

22nd October, 2024

To
The General Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, C 1/G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai.

To
The General Manager (Listing)
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai.

Reference: NSE-SCRIP ID: POWERGRID; BSE Scrip Code: 532898
EQ – ISIN INE752E01010

Sub: Raising of Unsecured, Non-convertible, Non-cumulative, Redeemable, Taxable POWERGRID Bonds - LXXIX (79th) Issue 2024-25 on Private Placement.

Dear Sir,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform that the 'Committee of Directors for Bonds' in their meeting held today i.e. on 22nd October, 2024 has approved the raising of Bonds as Unsecured, Non-convertible, Non-cumulative, Redeemable, Taxable, POWERGRID Bonds - LXXIX (79th) Issue upto Rs. 5,000 Crore on Private Placement basis.

The details as per SEBI Circular dt. 13.07.2023 for the proposed POWERGRID Bonds - LXXIX (79th) Issue) are mentioned below:

Sl. No.	Information Required	Details
i.	Size of the issue	POWERGRID Bonds - LXXIX (79 th) Issue 2024-25 Base Issue Size: Rs. 1,000 Crore Green Shoe Option: Rs. 4,000 Crore Total Issue Size: Rs. 5,000 Crore
ii.	Whether proposed to be listed? If yes, name of the stock exchange(s)	BSE / NSE
iii.	Tenure of the instrument - Date of allotment and date of maturity	Bonds are redeemable at par at the end of 10 th year and interest payment on yearly basis.
iv.	Coupon/interest offered, schedule of payment of coupon/interest and principal	To be decided after bidding at Electronic Book Provider (EBP) Platform.
v.	Charge/security, if any, created over the assets	Unsecured
vi.	Special right / interest / privileges attached to the instrument and changes thereof	No
vii.	Delay in payment of interest / principal amount for a period of	No

	more than three months from the due date or default in payment of interest / principal	
viii.	Details of any letter or comments regarding payment/non - payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	No
ix.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A.

The meeting of Committee of Directors for Bonds commenced at 10:00 a.m. and concluded at 10:10 a.m.

Thanking You,

Yours faithfully,

(Satyaprakash Dash)
Company Secretary &
Compliance Officer