

18th July, 2024

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Mumbai
Kind Attn: Manager, Listing Department
Stock Code - SONATSOFTW

BSE Limited
P.J. Towers, Dalal Street, Mumbai
Kind Attn: Manager, Listing Department
Stock Code - 532221

Dear Sirs/Madam,

Sub: Intimation regarding completion of merger of GAPbuster Limited, UK and GAPbuster Europe Limited, UK with Sonata Europe Limited, UK, a wholly owned subsidiary of Sonata Software Limited.

Ref: Our previous announcement on this matter dated 13th May, 2023.

With reference to the captioned subject, please note that the merger of GAPbuster Limited, UK and GAPbuster Europe Limited, UK with Sonata Europe Limited, UK, the wholly-owned subsidiary of Sonata Software Limited (the 'Company') has been completed.

Previously, in March 2020, the Company through Sonata Europe Limited, UK, had acquired 100% stake in GAPbuster Limited, UK (along with its subsidiaries), and the same was intimated to stock exchanges on 4th March, 2020.

The information is in furtherance to the previously submitted announcement dated 13th May, 2023 under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023, as amended, is enclosed herewith as Annexure I.

This intimation is also being made available on the Company's website at <https://www.sonata-software.com/about-us/investor-relations>.

We request you to kindly take the same on record.

Thanking you,

Yours sincerely,
For **Sonata Software Limited**

Mangal Kulkarni
Company Secretary, Compliance Officer and Head Legal

Encl: As above

ANNEXURE I

Disclosure under Clause (1) of Para A of Part A of Schedule III read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sl. No.	Particulars	Details
1.	Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.	Merger of GAPbuster Limited, UK and GAPbuster Europe Limited, UK with Sonata Europe Limited, UK, a wholly owned subsidiary of Sonata Software Limited is completed.
2.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Not applicable.
3.	Area of business of the entity(ies)	Information Technology services.
4.	Rationale for amalgamation/ merger;	For operational convenience.
5.	In case of cash consideration - amount or otherwise share exchange ratio	Not applicable.
6.	Brief details of change in shareholding pattern (if any) of listed entity	There will be no change in the shareholding pattern of Sonata Software Limited.