



To, Corporate Governance Department **BSE Limited** P. J. Towers. Dalal Street, Fort. Mumbai - 400001.

Date: 21.02.2025

Script ID: "ULTRACAB", Script Code: 538706

Sub: Publication of Advertisement of Basis of allotment for Rights Issued

Dear Sir.

Pursuant to Regulation 30 & 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 92 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has given advertisement for Basis of Allotment for Right Issue on February 21st, 2025 in the below mentioned newspapers:

- 1. Financial Express English Daily (all editions)
- 2. Jansatta Hindi Daily (all editions); and
- 3. Financial Express Gujarati Daily (Gujarat)

The copy for the same enclosed here, kindly acknowledge and take on record. Thanking You.

FOR, ULTRACAB (INDIA) LIMITED

Mr. Pankaj Shingala Whole-time Director DIN: 03500393

Encl: as above

ULTRACAB (INDIA) LIMITED

Regd. Office & Works: Sr. No. 262, B/H. Galaxy Bearings Ltd. Shapar (Veraval) Dist.: Rajkot-360024. Gujarat, INDIA.

Tel.: +91 2827 - 253122 / 23 E-mail: info@ultracab.in

Web: www.ultracab.in, | www.ultracabwires.com

CIN No.: L31300GJ2007PLC052394

Tel.: +91 281 - 2588136, 2588236

E-mail: ho@ultracab.in



















Corporate Office: C-303, Imperial Heights, Head Office: Office No. 1801, Haware Infoteck Park, Opp. Big Bazaar, 150 Ft. Ring Road, Rajkot-360005. Plot No. - 39/3, Sector No. 30-A, Vashi, Navi Mumbai - 400 703 Tel.: +91 22 - 20870306, 20870307

Date:- 21.02.2025

यूको बैंक 😭 UCO BANK NOTICE INVITING TENDER

I. Procurement/Renewal of WebEx Meetings License and WebEx Webinar License (E-tendering Portal) 2. Procurement of Enterprise Document Management System (through GeM Portal) For more details, please refer to https://www.ucobank.com or https://www.tenderwizarc

(Assistant General Managartment of Information Ted

(i) IDBI capital केनरा बैंक Canara Bank Advenment of India Understate िंसिंडिकेट Syndicate

ADVERTISEMENT IN RESPECT OF TRANSFER OF STRESSED LOAN EXPOSURE OF NSL SUGARS LTD., NSL KRISHNAVENI SUGARS LTD. & NSL TEXTILES LTD.THROUGH E-AUCTION UNDER SWISS **CHALLENGE METHOD**

IDBI Capital Markets & Securities Limited (mandated as "Process Advisor") for and on behalf of Canara Bank invites Expression of Interest ("EOI") from eligible ARCs Entities ("Eligible Participants") in terms of extant Reserve Bank of India's Maste Directions on Transfer of Stressed Loan Exposures ("RBI MD") for transfer of stressed loan exposures of NSL Sugars Ltd., NSL Krishnaveni Sugars Ltd. & NSL Textiles Ltd account(s) (collectively "NSL Group Accounts") through e-Auction under Swiss Challenge Method on "All Cash" basis. The transfer of stressed loan exposures of NSL account(s) shall be on "As is where is", "as is what is", "whatever there is" and 'without recourse" basis, without any representation, warranty or indemnity by the Bank pased on existing offer in hand ("Anchor Bid"). Considering that the e-auction is under he Swiss Challenge Method based on the Anchor Bid, the anchor bidder shall have the right to match the highest bid received during the Swiss Challenge Method in the manner as set out in the Web Notice dated February 21, 2025 and RBI MD. Canara Bank will not assume any operational, legal or any other type of risks whatsoever relating to the loan exposure and shall not be providing any representations or warranties for or concerning NSL Group Accounts or otherwise. All interested Eligible Participants are requested to submit their willingness to participate in the e-Auction by way of an "Expression o Interest" (EOI) and executing a Non-Disclosure Agreement. Last date for submission of EOI is February 27, 2025. Interested bidders can also access the website or further details (web-notice) www.idbicapital.com and Click on Tender & Bids nterested parties may contact undersigned:

Contact Persons	Contact Details	E-mail ID
Mr. Jayendran R	Chief Manager – Canara Bank +91 9094498141	cb2636@canarabank.com
Mr. Aman Agrawal	Manager – IDBI Capital +91 90040 76001	aman.agrawal@idbicapital.com

Please note that e- Auction process envisaged in this advertisement shall be subject to final approval by the competent authority of Canara Bank. Further, Canara Bank reserve the exclusive right to cancel, amend, modify, or withdraw this advertisement and the wel notice, or any terms thereof and/or disqualify any eligible party at any stage, by uploading the corrigendum on the website, without assigning any reason whatsoever and also vithout incurring any liability, obligations or responsibilities whatsoever. It is clarified tha this advertisement is not an offer document and nothing contained herein shall constitute: binding offer or a commitment to sell any debt/ asset. The Applicants should regularly visit the above website to keep themselves updated regarding the process to be followed for the above sale/ assignment including the clarifications/ amendments/ time-extensions. any. The decision of Canara Bank in this regard shall be final, conclusive and binding on a

Place : Mumbai IDBI Capital Markets & Securities Ltd Date : 21.02.2025

MERCANTILE VENTURES LIMITED CIN: L65191TN1985PLC037309

Regd. Office: 88, Mount Road, Guindy, Chennai - 600 032 Tel: 044-40432209 Email: admin@mercantileventures.co.in website: www.mercantileventures.co.ir

NOTICE OF POSTAL BALLOT

 $Members\ are\ hereby\ informed\ that\ pursuant\ to\ the\ provisions\ of\ Section\ 110\ of\ the$ Companies Act, 2013 (the "Act"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) as amended from time to time, read with General Circular No. 09/2024 dated 19th September 2024 and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws, Rules and Regulations, if any, the approval of members of Mercantile Ventures Limited (the "Company") by way of Special Resolution(s) through Postal Ballot including voting through electronic means ("e-voting").

l	S.No.	Description of Special Resolutions			
1 To Appoint Ms. Rita Chandrasekar (DIN: 03013549) as Indepen Director of the Company					
	2	To Appoint Mr. Niranjhan Madras Srinivasan (DIN: 01650785) as Independent Director of the Company			
	3	To re-appoint Mr. Govindarajan Dattatreyan Sharma (DIN: 08060285) as Independent Director of the Company			

The Company has completed the dispatch of electronic copies of the Postal Ballot Notice along with the explanatory statement on Thursday, February 20, 2025, through electronic mode to those Members whose names appear in the Register of Members or List of Beneficial owners as received from National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited 'CDSL") (collectively referred to as "Depositories") and who have registered their e-mail ids with the company, or depositories as on the cutoff date Friday, February 14, 2025. Members are required to communicate their assent or dissent only through remote e voting facility.

The Postal Ballot Notice along with explanatory statement can also be downloaded from the website of the Company- www.mercantileventures.co.in or website of stock exchange www.bseindia.com or on the website of CDSL www.evotingindia.com. Members can request for an electronic copy of the same by writing to the Registrars and Share Transfer Agent (RTA), Cameo Corporate Services Limited, Subramanian Building, 1 Club House Road, Chennai - 600 002, Email: investor@cameoindia.com or may contact the Company Secretary and Compliance Officer at the registered office of the Company at the address given above or through e-mail: $\underline{\text{cs@mercantileventures.co.in}}$

In accordance with the applicable circulars issued by the Ministry of Corporate Affairs the company is providing its members with the facility to exercise their right to vote only by electronic means (E-voting). The Company has engaged the services of CDSL for the purpose of providing e-voting facility to all its members.

Only Members as on the cut-off date Friday, 14th February 2025 shall be entitled to vote on the proposed Resolutions by postal ballot. A person who is not a member as on cutoff date should treat this notice for information purposes only.

The remote e-voting period will commence on Friday, 21st February 2025 (9.00 AM) IST and end on Saturday, 22nd March 2025 (5.00 PM) IST. The remote e-voting facility shall be disabled thereafter. A vote, once cast, cannot be subsequently changed.

Members who have not registered their e-mail id, are requested to register the same in the following manner:

- Members holding shares in physical mode who have not registered/updated their email address are requested to register the same with the company/ RTA by sending an email to cs@mercantileventures.co.in / investor@cameoindia.com.
- Members holding shares in dematerialized mode, who have not registered their email address with their Depository participant (s) are requested to get in touch with their depository participant with whom they maintain their demat

The detailed instructions of e-voting for members holding shares in physical mode, dematerialized mode and for those who have not registered their email ids

The Company has engaged the services of Cameo Corporate Services Limited, Subramanian Building, 1 Club House Road, Chennai - 600 002 as Registrar and

The Board of Directors of the Company has appointed M/s. KRA and Associates, Practicing Company Secretaries, as the Scrutinizer for conducting the Postal Ballot through remote e voting process in a fair and transparent manner.

The resolutions, if passed with requisite majority by the members through Postal Ballot shall be deemed to be passed on the last date of the voting period i.e. 22nd March, 2025. The result of Postal Ballot by remote e-voting will be announced within the statutory time limit. The results along with the Scrutinizer Report will be informed to the Stock Exchange where the Company's equity shares are listed and shall also be hosted on the Company's website https://www.mercantileventures.co.in/.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call at toll free no. 1800 22 55 33.

