



Godavari Biorefineries Ltd

Dated: December 01, 2024

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051

The Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street  
Mumbai-400001

**Script Symbol:** GODAVARIB

**Script Code:**544279

**Sub: License Agreement for Conversion of Ethanol to Biobutanol and other Higher Alcohols**

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, this is to inform you that Company has entered into License Agreement for Conversion of Ethanol to Biobutanol and other Higher Alcohols on December 01, 2024

Additional disclosures as required under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are provided in Annexure.

This is for your information and records.

Thanking you,

Yours faithfully

**For Godavari Biorefineries Limited**

**Manoj Jain**  
**Company Secretary & Compliance Officer**

**Regd. Office :** Somaiya Bhavan, 45/47, Mahatma Gandhi Road, Fort, Mumbai - 400 001 INDIA.  
Tel : (91-22) 2204 8272 / 6170 2100 Fax : (91-22) 2204 7297 www.somaiya.com  
CIN : U67120MH1956PLC009707



### Annexure

i) Name(s) of parties with whom the agreement is signed	Catalyxx Inc
ii) Area of agreement	License Agreement
iii) Domestic/International	International
iv) Scope of business operation of agreement	Technology for Conversion of Ethanol to Biobutanol and other Higher Alcohols (hereinafter call "license product)
v) Details of consideration paid in agreement	The value of the license fee is USD 1,931,850. Apart from license fee, Licensee shall pay to Licensor a royalty on the Gross Sales of the Licensed Products manufactured in the Plant. This consideration includes the first technology adopter benefits.
vi) Significant terms and conditions of agreement JV in brief	<ol style="list-style-type: none"> <li>1. Licensor grants to the Licensee an exclusive license to use the Licensed IPR to manufacture the Licensed Products in the Manufacturing Region, for the Field of Use.</li> <li>2. Licensor further grants to Licensee, without right to sublicense, a non-exclusive and nontransferable license to market and sell the Licensed Products worldwide.</li> </ol>
vii) Size of the entity(ies)	Due to the confidentiality agreement signed with the Partner, the Company is not permitted to disclose the name and other details of the Agreement,
viii) Rationale and benefit expected	The Licensee is desirous of utilizing the Licensed IPR to construct a chemical facility by Commercializing the Technology that will produce upto 30,000 metric tons of Licensed Products (and Licensor is willing to grant a License based on the terms and conditions as set in the Agreement ("License").
ix) Shareholding, if any, in the entity with whom the agreement is executed	NIL
x) Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance	<ol style="list-style-type: none"> <li>1. It is agreed between the Parties that the obligation of the Licensee to pay</li> </ol>

<p>of shares, right to restrict any change in capital structure etc.</p>	<p>any monies to the Licensor (including royalties) under this Agreement, shall be applicable only until the Licensor continues to be the owner of the Licensed IPR in the Manufacturing Region.</p> <p>2. Licensor shall grant Licensee certain benefits for being the first adopter of the Technology and building the first commercial size Bio-butanol Plant.</p>
<p>xi) Whether the said parties are related to promoter/promoter group/ Group companies in any manner. If yes, nature of relationship</p>	<p>No</p>
<p>xii) Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length</p>	<p>No</p>
<p>xiii) In case of issuance of shares to the parties, details of issue price, class of shares issued</p>	<p>NA</p>
<p>xiv) In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan;</p>	<p>NA</p>