

JAYANT INFRATECH LTD.

(Formerly Known as M/s Jayant Infratech Pvt Ltd)

"Mangal Smriti" , Bajpai Ground, Tilak Nagar, Bilaspur (C.G.) 495001 India

Mobile: +91-7773015688, E-mail : jiplbsp@gmail.com/info@jayantinfra.com

Date: November 14, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400 001

Sub : Outcome of Meeting of the Board of Directors held on Today, 14th November 2024.

Ref : Jayant Infratech Limited (Scrip Code/ISIN: 543544/INE0KR801019)

Dear Sir/Madam,

Pursuant to Regulation 29 and 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Schedule III to the said Regulations, we hereby inform that meeting of the Board of Directors ("Board") of the Company was held today, i.e., Thursday, November 14, 2024, at 05:00 p.m. Accordingly, the Board have considered and approved and adopted the following agendas:

1. Un-Audited Financial Results for the half year ended on 30.09.2024 along with the Limited Review Report of the Statutory Auditors on the same. A copy of the Unaudited Financial Results along with the Limited Review Report issued by the Statutory Auditors is enclosed as **Annexure-A**.
2. Allotment of 4,50,000 Equity Shares of INR 10/- each at a price of INR 113/- per share comprising of premium of INR 103/- each per share, upon exercise of option for conversion of equity warrants into equal number of Equity Shares against receipt of balance subscription amount of 75% (INR 84.75/- Per Warrant) of warrant issue price in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and in terms of In – Principle Approval received from BSE Limited (BSE) on 12th February 2024 which has been received from following Allottee:

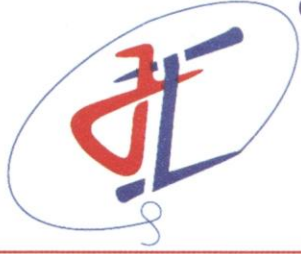
Sr. No.	Name of the Proposed Allottees	Category (Promoter/ Non - Promoter)	No. of Equity Shares allotted
1.	Nikita Hardik Parekh	Non- Promoter	1,80,000
2.	Kaushal Ashwin Gandhi	Non- Promoter	90,000
3.	Nihir Chandrakant Shah	Non- Promoter	90,000
4.	Kinjal kaushal Gandhi	Non- Promoter	90,000

Please be informed that the said warrants were originally allotted to above allottee on 22nd February 2024 at a price of INR 113/- Per warrant on preferential basis against receipt of 25% of warrant subscription price (i.e., INR 28.25/- Per warrant).

Mumbai Branch Office

Jayant Infratech Limited, 3rd Floor, Jeevarshi Apartment Above Thane Bharat Sahakari Bank
Near Image Showroom Shivaji Chowk Kalyan (w) - 421301 Dist - Thane - Maharashtra

GSTIN : 27AAICS4492B1ZA



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It is Further informed that Post Allotment of above equity shares, the paid-up equity shares capital of the company stands increased from INR 970,66,860/- divided into 97,06,686 equity shares of INR 10/- each to INR 10,15,66,860 divided into 1,01,56,686 equity shares of INR 10/- each.

The information in connection with the Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure-B** to this letter.

Kindly take the above information on record.

Board Meeting Commencement Time: 05:00 P.M.

Board Meeting Conclusion Time: 10:05 P.M.

Thanking You,

Yours faithfully,

For, Jayant Infratech Limited

Nilesh Jobanputra
Managing Director
DIN: 00188698
Place: Bilaspur

Mumbai Branch Office

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Jay Gupta & Associates

CHARTERED ACCOUNTANTS

Limited Review Report on Unaudited Financial Results for half year ended 30th September, 2024 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

LIMITED REVIEW REPORT

To
The Board of Directors of
JAYANT INFRATECH LIMITED

We have reviewed the accompanying statement of Unaudited Financial Results ("the statement") of M/s. JAYANT INFRATECH LIMITED (the Company) for the half year ended 30th September, 2024 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 ("Listing Regulations").