For Mercantile Ventures Limited

E N Rangaswami Place : Chennai Whole-Time Director DIN: 06463753 Date: 20th February, 2025

BAJAJ FINANCE LIMITED

NOTICE OF POSTAL BALLOT

NOTICE IS HEREBY GIVEN THAT pursuant to the provisions of Sections 110 and 108 of the Companies Act, 2013 (the 'Act') read with Rules 22 and 20 of the Companies (Management and Administration) Rules, 2014, Secretarial Standard on General Meetings, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including any statutory modification(s), clarification(s), substitution(s) or re-enactment(s) thereof for the time being in force and General Circular issued by the Ministry of Corporate Affairs (the 'MCA') on 19 September 2024 read along with other connected circulars issued from time to time in this regard (the 'MCA Circulars') and other applicable laws and regulations, approval of the Members of Bajaj Finance Limited (the 'Company') is being sought for the item of special business as set out hereunder, through Postal Ballot by voting through electronic means ('remote e-voting' or 'e-voting') process:

Item No.	Particulars	Resolution Type
1.	Approval of appointment of Ajay Kumar Choudhary as an Independent Director for a term of five consecutive years with effect from 1 February 2025	Special

In terms of the MCA Circulars, the Company has e-mailed the Postal Ballot Notice along with Explanatory Statement thereof, on 20 February 2025, to the Members of the Company holding shares as on Friday, 14 February 2025 ('cut-off date') who have registered their email addresses with Depository Participant(s) ('DP')/ Depositories/Registrar and Share Transfer Agent of the Company viz., KFin Technologies Limited ('KFin'). Voting rights shall be reckoned on the paid-up value of equity shares registered in the name of Members as on the cut-off date. A person who is not a Member as on the cut-off date shall treat the notice for information purposes only

The Company has engaged the services of KFin for providing e-voting facility to all its Members.

In accordance with the MCA Circulars, hard copy of the Postal Ballot Notice along with postal ballot forms and pre-paid business reply envelope will not be sent to the Members. The communication of the assent or dissent of the Members would take place through the e-voting system only. The Notice of Postal Ballot, is being made available on the following:

- Company's website: https://www.aboutbajajfinserv.com/finance-investor- relations-general-meeting-and-postal-ballots
- Website of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at <u>www.nseindia.com</u>
- 3. KFin's website: https://evoting.kfintech.com

Key details regarding the Postal Ballot/E-voting:

Sr. No.	Particulars	Details			
1.	Cut-off date for eligibility for e-voting	Friday, 14 February 2025			
		Starts on Friday, 21 February 2025 at 9:00 a.m. (IST) and ends on Saturday, 22 March 2025 to 5:00 p.m. (IST).			
		Voting shall not be allowed beyond the aforesaid date and time.			
3.	Process for e-voting	To understand the process of e-voting, Members are requested to go through the notes to the Postal Ballot Notice dated 29 January 2025.			
4.	Date for publishing results of e-voting	Results of the voting will be declared by placing the same along with the Scrutiniser's report on the Company's website viz., https://www.aboutbajajfinserv.com/finance-investor-relations-general-meeting-and-postal-ballots as well as on the website of KFin viz., https://evoting.kfintech.com/ and will also be communicated to the stock exchanges on or before Tuesday, 25 March 2025 by 5:00 p.m. (IST) and the outcome will be made available at the registered office as well as at the corporate office of the Company.			
5.	Scrutiniser details	Shyamprasad D Limaye, Practising Company Secretary (FCS No. 1587, CP No. 572)			
6.	Contact details for any grievances or queries connected to e-voting	From KFin: Mohd. Mohsin Uddin Senior Manager KFin Technologies Limited Email ID: mohsin.mohd@kfintech.com / einward.ris@kfintech.com Toll Free No.: 1800 309 4001 From Company: R Vijay Company Secretary Bajaj Finance Limited Email ID: investor.service@bajajfinserv.in			

Members are requested to keep their email ID updated with the DP/KFin to enable servicing of notices/documents/annual report electronically. Procedure to register/ update their e-mail address and/or other KYC is mentioned below:

Physical Holding	Members holding shares in physical mode, who have not registered/updated their e-mail address and/or other KYC details are requested to update their aforesaid details by submitting Form ISR-1 duly filled and signed along with requisite supporting documents to KFin at:
	KFin Technologies Limited Unit: Bajaj Finance Ltd., Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana - 500 032
	The aforesaid form can be accessed from the website of the Company at https://www.aboutbajajfinserv.com/finance-investor-request-forms
Dematerialised holding	Members holding shares in dematerialised mode, who have not registered/updated their aforesaid details are requested to register/update the same with the respective DPs.

If any member who has registered their email address and not received Postal Ballot Notice, User ID and Password for e-voting, such member may write to <u>einward.ris@kfintech.com</u> or <u>investor.service@bajajfinserv.in</u> from their registered email ID to receive the same.

For Bajaj Finance Limited

Place: Pune Date: 20 February 2025

R Vijay **Company Secretary**

CIN: L65910MH1987PLC042961 | Regd. Office: Akurdi, Pune-411 035 Tel No.: (020) 7157 6403 | Fax No.: (020) 7157 6364 Email ID: investor.service@bajajfinserv.in Website: https://www.aboutbajajfinserv.com/finance-about-us

PUBLIC NOTICE lotice is hereby given that following share certificates

Sr. Folio No. Name of shareholder | Certificate | Distinctive Nos. No. of Face Valu Nos. From To 12347951 - 12347975 Shares P000805 Prashanth Kumar 121752 P000805 Prashanth Kumar 44739 5443903 - 5443952 8948573 - 8948598 3 P000805 Prashanth Kumar 81447 ave been lost or misplaced and undersigned have applied to the Company to issue

duplicate share certificate(s) for the said shares. Any person(s) who have claim in respect f the aforesaid shares should lodge claim for the same with the Company at its Registered Office: Mumbai Pune Road, Akurdi, Pune – 411035/email id compliance-officer@forcemotors.com, within 15 days from the date of this notice, else the ompany will proceed to issue duplicate share certificate(s).

Note: No claim shall lie against the Company after expiry of aforesaid notice period of

Date: 21-02-2025 Name of the Shareholder PRASHANTH KUMAR

'IMPORTANT''

Whilst care is taken prior to acceptance of advertising acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document)



ULTRACAB (INDIA) LIMITED

Our Company was originally incorporated in the name and style of "Ultracab (India) Private Limited" as a Private Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the Registrar of Companies Guiarat. Dadra and Nagar Haveli on December 19, 2007. Our Company was converted into a public limited company vide a new Certificate of Incorporation dated July 31, 2014 issued by the Registrar of Companies Ahmedabad, Gujarat. The name o our Company was subsequently changed to Ultra Cab (India) Limited. For details of changes in Name of our Company and the Registered Office of our Company, please see "General Information" on page of this Letter of Offer.

Registered Office: Survey No: 262, B/h Galaxy Bearings Limited, Shapar (Veraval) - 360 024, Rajkot District, Gujarat Corporate Office: 3rd Tower - C of Imperial Heights, 150 Feet Ring Road, Opposite Iscon Prozone Mall, Kalawad Road, Rajkot - 360 005, India. Tel. No.: +91 2827 253122 /23; Fax: +91 2827 252725 Contact Person: Ms Brinda Paras Mehta Company Secretary & Compliance Officer Email: info@ultracab.in; Website: www.ultracabwires.com

OUR PROMOTERS: NITESH PARSHOTTAMBHAI VAGHASIYA; PANKAJ VASANTBHAI SHINGALA; SANGEETABEN NITESHBHAI VAGHASIYA; NITESH P VAGHASIYA (HUF) AND ARTIBEN PANKAJKUMAR SHINGALA FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ULTRACAB (INDIA) LIMITED (OUR "COMPANY" OR "THE ISSUER") ONLY

Corporate Identity Number: L31300GJ2007PLC052394

ISSUE OF UP TO 3.43.52.100 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 14.50 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 12.50 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 4981.05 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 9 (NINE) RIGHTS EQUITY SHARES FOR EVERY 25 (TWENTY-FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, JANUARY 16, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE OF THIS LETTER OF OFFER. *Assuming full subscription

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Tuesday, January 28, 2025 and closed on Tuesday, February 11, 2025 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, February 05, 2025. Out of the total 3,186 Applications for 2,90,59,545 Rights Equity Shares 355 Applications for 15,07,607 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer The total number of valid Applications received were 2,831 for 2,75,35,454 Rights Equity Shares, which was 80.16% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on February 17, 2025 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, and the Registrar to $the \ Issue, the \ Rights \ Issue \ Committee \ of \ the \ Company \ on \ February \ 17,2025 \ has \ approved \ the \ allotment \ of \ 2,75,35,454 \ Rights \ approved \ the \ allotment \ of \ 2,75,35,454 \ Rights \ approved \ the \ allotment \ of \ 2,75,35,454 \ Rights \ approved \ the \ allotment \ of \ 2,75,35,454 \ Rights \ approved \ the \ allotment \ of \ 2,75,35,454 \ Rights \ approved \ the \ allotment \ of \ 2,75,35,454 \ Rights \ approved \ the \ allotment \ of \ 2,75,35,454 \ Rights \ approved \ the \ allotment \ of \ 2,75,35,454 \ Rights \ approved \ the \ allotment \ of \ 2,75,35,454 \ Rights \ approved \ the \ allotment \ of \ 2,75,35,454 \ Rights \ approved \ the \ approved \ th$ Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. After removing technical rejections (details of which are given in the subsequent paragraphs), the total number of valid applications eligible to be considered for allotment were as detailed below::

Category	Gross		Less: Rejections/Partial Amount			Valid			
valegory	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)
Eligible Equity Shareholders	3094	14965713	217002838.50	355	1524091	22099319.50	2739	13441622	194903519
Renouncees	92	14093832	204360564.00	0	0	0.00	92	14093832	204360564
Not a eligible equity shareholders of the company	-	-	-	-	-	-	-	-	•
Total	3186	29059545	421363402.50	355	1524091	22099319.50	2831	27535454	399264083
2. Summary o	f Allotmen	t in various	categories	s is as unde	 er:	-			

Number of Equity Shares **Number of Equity Shares Allotted -Total Equity Shares Allotted** Category Allotted - against REs **Against valid additional shares** Eligible Equity 12197551 1244071 13441622

13950564

15194635

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on February 20, 2025. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on February 17, 2025 and for refund of funds through NACH/NEFT/RTGS/direct credit were issued to Axis Bank Limited, the Banker to the Issue, on February 17, 2025. The listing application was filed with BSE on February 18, 2025. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment n dematerialized form has been completed on or before February 21, 2025. For further details, see Allotment Advice or Refund/ Unblocking of ASBA accounts" on page 171 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about February 24, 2025. Further, in accordance with SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on February 20, 2025.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 143 of the Letter of Offer

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 144 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.



