



# LUHARUKA MEDIA & INFRA LIMITED

A-301, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai – 400064.

Tel No.: 022- 6894-8500/08/09 Fax: 022-2889 2527

E-mail : [info@luharukamediainfra.com](mailto:info@luharukamediainfra.com) ; URL: [www.luharukamediainfra.com](http://www.luharukamediainfra.com)

CIN: L65100MH1987PLC044094

Ref No: LMIL/SEC/2024-25/28

**Date: July 29, 2024**

To,  
The Manager,  
Department of Corporate Services,  
**BSE Limited,**  
Phirozee Jeejeeboy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
**Scrip Code: 512048**

Dear Sir/Madam,

**Subject: Outcome of the Board Meeting held on Monday, July 29, 2024.**

Pursuant to the Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we hereby inform you that the Board of Directors of the Company at its Meeting held today i.e. Monday, July 29, 2024 have *inter alia*:-

1. Considered and approved unaudited financial results for the quarter ended June 30, 2024 along with the Limited Review Report thereon issued by the M/s. RSRV & Associate, Statutory Auditors of the Company which are enclosed herewith as **Annexure I**;
2. Recommended Final Dividend of Rs. 0.02/- (Two Paise Only) per equity share of face value of Re. 01/- (Rupee One Only) each equivalent to 2% on paid-up equity share capital of the Company for the financial year ended March 31, 2024 subject to the approval of the shareholders at the ensuing Annual General Meeting of the Company;
3. Considered and approved Letter of Offer for Right Issue including issue size, issue price, right entitlement ratio, record date for determining eligible equity shareholders & other matters related thereto.

The details as per Regulation 30 of the SEBI Listing Regulations are enclosed herewith as **Annexure II.**

4. Considered and approved launching of a new range of financial products under a new brand name "DhanSafal".

The details as per Regulation 30 of the SEBI Listing Regulations are enclosed herewith as **Annexure III.**



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5. Considered and approved the opening of the Corporate Office for new financial product (i.e. DhanSafal) at 14<sup>th</sup> Floor, G-Wing, Lotus Corporate Park, Graham Firth Steel Compound, Western Express Highway, Goregaon East, Mumbai – 400063.
6. Considered and approved the change in name of the Company, subject to such receipt of statutory/regulatory approval as may be applicable and approval from Shareholders at the ensuing general meeting.
7. Considered and approved the increase in Authorized Share Capital of the Company from Rs.20,00,00,000/- to Rs. 30,00,00,000/- and as a consequent thereto, alteration of the Capital Clause of Memorandum of Association of the Company, subject to shareholder's approval at the ensuing general meeting.

Please note that in terms of the Company's Code of Conduct for Prohibition of Insider Trading and pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, the trading window for trading in securities of the Company will open on Thursday, August 01, 2024.

Kindly note that the meeting of the Board of Directors commenced at 09:00 P.M. and concluded at 09:30 P.M.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

**For Luharuka Media & Infra Limited**

**Ankur Agrawal**  
**Managing Director**  
**DIN: 06408167**



Annexure I

# RSRV & ASSOCIATES

## CHARTERED ACCOUNTANTS

301/302/303, Apollo Arcade, R K Singh Marg, Near Sona Udyog, Off. Old Nagardas Road,  
Andheri (E), Mumbai - 400069. Tel No.:- 02268027900 Email ID:-sharmaca34@yahoo.com

To,  
The Board of Director  
LUHARUKA MEDIA & INFRA LIMITED  
Mumbai

### LIMITED REVIEW REPORT

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **LUHARUKA MEDIA & INFRA LIMITED** ("the Company"), for the quarter ended June 30, 2024. This statement which has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, as applicable and other accounting principles generally accepted in India is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Standalone Financial Results prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For RSRV & Associates  
CHARTERED ACCOUNTANTS  
FRN: 115691W

*Ajay Sundaria*

Ajay Sundaria (Partner)  
Membership Number 181133  
UDIN: 24181133BKHIPR9762

Place: Mumbai

Dated: July 29, 2024



LUHARUKA MEDIA & INFRA LTD.

