Market Renunciation of Rights Entitlements was Tuesday, November 12, 2024. Out of the total 9,054 Applications for 44,46,26,862 Rights Equity Shares, 2,121 Applications for 7,80,67,239 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 6,933 for 36,65,59,623 Rights Equity Shares, which was 91.00% of the total Issue Size. In accordance with the Letter of Offer, the Basis of Allotment was finalized on November 25,2024, by the Company in consultation with BSE Limited ("BSE") and the Registrar to the Issue. The Board of Directors of the Company has at its meeting held on November 25, 2024 approved the allotment of 36,65,59,623 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The Breakup of valid application received through ASBA (after technical rejections) is given Below;

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied	(B)Total Equity Shares accepted and allotted (A+B)
Non Renouncees	6,403	5,41,67,335	8,94,77,139	14,36,44,474
Renouncees	530	1,22,98,460	21,06,16,689	22,29,15,149
Total	6,933	6,64,65,795	30,00,93,828	36,65,59,623

Basis of Allotment

*assuming full subscription.

2. Busis of Anothicit								
	Application	Applications Received		Equity Shares Applied for		Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	6,522	92.41	14,59,31,836	17,51,18,203.20	39.56	14,36,44,474	172373368.80	39.19
Renouncees	536	7.59	22,29,34,929	26,75,21,914.80	60.44	22,29,15,149	267498178.80	60.81
Total	7.058	100	36.88.66.765	44.26.40.118.00	100.00	36.65.59.623	439871547.60	100.00

Intimations for Allotment / refund/ rejection cases: The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the Investors has been completed on November 25,2024. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unblocking funds in case of ASBA Applications were given on November 25, 2024. The Listing application was executed with BSE on November 26, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees has been completed on December 02, 2024. No physical shares were rendered in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE. on or about December04,2024. In accordance with the SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement is expected to be completed on or about December03,2024.

DISCLAIMR CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 138 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 139 of the LOF.

ARC Finance Limited

COMPANY DETAILS

Registered Office: 18, Rabindra Sarani, Poddar Court Gate No.4,

4th Floor, Room No. 3, Kolkata, West Bengal-700001, India

Corporate Identity Number: L51909WB1982PLC035283

INVESTORS MAYPLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLYIN DEMATERIALISED FORM.

Contact Number: +91 8910637014; Contact Person: Mr. Somnath Chitrakar, Director & Chief Financial Officer;

E-mail Address: arcrightissue24.25@gmail.com Website: www.arcfinance.in

Skyline Financial Services Private Limited

D-153A, First Floor, Ohkla Industrial Area, Phase1, Delhi-110020

Contact Number: 011-40450193-197 Investor grievance e-mail: grievances@skylinerta.com

Website: https://www.skylinerta.com

REGISTRAR TO THE ISSUE

Contact Person: Anuj Rana; **SEBI Registration Number:** INR000003241;

Corporate Identification Number: U74899DL1995PTC071324

Investors may contact the Registrar to the Issue, or our Company Secretary, or our Compliance Officer for any Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole / first holder, folio number or demat account number of the Application Form, number of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see 'Terms' of the Issue' on page 142 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of Board of Directors, For ARC Finance Limited

Somnath Chitrakar

Director and CFO

ARC Finance Limitedis proposing, subject to market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated 10th October, 2024 with Company at www.arcfinance.in, the Registrar at www.skylinerta.com the Stock Exchange.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. There will be no public offering in the United States.

৪।দেশ ও বিদেশ

 Shakil Ahmed (Old name) S/o Salamat Hussain, presently residing at 4/3/H/2, Bhukailash Road, P.O.- Khidderpore, P.S. Ekbalpore, Kolkata – 700023 W.B. India, have changed my name from Shakil Ahmed (Old name) to Mohammad Shakil Ahmed (New name) and henceforth I shall be known as Mohammad Shakil Ahmed (New name) in all purposes as declared by the affidavit before the Notary Public, Kolkata on 29.11.2024, Shakil Ahmed (Old | Nabadwip, P.S:-Nabadwip, Distname) and Mohammad Shakil 🛮 Nadia, Pin-741302, W.B. do Ahmed (New name) is the same and one identical person.