Place : Raikot

Date: 20.02.2025

BIGSHARE SERVICES PRIVATE LIMITED

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to ULTRACAB (INDIA) LIMITED Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai -400093, Maharashtra, India. Tel No: +91 22 6263 8200; Fax No: +91 22 6263 8299; Email: rightsissue@bigshareonline.com;

143268

12340819

Renouncees

Investors Grievance Email: investor@bigshareonline.com | Fax: +91 2827 252725 **Website:** www.bigshareonline.com Contact Person: Mr. Suraj Gupta **SEBI Registration Number:** INR000001385

ULTRACAB **GHAR SURAKSHIT - AAP SURAKSHIT** COMPANY SECRETARY & COMPLIANCE OFFICER

Survey No. 262. B/h Galaxy Bearings Limited, Shapar (Veraval) - 360 024, Rajkot District, Gujarat Maharashtra, India. Tel. No.: +91 2827 253122 /23;

Email:info@ultracab.in Website: www.ultracabwires.com Contact Person: Ms Brinda Paras Mehta

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 148 of the Letter of Offer.

For Ultracab (India) Limited

14093832

27535454

Company Secretary & Compliance Officer

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares is listed i.e. BSE Limited at www.bseindia.com and the website of the company at www.ultracabwires.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration underthe US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

THE BUSINESS DAILY FOR DAILY BUSINESS **SFINANCIAL EXPRESS**







<u>सार्वजनिक सूचना</u>

मूल्यांकन प्राधिकरण (एसईआईएए), हरियाणा, बे नं. 55–58, पर्यटन भवन, सेक्टर–2, पचकुला, हरियाणा ने अपनी पर्यावरणीय स्वीकृति पहचान संख्या ईसी25बी3812 एचआर5819969एन, दिनांक 20/02/2025 के तहत पर्यावरण (संरक्षा) अधिनियम, 1986 के अधीन ईआईए अधिसूचना, 2006 के प्रावधानों के अनुरूप प्रस्तावित आवासीय कॉलोनी के लिए पर्योवरण मंजूरी नई एकीकृत लाइसेंसिंग नीति (एनआईएलपी) एनआईएलपी के तहर आवासीय कॉलोनी में आने वाल 18.838 एकड़ के क्षेत्र में "प्रिवाना नॉर्थ", सेक्टर –76 और 77 गुरुग्राम, हरियाणा में जो 116.29625 एकड़ की माप, मैसर्स डीएलएफ लिमिटेड और अन्य द्वार विकसित की जा रही है। आम जनता को आगे सूचित किया जाता है कि उपर्युक्त पर्यावरणीय स्वीकृति पत्र पर्यावरण, वन और जलवायु परिवर्तन मंत्रालय / एसईआईएए, हरियाणाँ की वेबसाइट (http://www.environmentclearance.nic.in) पर प्रदर्शित किया गया है। यह सार्वजनिक सचन ऊपर वर्णित पर्यावरणीय स्वीकृति पत्र की विविध शर्त सं. X (i) के अनुपालन में जारी की गई हैं।

मैसर्स डीएलएफ लिमिटेड डीएलएफ शापिंग मॉल, तीसरा तल, अर्जुन मार्ग

डीएलएफ सिटी फेज-1, गुरूग्राम, हरियाणा-122002

र्ता: श्रीमती रेणु गौतम, श्रीमती सुरजीत प्रताप **(प्रॉस्पेक्ट नं 958684, 980308)** सु "बिना छत के अधिकार के पहली मंजिल का हिस्सा बाईं ओर, निर्मित संपत्ति संख्य सरा नं 46 से बाहर, गांव बिंदापुर, कॉलोनी के क्षेत्र में स्थित है जिसे सुभाष पार्क . पश्चिमी दिल्ली. 110059 के रूप में जाना जाता है। क्षेत्र माप (वर्ग फीट में): **संपत्ति क** नार जार विश्वना विरक्षा, 11000 के राज नारा जाता विश्वना विश्वन मार्चिया नार्य पर्व जार ने स्वित्र के अफ्रिक है के अफ्रिक्ट (जीत के अफ्रिक हैन संपत्ति केन्द्र 599.00, 479.00' आईआईएफएल होन फाइकैंट किमिक्टेड (आईआईएफएल-एचएफएल) के अधिकृत अधिकारी द्वारा सरफेंसी अधिनियम के तहत उधारकर्ता/ओं से देय राशि की वसूली के लिए अधिकृत अधिकारी द्वारा की जायेगी। उधारकर्ताओं को नोटिस दिया जाता है कि वे 7 दिनों के भीतर भौतिक कब्जे के सम रक्षित परिसंपत्ति में पड़े घरेलू सामान को एकत्र कर लें, अन्यथा आईआईएफएल–एचएफए

पुराक्षत पारतपात म पड़ घरलू सामान का एकत्र कर ल, अन्यया आइआइएफएल–एघएफए परिस्थितियों में संपत्ति के किसी भी नुकसान के लिए जिम्मेदार नहीं होगा। इसके अलावा उधारकर्ता / ऋणकर्ताओं को यह भी सूचित किया जाता है कि यदि वे उपरो म्तुओं को लेने में विफल रहते हैं तो उन्हें कानून के अनुसार बेचा जाएगा। अधिक जानकारी हे लिए, सोमवार से शुक्रवार के बीच 09:30 बजे से 18:00 बजे तक आईआईएफएल-एचएफएल टोन फ्री नंबर 18:00 2672 499 पर संपर्क करें या ईमेल करें — <u>auction.hl@iifl.com</u>. कॉर्पोरेट कार्यालयः प्लॉट नंबर 98, फेज-IV, उद्योग विहार, गुड़गांव, हरियाणा-122015।

, आईआईएफएल होम फाइनेंस लिमिटेड (आईआईएफएल-एचएफएल (पहले इंडियाइब्फोलाइन हाउसिंग फाइनेंस लिमिटेड के नाम से जाना जाता था

आईडीएफसी फर्स्ट बैंक लिमिटेड

IDFC FIRST Bank (पूर्व में कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ संविलित और वर्तमान र आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में अभिज्ञात)

सीआईएन : एल65110टीएन2014पीएलसी097792

पंजीकत कार्यालय: केआरएम टॉवर्स 8वाँ तल हैरिंगटन रोड चेटपेट चेन्नई- 600031

दरभाष : 91 44 4564 4000. फैक्स : 91 44 4564 4022

वित्तीय परिसंपत्तियों के प्रतिभतिकरण एवं पनर्निर्माण तथा प्रतिभति हित प्रवर्तन अधिनियम २००२ की धारा 13(2) के अंतर्गत सचना

निम्नलिखित ऋणकर्ताओं और सह—ऋणकर्ताओं ने **आईडीएफसी फर्स्ट बैंक लिमिटेड** (पूर्व में कैपिटल फर्स्ट लिमिटेड, **आईडीएफसी** बैंक लिमिटेड के साथ संविलित और वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में अभिज्ञात) से निम्न वर्णित प्रतिभूत ऋण प्राप्त किए थे। निम्न-वर्णित ऋणकर्ताओं और सह-ऋणकर्ताओं के ऋणों को उनकी संबंधित संपत्तियों के बंधक द्वार प्रतिभत किया गया है। चंकि वे संबंधित ऋणानबंधों के नियमों एवं शर्तों का पालनानपालन करने में विफल हो चके थे और अनियमित हो चुके थे, अतः उनके ऋण खाता को आरबीआई दिशानिर्देशों के अनुसार एनपीए के रूप में वर्गीकृत कर दिया गया था। और इस प्रकार, उनकी ओर से **आईडीएफसी फर्स्ट बैंक लिमिटेड** (पूर्व में कैपिटल फर्स्ट लिमिटेड, **आईडीएफसी बैंक लिमिटेड** के साथ संविलित और वर्तमान में **आईडीएफसी फर्स्ट बैंक लिमिटेड** के रूप में अभिज्ञात) को देय—भृग्तेय धनराशियों को संबंधित निर्गत सूचनाओं के अनुसार अंकित किया गया है, जो अधिक विशिष्ट रूप में निम्नलिखित तालिका में सांकित हैं और उक्त धनराशियों पर भावी ब्याज भी लागू होगा और ब्याज जो है वह उनकी संबंधित तिथियों से प्रभावी संविदागत दर के अनुसार प्रभारित किया जायेगा।

क्र.	ऋण	ऋण का	धारा 13(2)	धारा 13(2) सूचना के
सं.	खाता सं.	प्रकार	सूचना तिथि	अनुसार बकाया राशि
1.	10011117912, 21290591 और 60141246	आवास ऋण	12.02.2025	1,57,53,057.1 / -

ऋणकर्ताओं एवं सह-ऋणकर्ताओं के नाम :

1. अमृतपाल सिंह, 2. आर्क वर्ल्डवाइड प्राइवेट लिमिटेड, 3. सलोनी जैन

संपत्ति का पता: पूरी तीसरी मंजिल का वह हिस्सा और पार्सल, छत के अधिकार के साथ, 200 वर्ग गज, स्टिल्ट क्षेत्र (भूतल से नीचे) पर आम पार्किंग स्थान में निर्दिष्ट अधिकारों के साथ, फ्रीहोल्ड संपत्ति संख्या ई-256 में से, ब्लॉक संख्या में सुपर स्ट्रक्चर के साथ 200 वर्ग गज की भूमिगत भूमि के आनुपातिक अविभाजित, अविभाज्य और अविभाज्य स्वामित्व अधिकारों के साथ नारायणा विहार, नई दिल्ली-110028 में स्थित, उनकी वास्तविक आवश्यकता और जरूरत के लिए, सामान्य लिफ्ट के साथ, पानी और बिजली के कनेक्शन के साथ फिटिंग और फिक्सचर के साथ अलग–अलग पानी और बिजली के मीटर के साथ काम करने की स्थिति में, और इस प्रकार घिरा हुआ है: पूर्वः सर्विस रोड 15', **पश्चिमः** रोड 30', **उत्तरः** प्लॉट नंबर ई 255 की संपत्ति, **दक्षिणः** प्लॉट नंबर ई 257 की संपत्ति