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024					
No.	Particulars	Quarter Ended			(Rs. in Lakhs)
		30.06.2024 (Unaudited)	31.03.2024 (Audited)	30.06.2023 (Unaudited)	Year Ended 31.03.2024 (Audited)
1	<b>Revenue From Operations</b>				
	<b>Income from Operations</b>				
	Interest Income	133.28	42.64	33.67	151.52
	Dividend Income	-	-	-	-
	Fees and commission Income	-	2.75	2.50	5.25
	Income from Financial Advisory & Consultancy	-	-	-	6.00
	Reversal of Provision	-	-	-	-
	<b>Revenue from Operations</b>	<b>133.28</b>	<b>45.39</b>	<b>36.17</b>	<b>162.77</b>
2	Other Income	-	2.19	0.23	2.65
3	<b>Total Revenue from Operations (1+2)</b>	<b>133.28</b>	<b>47.58</b>	<b>36.39</b>	<b>165.43</b>
4	<b>Expenses</b>				
	Finance Costs	0.92	1.15	0.31	2.15
	Employee Benefit Expenses	6.57	8.64	5.82	28.80
	Depreciation and Amortization Expense	-	-	-	-
	Other Expenses	43.74	17.61	8.91	45.64
	<b>Total Expenses</b>	<b>51.23</b>	<b>27.40</b>	<b>15.04</b>	<b>76.59</b>
5	<b>Profit / (Loss) before Exceptional Items and tax (3-4)</b>	<b>82.05</b>	<b>20.18</b>	<b>21.35</b>	<b>88.83</b>
6	Exceptional Items	-	-	-	-
7	<b>Profit/(Loss) before Tax (5-6)</b>	<b>82.05</b>	<b>20.18</b>	<b>21.35</b>	<b>88.83</b>
8	<b>Tax Expenses</b>				
	(a) Current Tax	20.66	6.36	5.35	23.61
	(b) Deferred Tax	-	-	-	-
	(c) Tax of Earlier year	-	4.74	-	4.64
9	<b>Profit/(Loss) after Tax (7-8)</b>	<b>61.39</b>	<b>9.08</b>	<b>16.00</b>	<b>60.59</b>
10	<b>Other Comprehensive Income</b>				
	Items that will not be reclassified to profit or loss				
	(i) Remeasurements of the defined benefit plans	-	-	-	-
	(ii) Fair value changes of Equity Instruments/MF through other comprehensive income	-	-	-	-
11	<b>Total Comprehensive Income for the period (9+10)</b>	<b>61.39</b>	<b>9.08</b>	<b>16.00</b>	<b>60.59</b>
12	Paid-up Equity Share Capital (Face Value Re.1/- Each)	937.20	937.20	937.20	937.20
13	Reserves excluding revaluation reserves	-	-	-	606.57
14	Earnings per Share (Basic and diluted)*	0.07*	0.01*	0.02*	0.06
	* Not Annualised				



Notes:

- 1 The above un-audited financial results are reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 29, 2024.
- 2 The financial result for the quarter ended March 31, 2024 represent the difference between the audited figure in respect of the full financial year and published figure upto the third quarter of the financial year.
- 3 The above financial results are extracted from the Audited Financial Statements of the Company, which are prepared in accordance with the Indian Accounting Standards ('Ind As') as prescribed under section 133 of the companies Act, 2013 read with relevant rules issued thereunder.
- 5 During the quarter, the Company has received Rs. 89.65 Lakhs from ICICI Bank as directed by the Special Court, Hyderabad and the same has been booked under Interest Income.
- 6 The Company is operating in a single segment.
- 7 The figures have been re-grouped / re-arranged / re-classified / re-worked wherever necessary to make them comparable.

Place : Mumbai  
Date : 29.07.2024

For Luharuka Media & Infra Limited

Ankur Agrawal  
Chairperson & Managing Director  
DIN : 06408167





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## Annexure II

### Details as per Regulation 30 of SEBI Listing Regulation related to Right Issue

Particulars	Details
Type of securities proposed to be issued	Fully paid-up equity shares of face value of Re. 01/- (Rupee One Only) each, ranking pari-passu with existing equity shares
Type of issuance	Right Issue to existing equity shareholders of the Company as on Record Date.
Total number of securities proposed to be issued	9,37,20,000 equity shares (Rupees nine crores thirty-seven lakh and twenty thousand).
The total amount for which the securities will be issued (Issue Size)	Rs. 28,11,60,000/- (Rupees twenty-eight crore eleven lakh and sixty thousand only).
Issue Price (Including Premium)	Rs. 03/- (Rupees Three Only) each equity share.
Right entitlement ratio	One (1) Right entitlement for One (1) equity share held as on Record Date, that is 1:1
Record Date for determining eligible equity shareholders	Friday, August 02, 2024
Rights Issue period	1. <u>Rights Issue Opening Date:</u> Tuesday, August 14, 2024  2. <u>On-market renunciation period Start:</u> Tuesday, August 14, 2024  3. <u>On-market renunciation period End:</u> Thursday, August 22, 2024  4. <u>Rights Issue Closing Date:</u> Wednesday, August 28, 2024
Outstanding Equity Shares:	1. <u>Prior to the Rights Issue:</u> 9,37,20,000 Fully Paid-up equity shares  2. <u>*Post the Rights Issue:</u> 18,74,40,000 Fully Paid-up equity shares  *Assuming Full Subscription.
Other terms of the Rights Issue	included in the Letter of Offer to be filed by the Company with BSE Limited.
Right entitlement ISIN	INE195E20012
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable



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Further, in terms of SEBI Master Circular bearing number SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, as amended, the Company has made necessary arrangements with National Securities Depository Limited and Central Depository Services (India) Limited for the credits of the rights entitlements in dematerialized form in the demat accounts of the eligible equity shareholders as on the Record Date. The rights entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.

The above information is also available on our website at: - <http://www.luharukamediainfra.com>.



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## Annexure III

### Details as per Regulation 30 of SEBI Listing Regulation related to Right Issue

Sr. No	Particulars	Description
1.	Name of the Brand	DhanSafal
2.	Name of the Products	1.Safal Udyog Loans 2.Safal MSME Loans 3.Safal Sampati Loans (LAP)
3.	Date of Launch	July 29, 2024
4.	Category of the Product	Financial Services
5.	Whether caters to domestic/international market	Domestic Market
6.	Name of the countries in which product is launched	India