

MURAE ORGANISOR LIMITED

(Formerly known as Earum Pharmaceuticals Limited)

CIN: L24230GJ2012PLC071299

Regd. Office: A-1311, Sun West Bank, Ashram Road, Ashram Road P.O, Ahmedabad,
Ahmedabad City, Gujarat – 380009

E-mail: earumpharma@gmail.com Website: www.earumpharma.com

Date: 23rd January, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Sub: Newspaper advertisement for Post Issue - Basis of Allotment in the matter of Rights

Issue of Equity Shares

Ref: Security Id: MURAE/ Code: 542724

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 92 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has given Newspaper Advertisement on 23rd January, 2025 of Post Issue - Basis of Allotment for Rights Issue of 23,23,70,539 Fully Paid-up Equity Shares at a price of Rs. 2.00/- per share.

Kindly take the same on your record and oblige us.

Thanking You.

For, Murae Organisor Limited
(Formerly known as Earum Pharmaceuticals Limited)

Nitinkumar Ashokkumar Tomar
Managing Director
DIN: 10820263

सार्वजनिक सूचना
केंद्रीय सरकार के समक्ष, राजिस्ट्रार ऑफ कंपनीज, दिल्ली और हरियाणा
एलएलपी के पंजीकृत कार्यालय के एक राज्य से अन्य राज्य में परिवर्तन के लिए विज्ञापन

Chola
चोलाग्रंथलम् इन्वेस्टमेंट एण्ड फायनेंस कम्पनी लिमिटेड
पंजीकृत हित (प्रवर्तन) नियमावली, 2002 के नियम 3(1) के अंतर्गत के एक पत्रिका
वित्तीय आधिकारियों का प्रतिभूतिकरण और पुनर्विनिर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13(2) के अधीन मांग सूचना

NIIT Learning Systems Limited
Registered Office: Plot No. 85, Sector 32, Institutional Area, Gurugram - 122001, Haryana, India
CIN: L72200HR2001PLC099478; Phone: +91 (124) 4293000
Website: www.niitmts.com; E-mail: investors@niitmts.com
Statement of Unaudited Consolidated and Standalone Financial Results for the quarter and nine months ended December 31, 2024

प्रारंभिक सूचना
अभिनियम के अन्तर्गत मांग 1 के तहत पंजीकरण के संबंध में सूचना का विज्ञापन
(कंपनी अधिनियम, 2013 की धारा 374(अ) और कंपनी (निर्देशिकाएं) के लिए प्राविष्टि) नियम, 2014 के नियम 4 (1) के अन्तर्गत में)

MURAE ORGANISOR LIMITED
(FORMERLY KNOWN AS EARAM PHARMACEUTICALS LIMITED)
CORPORATE IDENTIFICATION NUMBER: L24230GJ2012PLC071299
Our Company was originally incorporated on July 26, 2012, as "Earam Pharmaceuticals Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dabra and Nagar Haveli.

BLUE WATER LOGISTICS LIMITED
Corporate Identity Number: U63030TG2022PLC165815
Our Company was originally incorporated as a Partnership Firm in the name of "Blue Water Logistics" on April 16, 2010. Subsequently, our Partnership firm converted into Private Limited Company under the name of "Blue Water Logistics Private Limited" on August 22, 2022 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre.

प्रारंभिक सूचना
अभिनियम के अन्तर्गत मांग 1 के तहत पंजीकरण के संबंध में सूचना का विज्ञापन
(कंपनी अधिनियम, 2013 की धारा 374(अ) और कंपनी (निर्देशिकाएं) के लिए प्राविष्टि) नियम, 2014 के नियम 4 (1) के अन्तर्गत में)

MURAE ORGANISOR LIMITED
PROMOTERS OF OUR COMPANY: MR. BHUMISHTH NARENDRAHAI PATEL AND MS. PAYAL BHUMISHTH PATEL
ISSUE OF UPTO 23,23,70,539 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 2.00/- EACH ("EQUITY SHARES") OF MURAE ORGANISOR LIMITED (FORMERLY KNOWN AS EARAM PHARMACEUTICALS LIMITED) ("MURAE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 2.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 46,47,41,078/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 3 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 19TH DECEMBER, 2024 ("THE RECORD DATE").