आपको एतद्द्वारा निर्देश दिया जाता है कि आप उपरोक्त तालिका में निदर्शित विवरणों के अनुसार **आईडीएफसी फर्स्ट बैंक लिमिटेड** (पूर्व में कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ संविलित और वर्तमान में **आईडीएफसी फर्ट्स बैंक लिमिटे**ड के रूप में अभिज्ञात) को बकाया धनराशियों का उनकी संबंधित तिथियों से धनराशियों पर गणनाकृत ब्याज की संविदागत दर् पर ब्याज और अन्य लागतों, शुल्कों, इत्यादि के साथ, इस प्रकाशन की तिथि से 60 दिवसों में भूगतान कर दें। भूगतान करने में विफल रहने पर अधोहस्ताक्षरकर्ता जो हैं वे **आईडीएफसी फर्स्ट बैंक लिमिटेड** (पूर्व में कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ संविलित और वर्तमान में **आईडीएफसी फर्ट बैंक लिमिटेड** के रूप में अभिज्ञात) को देय-भुग्तेय धनराशियों की वसुली करने के लिए यहां इसमें उपरोक्त वर्णित बंधककृत संपत्तियों के विरुद्ध सरफॉएसि अधिनियम की धारा 13(4) एव धारा 14 के अंतर्गत कार्रवाड्यां आरंभ करने को बाध्य-विवश होंगे। इसके अतिरिक्त आप पर सक्त अधिनियम की धारा 13(13) के अंतर्गत प्रतिबंध लगाया जाता है कि आप उक्त प्रतिभूत परिसंपत्तियों का विक्रय / पट्टा के माध्यम से अथवा अन्यथा हस्ताँतरण नहीं कर सकेंगे।

प्राधिकत अधिकारी

स्थान : नई दिल्ली

आईडीएफसी फर्स्ट बैंक लिमिटेड (पूर्व में कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ संविक्ति और वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में अभिनात)

IMPORTANT'

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O HOB एचडीबी फाइनेंशियल सर्विसेज लिमिटेड पंजीकत कार्यालयः राधिका दितीय तल. लॉ गार्डन रोड, नवरंगपूरा, अहमदाबाद-380009 शाखा कार्यालयः शाखा कार्यालयः एससीओ 70, प्रथम तल, सेक्टर 47 डी चंडीगढ़—160047 |

<u>शुद्धिपत्र</u>

पया इस समाचार पत्र में दिनांक 20.02.2025 को प्रकाशित ''सरफेसी अधिनियम, 2002 के अंतर्गत ई–नीलामी बिक्री नोटिस **(उधारकर्ता का नामः आर्यन प्रोविजन स्टोर)''** देखें आम जनता को सचित किया जाता है कि **''प्रतीकात्मक कब्जा''** शब्द को गलत तरीवं "भौतिक कब्जा" के रूप में उल्लेख किया गया है। सही शब्द को ''प्रतीकात्मक **कब्जा"** के रूप में पढ़ा जाना चाहिए। प्रकाशन में उल्लिखित अन्य सभी विवरण अपरिवर्तित रहेंगे अधिकृत अधिकारी एचडीबी फाइनेंशियल सर्विसेज लिमिटेड स्थानः सहारनपुर

कार्यालय वसूली अधिकारी-1 ऋण वसूली अधिकरण लखनऊ (भारत सरकार, वित्त मंत्रालय) (अधिकार क्षेत्र, उत्तर प्रदेश का हिस्सा)

600/1. यूनिवर्सिटी रोड, हनुमान सेतु मंदिर के पास, लखनऊ- 226007

ई-नीलामी बिक्री सुचना

...प्रमाणपत्र धारक बैंक

सी.एस.बी. बैंक लिमिटेड

whatspever.

बनाम

मैसर्स चौधरी कंस्ट्रक्शन एवं अन्य ..निर्णय देनदार बिक्री की घोषणा के अतिरिक्त प्रकाशन, दिनांक 12.02.2025 को किया गया। नीचे उल्लिखित अचल संपत्ति "जैसी है, जहां है और जे भी है, उसके आधार पर तथा वैधानिक **बकाया, राजस्व और अन्य भारों के अधीन, कानून/नियम के अनुसार"** दिनांक 25.03.2025 को वेबसाइट https://drt.auctiontiger.net के माध्यम से ऑनलाइन ई-नीलामी द्वारा बकाया, ब्याज और लागत की वसूली के लिष कार होनी जासी

डी.आर.सी. संख्या 391/18

ानम्नानुसार बचा जाएगाः-	संपत्ति का विवरण⁄बंधक संपत्ति(ओं) की अनुसूची		
विवरण	मालिकों के नाम पर बेची जाने वाली संपत्ति का विवरण, संपत्ति चूककर्ता की है और सह-स्वामी के रूप में कोई अन्य व्यक्ति है	आरक्षित मूल्य	धरोहर राशि 10%
डीआरसी संख्या 391/18, ओए संख्या 580/17 में, डीआरसी संख्या 391/18 दिनांक 03.04.2018, प्रतिवादियों/ संयुक्त निदेशकों से 59,77532.42 रुपये की वसूली के लिए, जो राशि बकाया राशि और भविष्य के ब्याज के साथ 04.07.2017 से प्रभावी, वसूली तक और वसूली प्रमाण पत्र की शतों के अनुसार शुल्क के रूप में लागत के साथ वसूली योग्य है।	आवासीय भवन और भूमि तथा उस पर निर्मित, खाता संख्या 99, खेत संख्या 339, ग्राम बिरौंडी, चक्रसेनपुर, परगना – दादरी, तहसील और जिला गौतम बुद्ध नगर, उत्तर प्रदेश तथा कुल 610 वर्ग गज भूमि, जिसका स्वामित्व श्री रोहताश सिंह (जे डी संख्या 2) के पास है। विक्री विलेख के अनुसार सीमाएं निम्नानुसार हैं:– पूर्वः खाद के गड्ढें; पश्चिमः किरण पाल का घर; उत्तरः किरण पाल की संपत्ति; दक्षिणः 10' चौड़ी गली/ रास्ता।		₹. 10,25,000/-
ई–नीलामी की तिथि एवं समय	"https://drt.auctiontiger.net" दिनांक 25.03.2025 व	हो प्रातः 11:00 बर्ज	से दोपहर 12:00

बयाना राशि (ईएमडी), पाउंडेज शुल्क और राशि पर बिक्री

बजे के बीच, यदि आवश्यक हो तो दोपहर 12 बजे के बाद 5 मिनट की अवधि के लिए विस्तार के साथ इच्छुक बोलीदाता को रिजर्व मूल्य की 10% की दर से बयाना राशि (ईएमडी) बैंक ड्राफ्ट/डिमांड ड्राफ्ट के रूप में वसूली अधिकारी डीआरटी, लखनऊ को जमा करनी होगी। ई-नीलामी ईएमडी फॉर्म में विधिवत दाखिल किए गए डिमांड ड्राफ्ट के साथ स्पीड पोस्ट/पंजीकृत डाक या हाथों-हाथ श्री आदित्य गुप्ता, कानूनी प्रबंधक, सीएसबी बैंक लिमिटेड, आंचलिक कार्यालय, प्रथम और द्वितीय तल, सनातन धर्म विश्व विश्वविद्यालय ट्रस्ट, 20, साउथ पटेल नगर, मेट्रो पिलर संख्या 193 के सामने, नई दिल्ली- 110008, मोबाइल नंबर 8840163191, ई-मेल आईडी adityagupta@csb.co.in पर 21.03.2025 को शाम 5.00 बजे तक या उससे पहले पहुंचना चाहिए। संभावित बोलीदाता से पहली ईएमडी (रिजर्व मूल्य का 10%) प्राप्त होने पर सीएच बैंक तुरंत वसूली अधिकारी को सूचित करेगा। इसके बाद, सीएच बैंक 24.03.2025 को शाम 5.00 बजे तक रिकवरी अधिकारी के समक्ष ईएमडी फॉर्म के साथ ईएमडी राशि जमा करेगा बोलीदाता बैंक अधिकारी की सूचना के साथ 24.03.2025 को शाम 5.00 बजे तक रिकवरी अधिकारी के समक्ष ईएमडी फॉर्म के साथ ईएमडी राशि सीधे जमा कर सकते हैं। बोलीदाता सीएच बैंक को सीधे सूचित करते हुए 21.12.2024 को रिकवरी अधिकारी की अदालत में ईएमडी राशि जमा कर सकते हैं। सफल बोलीदाता के मामले में उक्त जमा राशि समायोजित की जाएगी अन्यथा असफल बोलीदाताओं को उचित औपचारिकताओं का पालन करने के बाद वापस कर दी जाएगी सफल बोलीदाता घोषित किए गए व्यक्ति को अपने क्रय मूल्य की राशि का 25% (ईएमर्ड घटाकर) "वसूली अधिकारी, डीआरटी, लखनऊ" के पक्ष में डिमांड ड्राफ्ट के माध्यम से वसूर्ल अधिकारी 1, ऋण वसूली अधिकरण, लखनऊ, 600/1, विश्वविद्यालय रोड, हनुमान सेतु मंदिर के पास, लखनऊ - 226007 के समक्ष तत्काल भुगतान/जमा करना होगा। क्रेता द्वारा क्रय मूल्य की पूरी राशि, पाउंडेज शुल्क सहित @ 2% अधिकतम रु. 1000.00 और क्रय राशि पर 1% क भुगतान रजिस्ट्रार, डीआरटी, लखनऊ के पक्ष में डिमांड ड्राफ्ट के माध्यम से किया जाएगा और बिक्री प्रतिफल की शेष राशि यानी 75% का भुगतान वसूली अधिकारी, डीआरटी, लखनऊ के पक्ष में ई-नीलामी की तिथि से 15वें दिन या उससे पहले किया जाना है।