CHANGE OF NAME I, Rafikul Sepai/Rofikul Sepai, S/o Hakim Sepai, residing at Vill. & P.O.-Dakshin Alipur, P.S.-Bishnupur, Dist.-South 24 Parganas, have changed my name and shall henceforth be known as Rafikul Sipai, as declared before the Notary Public, Alipore Court, Dist.-South 24 Parganas, W.B. vide Affidavit no. 69 dated 03.12.2024. Rafikul Sepai / Rofikul Sepai and Rafikul Sipai are same and identical person

CHANGE OF NAME

I, Alik Kabiraj, S/O Amal Kabiraj, residing at Ghoshpara. 4 No Word, P.O.- Kalyani, P.S.-Kalyani, Dist - Nadia, That in my Passport Vide No.- C3867467 (NEW NAME) AS DECLARED where my mother's name has been wrongly recorded as MAGISTRATE AFFIDAVIT FROM Monika Kabiraj , Vide Affidavit BANSHALL COURT KOLKATA dated on 29/11/2024 before the VIDE AFFIDAVIT NO. 233 Court of the LD. A.C.J.M. II (1st | DATED 02.12.2024. THAT Class) at Kalyani, Nadia, That JAYSHREE PAUL (OLD NAME) Monika Kabiraj and Manika Kabiraj | AND JAYASREE PAUL (NEW is the same and one identical NAME) BOTHARE SAME AND Lady

I, Ashoke Kumar Roy S/o. Late Haran Bepari R/o. Vill.- Ballartop P.O.-Shibganj, P.S.-Basanti

CHANGE OF NAME

Dist.- 24 Pgs. (S), Pin- 743312 W.B. shall henceforth be known as Ashoke Kumar Bepari. declare that Ashoke Kumai Bepari and Ashoke Kumar Roy is same and one identical person by virtue of an affidavit sworn before the Notary Public Kolkata on 03-12-2024

I. Krishna Debnath, S/o-Lt, Kartil Chandra Debnath, resident of 439/3 Mathapur Road, Ganga Nagar Ward No 04, P.O: hereby declare that I have changed my name from Krishna Debnath to Shrikrishna Debnath and henceforth I shall be known as Shrikrishna Debnath in al purpose, vide affidavit No-176 Sworn before the Notary Public (Govt of W.B) at Nabadwip Nadia on dated:27/11/2024 Shrikrishna Debnath and Krishna Debnath both are same and one identical person.

CHANGE OF NAME

JAYSHREE PAUL(OLD NAMF) W/O SUBRATA PAUL RESIDING AT B-H. F-4.THANA MAKUA PASCHIM AJANTA HOUSING COMPLEX, HOWRAH MUNICIPAL CORP. PS.-SANKRAIL. DIST-HOWRAH PIN-711109 WB. HAVE CHANGE MY NAME AND SHALL HENCEFORTH BF KNOWN AS JAYASREE PAUL PREFORE THE JUDICIAL IDENTICAL PERSON.

CHANGE OF NAME ,ABDULZAKIRS/o. Late SHEIKH

CHANGE OF NAME

NAME). S/O LATE PARIMAL

KANTÍ DEB RESIDING AT BLOCK-C, SCHOOL

ROAD, NABAGRAM, PO.

BARABAHER

PS UTTARPARA DIST

HOOGHLY, PIN-712246 WB.

