

December 20, 2024

To,
BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001.

Scrip Code: 513337

Reference: Qualified institutions placement of equity shares of face value of ₹ 1 (the “Equity Shares”) by Gujarat Toolroom Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Issue”)

Subject: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Gujarat Toolroom Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Dear Sir/Madam,

Further to our intimation dated December 18, 2024, intimating you about the outcome of the Fund-Raising Committee (the “Committee”) authorizing the opening of Issue and subsequent intimation dated December 19, 2024 for closure of the issue on receipt of application money, the fund raising committee (“Committee”) at its meeting held today, i.e., December 20, 2024, approved the issue and allotment of 7,19,24,810 Equity Shares to eligible qualified institutional buyers at the issue price of Rs. 13.30/- per Equity Share i.e., at a premium of Rs.12.30/- per Equity Share [(which includes a discount of ₹ 0.68 per Equity Share (4.85% of the floor price, as determined in terms of the SEBI ICDR Regulations) to the floor price, aggregating to Rs.95,65,99,973 (Rupees Ninety Five Crores Sixty Five Lakhs Ninety Nine Thousand Nine Hundred and Seventy Three Only), pursuant to the Issue.

The information as required under Regulation 30 of the SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular CIR/CFD/CIVID/4/2015 dated September 9, 2015, each as amended is as follows:

Type of securities issued and allotted	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	7,19,24,810
Total amount for which securities issued	Rs. 95,65,99,973



Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹16,01,40,820/- consisting of 16,01,40,820 Equity Shares of ₹1/- to ₹23,20,65,630/- consisting of 23,20,65,630 equity shares of ₹1/-.

Further, find attached herewith the list of allottees, marked as **Annexure I**

Please also find attached herewith the list of allottees (attached as **Annexure II**) who have been allotted more than 5% of the securities offered in the Issue.

The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

We request you to kindly take this on records. and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking you,

Yours faithfully.

For **Gujarat Toolroom Limited**

Vaidehi Bang
Company Secretary & Compliance Officer
M.No.: A73835



**Annexure I
List of Allottees - Issued in the Qualified Institutions Placement**

Sr.No	Name of the Allottees	No of Equity Shares Allotted	Post Issue Shareholding (%)
1	Bridge India Fund	1,79,81,202	7.75
2	Eminence Global Fund PCC-Trade Fund 1.	1,79,81,204	7.75
3	Multitude Growth Funds Limited	1,79,81,202	7.75
4	Northstar Opportunities Fund VCC - Bullvalue Incorporated VCCSub-Fund	1,79,81,202	7.75

**Annexure II
List of Allottees who have been allotted more than 5%, of the equity shares offered in the QIP Issue**

Sr.No	Name of the Allottees	No of Equity Shares Allotted	(%) of the Issue Size
1	Bridge India Fund	1,79,81,202	25%
2	Eminence Global Fund PCC-Trade Fund 1	1,79,81,204	25%
3	Multitude Growth Funds Limited	1,79,81,202	25%
4	Northstar Opportunities Fund VCC - Bullvalue Incorporated VCCSub-Fund	1,79,81,202	25%