OUR PROMOTERS: MR. LAXMI NARAYAN MISHRA, MR. LALIT PANDA, MS. MADHUSMITA MOHANTY AND MS. SUPRIYA MISHRA
THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED JANUARY 09, 2025 HAS BEEN FILED WITH NSE EMERGE (SME PLATFORM OF NSE).
INITIAL PUBLIC OFFER OF UPTO 30,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF BLUE WATER LOGISTICS LIMITED ("OUR COMPANY" OR "BLUE WATER" OR "BWL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").

प्रारंभिक सूचना
अभिनियम के अन्तर्गत मांग 1 के तहत पंजीकरण के संबंध में सूचना का विज्ञापन
(कंपनी अधिनियम, 2013 की धारा 374(अ) और कंपनी (निर्देशिकाएं) के लिए प्राविष्टि) नियम, 2014 के नियम 4 (1) के अन्तर्गत में)

MURAE ORGANISOR LIMITED
Basis of Allotment
The Board of Directors of our Company has invited all investors for their response to the Issue, which opened for subscription on Monday, 30th December, 2024 and closed on Monday, 13th January, 2025 and the last date for On-Market Renunciation of Rights Entitlements was Wednesday, 8th January, 2025. As per the final certificates issued by the SCSBs, 2345 applications for 32,50,29,784 Rights Equity Shares were received from the Eligible Equity Shareholders and Renounees and the amount collected was Rs. 65,00,59,568/- representing 139.88% of Rs. 46,47,41,078/- (i.e. 23.23,70,539 * Rs. 2/- per Rights Equity Share).
Investors may please note that the equity shares can be traded on the stock exchange only in dematerialised form.
DISCLAIMER CLAUSE OF THE SEBI: This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however this Letter of Offer will be filed with SEBI for information and dissemination purpose.

SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED
REGISTRAR TO THE ISSUE
COMPANY SECRETARY AND COMPLIANCE OFFICER
Maashilla Securities Private Limited
Priya Bharat Dholu
Blue Water Logistics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated January 21, 2025 with NSE EMERGE. The DRHP is available on the website of NSE at www.nseindia.com and on the website of the BRLM, i.e. Smart Horizon Capital Advisors Private Limited at www.shcapl.com and the website of our Company at www.bwl.co.in.

सार्वजनिक सूचना
केंद्रीय सरकार के सम्म, राजीव गांधी आवास
कम्पनी, दिल्ली और हरियाणा
एलएलपी के पंजीकृत कार्यालय के एक राज्य से अन्य
राज्य में परिवर्तन के लिए विज्ञापन

Chola
चोलामंडलम इन्वेस्टमेंट एण्ड फायनॅस कम्पनी लिमिटेड
प्रतिभूति हित (प्रवर्तन) नियामकों, 2002 के नियम 3(1) के प्रवर्तन के एक प्रति

NIIT Learning Systems Limited
Registered Office: Plot No. 85, Sector 32, Institutional Area, Gurugram - 122001, Haryana, India
CIN: L72200HR2001PLC099478; Phone: +91 (124) 4293000
Website: www.niitmts.com; E-mail: investors@niitmts.com

Statement of Unaudited Consolidated and Standalone Financial Results for the quarter and nine months ended December 31, 2024

The Unaudited Consolidated and Standalone Financial Results for the quarter and nine months ended December 31, 2024 ("Financial Results") have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on January 22, 2025.

The full format of Financial Results is available on the website of Stock Exchanges at www.bseindia.com and www.nseindia.com and also on the Company's website under Investors -> Disclosures under Regulation 46 of the LODR -> Financial Results at https://info.niit.com/hubfs/section46-of-the-lodr/financials/2024-q2/NLSL-Financial-Results-Q3FY25.pdf. The same can be accessed by scanning the QR code.

