

Rameshbhai Virjibhai Kakadiya

Address: A-57, Sneh Milan Society, Chikuvadi, Nana Varachha, Surat Gujarat-395006, India

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Security Code: 540693

To,
Shish Industries Limited
TP No.4, RS No.11 Paiki, 12-13 B, Paiki Plot C
1st Floor of 1112 Suryapur Mill Compound,
Varachha Road, Varachhali, Surat, Surat City,
Gujarat, India, 395006

Dear Sir,

Sub.: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover Regulation, 2011

Ref.: Preferential issue of total 1666240 equity shares (pursuant to conversion of warrants into equity shares) of Shish Industries Limited subscribed by me along with my PACs

Kindly find attached herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 for your record in respect of acquisition of 1666240 equity shares of Shish Industries Limited through Preferential issue by me and my PACs.

You are requested to kindly record the same.

Thanking You

Yours Faithfully,

Yours faithfully



Rameshbhai Virjibhai Kakadiya
Promoter - Acquirer

Place: Surat

Date: October 10, 2024

Rameshbhai Virjibhai Kakadiya

Address: A-57, Sneh Milan Society, Chikuvadi, Nana Varachha, Surat Gujarat-395006, India

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shish Industries Limited (SCRIP CODE: 540693)
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Rameshbhai Virjibhai Kakadiya PAC : Satishkumar Dayabhai Maniya : Dayabhai Kanjibhai Maniya : Nitaben Satishkumar Maniya : Jalvinben Ramesh Kakadiya : Jigneshbhai Dayabhai Maniya : Virjibhai Bhimajibhai Kakadia : Bharat Babubhai Golakiya
Whether the acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC (Target company) are Listed	BSE Limited

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)															
Before the acquisition/disposal under consideration, holding of:																		
a) Shares carrying voting rights	23393478	65.71%	65.71%															
<table border="1"> <tr> <td>Satishkumar Dayabhai Maniya</td> <td>11482650 shares</td> <td>32.25%</td> </tr> <tr> <td>Rameshbhai Virjibhai Kakadiya</td> <td>11548650 shares</td> <td>32.25%</td> </tr> <tr> <td>Dayabhai Kanjibhai Maniya</td> <td>66000 shares</td> <td>0.19%</td> </tr> <tr> <td>Nitaben Satishkumar Maniya</td> <td>66000 shares</td> <td>0.19%</td> </tr> <tr> <td>Jalvinben Ramesh Kakadiya</td> <td>66000 shares</td> <td>0.19%</td> </tr> </table>	Satishkumar Dayabhai Maniya	11482650 shares	32.25%	Rameshbhai Virjibhai Kakadiya	11548650 shares	32.25%	Dayabhai Kanjibhai Maniya	66000 shares	0.19%	Nitaben Satishkumar Maniya	66000 shares	0.19%	Jalvinben Ramesh Kakadiya	66000 shares	0.19%			
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Details of the acquisition / disposal as follows			Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Jigneshbhai Dayabhai Maniya	71325 shares	0.20%			
Virjibhai Bhimajibhai Kakadia	66000 shares	0.19%			
Bharat Babubhai Golakiya	26853 shares	0.08%			
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)					
e) Total (a+b+c+d)			23393478	65.71%	65.71%
Details of acquisition/sale					
a) Shares carrying voting rights acquired/sold			1666240	4.39%	4.39%
Rameshbhai Virjibhai Kakadiya	833120 shares				
Satishkumar Dayabhai Maniya	833120 shares				
b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer.					
e) Total (a+b+c+/-d)			1666240	4.39%	4.39%
After the acquisition/sale, holding of:			25059718	66.03%	66.03%

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Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
a) Shares carrying voting rights			
Satishkumar Dayabhai Maniya	12315770 shares	32.45%	
Rameshbhai Virjibhai Kakadiya	12381770 shares	32.63%	
Dayabhai Kanjibhai Maniya	66000 shares	0.17%	
Nitaben Satishkumar Maniya	66000 shares	0.17%	
Jalvinben Ramesh Kakadiya	66000 shares	0.17%	
Jigneshbhai Dayabhai Maniya	71325 shares	0.19%	
Virjibhai Bhimajibhai Kakadia	66000 shares	0.17%	
Bharat Babubhai Golakiya	26853 shares	0.07%	
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	25059718	66.03%	66.03%

Mode of acquisition/sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment (Allotment of Equity shares pursuant to Conversion of warrants issued on preferential basis)
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	01-10-2024
Equity share capital / total voting capital of	35601169 Equity Shares of Rs. 10/- each

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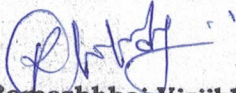
the TC before the said acquisition/sale	aggregating to Rs. 35,60,11,690/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	37951645 Equity Shares of Rs. 10/- each aggregating to Rs. 37,95,16,450/-.
Total diluted share/voting capital of the TC after the said acquisition/sale	37951645 Equity Shares of Rs. 10/- each aggregating to Rs. 37,95,16,450/-.

Notes:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully



Rameshbhai Virjibhai Kakadiya
Promoter - Acquirer

Place: Surat

Date: October 10, 2024