This Statement is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the Accounting Standard prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Jay Gupta & Associates.
Chartered Accountants
FRN: 329001E

(J.S.Gupta)
Partner
Mem. No. 059535
UDIN: 24059535BKBJHS6439



Place: Kolkata
Date: 14th Day of November, 2024

JAYANT INFRATECH LIMITED
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Regd. Off.: MANGAL SMRITI BAJPAI GROUND, TILAK NAGAR BILASPUR CT-495001

CIN: U35202CT2003PLC015940, Phone: +91-7773015688

Email Id: info@jayantinfra.com, URL: www.jayantinfra.com

Statement of Audited Financial Results for the Year Ended 30th September, 2024

Rs. in Lakhs

Sr. No.	Particulars	6 Months ended 30.09.2024	6 Months ended 31.03.2024	6 Months ended 30.09.2023	Year to date figures as on 31.03.2024	Year to date figures as on 31.03.2023
		Un-Audited	Audited	Un-Audited	Audited	Audited
1	Income from Operations					
	a) Revenue from Operations	5,514.17	5,777.32	3,152.74	8,930.06	4,248.39
	b) Other Operating Income		-		-	-
	c) Other Income	18.85	47.72	25.31	73.02	109.14
	Total Income from Operations (Net)	5,533.02	5,825.03	3,178.05	9,003.08	4,357.53
2	Expenses					
	(a) Cost of Material Consumed	4,944.96	5,279.74	2,707.82	7,987.57	3,663.10
	(b) Employees Benefits Expenses	38.65	42.77	42.00	84.76	41.02
	(c) Finance Costs	46.14	59.97	43.30	103.26	89.15
	(d) Depreciation & Amortisation expense	12.99	15.59	9.78	25.38	16.31
	(e) Other Expenses	100.48	89.18	59.83	149.00	80.09
	Total Expenses	5,143.23	5,487.25	2,862.73	8,349.98	3,889.67
3	Profit before exceptional items and tax (1-2)	389.79	337.78	315.32	653.11	467.86
4	Exceptional Items (Net- Gain/Loss)					
	Provision for CSR	-	9.61	-	9.61	-
5	Profit before tax (3+4)	389.79	328.18	315.32	643.50	467.86
6	Tax Expense - Current Tax	98.17	83.03	79.21	162.24	111.07
	- Earlier Tax	8.25	(4.52)		(4.52)	1.08
	- Deffered Tax	(0.85)	(1.50)	0.15	(1.35)	(0.44)
7	Profit after tax from Continuing Operations (5-6)	284.22	251.17	235.96	487.13	356.15
8	Profit/(Loss) from Discontinuing Operations					
9	Other Comprehensive Income					
	(a) Items that will not be reclassified to Profit & Loss					
	(b) Income tax relating to items that will not be reclassified to Profit & Loss					
	(c) Items that will be reclassified to Profit & Loss					
	(d) Income tax relating to items that will be reclassified to Profit & Loss					
10	Total Other Comprehensive Income (a+b+c+d)					
11	Total Comprehensive Income (7+9)	284.22	251.17	235.96	487.13	356.15
12	Paid Up Equity Share Capital (FV of Rs. 10/- Each)	970.67	970.67	970.67	970.67	970.67
13	Earnings per Equity Share (EPS) of Rs. 10/- each (not annualized)					
(i)	a) Basic	2.93	2.59	2.43	5.02	3.77
	b) Diluted	2.79	1.65	2.43	4.08	3.77

Notes :

- The above Financial Results were reviewed by Audit Committee and approved by the Board of Directors at the Meeting held on 14th November, 2024
- The Figures for the previous periods have been regrouped and rearranged wherever considered necessary.
- The above financial statements have been prepared in accordance with applicable Accounting Standard issued by the ICAI
- The Compliance related to IND-AS is not applicable to our company as the company is listed on SME Platform of BSE.
- Segment reporting as defined in Accounting Standars - 17 is not applicable, as the business of the company falls in one segment.
- Closing balances of Trade receivables, Trade payables and Loans & Advances are subjected to balance confirmations
- The Standalone Statement includes the results for the half year ended March 31, 2024 being the balancing figure between audited figures in respect of the full financial year and the unaudited year to date figures upto the first half year (September 30, 2023) of the previous financial year which were subject to limited review.