बोली की राशि में वृद्धि रु. 10,000.00 (केवल रु. दस हजार) होगी।

संपत्तियों का निरीक्षण

बोली गुणक

प्रतिफल का विवरण

इच्छुक पक्ष 13.03.2025 को सुबह 11 बजे से शाम 4 बजे के बीच श्री आदित्य गुप्ता, कानूर्न प्रबंधक, सीएसबी बैंक लिमिटेड, आंचलिक कार्यालय, प्रथम और द्वितीय तल, सनातन धर्म विश्व विश्वविद्यालय ट्रस्ट, 20, साउथ पटेल नगर, मेट्रो पिलर संख्या 193 के सामने, नई दिल्ली- 110008 मोबाइल नंबर 8840163191, ई-मेलः adityagupta@csb.co.in के परामर्श से साइट पर संपत्ति का निरीक्षण कर सकते हैं, जो निरीक्षण की सुविधा प्रदान करेगा। इच्छुक पक्षों/संभावित बोलीदाताओं के हित में है कि वे नीलामी में भाग लेने से पहले संपत्ति का निरीक्षण और वांछित जानकारी प्राप्त कर लें।

किसी भी परिस्थिति में भौतिक रूप में प्रस्तुत बोलियाँ न्यायाधिकरण द्वारा स्वीकार नहीं की जाएँगी और किसी भी पूछताछ पर विचार नहीं किया जाएगा।

मंभावित बोलीदाताओं और सेवा प्रदाता के बीच सभी सूचनाएँ/पत्राचार ई-मेल के माध्यम से होंगे। ई-मेल भेजने की तिथि को सूचना की तिथि माना जाएगा। यदि कोई सूचना नहीं पहुँचती है, तो बोलीदाताओं से अपेक्षा की जाती है कि वे सेवा प्रदाता से स्थिति जानने का प्रयास करें। सूचना न मिलना चूक/भुगतान न करने का बहाना माना चाहिए। सेवा प्रदाता और सीएच बैंक का संपर्क नंबर और ई–मेल आईडी इस प्रकार है:– ए. ऑनलाइन ई-नीलामी ई-प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड (ऑक्शन टाइगर), बी 704, वॉल स्ट्रीट-2, ओरिएंट क्लब के सामने

गुजरात कॉलेज के पास, एलिस ब्रिज, अहमदाबाद द्वारा संचालित वेबसाइट " https://drt.auctiontiger.net/" के माध्यम से होगी और वेबसाइट https://drt.auctiontiger.net/from के माध्यम से होगी, जो ई-नीलामी को सुविधाजनक बनाने के लिए तत्काल मामले में सेवा प्रदाता होगा। ईएमडी प्राप्त होने पर बोलीदाताओं को सेवा प्रदाता और ई-मेलः support@auctiontiger.net, ramprasad@auctiontiger.net पर ई-नीलामी में भाग लेने में सक्षम बनाने के लिए उनके ई-मेल आईडी के माध्यम से उनकी उपयोगकर्ता आईडी और पासवर्ड प्राप्त होगा।

बी. सेवा प्रदाता:- ई-प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड (ऑक्शन टाइगर), बी 704, वॉल स्ट्रीट-2, ओरिएंट क्लब के सामने, गुजरात कॉलेज के पास, एलिस ब्रिज, अहमदाबाद – 380006 गुजरात (भारत) 9265562818/9265562819/9978591888, लैंडलाइन 79– 68136880/837/842 सी. श्री आदित्य गुप्ता, कानूनी प्रबंधक, सीएसबी बैंक लिमिटेड, आंचलिक कार्यालय, पहली और दूसरी मंजिल, सनातन धर्म विश्व विश्वविद्यालय ट्रस्ट, 20, साउथ पटेल नगर, मेट्रो पिलर नंबर 193 के सामने, नई दिल्ली– 110008, मोबाइल नंबर 8840163191, ई–मेल आईडी: adityagup-

दिनांक 20 फरवरी 2025 को मेरे हस्ताक्षर और मुहर के तहत दिया गया।

वसूली अधिकारी-ऋण वसूली न्यायाधिकरण, लखनऊ



केन फिन होम्स लिमिटेड

CIN: L85110KA1987PLC008699,
Hones Ltd

अक्षत Bank;
केनरा बँक बिल्डिंग के ऊपर, प्रथम तल, प्लॉट नं, सी—3,
सेक्टर—1, नोएड़ा, उत्तर प्रदेश, पिन कोड— 201301

ई—मेल: noida@canfinhomes.com, फोन न: 0120 — 2970164/65/67, 7625079126

परिशिष्ट—4—क [नियम 9(1) का परंतुक देखें] अचल सम्पत्तियों की बिक्री हेतु बिक्री सूचना

वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के साथ पठित प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 9(1) के परंतुक के तहत अचल आस्तियों की बिक्री हेतु ई—नीलामी बिक्री सूचना

एतददारा सर्व साधारण को और विशेष रूप से कर्जदार(रों) तथा गारंटर(रों) को सचना दी जाती है कि प्रत्याभत लेनदार के पास बंधक निम्नवर्णित अचल सम्पत्ति. जिसका भौतिक कब्जा केन फिन होम्स लिमिटेड नोएडा शाखा के पाधिकत अधिकारी दारा पाप्त किया ज वुका है, श्री विनोद कुमार और श्रीमती सोनिया (कर्जदार) तथा श्री दलबीर सिंह (गारंटर) की तरफ केन फिन होम्स लिमिटेड की 20.02.2025 तक बकाया राष्टि रू.33,14,634 / – (रुपये तैंतीस लाख चौदह हजार छह सौ चौतीस मात्र) उस पर आगे ब्याज एवं अन्य प्रभारों इत्यादि की वसूली के लिए दिनांक **12—03—2025** को ई-नीलामी के आयोजन द्वारा "जैसी है जहां है", जैसी है जो है" तथा "जो भी है वहां है" आधार पर बेची जाएगी। सुरक्षित मूल्य रू. 7,00,000 /- (सात लाख रूपये मात्र) तथा धरोहर राशि जमा **रू. 70,000 / — (सत्तर हजार रूपये मात्र)** होगी।

(अचल सम्पत्ति का वर्णन) आवासीय फ्लैट संख्या एफ एफ–4, पीछे की ओर, प्रथम मंजिल (एल.आई.जी. प्रकार, बिन छत के अधिकार के), प्लॉट संख्या जी–52 और 53, खसरा संख्या 1458, बालाजी एन्क्लेव कॉलोनी, हदबस्त गाँव– रायसपुर, परगना– दासना, तहसील और जिला गाजियाबाद सीमाएँ जी-52 और 53: पूर्व - प्लॉट संख्या जी-48 और 49 , पश्चिम - 20 फीट चौड़ी

ज्ञात ऋणभार – शून्य बिक्री के विस्तृत नियम एवं शर्तें केन फिन होम्स लिमिटेड की आधिकारिक वेबसाइट (https://www.canfinhomes.com/SearchAuction.aspx) मे

उपलब्ध कराई गई हैं। ई—नीलामी में भाग लेने हेतु लिंक : https://sarfaesi.auctiontiger.net

तिथि : 20-02-2025 हस्ता./- प्राधिकृत अधिकारी

सड़क, **उत्तर** – प्लॉट संख्या जी–54, **दक्षिण** – प्लॉट संख्या जी–51

केन फिन होम्स लिमिटेड स्थान : नोएडा



केन फिन होम्स लिमिटेड

CIN: L85110KA1987PLC008699, केनरा बैंक बिल्डिंग के ऊपर, प्रथम तल, प्लॉट नं, सी-3, कारता है हैं। सेक्टर-1, नीएड़ा, उत्तर प्रदेश, पिन कोड़- 201301 ई-मेल : noida@canfinhomes.com, फोन न : 0120 - 2970164/65/67, 7625079126

परिशिष्ट-4-क [नियम 9(1) का परंतुक देखें] अचल सम्पत्तियों की बिक्री हेतु बिक्री सूचना

वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के साथ पठित प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 9(1) के परंतुक के तहत अचल आस्तियों की बिक्री हेतु ई—नीलामी बिक्री सूचना

एतदद्वारा सर्व साधारण को और विशेष रूप से कर्जदार(रों) तथा गारंटर(रों) को सूचना र्द जाती है कि प्रत्याभूत लेनदार के पास बंधक निम्नवर्णित अचल सम्पत्ति, जिसका भौतिक कब्जा केन फिन होम्स लिमिटेड, नोएडा शाखा के प्राधिकत अधिकारी द्वारा प्राप्त किया ज चुका है, श्रीमती नीतू जैन और श्री संजीव कुमार जैन (कर्जदार) तथा श्री प्रीतम शर्मा (गारंटर) की तरफ केन फिन होम्स लिमिटेड की 20.02.2025 तक बकाया राशि 21,36,124 / – (इक्कीस लाख छत्तीस हजार एक सौ चौबीस रुपये मात्र) उस पर आगे ब्याज एवं अन्य प्रभारों इत्यादि की वसली के लिए दिनांक **12–03–2025** को ई–नीलामी के आयोजन द्वारा **"जैसी है जहां है", जैसी है जो है" तथा "जो भी है वहां** है" आधार पर बेची जाएगी। सुरक्षित मूल्य रू. 6,00,000/- (छः लाख रूपये मात्र) तथा धरोहर राशि जमा रू. 60,000 /- (साठ हजार रूपये मात्र) होगी।

<u>(अचल सम्पत्ति का वर्णन)</u>

फ्लैट संख्या जी–2, पीछे की ओर (भूतल) एलआईजी, प्लॉट संख्या बी–1 / 12, डीएलएफ अंक्र विहार, लोनी, गाजियाबाद, उत्तर प्रदेश

सीमाएँ: पूर्व – प्लॉट संख्या बी–1 / 13 , पश्चिम – प्लॉट संख्या बी–1 / 11, **उत्तर** – अन्य भि. **दक्षिण** – 12 मीटर सडक

ज्ञात ऋणभार – शून्य

बिक्री के विस्तृत नियम एवं शर्तें केन फिन होम्स लिमिटेड की आधिकारिक वेबसाइट (https://www.canfinhomes.com/SearchAuction.aspx) मे उपलब्ध कराई गई हैं।

ई—नीलामी में भाग लेने हेतु लिंक : https://sarfaesi.auctiontiger.net हस्ता./- प्राधिकृत अधिकारी

तिथि : 20-02-2025 स्थान : नोएडा

केन फिन होम्स लिमिटेड

कोटक महिंद्रा बैंक लिमिटेड

परिशिष्ट IV |नियम 8(1) देखें| कब्जे का नोटिस (अचल संपत्ति के लिए)

