

Date: 31st July 2024

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Fax No.: 022-22721919	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051 Fax No.: 022-26598120
Ref.: Leel Electricals Limited (LEEL/ ISIN- INE245C01019)	Ref.: Leel Electricals Limited (LEEL/ ISIN- INE245C01019)

Dear Sir,

Subject: Intimation of Record Date for the purpose of corporate action in relation to capital restructuring of Leel Electricals Limited (Company) pursuant to the acquisition of the Company by Krishna Ventures Limited (KVL)

Kindly note that the Hon'ble Company Law Tribunal Allahabad Bench (NCLT) vide its order dated 06.12.2021 initiated the liquidation proceedings against Leel Electricals Limited (Company). Thereafter, Hon'ble NCLT by its order dated 21.03.2024 *inter-alia* approved the directions for implementing sale of the Company as a going concern to a Successful Auction Purchaser i.e. Krishna Ventures Limited (KVL/Acquirer). For which, the Liquidator issued the Sale Certificate dated 12.06.2024 for sale of the Company as going concern pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 (Code).

That the Acquirer has initiated the process for taking over of the Company. That the exercise for change in management is already done and necessary intimations in this regard has been given to the Stock Exchanges. The process related to restructuring exercise such as change in capital of the Company is in process.

To facilitate the capital restructuring, the Board has fixed Tuesday, 20.08.2024, as the record date for corporate actions related to the capital restructuring of Leel Electricals Limited following the acquisition of the Company by Krishna Ventures Limited (KVL/Acquirer) in its Board Meeting held on 26.07.2024. The capital restructuring shall be done in the following manner:

S.no	Category of Shareholders	No. of shares (prior to acquisition)	No. of shares (post the acquisition)	Voting Power (prior to acquisition)	Voting Power (post the acquisition)
1.	Equity (Previous Promoters)	*1,69,82,801	NIL	42.11%	NIL
2.	Equity (Public Shareholders)	*2,33,49,459	5,40,000	57.89%	5%
3.	Equity (KVL/Acquirer/	Nil	1,02,60,000	NA	95%



LEEL ELECTRICALS LIMITED
(Formerly Lloyd Electric & Engineering Ltd.)
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Tel. : +91-11-40627200, 40627300
Fax : +91-11-41609909
CIN : L29120UP1987PLC091016

Group Company/ Affiliate/ Nominee/ Strategic Investors)				
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**Details taken from the website of BSE & NSE*

Kindly note that 20.08.2024 will be the record date for the purpose of aforesaid corporate action.

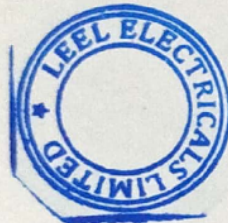
This is for your kind information & necessary action please.

Thanking You

Yours sincerely,

For Leel Electricals Limited

Neeraj Gupta
Director
DIN: 07176093



Date: 31.07.2024
Place: Noida