

Date: 31.07.2024

<p>The Managing Director, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 India Scrip Code:- 523796</p>	<p>The Managing Director, National Stock Exchange of India Limited, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051-India Scrip Symbol :- VHLTD</p>
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Sub: - Offer for Sale (OFS) of 31,57,895 Equity Shares of Face Value of Rs. 10/- each of Viceroy Hotels Limited ("the Company") by its Promoter Loko Hospitality Private Limited ("the Seller") through the Stock Exchange Mechanism

Re: ISIN- INE 048C01025

Dear Sir/Ma'am,

We refer to the notice dated 26th July, 2024 ("Notice") issued by the Seller to BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") wherein, the Seller proposed to sell up to 31,57,895 Equity Shares of the Company, (representing 5% of the total issued and paid up Equity Share capital of the Company) ("Base Offer Size") on 29th July, 2024 ("T day") (for Non-Retail Investors only) and on 30th July, 2024 ("T+1 day") (for Retail Investors and for non-Retail Investors who choose to carry forward their unallotted bids from T day).

In this connection, we wish to inform you that the above sale of equity shares took place through a separate trading window of the BSE Limited ("the offer") and was taken in accordance with the SEBI Circular No. SEBI/HO/MRD2/PoD-2/CIR/P/2023/171 dated October 16, 2023 and SEBI Circular No. SEBI/HO/MRD/MRD-PoD-3/P/CIR/2024/6 dated January 23, 2024 and SEBI Circular No. SEBI/HO/MRD/MRD-POD-3/P/CIR/2023/10 dated January 10, 2023 and SEBI Circular No. SEBI/HO/CFD/POD2/P/CIR/2023/18 dated February 3, 2023.

We would like to further inform that the said offer for sale was oversubscribed. Hence, the equity shares will be allocated to the public as per the allocation methodology of notice of offer of sale dated 26th July, 2024. The total Offer size i.e. 31,57,895 Equity Shares will be considered towards calculation of minimum public shareholding of the Company, in terms of Rules 19(2)(b) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended.

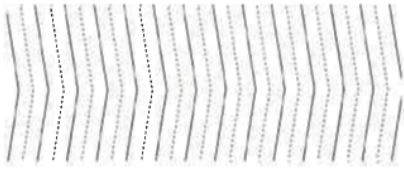



Viceroy Hotels Limited

8-2-120/112/88 & 89, 3rd Floor, Aparna Crest, Opp: KBR Park, Road No.2, Banjara Hills, Hyderabad - 500 034.

Web: www.viceroyhotels.in **Ph:** 040- 40204383 **Mail:** info@viceroyhotels.in

CIN : L55101TG1965PLC001048



The above is for your information and record.

Thanking You
Yours Faithfully
For VICEROY HOTELS LIMITED

Anirudh Reddy Kondareddy
Director
DIN: 08638985



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