



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक



AX1/ISD/STEX/55/2024-25

Date: 04.07.2024

The General Manager Department of Corporate Services, BSE Ltd., P.J Towers, Dalal Street, Fort, Mumbai-400 001 BSE Scrip Code: 532525	The Vice President Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 NSE Scrip Code: MAHABANK
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Dear Sir/ Madam,

Sub: Allotment of Basel III Compliant Tier II Bonds (INE457A08159).

Ref: Our earlier letter no. AX1/ISD/STEX/53/2024-25 dated 02.07.2024

With reference to our earlier intimation dated 02.07.2024 and above subject, this is to inform that the Bank has allotted Basel III Compliant Tier II Bonds amounting to Rs. 1000 crore (Rupees One Thousand crore only) on a private placement basis on 04.07.2024 upon receipt of application money. The details of the issue are as under:

Sr. No.	Particulars	Details
1	Issue Type	Unsecured, subordinated, redeemable, non-convertible, Taxable, Fully Paid up, BASEL III Compliant Tier II Bonds (Series VIII) in the nature of Debentures.
2	ISIN	INE457A08167
3	Coupon rate	7.89%
4	Date of Allotment	04.07.2024
5	No. of Allottees	15

The said Bonds will be listed on the Wholesale Debt Market segment of the BSE Limited.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

(V P Srivastava)
Chief Financial Officer