

Ace Software Exports Limited

801, "Everest", Opp. Shashtri Maidan, Rajkot - 360 001 (Guj.)
Phone : 0281-2226097 Fax : 2232918 Email : investorinfo@acesoftex.com

CIN: L72200GJ1994PLC022781

Website: www.acesoftex.com

November 20, 2024

E-Filing

To,
The Department of Corporate Services,
The BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

BSE Code: 531525

Sub: Intimation of Meeting of Rights Issue Committee of Directors of Ace Software Exports Limited (“Company”)

Ref: Regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI (LODR) Regulations”)

Dear Sir,

This is in furtherance to the Board Meeting of the Company held on June 05, 2024 approving the issue of equity of shares of the Company by way of rights issue to eligible shareholders of the Company as on record date, and constituted a rights issue committee in this regard (“**Rights Issue Committee**”), in accordance with the Companies Act, 2013 and the rules made thereunder, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

Pursuant to the above, we wish to inform you that a meeting of the Rights Issue Committee of the Board is scheduled to be held on **Saturday, November 23, 2024** *inter alia*, to consider, discuss and decide terms and conditions such as determination of the rights issue price, rights entitlement ratio, record date and other matters incidental or connected therewith.

This intimation is issued in terms of Regulation 29(1)(d) of the SEBI (LODR) Regulations, 2015 as amended.

Further, the trading window for dealing in the securities of the Company has been closed for Connected Persons, Insiders, Designated Persons and their immediate relatives covered under the Code of Conduct to Regulate, Monitor and Report Trading by Designated Persons of the Company adopted under Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, with effect from Wednesday, November 20, 2024, and shall remain close till 48 hours after the declaration of meeting outcome of Rights Issue Committee.

We will inform you about the decision of the Rights Issue Committee immediately after its Meeting.

Please take the same on your records.

Thanking you,

Yours faithfully,

For, Ace Software Exports Limited

Mansi Patel
Company Secretary & Compliance Officer