Place : Bilaspur
Date : 14.11.2024




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Statement of Standalone Assets and Liabilities as at 30th September, 2024

Particulars	As at 30th September, 2024	As at 31st March, 2024
<u>EQUITY AND LIABILITIES</u>		
<u>EQUITY</u>		
Equity Share Capital	970.67	970.67
Other Equity	2,441.93	2,157.71
Money Received against Convertible Share Warrant	627.72	627.72
Total Equity	4,040.31	3,756.10
<u>LIABILITIES</u>		
<u>Non-Current Liabilities</u>		
Long Term Borrowings	54.99	51.44
Long term provisions	1.23	1.23
Total Non-Current Liabilities	56.22	52.67
<u>Current Liabilities</u>		
<u>Current Financial Liabilities</u>		
Short Term Borrowings	933.57	855.30
<u>Trade Payables</u>		
(a) Total Outstanding dues of micro enterprises and small enterprises	107.46	58.23
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,224.20	948.52
Other Current Liabilities	852.97	433.50
Short-term Provisions	270.02	172.85
Total Non-Current Liabilities	3,388.22	2,468.39
TOTAL EQUITY & LIABILITIES	7,484.76	6,277.15
<u>ASSETS</u>		
<u>Non-Current Assets</u>		
Property, Plant & Equipment, Intangible Assets - Tangible Assets	82.18	85.61
Non-Current Financial Assets	153.07	
Investment		144.09
Other Non - Current Asset		
Long-Term Loans and Advances	2,368.41	1,488.83
Deferred Tax Asset (Net)	11.95	11.10
Total Non-current Assets	2,615.61	1,729.63
2.786921375		
<u>Current Assets</u>		
Inventories	2,023.03	1,795.83
Trade Receivables	1,400.49	649.91
Cash and Cash Equivalents	1,168.67	1,356.35
Short-term Loans and Advances	-	513.11
Other current assets	276.97	232.32
Total Current Assets	4,869.15	4,547.52
TOTAL ASSETS	7,484.76	6,277.15

Place : Bilaspur
 Date : 14.11.2024

For JAYANT INFRATECH LIMITED


NILESH JOBANPURA
 Managing Director & CEO
 DIN-00188698



JAYANT INFRA TECH LIMITED
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 CIN: U35202CT2003PLC015940, Phone: +91-7773015688
STANDALONE CASH FLOW STATEMENT FOR THE PERIOD ENDED 30th September, 2024

