

December 10, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Script Code: 532056

Sub: Outcome of the Board Meeting held on 10th December, 2024 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 (“Listing Regulation”)

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby inform you that the Board of Directors of the Company, in their meeting held today, i.e. Tuesday, 10th December, 2024 at the registered office of the company, transacted the following items of Business:

1. To Issue and Allot up to 6,49,500 Equity Shares on a preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018 (“SEBI ICDR Regulations”), as amended, and other applicable laws, at an issue price of Rs. 40/- per share (Including premium of Rs. 30/- per share), subject to the approval of regulatory/ statutory authorities and the shareholders of the Company.

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, and SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023 are provided at attached Annexures.

The Board Meeting commenced at 04.00 P.M and concluded at 05.10 P.M.

Kindly acknowledge its receipt

Thanking you.

Yours faithfully,

For, Adinath Exim Resources Limited

Manoj S. Savla
Director
DIN: 01529306

Annexure – A

Issuance of Equity Shares – Promoter Group Category

Type of Securities proposed to be issued	Issue of Fully paid Equity Shares.				
Type of Issuance	Issue of Equity Shares on Preferential Issue basis.				
Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up-to 6,49,500 Equity Shares.				
Name of the Investors	1. Shanil Paras Savla 2. Shail Manoj Savla 3. Avani Dharen Savla				
Post-Allotment of Securities: Outcome of Subscription	The Issue and Allotment of Equity Shares are subject to approval of Member.				
	Name of the Investor	Pre-Preferential Equity holding		Post – Issue Equity holding	
		No. of Equity Shares	%	No. of Equity Shares	%
	Shanil Paras Savla	203184	4.70	419684	8.45
	Shail Manoj Savla	202984	4.70	419484	8.44
Avani Dharen Savla	203078	4.70	419578	8.44	
Issue Price	Rs. 40/- per share				
Number of Investor	03				
In case of convertibles – Intimation on conversion of securities or on lapse of tenure of the Instrument	Not Applicable				