

December 24, 2024

To,
BSE Limited
Scrip Code: 540725

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: Press release regarding Investment by way of acquisition of equity shares of Metropolitan Stock Exchange of India Limited (MSE)

Dear Sir,

In compliance with the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the press release regarding Investment by way of acquisition of equity shares of Metropolitan Stock Exchange of India Limited (MSE), titled '**Share India Announces Strategic Investment in Metropolitan Stock Exchange (MSE), Marking Key Milestone in Market Expansion**'.

Please take the same on your records.

Thanking you,

Yours faithfully,
For Share India Securities Limited

Vikas Aggarwal
Company Secretary & Compliance Officer
Membership No. F5512

Share India Announces Strategic Investment in Metropolitan Stock Exchange (MSE), Marking Key Milestone in Market Expansion

Mumbai, 24th December, 2024: Share India Securities Limited (NSE - INE932X01026, BSE - 540725), a technology-driven financial services provider that offers a wide range of customized solutions in the Indian capital markets, has announced its strategic decision to invest **₹59.50 crore (Rupees Fifty-Nine Crore Fifty Lakh only)** in the **Metropolitan Stock Exchange of India Limited (MSE)**.

This investment will be made through the acquisition of **29.75 crore equity shares**, representing 4.958% of the post-issue paid-up share capital of MSE. The investment shall be completed within a period of 60 working days from the date of this media release.

Commenting on the milestone performance, Mr. Sachin Gupta – CEO & Whole-time Director of Share India Securities Limited said,

"We are excited to announce our strategic investment of approximately ₹60 crore in the Metropolitan Stock Exchange of India (MSE), marking a pivotal milestone in our journey to support and shape the future of Indian financial markets.

This investment not only extends our market reach but also solidifies our leadership position within the industry. It underscores our commitment to shaping the future of the financial ecosystem through innovative solutions and strategic partnerships.

We strongly believe that this move significantly enhances our market presence, reinforcing our position as a key driver of growth and innovation in the industry. We see this milestone as a pivotal step toward expanding our product offerings, addressing the needs of domestic and international institutional investors especially in view of new regulatory measures. The anticipated trading volumes from these new products are expected to enhance revenue visibility and align with the market's growing emphasis on long-term strategies.

Our commitment to introducing cutting-edge financial products is at the heart of this strategic move. By leveraging MSE's platform, we aim to create new opportunities and accelerate the evolution of India's market ecosystem."

About MSE:

Metropolitan Stock Exchange of India Limited (MSE) is recognized by the Securities and Exchange Board of India (SEBI) as a stock exchange under Section 4 of the Securities Contracts (Regulation) Act, 1956. MSE provides an advanced, electronic, and transparent trading platform for multiple segments, including Capital Market, Futures & Options, Currency Derivatives, and Debt Market. Additionally, the Exchange has received in-principle approval from SEBI to operationalize a SME trading platform.

About Share India Securities Limited (on consolidated basis):

Since its inception in 1994, Share India Securities Limited has steadily evolved into a prominent financial services conglomerate, primarily focusing on algo-trading solutions. While initially serving High Net worth Individuals (HNIs), Share India is now committed to expanding its services to cater to the burgeoning retail investor market. The company has broadened its service offerings, assisting clients in growing and multiplying their investments. Share India's approach is grounded in transparency, clarity, honesty, and a customer-centric philosophy, which has garnered trust within the Indian market. Share India has channelled its expertise towards better serving India's financial sector.

Share India is having rapid growth as a fintech brokerage with a strong retail presence, strong market share in algo-trading, consistent top rankings in the Indian Derivatives Market, and a robust financial position with a net worth exceeding 22.5 Bn. Share India proudly boasts an impressive client base, including 42,081 clients in broking and 62,258 NBFC clients, 7,669 MF clients, 113 Institutional clients and 45,210 Lives covered under Insurance.

Share India's extensive network encompasses 319 broking branches and franchisees, along with 71 NBFC branches. The company's journey within the financial sector reflects their dedication to growth, innovation, and building trust with customers, positioning them as a leader in the ever-evolving landscape of Indian finance.

For more information, please visit: www.shareindia.com

For any Investor Relations query, please contact:

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Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.