नबिक, वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम 2002 ('सरफंसी एक्ट') के तहत अधोहरताक्षरी कोटक महिंद्रा बैंक लिमिटेड के प्राधिकृत अधिकारी है, जो बैंकिंग विनियमन अधिनियम, 1949 के तहत एक बैंकिंग कंपनी है, जिसका पंजीकृत कार्यालयः 27बीकेसी, सी 27, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई— 400051 और शाखा कार्यालय ईपीआईसीएए मॉल, द्वितीय तल, 68,68/1, नजफगढ़ रोड, मोती नगर, नई दिल्ली-110015 में है, के अधिकृत अधिकारी होने के नाते तथा प्रतिभति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तह प्रदत्त शक्तियों का प्रयोग कर ऋण खाता संख्या स्। ह्र 18890177 के लिए दिनांक 16.11.2024 को मांग नोटिस जारी किया गया जिसमें उधारकर्ता/ओं/पक्षों 1. श्रीमती रजनी (उधारकर्ता और बंधककर्ता), 2. सुरेश कुमार एंड कंपनी (सह–उधारकर्ता), 3. श्री सुरेश कुमार (सह–उधारकर्ता), 4. गुरदर्शन कुमा एंड कंपनी (सह—उधारकर्ता) और 5. श्री गुरदर्शन कुमार को नोटिस में उल्लिखित राशि रु.70,75,492. 82/— (सत्तर लाख पचहत्तर हजार चार सौ निन्यानब रुपये और बयासी पैसे मात्र)को उक्त मांग नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर भुगतान करने के लिए कहा है।

उपर्युक्त उधारकर्ताओं / गारंटरों / बंधककर्ताओं द्वारा राशि का भुगतान करने में विफल रहने पर, रकर्ताओं / गारंटरों / बंधककर्ताओं और आम जनता को एतद्वारा नोटिस दिया जाता अधोहरताक्षरी ने उक्त नियमों के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत उर प्रदान की गई शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति का 17—फरवरी—2025 को सांकेतिक

प्रतिभूति परिसंपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उपध (8) के प्रावधानों के तहत ऋणकर्ता का ध्यान आकर्षित किया जाता है। . वेशेष रूप से उपर्युक्त उधारकर्ताओं / गारंटरों / बंधककर्ताओं और आम जनता को एतद्दवारा चेता

दी जाती है कि वे संपत्ति के साथ कोई भी लेन-देन न करें और संपत्तियों के साथ कोई भी लेन-दे करने पर 25.10.2024 तक रु.70.75.492.82 /— (सत्तर लाख पचहत्तर हजार चार सौ निन्यानबे रुपये और बयासी पैसे मात्र)सहित 26.10.2024 से संविदात्मक दर पर भविष्य के ब्याज और स्थानापन्न ब्याज आकरिमक व्यय, लागत और शुल्क आदि कोटक महिंद्रा बैंक लिमिटेड के प्रभार के अधीन होगा।

अचल संपत्ति का विवरण

संपत्ति का वह सम्पूर्ण हिस्सा एवं अंश जिसमें शामिल है:— 'आवासीय प्लॉट नंबर 61 आर—ए, मॉडल टाउन कालांवाली, अर्बन एस्टेट यूईं—017, मॉडल टाउनशिप सेकंड, कालांवाली, क्षेत्रफल 333.05 वर्ग मीटर और 398.7 वर्ग गज्, पूर्वः— साइट के अनुसार, पश्चिम:— साइट के अनुसार, उत्तरः— साइट के नुसार, दक्षिण:-साइट के अनुसार, दिनांकः 17.02.2025 (प्राधिकृत अधिकारी)

स्थानः सिरसा

कोटक महिंद्रा बैंक लिमिटेर्ड

फॉर्म-ए सार्वजनिक घोषणा (भारतीय विवाला एवं शोधन अक्षमता बोर्ड (कॉर्पोरेट व्यक्तियों हेतु विवाला समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 6 के अधीन) एस्कॉट प्रोजेक्ट्स प्राइवेट लिमिटेड के ऋणदाताओं के ध्यानार्थ हेतु

mailine Gara

	प्रार	प्रोगेक विवरण
1.	कॉर्पोरेट ऋणी का नाम	एस्कॉट प्रोजेक्ट्स प्राइवेट लिमिटेड
2.	कॉर्पोरेट ऋणी के गठन की तिथि	30-01-2006
3.	प्राधिकरण जिसके अधीन कॉर्पोरेट ऋणी गठित/पंजीकृत है	कंपनी रजिस्ट्रार दिल्ली राज्य और हरियाणा
4.	कॉर्पोरेट पहचान संख्या / कॉर्पोरेट देनदार की सीमित देयता पहचान सं.	U45201DL2006PTC145584
5.	कॉर्पोरेट ऋणी के पंजीकरण कार्यालय तथा प्रधान कार्यालय (यदि कोई) का पता	र्लॉट नं. यू-155 प्रथम तल, उपाध्याय ब्ल,क शकरपुर, लक्ष्मी नगर मेट्रो स्टेशन के सामने, गेट नं. 3 और 4, पूर्वी दिल्ली, पूर्वी दिल्ली, शाहदरा, शाहदरा, दिल्ली, भारत, 110092
6.	कॉर्पोरेट ऋणी के सम्बन्ध में दिवाला आरम्भ तिथि	18.02.2025
7.	दिवालियापन संकल्प प्रक्रिया को बंद करने की अनुमानित तारीख	17.08.2025
8.	अंतरिम समाधान पेशेवर के रूप में कार्य करने वाले दिवालियापन पेशेवर का नाम और पंजीकरण संख्या	श्री राजीव बजाज (IBBI/IPA-002/IP-N00276/2017-18/10834)
9.	अंतरिम समाधान पेशेवर का पता और ईमेल पता जो समिति के पास पंजीकृत हो	एलजी, बी-269, छत्तरपुर एन्स्लेव, फेज-।।, नई दिल्ली, दिल्ली, 110074 ईमेल आईडी: rbajajip@gmail.com
10.). अंतरिम समाधान पेशेवर के साथ पत्राचार के एलजी, बी-269, छतरपुर एन्क्लेव, फेज-।।, नई दिल्ली, दिल्ली, 110074 ईमेलः cirpascot@gmail.com	
11.	दावों के निवेदन की अंतिम तिथि	04.03.2025
12.	लेनदारों की कक्षाएं, यदि कोई हों, अंतरिम संकल्प पेशेवर द्वारा निर्धारित	
13.	दिवालियापन पेशेवरों के नाम एक वर्ग में लेनदारों के अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए पहचाने जाते हैं (प्रत्येक वर्ग के लिए तीन नाम)	2. श्री रवींद्र कुमार मिंत्री
14.	(क) प्रासंगिक फार्म और (ख) अधिकृत प्रतिनिधियों का विवरण यहां	क. https://ibbi-gov-in/en/home/downloads ख. एलजी, बी-269, छतरपुर एन्क्लेव, फेज-।।, नई दिल्ली, दिल्ली, 110074

इसके द्वारा सूचित किया जाता है कि राष्ट्रीय कंपनी कानून न्यायाधिकरण, नई दिल्ली पीठ ने दिनांक 18.02.2025 के माध्यम से **एस्कॉट प्रोजेक्ट्स प्राइवेट लिमिटेड** की कॉपीरेट दिवालियापन समाधान प्रक्रिया शुरू करने का

एस्कॉट प्रोजेक्ट्स प्राइवेट लिमिटेड के लेनदारों को **04.03.2025** को या उससे पहले अपने दावों का सबूत प्रस्तुत करने के ाए कहा जाता है, जो प्रविष्टि नं. 10 में उल्लिखित पते पर अंतरिम समाधान पेशेवर को देना हैं।

ि चौच के नाता है, जा क्षेत्रा रूप र राज्य कर राज्य का स्वार करिये। अन्य सभी लेनदार पोस्ट द्वारा या इलेक्ट्रॉनिक माध्या द्वारा या व्यक्तिगत रूप से दावों का सबूत जमा कर सकते हैं। रही नं .12 के बिलाफ सुचीवद एक वर्ग से संबंधित एक वित्तीय लेनदार, क्लास [निर्दिष्ट क्लास] फार्म सी ए - लागू नहीं में अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए एंट्री नं .13 के खिलाफ सुचीवद्ध तीन दिवालिया पेशेवरों में से अधिकृत

प्रतिनिधि की अपनी पसंद का संकेत देगा। दावे के झूठे या भ्रामक सबूत जमा करने से जुर्माना लगाया जाएगा।

अंतरिम समामान पेशेवर एस्क्रोट मोजेक्ट्स प्राइवेट सिन्देट (IBBI/IPA-OO2/IP-NOO276/2017-18/10834) एस्ट्र 31.12.2025 तक वैद्वा एलजी, बी-269, छतरपुर एन्क्तेव, फेज-।, नई विल्ली-110074 ईमेल आईडी: rbajajip@gmail.com

आम जनता को एतदद्वारा सूचित किया जाता है कि राज्य पर्यावरण प्रभाव

अधिकत हस्ताक्षरी

दिनांकः 21.02.2025

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WIRES & CABLES

ULTRACAB (INDIA) LIMITED

Our Company was originally incorporated in the name and style of "Ultracab (India) Private Limited" as a Private Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli on December 19, 2007. Our Company was converted into a public limited company vide a new Certificate of Incorporation dated July 31, 2014 issued by the Registrar of Companies Ahmedabad, Gujarat, The name of our Company was subsequently changed to Ultra Cab (India) Limited. For details of changes in Name of our Company and the Registered Office of our Company, please see "General Information" on page of this Letter of Offer.