Rs. in Lakhs

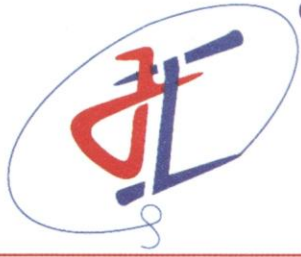
PARTICULARS		FIGURES AS AT THE END OF 30TH SEPTEMBER, 2024	FIGURES AS AT THE END OF 31ST MARCH, 2024
A	Cash Flow from Operating Activities :		
	Net Profit/(Loss) before tax	389.79	643.50
	Adjustments for:		
	Finance Cost	46.14	103.26
	Depreciation	12.99	25.38
	Profit On Sale Of Car		(0.09)
	Provision for Garatuity		9.61
	Gratuity Expenses		0.94
	Interest Income	(15.60)	(52.46)
	Operating Profit before working capital changes	433.33	730.14
	Increase / (Decrease) in Other Current Assets	(52.89)	(4.82)
	Increase / (Decrease) in Trade Payables	324.92	208.60
	Increase / (Decrease) in Current Liabilities	419.47	(223.13)
	Increase / (Decrease) in Short Term Provisions	(1.00)	(0.08)
	(Increase) / Decrease in Inventories	(227.20)	(435.48)
	(Increase) / Decrease in Trade Receivable	(750.58)	100.56
	(Increase) / Decrease in Short Term Loans & Advances	513.11	196.60
	Operating Profit after working capital changes	659.15	572.40
	Less: Income Tax Paid		(111.07)
	Net Cash from/ (used in) Operating Activities	659.15	461.32
	(A)		
B	Cash Flow from Investing Activities :		
	Purchase of Property, Plant & Equipment and Intangible assets	(9.56)	(46.86)
	Sale of Property, Plant & Equipment and Intangible assets	-	0.76
	(Purchase)/Sale of Non Current Investments	(8.99)	32.58
	Interest Received	15.60	52.46
	Increase in Long Term Loans & Advances	(879.58)	(195.93)
	Net Cash from/ (used in) Investing Activities	(882.53)	(156.99)
	(B)		
C	Cash Flow from Financing Activities :		
	Issue of Share Capital	-	-
	Issue of Share Warrants	-	627.72
	Increase / (Decrease) in Short Term Borrowings	78.28	74.26
	Increase / (Decrease) in Long Term Borrowings	3.56	17.11
	Issue Expenses	-	(7.68)
	Interest paid	(46.14)	(103.26)
	Net Cash from/ (used in) Financing Activities	35.70	608.14
	(C)		
	Net Increase/ (Decrease) in Cash & Cash Equivalents	(187.68)	912.48
	(A+B+C) 2.786921		
	Cash & Cash Equivalents as at the beginning of the year	1,356.35	443.88
	Cash & Cash Equivalents as at the end of the year	1,168.67	1,356.35

For JAYANT INFRA TECH LIMITED


NILESH JOBANPURA
 Managing Director & CFO
 DIN-00188698



Place : Bilaspur
 Date : 14.11.2024



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Annexure -B

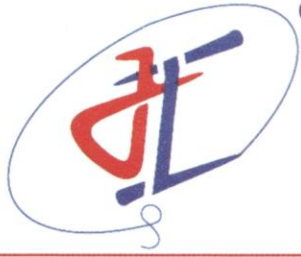
PREFERENTIAL ISSUE OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS (The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 are as under:)

S.No.	Particulars	Remarks
1.	Outcome of the Subscription, type of issue, type of securities and total number of securities	Equity Share issued upon exercise of the convertible warrant.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	4,50,000 Equity Shares.
4.	Issue Price / Allotted Price	INR 113/- per Equity Share Including premium of INR 103/- per Equity share
5.	Name of Investors	1. Nikita Hardik Parekh 2. Kaushal Ashwin Gandhi 3. Kinjal kaushal Gandhi 4. Nihir Chandrakant Shah
6.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	Issue of 4,50,000 equity shares of Face value of INR 10/- (Rupees Ten Only) each, fully paid up, at an Issue price of INR 113/- (Indian Rupees One Hundred and thirteen rupees only) including premium of INR 103/- (Indian Rupees One Hundred and Three Rupees Only) per Equity Share pursuant to conversion of warrants on preferential basis to the promoter(s).
7.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.

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The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis:

S. No	Names of Allottee(s)	Nos. of Warrants allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Warrant exercise price received @ Rs. 84.75 per Warrant	Warrants pending after conversion
1.	Nikita Hardik Parekh	1,80,000	1,80,000	1,80,000	1,52,55,000	Nil
2.	Kaushal Ashwin Gandhi	90,000	90,000	90,000	76,27,500	Nil
3.	Kinjal kaushal Gandhi	90,000	90,000	90,000	76,27,500	Nil
4.	Nihir Chandrakant Shah	90,000	90,000	90,000	76,27,500	Nil
5.	Hardik Dilip Parekh	1,80,000	1,80,000	Nil	Nil	1,80,000
6.	Bindu Ashwin Gandhi	90,000	90,000	Nil	Nil	90,000
7.	Kaushal Ashwin Gandhi (HUF)	90,000	90,000	Nil	Nil	90,000
8.	Evolution Capital Advisory Services Private Limited	14,12,000	14,12,000	Nil	Nil	14,12,000
TOTAL		22,22,000	22,22,000	4,50,000	3,81,37,500	17,72,000

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