

GST NO : 24AAACN6841KIZD

CIN: L24299GJ1992PLC01821

November 18, 2024 To, BSE Limited P.J Towers, Dalal Street Mumbai – 400001 Script Code: 543207

The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata – 700 001 Scrip Code: 24151

Dear Sir/ Madam,

Sub: Announcement under regulation 30 of SEBI (LODR) Regulations, 2015

In accordance with the provisions of Regulation 30 and all other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors (the Board) of the Company at its Meeting held October 30, 2024, approved Increase of Authorised Share Capital; approval for granting loan and investment and giving guarantee by company U/S. 186 of the Companies Act, 2013; Approval for borrowing power U/S. 180(1)(C) of the Companies Act, 2013; Approval for borrowing power U/S. 180(1)(C) of the Companies Act, 2013; Approval for Related Party Transactions; to issue of equity shares of the company on preferential basis for acquisition of 1,09,94,063 shares of i.e. 100% shareholding of M/s. Western Agrotech Innovative Limited ("WAIL") for consideration other than cash (share swap); and to issue of equity shares of the company on preferential basis for acquisition of m/s. Trendytactics Marketing Private Limited ("TMPL") shares for consideration other than cash (Share Swap).

Further the Board of Directors in their Meeting held on today i.e. Monday, November 18, 2024, due to inadvertently typographical error in calculation of percentage of post issue capital of all allottees and other necessary changes, considered and approved the Corrigendum to the Notice of Extra Ordinary General Meeting for obtaining the Shareholders approval on the necessary matters as approved and recommended by the board of directors in their meeting held on October 30, 2024.

The Board also approved Corrigendum to the Notice of Extra Ordinary General Meeting.

The meeting commenced at 04:15 p.m. and concluded at 04:45 p.m.

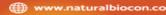
Kindly take the same on your record.

Thanking You

Yours Faithfully, For Natural Biocon (India) Limited

Arunkumar Dashrathbhai Prajapati Managing Director DIN: 08281232

Encl. as above





Regd. Office : A-1007,Sankalp Iconic Tower, Opp, Vikram Nagar,Iscon Temple Cross Road, S.G.Highway, Ahmedabad 380054,Gujarat,India

CIN: L24299GJ1992PLC01821

GST NO : 24AAACN6841KIZD

<u>Annexure – "A"</u>

Sr. No.	Particulars	Details		
1.	Name of the target entity, details in brief such as size, turnover etc.	M/s. Western Agrotech Innovative Limited ("WAIL")		
		CIN: U01400GJ1990PLC01 Authorised Capital (As or Paid-up Capital (As on da	n date): Rs. 1	
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms- length".	The acquisition of shares of WAIL by the Company fall under related party transactions with Company, as the Arunkumar Dashrathbhai Prajapati HUF, Managing Director and Ms. Hetal Arunkumar Prajapati, wife of Managing Director also holds equity share in the shareholding of target Company (WAIL). Details of their shareholding are as follows:		
		Name of promoter	Pre- holding share	Post holding
		M/s. Arunkumar Dashrathbhai Prajapati HUF	-	25,00,000
		Ms. Hetal Arunkumar Prajapati	-	24,80,126
3.	Industry to which the entity being acquired belongs.	Agriculture products		
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	Entering into same segment of business, this acquisition will helps to expand its existing established business.		
5.	Brief details of any governmental or regulatory approvals required for the acquisition.	No governmental or regulatory approvals required for the acquisition.		
6.	Indicative time period for completion of the acquisition.	The Acquisition will be completed within a period of 15 (fifteen) days from the later of: (i) date of the approval of special resolution for preferential issue of equity shares; or (ii) receipt of date of the approval/ permission required for allotment under the preferential issue from any regulatory authority or the Central Government (including but not limited to the in-principle approval of the stock exchanges) for issuance of the equity shares to the proposed allottees.		





.com 🧿

Regd. Office : A-1007,Sankalp Iconic Tower, Opp, Vikram Nagar,Iscon Temple Cross Road, S.G.Highway, Ahmedabad 380054,Gujarat,India

GST NO : 24AAACN6841KIZD

OTN -	1 241	2000	119	02DI	0019

7.	Nature of consideration -whether	Issue of shares for consideration other than cash
	cash consideration or share swap and	(Share Swap)
	details of the same.	
8.	Cost of acquisition or the price at which the shares are acquired.	The Company will issue and allot 2,19,88,126 fully paid-up equity shares having face value of Rs. 10/- (Rupee Ten Only) each at a price of Rs. 14/- (Rupees Fourteen Only) per share (including premium of Rs. 4/- per share) which is the price determined in accordance with chapter V of the SEBI ICDR Regulations per equity share for consideration other than cash (share swap), being discharge of total purchase consideration of Rs. 30,78,33,764/- (Rupees Thirty Crore Seventy Eight Lakhs thirty Three Thousand Seven Hundred Sixty Four Only) for the acquisition of up to
		1,09,94,063 equity shares of WAIL at a price of Rs. 28/- (Rupees Twenty Eight Only) per equity share from WAIL's shareholders.
9.	Percentage of shareholding / control	100% of the shareholding in WAIL thus making it
	acquired and / or number of shares acquired.	the subsidiary of the Company.





