



MCSL/SEC/24-25/334

20th December 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code (Equity) – 511766

**Scrip Code (Debenture and CP) - 974915,
974550, 974552, 975282, 975513,
975662, 975739, 975982, 976006,
976146, 976157, 976183, 976213,
976233, 727790, 728001, 728024
and 728115**

**National Stock Exchange of
India Limited**

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

**Trading Symbol -
MUTHOOTCAP**

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issue of Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Debenture Issue and Allotment Committee held on 20th December 2024 has approved the issue of up to 5000 (Five Thousand) Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (the "Debentures") each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating to up to Rs. 50 crores (Rupees Fifty Crores only), including a green shoe option of up to Rs. 25 Crores (Rupees Twenty-Five Crores) for a tenor of 18 months from the deemed date of allotment, on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 10.00% p.a. payable monthly and are proposed to be listed on BSE Limited.

Kindly take the same on your records.

For Muthoot Capital Services Limited

**Srikanth G Menon
Company Secretary & Compliance Officer
(Mem No.: F11743)**

Annexure A

Type of securities issued	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
Type of issuance	Private Placement
Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	Total issue size up to 5000 NCDs of face value ₹ 1,00,000 each, aggregating up to ₹ 50 crores (Rupees Fifty crores)
Size of issue	Up to Rs. 50 crores (Rupees Fifty crores) including a green shoe option of up to Rs. 25 Crores (Rupees Twenty-Five Crores)
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the instrument	18 (Twenty-Four) months from the deemed date of allotment
Deemed date of allotment	30th December, 2024
Deemed date of maturity	30th June, 2026
Coupon/interest offered and Schedule of payment of coupon/interest and principal.	Coupon Rate: 10.00% p.a. Payable Monthly Coupon Frequency: Monthly Principal Payment Frequency: Bullet
Charge/security, if any, created over the assets	The Issuance and all amounts payable thereon shall be secured by way of: A pari-passu charge via a deed of hypothecation over asset portfolio of receivables ("Hypothecated Assets") with a security cover of 1.15 times ("Minimum Security Cover") to be maintained on the Outstanding Amounts of the NCDs along with coupon thereon at all times during the tenure of the NCDs.
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of	Not Applicable



preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable