



**August 28, 2024**

To,  
**The Corporate Relationship Department**  
**BSE Limited**  
P.J. Towers, Dalal Street,  
Fort, Mumbai – 400 001

**Scrip Code: 532875**

To,  
**The Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G  
Block, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

**Scrip Symbol: ADSL**

**Subject: Intimation of allotment of 3,90,600 Equity Shares under the ADSL- Employee Stock Option Plan - 2020 (“ESOP 2020”)**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III to the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 (“Listing Regulations”), read with Regulation 10(c) of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, (“SEBI SBEB & SE Regulations”), we wish to inform you that the Nomination and Remuneration Committee of the Board of Directors and approved, vide Circular Resolution passed on August 27, 2024, allotment of 3,90,600 Equity Shares of face value Re. 5/- (Rupees Five Only) each towards the exercise of Employee Stock Options under ADSL - Employee Stock Option Plan 2020 (the Scheme).

The equity shares so allotted under the scheme, shall rank pari-passu with the existing equity shares of the Company in all respects. Consequent to above, the paid-up Equity Share Capital of the Company stands increased as under:

| <b>From</b>   | <b>To</b>   |
|---|---|
| 5,54,32,253 Equity Shares of Rs. 5/- each aggregating to Rs. 27,71,61,265/- (Rupees Twenty-Seven Crore Seventy-One Lakh Sixty-One Thousand Two Hundred and Sixty-Five Only) | 5,58,22,853 Equity Shares of Rs. 5/- each aggregating to Rs. 27,91,14,265/- (Rupees Twenty-Seven Crores Ninety-One Lakhs Fourteen Thousand Two Hundred and Sixty Five Only) |

The details as required under Regulation 10(c) read with Part E of Schedule-I of SEBI SBEB & SE Regulations for the Scheme are enclosed herewith as "Annexure-I". This disclosure will also be hosted on the Company's website viz. <https://www.allieddigital.net/in/>

**Allied Digital Services Limited**

**Registered Office:** 808, 8th Floor, Plot No. 221/222, Mafatlal Centre, Vidhan Bhavan Marg, Nariman Point, Mumbai - 400 021.

Email: [cs@allieddigital.net](mailto:cs@allieddigital.net) | [www.allieddigital.net](http://www.allieddigital.net) | B: +91 22 6681 6400 | F: +91 22 2282 2030 | CIN - L72200MH1995PLC085488



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We request you to take the above on record.

Thanking you,

Yours faithfully,

For **Allied Digital Services Limited**

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**Nehal Shah**  
**Whole-Time Director**  
**DIN: 02766841**

**“Annexure I”**

**Disclosure pursuant to Regulation 10(c) read with Part E of Schedule I of the SEBI (Share Based Employee Benefits & Sweat Equity) Regulations, 2021 for ADSL Employees Stock Option Plan 2020**

| Sr No. | Particulars   | Details   |
|--------|---|---|
| 1      | Company name and address of Registered Office   | Allied Digital Services Limited<br><br>808, 8th Floor, Plot No. 221/222, Mafatlal Centre, Vidhan Bhavan Marg, Nariman Point, Mumbai-400021. |
| 2      | Name of the recognised Stock Exchanges on which the company's shares are listed   | BSE Limited (BSE)<br>National Stock Exchange of India Limited (NSE)   |
| 3      | Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange | 03/02/2021  |
| 4      | Filing Number, if any   | NSE: NSE/LIST/25961<br>BSE: DCS/FL/SV/ESOP-IP/1016/2020-21  |
| 5      | Title of the Scheme pursuant to which shares are issued, if any   | ADSL- Employee Stock Option Plan 2020 (“ESOP 2020”)   |
| 6      | Kind of security to be listed   | Equity Shares   |
| 7      | Par value of the shares   | Rs. 5/- (Rupees Five Only)  |
| 8      | Date of issue of shares   | August 27, 2024   |
| 9      | Number of shares issued   | 3,90,600 (Three Lakh Ninety Thousand Six Hundred only)  |
| 10     | Share Certificate No., if applicable  | Not Applicable  |
| 11     | Distinctive number of the share, if applicable  | 56029329 TO 56419928  |

| Sr No.                 | Particulars  | Details   |                        |                          |          |          |        |          |  |  |
|------------------------|--|---|------------------------|--------------------------|----------|----------|--------|----------|--|--|
| 12                     | ISIN Number of the shares if issued in Demat   | INE102I01027  |                        |                          |          |          |        |          |  |  |
| 13                     | Exercise price per share   | <table border="1"> <thead> <tr> <th>No of Shares exercised</th> <th>Exercise Price Per Share</th> </tr> </thead> <tbody> <tr> <td>3,32,350</td> <td>Rs. 20/-</td> </tr> <tr> <td>58,250</td> <td>Rs. 78/-</td> </tr> <tr> <td></td> <td></td> </tr> </tbody> </table> | No of Shares exercised | Exercise Price Per Share | 3,32,350 | Rs. 20/- | 58,250 | Rs. 78/- |  |  |
| No of Shares exercised | Exercise Price Per Share   |   |                        |                          |          |          |        |          |  |  |
| 3,32,350               | Rs. 20/-   |   |                        |                          |          |          |        |          |  |  |
| 58,250                 | Rs. 78/-   |   |                        |                          |          |          |        |          |  |  |
|                        |  |   |                        |                          |          |          |        |          |  |  |
| 14                     | Premium per share  | Rs.15/- (Rupees Fifteen Only) and Rs. 73/- (Rupees Seventy-Three Only)  |                        |                          |          |          |        |          |  |  |
| 15                     | Total issued shares after this issue   | 5,58,22,853   |                        |                          |          |          |        |          |  |  |
| 16                     | Total issued share capital after this issue  | Rs. 27,91,14,265/- (Rupees Twenty-Seven Crores Ninety-One Lakhs Fourteen Thousand Two Hundred and Sixty Five Only)  |                        |                          |          |          |        |          |  |  |
| 17                     | Details of any lock-in on the shares   | Not Applicable  |                        |                          |          |          |        |          |  |  |
| 18                     | Date of expiry of lock-in  | Not Applicable  |                        |                          |          |          |        |          |  |  |
| 19                     | Whether shares are identical in all respects to existing shares? If not, when will they become identical | Yes, the shares issued and allotted under ESOP 2020 shall rank pari passu with the existing shares.   |                        |                          |          |          |        |          |  |  |
| 20                     | Details of listing fees, if payable  | Not Applicable  |                        |                          |          |          |        |          |  |  |

For **Allied Digital Services Limited**

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**Nehal Shah**  
**Whole-Time Director**  
**DIN: 02766841**