

July 17, 2024

BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai-400 001

Scrip Code: 538446

Dear Sir/Madam,

Subject: Outcome of Board Meeting

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In furtherance to our intimation dated July 13, 2024, we hereby inform you that the Board of Directors, in their meeting held today i.e. Wednesday, July 17, 2024, has, subject to approval of the shareholders of the Company and such other regulatory /statutory approvals, as may be required, approved the following:

1. Issuance of maximum up to **52,45,736** Equity Shares of face value of Rs. 10/- (Rs. Ten Only) each, on a preferential basis ("Preferential Issue") to persons belonging to Non-Promoter Category in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, at an issue price of Rs. 302.20/- per Equity Share aggregating up to **Rs. 158,52,61,420/-**.
2. Issuance of maximum up to **37,37,745** Warrants, convertible into equal number of Equity Shares, on a preferential basis ("Preferential Issue") to Promoter, Promoter Group and persons belonging to Non-Promoter Category in accordance with Chapter V of the SEBI ICDR Regulations, as amended, and other applicable laws, at an issue price of Rs. 302.20/- aggregating up to **Rs. 112,95,46,539/-**
3. The Board of Directors has also approved convening of an Extra-Ordinary General Meeting of the Members of the Company through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) on Monday, August 12, 2024, along with notice convening the meeting, to be issued and dispatched to the members in due course, for seeking their approval inter alia on the above cited matters.

The relevant date in terms of provision of SEBI ICDR Regulations for determining the floor price of the Preferential Issue is July 12, 2024.

The details as required under Regulation 30 of SEBI (Listing Regulations) read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure-1 & 2**.

The meeting commenced at 03:00 P.M. ended at 03:30 P.M.

Kindly take the above information on your record.

For Moneyboxx Finance Limited

Semant Juneja
Company Secretary and Compliance Officer

ANNEXURE-1

S.No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	1. Equity Shares 2. Convertible warrants ("Warrants")
2	Type of Issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.
3	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	1. Up to a maximum of 52,45,736 Equity Shares of face value of Rs. 10/- each. 2. Up to a maximum of 37,37,745 number of Warrants convertible into equivalent number of equity shares.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the Stock Exchange(s):	
	i. Issue Price	1. The issue price is Rs. 302.20/- per equity share (including premium of Rs. 292.20/- per equity share) 2. The issue price is Rs. 302.20/- per warrant (including premium of Rs. 292.20 per warrant)
	ii. Name of Investor(S)	Kindly refer "Annexure-2"
	iii. Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors.	Kindly refer "Annexure-2" Issue Price is Rs. 302.20/- per Warrant, the Price is determined in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. An amount equivalent to 25% of the Warrant Issue Price i.e. Rs. 75.55/- per Warrant ("Warrant Subscription Price") shall be payable at the time of subscription and allotment of each warrant. The balance 75% of the Warrant Issue Price i.e. Rs. 226.65/- ("Warrant Exercise Price") shall be payable by the Warrant holder(s) on the exercise of the Warrant(s).
	iii. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	1. Not Applicable 2. Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.

Annexure-2

1. List of Proposed Investors for Equity Shares

S.No.	Name of Proposed Investor	No. of Shares
1.	Surinder Garg	1,48,908.00
2.	Ruchika Garg	50,629.00
3.	Deepti	33,091.00
4.	Aastha	33,091.00
5.	Abhay Rameshkumar Aggarwal	16,545.00
6.	EZ Buzz Solutions Private Limited	33,091.00
7.	Rubeena Singh	24,818.00
8.	Sangeeta Gupta	19,854.00
9.	Shruti Anil Jalan	16,545.00
10.	Vinita Garg	49,636.00
11.	Priti Agrawal	16,545.00
12.	Frigorifico Allana Private Limited	3,30,907.00
13.	Amit Mongia	8,273.00
14.	Mayank Goel	8,273.00
15.	Anamika Aggarwal	8,273.00
16.	Garima Goyal	8,273.00
17.	Sumit Rohatgi	16,545.00
18.	Shreya Yadav	49,636.00
19.	Kaku Ram Bansal	16,545.00
20.	Pankaj Kumar	19,854.00
21.	Kapil Gupta	16,545.00
22.	Harish Kumar Jhawar	16,545.00
23.	Neeraj malani	19,193.00
24.	Sejal Tyagi	16,545.00
25.	Kush Kaushik	16,545.00
26.	Brij Bhushan Sharma	24,818.00
27.	Opal Fabrics Pvt Ltd	16,545.00
28.	Gaurav Pant HUF	11,582.00
29.	Amit Jain	16,545.00
30.	Shashi Gupta	13,236.00
31.	Rakesh Kumar Bansal	19,854.00
32.	India Equity Fund 1	1,32,363.00
33.	Ashish Kumar	16,545.00
34.	Vikas Garg	33,091.00
35.	Bose Koorliyil Varghese	33,091.00
36.	Naveen Gupta	33,091.00
37.	Renu Chaturvedi	16,545.00
38.	Muskan Chaturvedi	16,545.00
39.	Harsh Chaturvedi	16,545.00
40.	Sonika Jindal	49,636.00
41.	Tarak Vinaykumar Vora	33,091.00
42.	Ruchi Maheshwari	16,545.00
43.	Udbhav Gupta	13,236.00
44.	Ayush Malani	16,314.00
45.	Nirmala H Lal	9,927.00
46.	Samita Goyal	8,273.00
47.	Nimish Garg	8,273.00