HAVE CHANGE MY NAME

AND SHALL HENCEFORTH BE

KNOWN AS BABLU KANTI

DECLARED BEFORE THE

NOTARY PUBLIC AFFIDAVIT

FROM BANSHALL COURT

KOLKATA VIDE AFFIDAVIT

NO.32 DATED 03.12.2024

THAT RARI U KANTI DEB (OLD

NAME) AND BABI U KANTI DEV

(NEW NAME) BOTHARE SAME

PUBLIC NOTICE

It is hereby notified that my client Mahimul Haque's father Md. Didar Box Mondal alias Didar Box was undo under the property of the property of

ined in future.

Joves Legum Associates
Name of Advocate – Debashish Orao
Contact No - 7044402377

PUBLIC NOTICE
Date: 03-12-2024

ÀND IDENTICAL PERSON.

DEV(NEW NAME)

BABLU KANTI DEB(OLD

ABDUL KADER Residing at . 14 CIRCUS ROW, CIRCUS AVENUE, P.S-BENIAPUKUR, KOLKATA-700017, have changed my name and he shall henceforth be known as SK ABDUL ZAKIR, and SK ABDUL ZAKIR and ABDUL ZAKIR is same and one identical personas declare by virtue of an affidavit no. 10861 sworn before the Ld. 1st Class Judicial Magistrate at Sealdah on 28-11-2024

NOTICE I Md Zamir Ali S/o -I ate Md Yakub Ansari R/o-5. Dr.Biresh Guha Street P.O - Circus Avenue, P.S-Karaya Kolkata-700017 hereby declare that my father, Late Yakub Ansari, Late Yakuv Miya, Late Md. Yakuv Ansari Late Yakub Ansari & Late Yakub Al Miya were the same and one identical person vide affidavit dated 29.11.2024 before Ld. Judicial Magistrate (1st Class) at Howrah WB.

91 9073353325

Nahid Zareen

Business Head

CHANGE OF NAME I, Afroz Ali, S/o Asraf Ali, residing at Ali Haider Road, Patulia Mathpara, P.S.- Rahara, P.O.-Dist.-North 24 Titagarh, Parganas, Pin-700119, declare that, in my Passport being no. M3404132, my name is wrongly recorded as Afroj Ali instead of my actual name Afroz Ali which is recorded in my Aadhaar, PAN Voter Id Cards and H.S. Result As per Affidavit vide SI. No. 51 in the Court of Ld. Judicial Class Magistrate. 1st Barrackpore on 27.11.2024 Afroz Ali and Afroj Ali is the same and one identical person

CHANGE OF NAME

Balwant Kumar Vadav. S/c

Lutawan Yadav, residing at 161 Beliaghata Road, Railway Qtr Tangra, Kolkata – 700015 declare that, inadvertently my daughter's name has beer recorded in her Birth Certificate Reg. no. 09561 as Akancha Yaday in place of her correct name Akanksha Yaday which should be rectify. As per affidavit vide no. 7580 in the Court of 1 st Class Judicial Magistrate at Sealdah on 04.08.2023 my daughter. Akancha Yaday and Akanksha Yadav and my wife Puja Yadav and Puj Devi both are same and identical persons.

CHANGE OF NAME

I, Abdul Hassan, S/o Late Abdul Rajaque, R/o 2/1H/5. Narkeldanga Main Road, Kolakata -700011, have changed my name from Abdul Hassan to Abul Hassan by virtue of an Notarised Affidavit vide SI No -67 Dt 02.12.2024 before the Notary Public at Calcutta. Henceforth shall be known in my all intents and purposes as Abul Hassan. Abul Hassan and Abdul Hassan is the same and one identical

CHANGE OF NAME Mohammad Islam, S/o Abul Hassan, R/o Flat 3 B, 62, Narkeldanga North Road, P.O.-Narkeldanga, Kol – 700011, have changed my name from Mohammad Islam to Md. Islam by virtue of an affidavit SI. No. 68 Dt. 02.12.2024, before the Notary Public, Calcutta and henceforth I shall be known in my all intents and purposes as Md. Islam. Mohammad Islam and Md. Islam is the same and one identical

