



MESON VALVES INDIA LIMITED

THE VALVE SPECIALIST (THE MAKE IN INDIA INITIATIVE)

17th November, 2024

To,
The Manager,
BSE SME Platform
Department of Corporate Services,
25th Floor P.J. Towers,
Dalal Street Fort, Mumbai - 400 001

BSE Scrip Code: 543982

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we are enclosing herewith the Press Release of the Company for H1 FY 25 results.

Thanking You,

Yours faithfully,

For Meson Valves India Limited

Swaroop Raghuvir Natekar
Whole Time Director
DIN -05154850



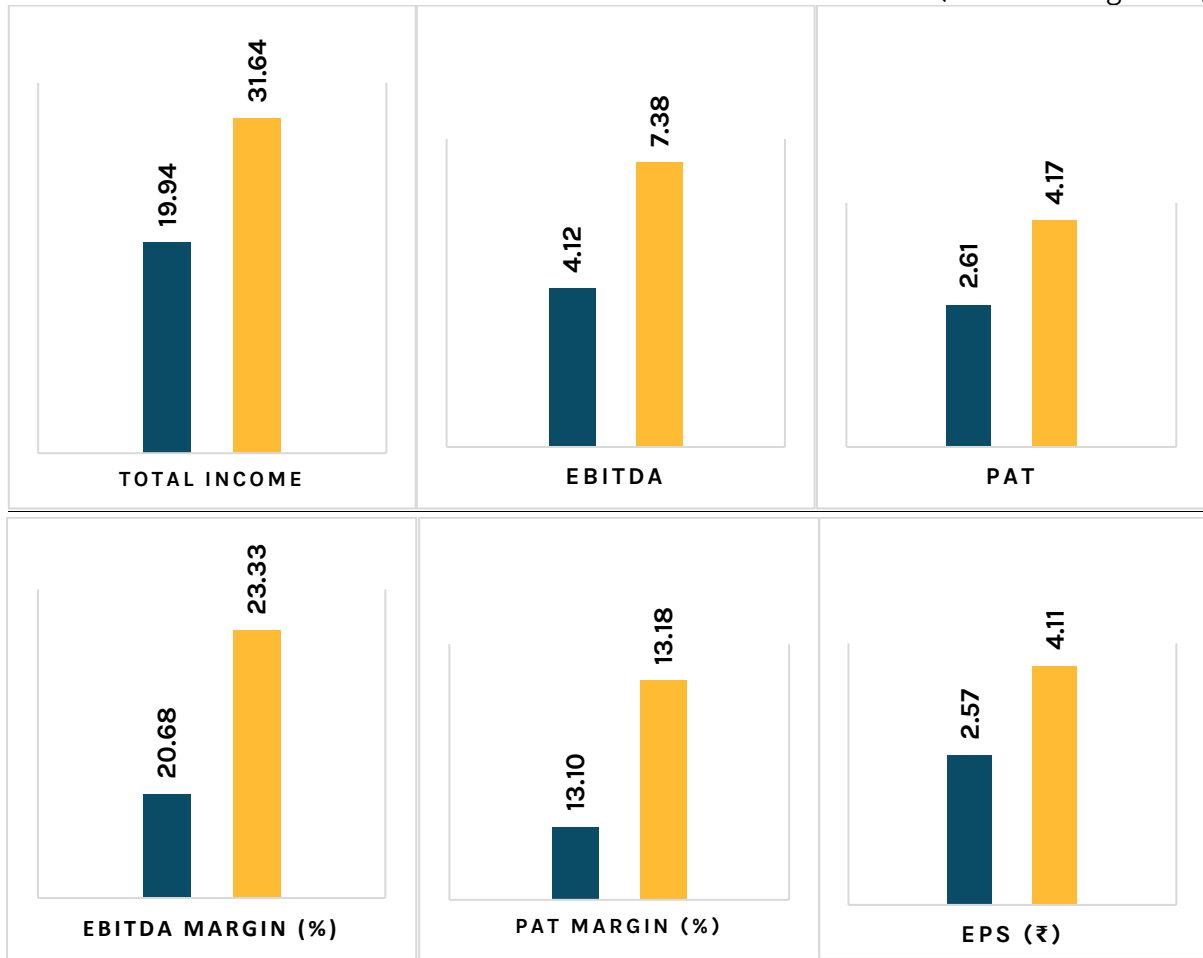
Meson Valves India Limited Achieves 79% EBITDA Growth & 60% Rise in PAT in H1 FY25

Mumbai, 17th November 2024 – Meson Valves India Limited ((BSE CODE: 543982), globally recognized as The Valve Specialists, specializes in assembling, manufacturing, purchasing, distributing, and servicing a wide range of products across various industries, has announced its Unaudited Financial Results for the H1 FY25.

