

Date: December 11, 2024

To The General Manager, BSE Limited P J Towers, Dalal Street Fort, Mumbai-400 001 Scrip Code: 541133; Security Code: ACFL	To The Board of Directors, Apex Capital and Finance Limited L-3, Green Park Extension New Delhi-110016
--	--

Sub.: Disclosures pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

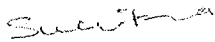
Dear Sir/Madam,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“**Takeover Regulations**”), this is to inform you that, I, Suchitra, for and on behalf of Promoters and Promoters Group of Apex Capital and Finance Limited (“Target Company”), would like to inform your good office that 55,48,000 Fully Convertible Warrants of Face Value of Rs. 10/- each has been allotted to us by the Target Company on December 09, 2024 on preferential basis.

In this regard, Please find enclosed the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking you.
Yours Sincerely,



(Suchitra)

**CC:
Compliance Officer
Apex Capital and Finance Limited**

Place: New Delhi

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Apex Capital and Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer (Promoter & Promoter Group)	Suchitra (hereinafter collectively referred to as "Acquirer") 1. Hillgrow Infoservices Pvt. Ltd. 2. Palmtree Infracon Pvt. Ltd. 3. Foster Infrastructure Pvt. Ltd. 4. Veteran Infradevelopers Pvt. Ltd. 5. Inscence Developers Pvt. Ltd. 6. Surender Singh (HUF) (hereinafter collectively referred to as "PACs")		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	4,322,448	73.01%	73.01%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	4,322,448	73.01%	73.01%
Details of Acquisition			
a) Shares carrying voting rights	-	0.00%	0.00%
b) VRs acquired otherwise than by equity shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	5,548,000	Not Applicable. The warrants do not have any voting rights.	41.04%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
e) Total (a+b+c+d)	5,548,000	0.00%	41.04%
After the acquisition, holding of:			
a) Shares carrying voting rights acquired	4,322,448	73.01%	31.97%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	5,548,000	Not Applicable. The warrants do not have any voting rights.	41.04%
e) Total (a+b+c+d)	9,870,448	73.01%	73.01%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Allotment of Convertible Warrants		
Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 09, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Number of Shares: 59,19,978 Equity Shares of Rs. 10/- each Amount (in Rs.): 5,91,99,780/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Number of Shares: 59,19,978 Equity Shares of Rs. 10/- each Amount (in Rs.): 5,91,99,780/-		
Total diluted share/voting capital of the TC after the said acquisition	Number of Shares: 1,35,19,978 Equity Shares of Rs. 10/- each Amount (in Rs.): 13,51,99,780/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You,
Yours Sincerely

For self and on behalf of PAC



Suchitra
Place: Delhi
Date: December 11, 2024