



## RDB REALTY & INFRASTRUCTURE LIMITED

BIKANER BUILDING, 8/1, LAL BAZAR STREET, 1ST FLOOR, KOLKATA - 700 001 • CIN No. : L16003WB2006PLC110039  
PHONE : +91 33 4450 0500 • FAX : +91 33 2242 0588 • E-MAIL : secretarial@rdbindia.com • Web : www.rdbindia.com

**Date: 26<sup>th</sup> October, 2024**

To  
The Corporate Relations Department,  
**BSE Limited**,  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers Limited  
Dalal Street, Mumbai-400001.

To,  
The Secretary,  
The Calcutta Stock Exchange Limited  
7, Lyons Range Kolkata- 700 001

**Subject: Corrigendum to the Notice of Extra Ordinary General Meeting of RDB Realty & Infrastructure Limited ("The Company") dated 04<sup>th</sup> October, 2024**

**Dear Sir/Ma'am,**

This has reference to the Notice of EGM dated 04<sup>th</sup> October, 2024 issued by the Company for the purpose of seeking members approval on the Resolution as set out in the said Notice of EGM which was already emailed to all the shareholders of the Company.

A corrigendum is being issued to inform the shareholders/beneficial owners of the Company regarding amendment in **Item No. 2 sub point no 6 and 10** of the Explanatory Statement of the said Notice of EGM.

Copy of detailed corrigendum is being enclosed herewith.

Except as detailed in the attached corrigendum, all other terms and contents of the Notice of EGM dated 04<sup>th</sup> October, 2024 shall remain unchanged. This corrigendum will also be available on the Website of the Company [www.rdbindia.com](http://www.rdbindia.com).

This is for your information and record.

**Yours Faithfully,**

**For RDB Realty & Infrastructure Limited**

Priyarup Mukherjee  
Company Secretary &  
Compliance Officer



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### **CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING**

RDB Realty & Infrastructure Limited (“Company”) has issued a notice dated October 04, 2024 (“Notice of EGM”) for convening the Extra Ordinary General Meeting of the members of the Company which is scheduled to be held on Tuesday the 05th day of November, 2024 at 11.30 a.m. (IST) through Video Conferencing (VC)/other Audio-Visual Means (OAVM)

The Notice of the EGM has been dispatched to the Shareholders of the Company in due compliance with provisions of the Companies Act, 2013 read with relevant rules and circulars made thereunder.

#### **ITEM NO.2 AND SUB POINT NO 6:**

We refer to *Item No. 2 sub point no 6 and 10* of the Notice of EGM which pertains to seeking approval of the shareholders for the proposed to issue and allot up to 68,62,500 (Sixty Eight Lakh Sixty Two Thousand and Five Hundred Only) convertible equity warrants (‘Warrants’) at a price of Rs. 405/- (Indian Rupees Four Hundred and Five Only) including premium per warrant aggregating to Rs. 2,77,93,12,500/- (Rupees Two Seventy-Seven Crores Ninety-Three Lakhs Twelve Thousands and Five Hundred Only) to the Promoter and Non-Promoter Category.

There has been amendment in Item No. 2 sub point no 6 and 10 of the explanatory statement contained in the Notice of the EGM.

This corrigendum is being issued to inform the shareholders/beneficial owners of the Company regarding amendment in Item No. 2 sub point no 6 and 10 of the Explanatory Statement of the aforesaid Notice of the EGM.

On and from the date hereof, the Notice of the EGM shall always be read in conjunction with this corrigendum (“Corrigendum”) which is also being uploaded on the website of the Company at [www.rdbindia.com](http://www.rdbindia.com) and on the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and The Calcutta Stock Exchange Limited at [www.cse-india.com](http://www.cse-india.com).

All other contents of the Notice of the EGM dated 04th October, 2024, save and except as amended by this Corrigendum, shall remain unchanged.

#### **6. Intent of the Promoters, Directors or Key Managerial Personnel of the Company to subscribe to the Preferential Issue; contribution being made by the Promoters or Directors either as part of the Preferential Issue or separately in furtherance of the objects:**

Except Ms. Suhasini Dugar, Ms. Manaswi Dugar, Mr. Yashaswi Dugar, Loka Properties Private Limited and AnkurConstructions Private Limited Promoter Group of the Company, None of the Directors or Key Managerial Personnel of the Company intends to subscribe to any of the Convertible Equity Warrants on conversion proposed to be issued under the Preferential Issue or otherwise contribute to the Preferential Issue or separately in furtherance of the objects specified herein above.