Key Financial Highlights – Standalone

■ H1 FY24 ■ H1FY25

(In ₹ Cr & Margin in %)



Standalone Financial Highlights:

Particulars (₹ Cr)	H1 FY25	H1 FY24	YoY Change
Total Income	31.64	19.94	↑ 58.68 %
EBITDA	7.38	4.12	↑ 79.05 %
EBITDA (%)	23.33	20.68	↑ 265 Bps
PAT	4.17	2.61	↑ 59.69 %
PAT Margin (%)	13.18	13.10	↑ 08 Bps
EPS (₹)	4.11	2.57	↑ 59.92 %

Consolidated Financial Highlights:

Particulars (₹ Cr)	H1 FY25	H1 FY24	YoY Change
Total Income	29.65	19.94	↑ 48.70 %
EBITDA	7.18	4.12	↑ 74.12 %
EBITDA (%)	24.21	20.68	↑ 353 Bps
PAT	3.97	2.61	↑ 51.90 %
PAT Margin (%)	13.38	13.10	↑ 28 Bps
EPS (₹)	3.91	2.57	↑ 52.14 %

Mr. Brijesh Manerikar, Chairman & Managing Director of Meson Valves India Limited, proudly highlighted "We are delighted to report exceptional financial performance that underscores our operational excellence and market leadership. Our robust growth is reflected in the remarkable 79.05% surge in Standalone EBITDA to ₹7.38 crore, with margins strengthening by 265 basis points to 23.33%. The significant 59.69% increase in PAT and enhanced PAT margins of 13.18% demonstrate our strong operational efficiency, resulting in a substantial 59.92% growth in EPS to ₹4.11.

On a consolidated basis, our performance continues to impress with a 74.12% EBITDA growth and margin expansion of 353 basis points. The 51.90% increase in PAT and improved PAT margin of 13.38% have driven our consolidated EPS up by 52.14% to ₹3.91.

Looking forward, we are executing an ambitious growth strategy through two new subsidiaries and a joint venture, strategically positioned in water treatment, shipbuilding, and metal casting sectors. These ventures represent our commitment to diversification and industry leadership.

H2O Dynamics India Limited, our subsidiary, has emerged as a specialist in industrial wastewater treatment, demonstrating remarkable momentum in its launch phase. Within just 3-4 months of incorporation, the company has secured orders worth ₹7 crore, with additional prospects in the pipeline. This early success underscores both the market's strong demand for our solutions and our ability to rapidly scale operations while maintaining high quality standards.

With a **projected CAGR of 25% and targeted EBITDA margin improvement of 10-15%** for the upcoming years, we are poised for exceptional growth and enhanced profitability. These strategic initiatives position us well to achieve our revenue targets and strengthen our market position. Our team remains focused on delivering sustainable growth and creating lasting value for all stakeholders.”

About Meson Valves India Limited

Established in 2016, Meson Valves India Limited (MESON) emerges as a prominent global player in the manufacturing of high-quality valve products across various industries. Their expertise spans the Defence, Marine, Industrial, Oil & Gas, and Power sectors, showcasing their versatility and commitment to meeting diverse market demands.

They leverage cutting-edge technologies to innovate in valve solutions, meeting evolving industry demands. With a strong global presence, MESON offers a comprehensive range of valves in various materials, backed by experienced engineers providing tailored automation systems.

As an ISO 9001 certified company, MESON prioritizes quality assurance, registering with reputed firms and supplying valves for critical applications, including defence projects.

In FY24, the company recorded a total income of ₹63.32 crore, an EBITDA of ₹14.95 crore, a PAT of ₹9.05 crore, and an EPS of ₹10.38.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

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