

Date: November 04, 2024

To
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai -400 001

Scrip Code: 500306
ISIN: INE903A01025

Sub: Statement of Deviation or Variation of Funds raised through Rights Issue

Ref: Regulation 32(1) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023

Dear Sir/Madam,

Pursuant to Regulation 32(1) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015, we enclose herewith a Statement for the quarter ended September 30, 2024, confirming that there is no deviation or variation in the utilization of proceeds of Rights Issue from the objects as stated in the Letter of Offer dated August 17, 2024.

The statement has been reviewed by the Audit Committee at their meeting held today i.e. November 04, 2024 enclosed as **Annexure**.

This disclosure will also be hosted on the Company's website viz. www.jaykayenterprises.com.

You are requested to take same on record.

Thanking you
Yours truly,
For Jaykay Enterprises Limited

Yogesh Sharma
Compliance Officer
Membership Number.: A29286

Encl: As above



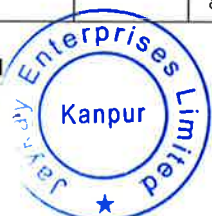
Jaykay Enterprises Limited



Statement of deviation/variation in utilization of funds raised

Particulars		Remarks				
Name of listed entity		Jaykay Enterprises Limited				
Mode of fund raising		Rights Issue				
Date of raising funds		September 11, 2024 (Date of Allotment)				
Amount raised		₹ 14,614.42 LAKHS				
Report filed for quarter ended		September 30, 2024				
Monitoring Agency		Applicable				
Monitoring Agency Name, if applicable		Acuite Ratings & Research Limited.				
Is there a deviation/ variation in use of funds raised?		No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		Not Applicable				
If Yes, Date of shareholder Approval		Not Applicable				
Explanation for the deviation/ variation		Not Applicable				
Comments of the audit committee after review		No comments from Audit Committee				
Comments of the auditors, if any		No comments from Auditors				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/variation for the quarter according to applicable	Remarks, if any
JK Defence						
Purchase of Plant & Machinery	-	1553.61	-	-	-	-
Purchase of Land	-	1403.53	-	1376.75	-	-
Construction of Building	-	1655.64	-	-	-	-
Other Miscellaneous (including but not limited to pre-liminary regulatory expenses, staffing, marketing etc.)	-	542.75	-	28.24	-	-
Repayment of loan taken by JK Defence	-	3300	-	3300	-	-
JK Digital						
Purchase of Plant & Machinery	-	3600	-	-	-	-
Centre of Excellence LAB	-	200	-	-	-	-
Cost 3d Machines and Quality Labs Interior Works	-	1000	-	-	-	-
General Corporate Expenses	-	1277.42	-	-	-	-
Issue Expenses	-	82	-	75	-	-

For Jaykay Enterprises Limited



Sanjay Kumar Jain
Chief Financial Officer



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CIN : L55101UP1961PLCO01187