



PACHELI INDUSTRIAL FINANCE LIMITED

CIN : L74110MH1985PLC037772

Corp. Off. : J-71, Lower Ground Floor, J-Block Paryavaran Complex Ignou Road,
Neb Sarai, New Delhi-110062 | ✉ dhoot_2000@rediffmail.com | +91 8294697644

Date: 09-11-2024

To,

The Manager
Department of Corporate Service
BSE Limited
P.J. Towers Dalal Street, Mumbai – 400001.

SCRIP CODE: 523862 (PACHELI INDUSTRIAL FINANCE LTD) EQ - ISIN - INE926B01016.

Re: Addendum to Statement of Deviation or Variation filed earlier with Outcome of Board Meeting held on 06-11-2024 in respect of Preferential Issue upon conversion of outstanding unsecured loan to equity for the quarter and half year ended on September 30, 2024.

Dear Sir/ Madam,

Pursuant to Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please find enclosed herewith the Statement of Deviation(s) or Variation(s) in respect of utilization of funds raised through Preferential Issue upon conversion of outstanding unsecured loan to equity for the quarter ended September 30, 2024.

Further, we hereby confirm that there is no deviation or variation in the utilisation of funds raised through Preferential Issue of Equity Shares.

We request you to take the same on record.

Thanking you,

Yours faithfully,

**FOR and on behalf of
PACHELI INDUSTRIAL FINANCE LIMITED**

**ALOK NATH SINGH
Company Secretary and Compliance Officer**

Encl: As above



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Annexure A

Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity	PACHELI INDUSTRIAL FINANCE LIMITED
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	28-08-2024
Amount Raised (in crore)	515.151
Report filed for Quarter ended	30-09-2024
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	Infomerics Valuation and Rating Private Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (in crores)	Modified Allocation (if any)	Funds Utilized (in Crore)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
Preferential Issue	NA	515.151	0.00	515.151	0.00	NA

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

FOR and on behalf of
PACHELI INDUSTRIAL FINANCE LIMITED

ALOK NATH SINGH
Company Secretary and Compliance Officer