48.	Man Mohan Batra	16,545.00
49.	Shachi Batra	16,545.00
50.	Nav Ratan Bhaiya	8,273.00
51.	Payal Garg	8,273.00
52.	Rajat Pandit	8,273.00
53.	Yugal Sikhwal	9,927.00
54.	Pooja Gupta	8,273.00
55.	Aman Bhageria	16,545.00
56.	Bhageria Fincap Pvt Ltd	33,091.00
57.	Manju Gupta	34,745.00
58.	Sarika Malik	6,618.00
59.	Pradip Kumar Khandelwal	16,545.00
60.	Naveen Gupta HUF	16,545.00
61.	Praveen Gupta HUF	16,545.00
62.	Inspyre Capital	23,163.00
63.	A4 Taxworld LLP	1,65,453.00
64.	DPM Construction LLP	47,981.00
65.	Parag Gupta HUF	13,236.00
66.	Samit Jain	24,818.00
67.	Sanjay Jain	24,818.00
68.	Ankit Dhanuka and Sons HUF	11,582.00
69.	Jobanbir Singh	8,273.00
70.	Ankit Gupta	9,927.00
71.	Fhence India Private Limited	16,545.00
72.	Abha Gupta	16,545.00
73.	Soul Medicare Private Limited	16,545.00
74.	Kishan Chand Gupta HUF	16,545.00
75.	Naveen Gupta	33,091.00
76.	Shalini Sharma	16,545.00
77.	Parveen Sharma	8,273.00
78.	Anu Bhatia	24,818.00
79.	Rohit Tandon	16,545.00
80.	Gunjan Chadha	8,273.00
81.	Rachna Tandon	16,545.00
82.	Harinder Pal Singh	8,273.00
83.	Harpreet Singh Pahwa	8,273.00
84.	Jasmine Kaur Chawla	8,273.00
85.	Sudeep Punia	8,273.00
86.	Ashish Singh	24,818.00
87.	Chintan Arvind Thakkar	33,091.00
88.	Nisha Sharma	33,091.00
89.	Jaya Bhatia	9,927.00
90.	Vipul Sehgal	9,927.00
91.	Ganpati Ventures Solutions	1,48,908.00
92.	Maa Laxmi Ventures	99,272.00
93.	Sathvik International	1,98,544.00
94.	Vikas Mittal	19,854.00
95.	Satish Kumar Gupta	19,854.00
96.	Anisha Khandelwal	9,927.00
97.	Ankit Bansal HUF	8,273.00
98.	Yogi Raj Sharma	33,091.00
99.	Chinkey verma	66,181.00
100.	Tulika Garg	1,32,363.00
101.	Salasar Investment Advisor	16,545.00