Registered Office: Survey No. 262, B/h Galaxy Bearings Limited, Shapar (Verayal) – 360,024, Raikot District, Guiarat Corporate Office: 3rd Tower - C of Imperial Heights, 150 Feet Ring Road, Opposite Iscon Prozone Mall, Kalawad Road, Rajkot - 360 005, India. Tel. No.: +91 2827 253122 /23; Fax: +91 2827 252725 Contact Person: Ms Brinda Paras Mehta Company Secretary & Compliance Officer

Email: info@ultracab.in; Website: www.ultracabwires.com Corporate Identity Number: L31300GJ2007PLC052394

OUR PROMOTERS: NITESH PARSHOTTAMBHAI VAGHASIYA; PANKAJ VASANTBHAI SHINGALA; SANGEETABEN NITESHBHAI VAGHASIYA; NITESH P VAGHASIYA (HUF) AND ARTIBEN PANKAJKUMAR SHINGALA FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ULTRACAB (INDIA) LIMITED (OUR "COMPANY" OR "THE ISSUER") ONLY

ISSUE OF UP TO 3,43,52,100 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 14.50 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 12.50 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 4981.05 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 9 (NINE) RIGHTS EQUITY SHARES FOR EVERY 25 (TWENTY-FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, JANUARY 16, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE OF THIS LETTER OF OFFER. *Assuming full subscription

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Tuesday, January 28, 2025 and closed on Tuesday, February 11, 2025 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, February 05, 2025. Out of the total 3,186 Applications for 2,90,59,545 Rights Equity Shares 355 Applications for 15,07,607 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 2,831 for 2,75,35,454 Rights Equity Shares, which was 80.16% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on February 17, 2025 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, and the Registrar to the Issue, the Rights Issue Committee of the Company on February 17, 2025 has approved the allotment of 2,75,35,454 Rights Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment

1. After removing technical rejections (details of which are given in the subsequent paragraphs), the total number of valid applications eligible to be considered for allotment were as detailed below:

Category	Gross			Less: Rejections/Partial Amount			Valid		
Galegury	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)
Eligible Equity Shareholders	3094	14965713	217002838.50	355	1524091	22099319.50	2739	13441622	194903519
Renouncees	92	14093832	204360564.00	0	0	0.00	92	14093832	204360564
Not a eligible equity shareholders of the company	-	-	-	-	-	-	-	-	-
Total	3186	29059545	421363402.50	355	1524091	22099319.50	2831	27535454	399264083

l	2. Summary of Allotment in various categories is as under:								
	Category	Number of Equity Shares Allotted - against REs	Number of Equity Shares Allotted - Against valid additional shares	Total Equity Shares Allotted					
	Eligible Equity Shareholders	12197551	1244071	13441622					
l	Renouncees	143268	13950564	14093832					
l	Total	12340819	15194635	27535454					

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on February 20, 2025. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on February 17, 2025 and for refund of funds through NACH/NEFT/RTGS/direct credit were issued to Axis Bank Limited, the Banker to the Issue, on February 17, 2025. The listing application was filed with BSE on February 18, 2025. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on or before February 21, 2025. For further details, see "Terms of the Issue -Allotment Advice or Refund/ Unblocking of ASBA accounts" on page 171 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about February 24, 2025. Further, in accordance with SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been

sent to NSDL & CDSL on February 20, 2025. INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE

ONLY IN THE DEMATERIALISATION FORM. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 143 of the Letter of Offer

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 144 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF

THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

BIGSHARE SERVICES PRIVATE LIMITED

Email: rightsissue@bigshareonline.com;

of the Issue" on page 148 of the Letter of Offer.

Website: www.bigshareonline.com

Contact Person : Mr. Suraj Gupta

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to ULTRACAB (INDIA) LIMITED Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai | Survey No. 262, B/h Galaxy Bearings Limited, Shapar -400093, Maharashtra, India. **Tel No:** +91 22 6263 8200; **Fax No:** +91 22 6263 8299;

ULTRACAB WIRES & CABLES

Maharashtra, India Tel. No.: +91 2827 253122 /23; Investors Grievance Email: investor@bigshareonline.com | Fax: +91 2827 252725

SEBI Registration Number : INR000001385 Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the

For Ultracab (India) Limited

Place: Raikot Company Secretary & Compliance Officer Date: 20.02.2025

The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares is listed i.e. BSE Limited at www.bseindia.com and the website of the company at www.ultracabwires.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offe. including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration underthe US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

COMPANY SECRETARY & COMPLIANCE OFFICER

(Veraval) - 360 024, Rajkot District, Gujarat

Email:info@ultracab.in Website: www.ultracabwires.com Contact Person: Ms Brinda Paras Mehta

Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange

શેરબજારો ડોનાલ્ડ ટ્રમ્પની ટેરિફ અંગેની ચિંતાઓ પાછળ ગગડ્યા

જીયોજીત

પીટીઆઇ

મુંબઇ, તા. ૨૦

નરમ એસિયન બજારો તેમ જ ૨૨,૯૧૩.૧૫ બંધ થયો હતો. શેરના ભાવ વધ્યા હતા. વિદેસી ફંડના આઉટફ્લોના કારણે ફ્રન્ટલાઇન શેરો-એચડીએફસી શેરબજારો ગુરૂવારે સતત ત્રીજા બેંક અને આઇસીઆઇસીઆઇ રોકાણકારો(એફઆઇઆઇ)એ સેન્ટિમેન્ટ નરમ રહ્યો હતો. ઇન્ડાઇસીઝ ઘટ્યા હતા.

૩૦ શેરનો બીએસઇ ગગડીને ૭૫,૪૬૩.૦૧ થયો ભાવઘટાડો રહ્યો હતો.

*Assuming full subscription

Category

Eligible

Equity

Renouncees

Not a eligible

equity shareholders

of the company

Category

Eligible Equity

Shareholders

Renouncees

સેન્સેક્સ ઘટીને મહિન્દ્રા, એચસીએલ ટેક,

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and

is not an Offer Document)

ULTRACAB WIRES & CABLES GHAR SURAKSHIT - AAP SURAKSHIT

ULTRACAB (INDIA) LIMITED

Our Company was originally incorporated in the name and style of "Ultracab (India) Private Limited" as a Private Limited

Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the Registrar of Companies

Gujarat, Dadra and Nagar Haveli on December 19, 2007. Our Company was converted into a public limited company vide a

new Certificate of Incorporation dated July 31, 2014 issued by the Registrar of Companies Ahmedabad, Guiarat, The name of

our Company was subsequently changed to Ultra Cab (India) Limited. For details of changes in Name of our Company and the

Registered Office: Survey No. 262, B/h Galaxy Bearings Limited, Shapar (Veraval) – 360 024, Raikot District. Guiarat

Corporate Office: 3rd Tower - C of Imperial Heights, 150 Feet Ring Road, Opposite Iscon Prozone Mall,

Kalawad Road, Rajkot - 360 005, India. Tel. No.: +91 2827 253122 /23; Fax: +91 2827 252725

Contact Person : Ms Brinda Paras Mehta Company Secretary & Compliance Officer

Email: info@ultracab.in; Website: www.ultracabwires.com

Corporate Identity Number: L31300GJ2007PLC052394

OUR PROMOTERS: NITESH PARSHOTTAMBHAI VAGHASIYA; PANKAJ VASANTBHAI SHINGALA; SANGEETABEN

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ULTRACAB (INDIA) LIMITED (OUR

ISSUE OF UP TO 3,43,52,100 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH OF OUR COMPANY

(THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 14.50 PER RIGHTS EQUITY SHARE (INCLUDING A

PREMIUM OF ₹ 12.50 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 4981.05 LAKHS* ON A RIGHTS BASIS

TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 9 (NINE) RIGHTS EQUITY

SHARES FOR EVERY 25 (TWENTY-FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY

SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, JANUARY 16, 2025 (THE "ISSUE"). FOR

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on

Tuesday, January 28, 2025 and closed on Tuesday, February 11, 2025 and the last date for On Market Renunciation of Rights

Entitlements was Wednesday, February 05, 2025. Out of the total 3,186 Applications for 2,90,59,545 Rights Equity Shares

355 Applications for 15,07,607 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer.

The total number of valid Applications received were 2,831 for 2,75,35,454 Rights Equity Shares, which was 80.16% of the

number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment

finalized on February 17, 2025 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, and the Registrar to

the Issue, the Rights Issue Committee of the Company on February 17, 2025 has approved the allotment of 2,75,35,454 Rights

Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid

1. After removing technical rejections (details of which are given in the subsequent paragraphs), the total

Applications

355

Less: Rejections/Partial Amount

0

3186 29059545 421363402.50 355 1524091 22099319.50 2831 27535454 399264083

1244071

13950564

15194635

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the

investors, as applicable, has been completed on February 20, 2025. The instructions for unblocking of funds in case of ASBA

Applications were issued to SCSBs on February 17, 2025 and for refund of funds through NACH/NEFT/RTGS/direct credit

were issued to Axis Bank Limited, the Banker to the Issue, on February 17, 2025. The listing application was filed with BSE on

February 18, 2025. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment

in dematerialized form has been completed on or before February 21, 2025. For further details, see "Terms of the Issue -

Allotment Advice or Refund/ Unblocking of ASBA accounts" on page 171 of the Letter of Offer. The trading in the Rights Equity

Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to

commence on or about February 24, 2025. Further, in accordance with SEBI circular bearing reference

SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not

in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to

refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in

anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the

correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer

for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF

Shares | Amount (₹) | Applications

0.00

92

1524091 22099319.50

Shares Amount (₹)

13441622 194903519

14093832 204360564

Total Equity Shares Allotted

13441622

14093832

27535454

number of valid applications eligible to be considered for allotment were as detailed below::

Number of Equity Shares | Number of Equity Shares Allotted -

Amount (₹)

14965713 | 217002838.50

14093832 204360564 00

Registered Office of our Company, please see "General Information" on page of this Letter of Offer.

NITESHBHAI VAGHASIYA; NITESH P VAGHASIYA (HUF) AND ARTIBEN PANKAJKUMAR SHINGALA

FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE OF THIS LETTER OF OFFER.

Applications after technical rejections have been considered for Allotment.