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### 10. The names of the proposed allottees and the percentage of post preferential offer capital that may be held by them:

Sr. No.	Name of the Proposed Allottees	Pre-issue share holding	Pre-issue Share holding (%)	No. of Warrants to be allotted	Post issue Share holding (Including proposed allotment + pre-share holding)	Post issue Share holding (%) #
1.	Loka Properties Private Limited	3,77,100	2.18%	9,45,000	13,22,100	5.48
2.	Ankur Constructions Private Limited	3,75,000	2.17%	9,45,000	13,20,000	5.47
3.	Suhasini Dugar	0	0	2,70,000	2,70,000	1.12
4.	Manaswi Dugar	0	0	2,70,000	2,70,000	1.12
5.	Yashaswi Dugar	55	0.001	2,70,000	2,70,055	1.12
6.	A G Dynamic Funds Limited	0	0	15,00,000	15,00,000	6.21
7.	Sarwamangala Capital	0	0	5,62,500	5,62,500	2.33
8.	Ebisu Global Opportunities Fund Limited	0	0	2,25,000	2,25,000	0.93
9.	Unico Global Opportunities Fund Limited	0	0	2,25,000	2,25,000	0.93
10.	Maharaj Commercial Private Limited	0	0	2,00,000	2,00,000	0.83
11.	VED Investments	0	0	1,75,000	1,75,000	0.72
12.	Vicky Sales Private Limited	0	0	1,25,000	1,25,000	0.52
13.	Ami Jasmine Shah	0	0	1,00,000	1,00,000	0.41
14.	Kinnari Vikas Shah	0	0	1,00,000	1,00,000	0.41
15.	Akshat Jain	0	0	1,00,000	1,00,000	0.41
16.	Rajani Devi Jain	0	0	1,00,000	1,00,000	0.41
17.	Dharmendra Kumar Jain	250	0.001	1,00,000	1,00,250	0.42
18.	Arun Kumar Sancheti	0	0	62,500	62,500	0.26
19.	Kuldeep Mathur & Deepali Mathur	0	0	62,500	62,500	0.26
20.	Sarwamangala Securities	0	0	50,000	50,000	0.21
21.	Kajaria Ventures Private Limited	0	0	50,000	50,000	0.21
22.	Punam Saraogi	0	0	50,000	50,000	0.21
23.	Pallavi Moryani	0	0	50,000	50,000	0.21
24.	Deepansh Mathur	0	0	25,000	50,000	0.21
25.	Mihir Mathur	789	0.01	25,000	25,789	0.11
26.	Rajesh Kumar Chandan	0	0	25,000	25,000	0.10



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27	Vikas Gupta	0	0	25,000	25,000	0.10
28	Sudhir Kumar Thard	0	0	25,000	25,000	0.10
29	Thanmull Commodities Trade Private Limited	0	0	25,000	25,000	0.10
30	Vandana Agarwal	0	0	25,000	25,000	0.10
31	Prachi Agarwal	0	0	25,000	25,000	0.10
32	Ankit Agarwal	0	0	25,000	25,000	0.10
33	Babita Agarwal	0	0	25,000	25,000	0.10
34	Rajesh Kumar Agarwal	0	0	25,000	25,000	0.10
35	Naval Kishore Bihani	0	0	12,500	12,500	0.05
36	Piyush Bihani	0	0	12,500	12,500	0.05
37	Nikhil Rawat	0	0	12,500	12,500	0.05
38	Kajal Rawat	0	0	12,500	12,500	0.05
<b>Total</b>		<b>7,53,194</b>	<b>4.36</b>	<b>68,62,500</b>	<b>76,40,694</b>	<b>31.64</b>

**By Order of the Board  
RDB Realty & Infrastructure Limited**

Place: Kolkata  
Date: 26.10.2024

Sd/-  
Priyarup Mukherjee  
Company Secretary &  
Compliance Officer