

AMISCO AGRO-CHEM LIMITED

HEAD OFFICE: "AKHAND JYOTI", 8th ROAD, SANTACRUZ (E), MUMBAI - 400 055, (INDIA). PHONE: +91-22-6760 4000 FAX: +91-22-6760 4060/70 E-mail: aimco@aimcopesticides.com Website : www.aimcopesticides.com CIN No.: UO1110MH1976PLC019352

December 18, 2024

To, **Corporate Relationship Department,** The BSE Limited P.J. Towers, 1st floor, Dalal Street, Mumbai – 400 001

Sub: Submission of Disclosure required in accordance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Reference: Aimco Pesticides Limited (Scrip code: 524288)

Dear Madam / Sir,

Please find the enclosed herewith disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to Scheme of Amalgamation approved by the Hon'ble National Company Law Tribunal, Mumbai Bench-I vide its order dated December 16, 2024 between Aimco Investments Private Limited (Transferor Company 1), Aurungabad Oil Extraction Company Private Limited (Transferor Company 2) and Amisco Agro-Chem Limited (Transferee Company).

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For Amisco Agro-Chem Limited

MUMBA

Pradip Pushkarrai Dave Director DIN: 00184598 Encl: as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Aimco Pesticides Limited		
with the acquirer		Acquirer: Amisco Agro-Chem Limited		
		PAC (Person acting in concert):		
		Pradeep Pusl Ashit Pradee Samir Pradee Priyal Dave Shail Samir I Shreya Ashit Diya Ashit I Nandini Ash Meghna San Elizabeth Sh	p Dave epbhai Dave Dave t Dave Dave it Dave nir Dave	
Whether the acquirer belongs to Promoter/Promoter group		Yes, acquirer belongs to Promoter Group.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited		
Details of the acquisition /-disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Bef	fore the acquisition under consideration, holding of :			
a)	Shares carrying voting rights	21,21,298	22.14%	22.14%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c)	Voting rights (VR) otherwise than by shares	-	-	•
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		-	-
e)	Total (a+b+c+d)	21,21,298	22.14%	22.14%
	Details of acquisition/sale			
a)	Shares carrying voting rights acquired/sold (Pursuant to sanction of Scheme of Amalgamation vide	7,66,627	8.00%	8.00%

				- ()
	Order of Hon'ble NCLT, Mumbai Bench-I dated December 16, 2024)			
b)	VRs acquired /sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked/released by the acquirer	-	-	-
e)	Total (a+b+c+/-d)	7,66,627	8.00%	8.00%
Af	ter the acquisition/ sale , holding of:			
a)	Shares carrying voting rights	28,87,925	30.14%	30.14%
b)	Shares encumbered with the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	- •	-	-
e)		28,87,925	30.14%	30.14%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition is owing to the sanction of Scheme of Amalgamation vide Order of Hon'ble NCLT, Mumbai Bench-I dated December 16, 2024 between Aimco Investments Private Limited (Transferor Company 1), Aurungabad Oil Extraction Company Private Limited (Transferor Company 2) and Aimsco Agro-Chem Limited (Transferee Company).		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 16, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale -	Rs. 9,58,25,130 /- (Number of Shares:95,82,513/- Equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 9,58,25,130/- (Number of Shares:95,82,513/- Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 9,58,25,130 (Number of Shares:95,82,513/- Equity Shares of Rs. 10/- each)		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Amisco Agro-Chem Limited

n C Pradip Pushkarrai Dave

DIN: 00184598 Date: December 18, 2024

Place: Mumbai

Director