LEGAL NOTICE Notice is hereby given that Sri Sanjay Roy Gosthipaty (resident of 38-J Pratapaditya Road. Kolkata-700026 Sri Prasanta Roy Gosthipaty & Sri Rajarshi Roy Gosthipaty. both are residents of 1/2 FL. Nepal Bhattacharya Street. Kolkala - 700026, all Three are sons of Late Kalidas Roy Gosthipaty had purchased a land, schedule stated below, from Power of Attorney Holder Sri Shyama Prasad Mukherjee, POA Deed No. 60 for the year 1992, Bool No. IV. Regd. in the Office of ADSR. Behala. If anybody has any objection on mutation of the said land, pleas inform Office of B.L.LRO. Kolkata. KMC Building. Room 328. 5 S. N

writing or over olroatm@gmail.com within one month from the dale of this advertisement

Banerjee Road, Kolkata 700013. ir

email

SCHEDULE All that the piece and parcel of the land measuring 4 Cottahs & 2 Chittaks 31 Sq Ft. be the same (or) a little more or less lying and situated under Mouza Purba Barisha, together with incomplete structure standing thereon, in J.L. No 23. R.S. No. 43, Khatian No. 388, Part o Dag No. 3610. Police Station formerly Thakurpukur, Haridevpur, P.O Kolkata-700063 Thakurpukur, District - South 24 Parganas at presen within the jurisdiction of Kolkata Municipal Corporation under Ward No. 124, which is butted and bounded a follows :- On The North - Land unde Dag No. 3610; On The South-Land of Under Dag No. 3610; On The East-10 Feet Wide Common Passage and Land Under Dag No. 3616; On The West- 12 Feet Wide Common passage and Land

Sd/- Bholanath Sarkar, Advocate Alipore Judges court

Under Dag No. 3609

M-8420160216/9830733717 Place: Kolkata Date: 03.12.2024

নাম পরিবর্তন

আমি, MEHRUN NESSA (পুরাতন নাম) স্বামী ABDUL HAFEEZ (ঠিকানা) 93/2 TOPSIAROAD, P.O and P.S-Tiljala, Kolkata-700039 (West Bengal) কলকাতা Dated নোটারি পাবলিক 02.12.2024 এর Affidavit দ্বারা আমার নাম এখন থেকে MEHRUNESSA (নতুন নাম) এবং MEHRUN NESSA (পুরাতন নাম) একই ব্যক্তি।

নাম পরিবর্তন

আমি, Rajab Sheikh, Resident of Vill-Dhanaipur, P.O-Madanpur, P.S. Daulatabad, Dist-Murshidabad. আমার নামআধারকার্ডে Rajab Sheikh, ভোটার কার্ডে Rajab Seikh আছে কিন্তু আমার মেয়ের জন্ম দার্টিফিকেটে Rajab Ali আছে। গত 20.11.2024 তারিখে Affidavit no. 02AC 239349 SDEM (S), Berhampore Murshidabad কোর্ট কর্তৃকRajab Sheikh Rajab Seikh & Rajab Ali এক ও অভিয় ব্যক্তি হিসেবে পরিচিত হলাম।

orthwith be blocked

Place: Kolkata Date: 03.12.2024

CHANGE OF NAM

Sanjay Arjandas Chandiran S/o. Late Arjandas Chandiran R/o. Metro Heights, 3rd Floor, Flat No. 3C, 114 Dr. Lala Mohan Bhattacharjee Road, P.O.-Entally P.S.-Entally, Kolkata-700014 that my minor daughter Samisha Sanjay Chandirani shal henceforth be known as Samisha S Chandirani vide an iffidavit sworn before Notary Public at Kolkata on 03-12-2024

CHANGE OF NAME

KRISHNA DAS S/o L Baidyanath Das of S K Pau Choudhary St, P.O-Telinipara, P.S Bhadreswar, Hooghly, 712125 declared that Krishna Das, Kesto Das & Kistro Das are same & identical person vide affd. Notary Public of Hooghly, Cgr, Hooghly vide SI No. 73 dt 28-11-2024.

