



Rajeshwari Cans Ltd.

96, Mahagujarat Industrial Estate, Nr. ARTO OFF Print, Moraiya, Ahmedabad-382210.

GSTIN : 24AAICR7713G1ZD • PAN : AAICR7713G • IEC : 0806014725

CIN : L13209GJ2018PLC100480 | E-mail : acc@rajeshwaricans.com | W. : www.rajeshwaricans.com | Ph. : 079-29796584

Date: October 25, 2024

To,
The General Manager
Department of Corporate Services,
BSE Limited, 1st Floor, P.J. Towers,
Dalal Street, Mumbai – 400 001

Dear Sir/Madam,

Sub: Withdrawal of proposed Preferential Issue of 2,18,126 Equity Shares.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

We, Rajeshwari Cans Limited (the “Company”), hereby submit this letter to inform you and the esteemed stakeholders of the Company about the decision of the Board of Directors of the Company in its meeting held on Friday, October 25, 2024 to withdraw and cancel the previously announced outcome of the board meeting held on Thursday, February 22, 2024, wherein the Board of Directors had considered and approved the “Issuance and allotment of equity shares by way of preferential issue on private placement basis (“Preferential Issue”)”.

Further, the Company has dispatched notice of the Extra Ordinary General Meeting in this regard on March 5, 2024, for the approval of the shareholders and subsequently obtained shareholder’s approval on Wednesday, April 3, 2024. The Company made its application for an “In-principal Approvals” for the proposed issue with the BSE Limited (“BSE”).

Reason for Withdrawn:

Whereas in conjunction with the Board meeting held on Friday, October 25, 2024, the board of directors of the company conclude that the proposed issue is not technically justified the condition as specified under Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018.

Hence, we wish to inform you that the Preferential Issue of 2,18,126 Equity Shares hereby stands withdrawn for the above-cited reasons.

We recognize the significance of maintaining transparency with our stakeholders. We want to ensure you that this withdrawal will not impact the financial stability, operations, or growth prospects of the Company.



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The meeting of the Board of Directors of the Company commenced at 6:30 p.m. and concluded at 7:00 p.m.

Kindly take the same on record of your esteemed Exchange and disseminate it on your website.

Yours faithfully,

FOR, RAJESHWARI CANS LIMITED

VORA

**BHARATKUMAR
NAGINDAS**

Digitally signed by VORA
BHARATKUMAR NAGINDAS
Date: 2024.10.25 19:06:25
+05'30'

Bharatkumar Nagindas Vora

Managing Director

DIN: 07933391