



Date: November 29, 2024

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 534809

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Allotment of 39,87,900 equity shares on conversion of 39,87,900 Fully Convertible Warrants & consequential changes in the paid-up share capital

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimations dated September 30, 2024 and October 11, 2024 regarding allotment of total 48,08,02,500 Fully Convertible Warrants (“Warrants”) by way of preferential allotment on private placement basis to the persons belonging to ‘Promoter Group’ and ‘Non-Promoter, Public Category’, we would like to further inform that the Board of Directors of the Company vide a resolution passed by Circulation on November 29, 2024 has allotted 39,87,900 (Thirty Nine Lakh Eighty Seven Thousand Nine Hundred) equity shares of face value of ₹ 10 each, on conversion of 39,87,900 Warrants to 5 Allottees belonging to ‘Non-Promoter, Public Category’, upon receipt of the balance amount aggregating to ₹ 16,80,89,985 (Rupees Sixteen Crore Eighty Lakh Eighty Nine Thousand Nine Hundred Eighty Five Only) at the rate of ₹ 42.15 (Rupees Forty Two Paise Fifteen Only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Paid-up equity share capital	₹ 536,09,98,680 (comprising of 53,60,99,868 equity shares of ₹ 10 each)	₹ 540,08,77,680 (comprising of 54,00,87,768 equity shares of ₹ 10 each)

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

The requisite details pursuant to Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure – 1.

The above referred Circular resolution was passed at 6:13 P.M. today.

Kindly take the information on record.

For **PC Jeweller Limited**

(VISHAN DEO)
Executive Director (Finance) & CFO
DIN: 07634994

Encl.: Annexure-1

PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971

info@pcjeweller.com • www.pcjeweller.com • CIN: L36911DL2005PLC134929



Annexure - 1

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to preferential issue

S. No.	Name of the Allottees	No. of Warrants allotted / held prior to conversion	No. of Warrants applied for conversion	No. of equity shares allotted	Issue Price per Warrant / equity share (₹)	Amount received (being 75% of the Issue Price per Warrant) (₹)
1	Sandeip S Nagar	25,00,000	10,08,400	10,08,400	56.20	4,25,04,060
2	Shantanu Investments Pvt Ltd	17,50,000	5,00,000	5,00,000	56.20	2,10,75,000
3	Devansh Gupta	15,00,000	15,00,000	15,00,000	56.20	6,32,25,000
4	Nidhi Gupta	6,00,000	6,00,000	6,00,000	56.20	2,52,90,000
5	Karan Sachdeva	4,00,000	3,79,500	3,79,500	56.20	1,59,95,925
Total		67,50,000	39,87,900	39,87,900		16,80,89,985

Post allotment of securities - outcome of the subscription	Category	Pre preferential issue		No. of shares allotted upon conversion of Warrants	Post preferential issue	
		No. of Shares	%		No. of Shares	%
	Promoters and Promoter Group (A)	25,40,62,568	47.39	0	25,40,62,568	47.04
	Public (B)	28,20,37,300	52.61	39,87,900	28,60,25,200	52.96
	Total (A) + (B)	53,60,99,868	100.00	39,87,900	54,00,87,768	100.00

Intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 39,87,900 Warrants into 39,87,900 fully paid-up equity shares of ₹ 10 each at an issue price of ₹ 56.20 each (including a premium of ₹ 46.20 per share).
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