

January 14, 2025

To,
The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


Dear Sir/ Madam,

In compliance with Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are herewith enclosing disclosure in respect of acquisition of equity shares by way Preferential allotment in the Target Company, Everest Organics Limited.

This is for your information and record

Thanking you.

Yours faithfully,



R VENKATA NARAYANA

Signature:

CC:

To
Everest Organics Limited
Regd. Off: Aroor Village, Sadasivpet Mandal
Sangareddy (Medak) District, Telangana - 502 291

Disclosures under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Everest Organics Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquire	R VENKATA NARAYANA		
3. Whether the acquirer belongs to Promoter / Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capitalwh	% w.r.t. total dilutedshare/voting capital of the TC(**)
<u>Before the acquisition underconsideration, holding of:</u>			
a) Shares carrying voting rights:	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	7,56,579	9.46%	7.59%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+d)	7,56,579	9.46%	7.59%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	7,56,579	9.46%	7.59%

Venkata Narayana

b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition	-	-	-
e) Total (a+b+c+d)	7,56,579	9.46%	7.59%

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company

6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment
7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13-01-2025
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	8,00,00,000 (80,00,000 equity shares having face value of Rs. 10 each)
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	9,71,05,260 (97,10,526 equity shares having face value of Rs. 10 each)
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	9,97,36,830 (99,73,683 equity shares having face value of Rs. 10 each assuming full conversion of warrants allotted on preferential basis to equity shares)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Hyderabad


R VENKATA NARAYANA

Date: 13-01-2025