0

Regd. Office : A-1007,Sankalp Iconic Tower, Opp, Vikram Nagar,Iscon Temple Cross Road, S.G.Highway, Ahmedabad 380054,Gujarat,India

GST NO : 24AAACN6841KIZD CIN : L24299GJ1992PLC01821

Annexure - "B"

Sr. No.	Particulars	Issue of Equity Shares of the Company for Consideration Other than Cash (Share Swap)
1.	Type of Securities proposed to be issued (viz. Equity Shares, Convertibles etc.)	Equity Shares of face value Re. 10/- per share.
2.	Type of Issuance (further public Preferential Allotment offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 2,19,88,126 Equity Shares of face value Re. 10/- per share.
4.	Issue Price	Issue at price of Rs. 14/- (including premium of Rs. 4/-) as determined under Chapter V of SEBI ICDR Regulations.
5.	Names of the Investors	As per the shareholding Pattern of M/s. Western Agrotech Innovative Limited ("WAIL")
6.	Tenure/ Conversion	Not Applicable





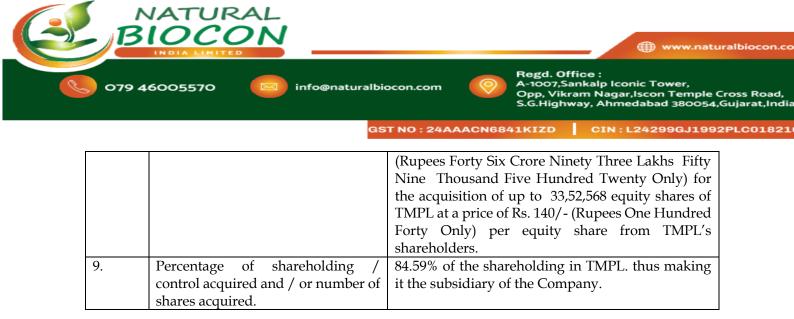


Regd. Office : A-1007,Sankalp Iconic Tower, Opp, Vikram Nagar,Iscon Temple Cross Road, S.G.Highway, Ahmedabad 380054,Gujarat,India

GST NO : 24AAACN6841KIZD CIN : L24299GJ1992PLC01821

Annexure - "C"

Sr. No.	Particulars	Details	
1.	Name of the target entity, details in brief such as size, turnover etc.	M/s. Trendytactics Marketing Private Limited ("TMPL")	
		CIN - U47990MH2024PTC416535 Authorised Capital (As on date): Rs. 4,00,00,000 Paid-up Capital (As on date): Rs. 3,96,34,240	
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms- length".	The acquisition of shares of TMPL by the Company does not fall under related party transactions with Company.	
3.	Industry to which the entity being acquired belongs.	Advertising and Marketing services	
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	diversification of business, this acquisition will help to diversify its business and benefit with the already existing established business.	
5.	Brief details of any governmental or regulatory approvals required for the acquisition.	No governmental or regulatory approvals required for the acquisition.	
6.	Indicative time period for completion of the acquisition.	The Acquisition will be completed within a period of 15 (fifteen) days from the later of: (i) date of the approval of special resolution for preferential issue of equity shares; or (ii) receipt of date of the approval/ permission required for allotment under the preferential issue from any regulatory authority or the Central Government (including but not limited to the in-principle approval of the stock exchanges) for issuance of the equity shares to the proposed allottees.	
7.	Nature of consideration -whether cash consideration or share swap and details of the same.		
8.	Cost of acquisition or the price at which the shares are acquired.	The Company will issue and allot 3,35,25,680 fully paid-up equity shares having face value of Rs. 10/- (Rupee Ten Only) each at a price of Rs. 14/- (Rupees Fourteen Only) per share (including premium of Rs. 4/- per share) which is the price determined in accordance with chapter V of the SEBI ICDR Regulations per equity share for consideration other than cash (share swap), being discharge of total purchase consideration of Rs. 46,93,59,520/-	







Regd A-100 Opp, Y

Regd. Office : A-1007,Sankalp Iconic Tower, Opp, Vikram Nagar,Iscon Temple Cross Road, S.G.Highway, Ahmedabad 380054,Gujarat,India

GST NO : 24AAACN6841KIZD CIN : L24299GJ1992PLC01821

CIN . L24299031992PL

Annexure - "D"

Sr. No.	Particulars	Issue of Equity Shares of the Company for Consideration Other than Cash (Share Swap)	
1.	Type of Securities proposed to be issued (viz. Equity Shares, Convertibles etc.)	Equity Shares of face value Re. 10/- per share.	
2.	Type of Issuance (further public Preferential Allotment offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment	
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 3,35,25,680 Equity Shares of face value Re. 10/- per share.	
4.	Issue Price	Issue at price of Rs. 14/- (including premium of Rs. 4/-) as determined under Chapter V of SEBI ICDR Regulations.	
5.	Names of the Investors	As per the shareholding Pattern of M/s. Trendytactics Marketing Private Limited ("TMPL")	
6.	Tenure/ Conversion	Not Applicable	