PH Trading Limited

Registered Office: Plot No.-62, Tower-II, 12th Floor, Salt Lake, Millennium City Information Technology Park, Sector-V, Block DN, Bidhannagar, Salt Lake, Kolkata-700064, West Bengal, India

CORRIGENDUM TO THE NOTICE OF NOTICE OF EXTRAORDINARY GENERAL MEETING DATED NOVEMBER 20, 2024

Corrigendum to the Notice of 1st Extra-Ordinary General Meeting (EGM) for the financial year 2024-25 of the Shareholders of PH Trading Limited to be held on December 12, 2024, at 12:00 Noon through Video conferencing mode or other audio-visual mode, to transact the business matters stated in the Notice of EGM dated November 20, 2024 lotice of EGM together with Explanatory Statement, was already sent by electror node to the members whose email addresses were registered with the Company

Depository Participant(s) on November 20, 2024. This Corrigendum to the Notice of EGM shall form an integral part of the Notice of EGM hich has already been circulated to the Shareholders of the Company, the Notice of ISGM shall always be read in conjunction with this Corrigendum. All other contents of the Notice of EGM, save and except as modified or supplemented by Corrigendum, shall remain unchanged. Accordingly, a Corrigendum dated December 03, 2024 to the Notice of EGM is sent to those members whose names appear in the register of members of the Company or in the register of beneficial owners maintained by the depositories Through this Corrigendum it is hereby notified to all the shareholders/members of the Company that subsequent to the issuance of Notice of Extra Ordinary General Meeting dated November 20, 2024, the Company deemed it appropriate to revise Resolution No. 2 in the said Notice of EGM along with Explanatory Statement pursuant to Section 102 of Companies Act, 2013 for Issue of Convertible Warrants on a preferential issue basis to certain identified promoters and non promoter persons/entities

This Corrigendum to the Notice of EGM is also available on Company's website (www.phtradinglimited.com), Stock Exchange website i.e. BSE Limited (www.bseindia.com). The Company has engaged the services of CDSL for providing remote-voting facility, the date and time of commencement of remote e-voting is Monday, December 09, 2024 at 9.00 a.m and date and time of end of remote e-voting be Wednesday, December 11, 2024 at 5.00 p.m. E-voting by electronic mode shall not be allowed beyond 5.00 p.m. on Wednesday, December 11, 2024, the facility sha

For PH Trading Limite

Naveen Kumar Vanam Managing Director

This is only an advertisement for information purpose and not for publication, distribution or release directly outside India. This is not an announcement for the offer document. All capitalized term used and not defined herein shall have the meaning assigned to them in the Letter of offer dated 10th October, 2024 (the "Letter of Offer" or "LOF") filled with the Stock Exchange and namely BSE Limited ("BSE")("Stock Exchange") and the securities and Exchange Board of India ("SEBI")



ARC FINANCE LIMITED

person.

Registered Office: 18, Rabindra Sarani, Poddar Court Gate No.4, 4th Floor, Room No. 3, Kolkata, West Bengal-700001, India Contact Number: 8910637014 Contact Person: Somnath Chitrakar, Director and Chief Financial Officer: E-mail Address: arcrightissue24.25@gmail.com; Website: www.arcfinance.in; Corporate Identity Number: L51909WB1982PLC035283

OUR PROMOTERS

S K GROWTH FUND PRIVATE LIMITED

FOR CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF ARC FINANCE LIMITED RIGHTS ISSUE OF 40,39,60,000 EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEES ONE ONLY) EACH OF OUR COMPANY (THE 'RIGHTS EQUITY SHARES') FOR CASH AT A PRICE OF ₹1.20/- (RUPEES ONE AND TWENTY PAISA ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.20 (TWENTY PAISA ONLY) PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 4847.52/- LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 RIGHT EQUITY SHARE FOR EVERY 5 FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON 10th OCTOBER, 2024 (THE 'ISSUE'). FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE' BEGINNING ON PAGE 142. THE RIGHTS ISSUE PRICE IS 1.20 TIMES THE FACE VALUE OF THE EQUITY SHARES *assuming full subscription