102.	Prerna Bansal	16,545.00
103.	Sumita Rani	16,545.00
104.	Swati Bhageria	8,273.00
105.	Manju Bala Jindal	8,273.00
106.	Neeraj Kumar Jindal	8,273.00
107.	Vaibhav Aggarwal	33,091.00
108.	Shree Shyam Enterprise	41,363.00
109.	Ram Kumar Gupta HUF	33,074.00
110.	Garima Gupta	33,091.00
111.	Kaushalya Devi	33,074.00
112.	Pratyush Saraf	8,273.00
113.	Sandeep Kumar Agrawal	11,582.00
114.	Sonali Kalani	16,545.00
115.	Shashikala Bagadia	8,273.00
116.	Rajesh Kumar	8,273.00
117.	Kaushik U Raval	13,236.00
118.	Shweta Gaur	16,545.00
119.	Kunal	15,056.00
120.	Radhika Pushkarna	15,040.00
121.	Kumar Chanakya	19,987.00
122.	Anitha Rathi	8,273.00
123.	Rupesh Agarwal	13,236.00
124.	Apurva Suryakant Shah	9,927.00
125.	Rita	9,596.00
126.	Ronak Anubhai Vora HUF	41,860.00
127.	Nishit Praful Gogri	8,273.00
128.	Munishri Ventures LLP	16,545.00
129.	Choudhary Family Trust	16,545.00
130.	Aryaman Taparia	66,181.00
131.	Nitish Gupta	13,236.00
132.	Select Builders Private Limited	16,545.00
133.	Vedant Loyalka	16,545.00
134.	Arihant Capital Markets Ltd	24,818.00
135.	Tushar Sarda	16,545.00
136.	Maa Narmada Aadhyatmik Vihar Pvt Limited	16,545.00
137.	Manish Raj	10,589.00
138.	Prafulla Dubai	16,545.00
139.	Aadi Shakti Buildprop Private Limited	33,091.00
140.	Tanuj Digani	19,854.00
141.	Sweta Joshi	16,545.00
142.	Santosh Goel	41,363.00
143.	Shyam Sunder Padia HUF	16,545.00
144.	Bikash Padia (HUF)	16,545.00
145.	Uttam Padia (HUF)	24,818.00
146.	Anup Kumar Padia	24,818.00
147.	Lalita Padia	24,818.00
148.	Vrinda Padia	24,818.00
149.	Sweta Padia	24,818.00
150.	Ankita Beri	16,545.00
151.	Mishka Merchants Private Limited	16,545.00
152.	Binod Kumar Padia (HUF)	16,545.00
153.	Sameer Mehndiratta	15,056.00

154.	Gaurav Goel	11,582.00
155.	Vivek Garg	16,545.00
156.	Minni Sastry	8,273.00
157.	TVP Investment	99,272.00
158.	Meenakshi Khadloya	9,927.00
159.	Raj Rani	16,545.00
160.	SSR Footcare Private Limited	16,545.00
161.	Rohit Jain	16,545.00
162.	Sohan Lal	33,091.00
163.	Shashi Garg	8,273.00
164.	Karuna Gupta	16,545.00
165.	Atul Goel	16,545.00
166.	Rajeev Goel	16,545.00
167.	Sanjay Goel	16,545.00
168.	Amit Kulshreshtha	8,273.00
169.	Avadesh Gupta HUF	50,000.00
170.	Hukam Chand Gupta Sons HUF	50,000.00
171.	Mona Aggarwal	20,000.00
172.	Anshul Mittal	20,000.00
173.	Rita Sureka	8,273.00
174.	Komal Gupta	16,545.00
175.	Heena Pahwa	9,927.00
176.	Aditya Sharma	8,273.00
177.	Prasana Krishnan	16,545.00
178.	VT Capital	33,091.00
179.	Viandra Ventures	33,091.00
180.	Abhishek Jain	8,273.00
181.	Jyotindra Kumar	8,273.00
182.	Abhinav Aggarwal	132363.00
183.	Meghna Aggarwal	82,727.00
184.	Deepak Agrawal	8,273.00
185.	Suman Aggarwal	66,181.00
186.	Anil Charak	8,273.00
187.	Rachna Bhatia	8,273.00
188.	Nishu Bhatia	8,273.00
189.	Manoj Kumar	33,091.00
190.	Shikha	9,927.00
191.	Nisha Kapri	8,273.00
192.	Sakshi Kala	9,927.00
193.	Ravindra Sanghai	8,273.00
194.	Khushbu Jindal	33,091.00
195.	Pooja Jindal	33,091.00
TOTAL		52,45,736.00

2. List of Proposed Investors for Convertible Warrants

S.No.	Name of Proposed Investor	No. of Shares
1.	Mayur Modi	6,13,500.00
2.	Deepak Aggarwal	6,13,500.00
3.	Priyanka Gupta	3,00,000.00
4.	Nitin Goyal	1,40,000.00
5.	Nivesh Goyal HUF	3,10,000.00
6.	Swadesh Gupta	1,62,500.00
7.	Preeti Gupta	1,62,500.00
8.	Manan Goel	3,00,000.00
9.	Sanskriti Goel	3,00,000.00
10.	Alankriti Goel	3,00,000.00
11.	Avadesh Gupta	2,25,000.00
12.	Astha Gupta	1,00,000.00
13.	Praveen Gupta	85,000.00
14.	Deepa Garg	1,25,745.00
	Total	37,37,745.00