थंडर बीच एलएलपी
(एलएलपीआईएन: एएजेड-4484)
जिसका पंजीकृत पता: पॉस्ट नंबर 112
ग्राउंड फ्लोर, बसई इंडस्ट्रियल एरिया, पार, टी
आई, गुडगांव, गुरुग्राम, हरियाणा-122001

Table with 4 columns: कर्जदार/रॉ के नाम और पता, अग्र राशि, मांग सूचना की तिथि एवं बचता राशि, संपत्ति/प्रतिभूत अर्हिक कर्णन

For NIIT Learning Systems Limited
Place: Gurugram
Date: January 22, 2025
Note: The above intimation is in accordance with Regulation 33 read with Regulation 47(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

प्ररुप संख्या यूआरसी-2
अभिनिमित्त के अनुसार XX के भाग 1 के तहत पंजीकरण
के संघर्ष में सूचना का विज्ञापन

MURAE ORGANISOR LIMITED
(CORPORATE IDENTIFICATION NUMBER: L24230GJ2012PLCQ71299)
Our Company was originally incorporated on July 26, 2012, as "Earam Pharmaceuticals Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli.

PUBLIC ANNOUNCEMENT
BLUE WATER LOGISTICS LIMITED
Corporate Identity Number: U63030TG2022PLC165815

Our Company was originally incorporated as a Partnership Firm in the name of "Blue Water Logistics" on April 16, 2010. Subsequently, our Partnership firm converted into Private Limited Company under the name of "Blue Water Logistics Private Limited" on August 22, 2022 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre.

प्ररुप संख्या यूआरसी-2
अभिनिमित्त के अनुसार XX के भाग 1 के तहत पंजीकरण
के संघर्ष में सूचना का विज्ञापन

PROMOTERS OF OUR COMPANY: MR. BHUMISHTH NARENDRAHAI PATEL AND MS. PAYAL BHUMISHTH PATEL
ISSUE OF UPTO 23,23,70,539 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 2.00/- EACH ("EQUITY SHARES") OF MURAE ORGANISOR LIMITED (FORMERLY KNOWN AS EARAM PHARMACEUTICALS LIMITED) ("MURAE" OR THE "COMPANY") ON THE "ISSUER" FOR CASH AT A PRICE OF RS. 2.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 46,47,41,078/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 3 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 19TH DECEMBER, 2024 (THE "RECORD DATE").

OUR PROMOTERS: MR. LAXMI NARAYAN MISHRA, MR. LALIT PANDA, MS. MADHUSMITA MOHANTY AND MS. SUPRIYA MISHRA
THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED JANUARY 09, 2025 HAS BEEN FILED WITH NSE EMERGE (SME PLATFORM OF NSE).

प्ररुप संख्या यूआरसी-26
कंपनी (निगमन) नियम, 2014 के नियम 30 के अनुसार

INFORMATION FOR ALLOTMENT/ REFUND/ REJECTION CASES: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the investors has been completed on or before 22nd January, 2025. The instructions to SCSSBs for unblocking of funds were given on 17th January, 2025. The listing application was filed with BSE on 18th January, 2025 and subsequently, the listing approval was received on 21st January, 2025 from BSE.

INITIAL PUBLIC OFFER OF UPTO 30,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF BLUE WATER LOGISTICS LIMITED ("OUR COMPANY" OR "BLUE WATER" OR "BWL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").

प्ररुप संख्या यूआरसी-26
कंपनी (निगमन) नियम, 2014 के नियम 30 के अनुसार

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM
DISCLAIMER CLAUSE OF THE SEBI: This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however this Letter of Offer will be filed with SEBI for information and dissemination purpose.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Manager for reasons to be recorded in writing extending the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days.

प्ररुप संख्या यूआरसी-26
कंपनी (निगमन) नियम, 2014 के नियम 30 के अनुसार

REGISTRAR TO THE ISSUE
BIGSHARE SERVICES PRIVATE LIMITED
Pinnacle Business Park, Office No. S6-2, 6th Floor, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai, Maharashtra, India - 400 093.
COMPANY SECRETARY AND COMPLIANCE OFFICER
Ms. Sangita Rajpurhith
MURAE ORGANISOR LIMITED
Regd. Office: A-1311 Sun West Bank, Ashram Road, Ashram Road P.O., Ahmedabad, City Ahmedabad - 380009

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of National Stock Exchange of India Limited.

BOOK RUNNING LEAD MANAGER TO THE ISSUE
SMART HORIZON CAPITAL ADVISORS PVT LTD
REGISTRAR TO THE ISSUE
Maashilla Securities Private Limited
COMPANY SECRETARY AND COMPLIANCE OFFICER
Priya Bharat Dholu

THE BUSINESS DAILY
FINANCIAL EXPRESS
FOR DAILY BUSINESS
www.readwhere.com