BASIS OF ALLOTMENT

The Board of Directors of our Company would like to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Monday, October 21, 2024, and closed on Tuesday, November 19, 2024 (extended) and the last date for On Market Renunciation of Rights Entitlements was Tuesday, November 12, 2024. Out of the total 9,054 Applications for 44,46,26,862 Rights Equity Shares, 2,121 Applications for 7,80,67,239 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 6,933 for 36,65,59,623 Rights Equity Shares, which was 91.00% of the total Issue Size. In accordance with the Letter of Offer, the Basis of Allotment was finalized on November 25,2024, by the Company in consultation with BSE Limited ("BSE") and the Registrar to the Issue. The Board of Directors of the Company has at its meeting held on November 25, 2024 approved the allotment of 36,65,59,623 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

The Breakup of valid application received through ASBA (after technical rejections) is given Below;

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied	(B) lotal Equity Shares accepted and allotted (A+B)
Non Renouncees	6,403	5,41,67,335	8,94,77,139	14,36,44,474
Renouncees	530	1,22,98,460	21,06,16,689	22,29,15,149
Total	6,933	6,64,65,795	30,00,93,828	36,65,59,623
			•	

Basis of Allotment

	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	6,522	92.41	14,59,31,836	17,51,18,203.20	39.56	14,36,44,474	172373368.80	39.19
Renouncees	536	7.59	22,29,34,929	26,75,21,914.80	60.44	22,29,15,149	267498178.80	60.81
Total	7,058	100	36,88,66,765	44,26,40,118.00	100.00	36,65,59,623	439871547.60	100.00

Intimations for Allotment / refund/ rejection cases: The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the Investors has been completed on November 25,2024. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unblocking funds in case of ASBA Applications were given on November 25, 2024. The Listing application was executed with BSE on November26,2024. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees has been completed on December 02, 2024. No physical shares were rendered in the Rights Issue. Pursuant to the listing and trading approvals granted/to be granted by BSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE on or about December04,2024. In accordance with the SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement is expected to be completed on or about December03,2024.

INVESTORS MAYPLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLYIN DEMATERIALISED FORM. DISCLAIMR CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 138 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 139 of the LOF.

COMPANY DETAILS

Registered Office: 18, Rabindra Sarani, Poddar Court Gate No.4, 4th Floor, Room No. 3, Kolkata, West Bengal-700001, India

Contact Number: +91 8910637014: Contact Person: Mr. Somnath Chitrakar, Director & Chief Financial Officer:

E-mail Address: arcrightissue24.25@gmail.com Website: www.arcfinance.in

Corporate Identity Number: L51909WB1982PLC035283

REGISTRAR TO THE ISSUE

Skyline Financial Services Private Limited

D-153A, First Floor, Ohkla Industrial Area, Phase1, Delhi-110020 Contact Number: 011-40450193-197

Investor grievance e-mail: grievances@skylinerta.com

Website: https://www.skylinerta.com

Contact Person: Anuj Rana; SEBI Registration Number: INR000003241;

Corporate Identification Number: U74899DL1995PTC071324

Investors may contact the Registrar to the Issue, or our Company Secretary, or our Compliance Officer for any Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole / first holder, folio number or demat account number of the Application Form, number of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see 'Terms of the Issue' on page 142 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of Board of Directors, For ARC Finance Limited

Somnath Chitrakar **Director and CFO** ARC Finance Limitedis proposing, subject to market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated 10th October, 2024 with Company at www.arcfinance.in, the Registrar at

www.skylinerta.com the Stock Exchange.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Entitlem under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. There will be no public offering in the United States.