

ANUP JATIA

House 33 Amber Gardens,
#15-05,
Singapore 439968.

DATE: 14 JAN 2025

**BOMBAY STOCK EXCHANGE LIMITED
PHIROZE JEEJEEBHOY TOWERS,
DALAL STREET,
MUMBAI - 400 001**

REF: SCRIP CODE NO. 514183 (Black Rose Industries Limited)

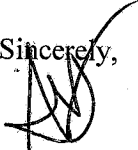
**SUBJECT: ADVANCE INTIMATION UNDER REGULATION 10(5) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Dear Sir,

In compliance with the provisions of Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, I, Anup Jatia (**as proposed SBO of Wedgewood Holdings Limited**) hereby enclose an advance intimation regarding proposed indirect acquisition of 2,88,00,000 Equity Shares of Black Rose Industries Ltd. thru acquisition by way of gift of 100% shares of Wedgewood Holdings Limited from my father Mr. Atmaram Jatia (**SBO of Wedgewood Holdings Limited**) as required under Regulation 10(5) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations 2011.

Thanking you and always assuring you of our best co-operation.

Yours Sincerely,



**Anup Jatia
Proposed Acquirer
(Proposed SBO of Wedgewood Holdings Limited)**

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	BLACK ROSE INDUSTRIES LIMITED
2.	Name of the acquirer(s)	ANUP JATIA (PROPOSED SBO OF WEDGEWOOD HOLDINGS LIMITED)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Anup Jatia is the son of Atmaram Jatia (SBO of Wedgewood Holdings Limited)
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Atmaram Jatia (SBO of Wedgewood Holdings Limited)
	b. Proposed date of acquisition	21 JAN 2025 *
	c. Number of shares to be acquired from each person mentioned in 4(a) above	2,88,00,000
	d. Total shares to be acquired as % of shares capital of TC	56.47
	e. Price at which shares are proposed to be acquired	Inter-se Transfer of shares by way of gift without any consideration from father to son
	f. Rationale, if any, for the proposed transfer	Indirect acquisition of 2,88,00,000 Equity Shares of Black Rose Industries Ltd. through acquisition by way of gift of 100% shares of Wedgewood Holdings Limited from Mr. Atmaram Jatia (SBO of Wedgewood Holdings Limited)
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Under Regulation 10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	It is hereby declared that the Transferor and Transferee will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemption has been complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a.	Acquirer(s) and PACs (other than sellers) (*)	92,10,000	18.06	3,80,10,000	74.53%
b.	Seller (s)	2,88,00,000	56.47	0	0



Anup Jatia
Proposed Acquirer
(Proposed SBO of Wedgewood Holdings Limited)

Place: *HONG KONG*
Date: *14 JAN 2025*

Note: (*) Shareholding of each entity may be shown separately and then collectively in a group.