

ATUL GOEL FAMILY TRUST

C-3, OKHLA INDUSTRIAL AREA, PHASE - I, NEW DELHI - 110020

Date: 23.10.2024

To,

The Manager
Corporate Services Department
BSE Ltd
P.J. Towers, 1st Floor, Dalal Street,
Mumbai – 400001

Ref.:- Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares) Regulations, 2011.

BSE Code: 504903

Sub.:- Intimation regarding the sale of Shares.

Dear Sir/ Ma'am,

This is in reference to the captioned subject matter. In this regard, we hereby intimate you that that we have sold 478932 Equity Shares (0.56% of Paid-up Capital) of RATHI STEEL & POWER LTD

We are hereby enclosing the Disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares) Regulations, 2011.

This is for your information and record. Kindly update in your records.

Thanking You

ATUL GOEL FAMILY TRUST
For Atul Goel Family Trust


Trustee / Auth. Signatory
Authorised Signatory

Encl.: As above.

ATUL GOEL FAMILY TRUST

C-3, OKHLA INDUSTRIAL AREA, PHASE - I, NEW DELHI - 110020

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition/ Sale/ Disposal

Name of the Target Company (TC)	RATHI STEEL AND POWER LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ATUL GOEL FAMILY TRUST (TRUSTEE- ASG TRADING PVT LTD.)		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Release under Consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,119,505	7.19%	7.19%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a + b + c + d)	6,119,505	7.19%	7.19%
Details of Acquisition/ Release			
a) Shares carrying voting rights acquired	478,932	0.56%	0.56%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--

d) Shares in the nature of encumbrance (invoked/ released by the acquirer)	--	--	--
e) Total (a + b + c + d)	30000	0.56%	0.56%
After the acquisition/ Disposal,/ Release, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5,640,573	6.63%	6.63%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a + b + c + d)	5,640,573	6.63%	6.63%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)		--	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		--	
Date of Release of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		23 th October, 2024	
Equity share capital / total voting capital of the TC before the said acquisition /sale/Release	85,063,003 Equity Shares of Face Value of Rs.10/- Each		
Equity share capital / total voting capital of the TC after the said acquisition /sale/ Release	85,063,003 Equity Shares of Face Value of Rs.10/- Each		
Total diluted share / voting capital of the TC after the said acquisition /sale/ Release	85,063,003 Equity Shares of Face Value of Rs.10/- Each		

Part-B***

Name of the Target Company: RATHI STEEL AND POWER LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
ATUL GOEL FAMILY TRUST (TRUSTEE- ASG TRADING PVT LTD.)	NO	AAHTA1007A

For ATUL GOEL FAMILY TRUST

For Atul Goel Family Trust

Sharda Goel

Trustee / Auth. Signatory

Authorised Signatory

Place: New Delhi

Date: 23.10.2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.