Gross

Shares

2. Summary of Allotment in various categories is as under:

12197551

143268

12340819

Applications

3094

92

એનએસઇ નિક્ટી ૧૯.૭૫ પોર્ટસ, મહિન્દ્રા એન્ડ મહિન્દ્રા, ફગાવાજન્ય દબાણો વધારશે તેવી

વિદેશી પિયા ૧,૮૮૧.૩૦ કરોડની પેકમાંથી, કિંમતના શેરો વેંચ્યા હતા, તેમ સેન્સેક્સ ૨૦૩.૨૨ પોઇન્ટ કે એચડીએફસી બેંક,મારૂતિ, ટેક એક્સચેન્જ ડેટામાં જણાવાયું હતું.

ઘરેલું ઇક્વિટી ઇન્ડાઇસીઝમાં ૭૫,૭૩૫.૯૬ સેટલ થયો આઇટીસી, આઇસીઆઇસીઆઇ ઘટાડો રહ્યો હતો કેમ કે ભારતીય હતો. દિવસ દરમિયાન તે બેંક, કોટક મહિન્દ્રા બેંક અને ચીજો પર યુએસ ટેરિફ વધવાની ૪૭૬.૧૭પોઇન્ટકે૦.૬૨ટકા બજાજ ફાયનાન્સ શેરમાં મોટો સંભાવનાની ચિંતા વધી છે જેના કારણે કેપિટલ આઉટફ્લોઝ રહ્યો

જ્યારે એનટીપીસી, અદાણી છે. વધુમાં સૂચિત વેપાર પોલિસી નાયરે જણાવ્યું હતું.

એસિયન નવી ટેરિફ ધમકીઓ અને પોઇન્ટ કે ૦.૦૯ ટકા ઘટીને તાતા સ્ટીલ અને ઇન્ડસઇન્ડ બેંક અપેક્ષા રહી છે, સાથે નવી ફેડ સિઓલ, ટોકિયો, શાંઘાઇ અને થયા હતા. મિનિટસ દર્શાવે છે કે વ્યાજ દર હોંગકોંગ શેર બજારો નેગેટિવ સંસ્થાકીય ઘટાડામાં વિલંબ થઇ શકે છે, તેમ ટેરિટરીમાં સેટલ થયા હતા. ક્રુડમાં ૦.૦૮ ટકા વધીને ભાવ ફાયનાન્સિયલ યુરોપિયન બજારોમાં શેરોમાં બેરલદીઠ ૭૬.૧૦ યુએસડી દિવસે ઘટ્યા હતા. રોકાણકારોનો બેંક શેરોમાં વેચવાલીથી પણ મુખ્ય એક દિવસ બાદ બુધવારે ફરી રૂ સર્વિસીઝના રિસર્ચ હેડ-વિનોદ મોટા ભાગે વધેલા ભાવે કામકાજ થયા હતા.

થઇ રહ્યા હતા. યએસ બજારો બજારોમાં, બુધવારે પોઝિટિવ ટેરિટરીમાં બંધ

વૈશ્વિક ઓઇલ બેંચમાર્ક-બ્રેન્ટ



Ceinsys Tech Limited Corporate Identity Number (CIN): L72300MH1998PLC114790 Registered Office: 10/5, IT Park, Nagpur - 440022, MH, India

Email- cs@cstech.ai | Website - www.cstech.ai Tel - +91 712-6782800

NOTICE OF POSTAL BALLOT

Notice is hereby given that Ceinsys Tech Limited ("Company") is seeking approval of its Members by way of Ordinary/Special Resolutions as approved by Board of Directors of the Company at its meeting held on January 17, 2025 and February 11, 2025, for the items as mentioned in the Postal Ballot Notice dated February 20, 2025:

Pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 ("the Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 as amended, Secretarial Standard-2 on General Meetings and SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 ("SEBI LODR") read with General Circular Nos, 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020 and the latest being the General Circular No. 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs ("MCA Circulars") the Company on Thursday, February 20, 2025 have completed dispatch of Notice of Postal Ballot dated February 20, 2025 through electronic mode by e-mail to those Members, whose names appear in the Register of Members/Beneficial Owners maintained by the Depositories as on Friday, February 14, 2025 and whose email addresses are registered with the Company or Bigshare Services Private Limited, the Registrar and Share Transfer Agents ("RTA") or their respective Depository Participant ("DP"). Those members who did not receive Notice may either send an email to cs@cstech.ai or write Bigshare Services Private Limited at www.investor@bigshareonline.com. The Notice of Postal Ballot and instructions for e-voting are available on the website of the Company at www.cstech.ai , BSE Limited viz.

 $\underline{www.bseindia.com} \ and \ website \ of \ \ National Securities \ Depository \ Limited \ ("NSDL") \ at \ \ \underline{www.evoting.nsdl.com}.$ The Company has engaged the services of NSDL for providing e-voting facility to all its members to enable them cast their vote electronically on the resolutions set forth in the Postal Ballot Notice. Members are requested to note that the e-voting shall commence from Friday, February 21, 2025 at 9:00 AM and shall end on Saturday, March 22, 2025 at 5:00 PM. The remote e-voting module will be disabled thereafter and the Members shall not be allowed to vote beyond the said date and time. Only those members whose names appear in the register of members/list of beneficial owners as received from Depositories as on Friday, February 14, 2025 shall be entitled to avail facility of e-voting. Once a vote has been cast, it cannot be changed subsequently. The voting right of the members shall be in proportion to the paid-up equity share capital as on cut-off date. Further, receipt of notice to any person who is not a member as on cut-off date shall treat this Notice for information purposes only

The Board of Directors of the Company has appointed CS Sushil Kawadkar, Practicing Company Secretary (COP No. 5565) as Scrutinizer for scrutinizing the Postal Ballot through e-voting process in a fair and transparent manner. The Result of the Postal Ballot through e-voting will be announced on or before Tuesday, March 25, 2025 by the Chairman or any other person authorized by him. The said results along with the Scrutinizer's Report shall be displayed on the website of the Company i.e. <u>www.cstech.ai</u> and will also be communicated to BSE Limited. The last date specified by the Company for e-voting shall be the date on which resolution shall be deemed to have been passed, if approved by the members. In case of any gueries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 022 - 4886 7000 and 1800 22 55 33 or send a request to NSDL at evoting@nsdl.co.in or the members may also contact Ms. Pooja Karande, Company Secretary and Compliance Officer on email id at <u>cs@cstech.ai</u>; Tel: +91 712-6782800. For Ceinsys Tech Limited

Date: February 21, 2025

Pooja Karande Company Secretary & Compliance Office

к*rlosкar

CIN: L70100PN1978PLC088972

A Kirloskar Group Company Registered Office:

One Avante, Level 14, Karve Road, Kothrud, Pune, Maharashtra, India, 411 038

Kirloskar Industries Limited

NOTICE is hereby given pursuant to the provisions of Sections 108, 110 of the Companies Act, 2013 ("the Act"), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014. ("the Rules") and General Circular Nos. 14/2020 dated 8 April 2020. 17/2020 dated 13 April 2020 and subsequent circulars issued in this regard, the latest being 09/2024 dated 19 September 2024, issued by Ministry of Corporate Affairs ("MCA Circulars"), and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations"), Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12 May 2020, SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15 January 2021, SEBI/HO/CFD/CMD/2/CIR/P/2022/62 dated 13 May 2022, SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated 5 January 2023, Master Circular No. 2/P/CIR/2023/167 dated 7 October 2023 and Circular No. SEBI/HO/CFD-PoD-2/P/ CIR/ 2024/ 133 dated 3 October 2024, ("SEBI Circulars") and other applicable Regulations and Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and other applicable Laws, Rules and Regulations (including any statutory modification or re- enactment thereof for the time being in force), for seeking approval of the members of Kirloskar Industries Limited ("the Company") for the following resolution, proposed to be passed by way of Postal Ballot ("Postal Ballot") only through remote e-voting process i.e., voting through electronic means ("Remote e-voting") as set out in the Postal Ballot Notice ("Notice"):

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

a) Appointment of Mr. Akchay Sahni, as an employee of the Company, who is a relative of Mr. Atul Kirloskar, Chairman of the Company, to hold office or place of profit in the Company for the position of 'Chief Operating Officer' with effect from 1 April 2025;

In compliance with the MCA Circulars, the Notice has been sent only in electronic form to those Members, whose names appear in the Register of Members or the List of Beneficial Owners as on Friday, 14 February 2025 ('Record Date' / 'Cut-off Date') and whose email addresses are registered with the Company/ the Registrar and Share Transfer Agent ('RTA') and the Depositories. Voting rights of the Members of the Company shall be in proportion to the paid-up equity share capital of the Company as on the Record Date / the Cut-off Date. The member who does not hold any shares as on the Cut-off date may treat this Notice for information purpose only.

The Notice of Postal Ballot including manner of registering / updating email address is available at BSE Limited, viz., www.bseindia.com and National Stock Exchange of India Limited, viz., www.nseindia.com on which the equity shares of the Company are listed and on the website of National Securities Depository Limited, viz., www.evoting.nsdl.com.

Also note that there will be no dispatch of hard copy of the Notice of Postal Ballot to the Members of the Company and the communication of 'assent' or 'dissent' in respect of the business item shall take place through the remote e-voting only.

In compliance with Regulation 44 of the Regulations and pursuant to provisions of Section 110 read with Section 108 of the Act read with the rules thereof, the SS-2 and the MCA Circular, the Company is pleased to provide remote e-voting facility to its Members, to enable them to cast their votes electronically through National Securities Depository Limited ('NSDL') on the business item as set

The procedure for remote e-voting has been provided in the Notice. Pursuant to Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 and as amended from time to time, the members are provided with the information as given below:

- 1. The Company has completed dispatch of the Notice through email on Thursday, 20 February
- 2. The remote e-voting commences on Friday, 21 February 2025 at 9:00 a.m. (IST) and ends on Saturday, 22 March 2025 at 5:00 p.m. (IST). 3. The remote e-voting shall be disabled by NSDL for voting after 5:00 p.m. (IST) on Saturday,
- 4. A Member whose name is recorded in the Register of Members or in the Register of Beneficial
- owners maintained by the Depositories as on the Record Date / the Cut-off Date shall be entitled to cast their vote only through remote e-voting. 5. The Board of Directors of the Company has appointed Mrs. Manasi Paradkar, Practicing Company Secretary, Pune, (Membership No. FCS 5447 CP No. 4385), as the Scrutinizer for
- conducting the postal ballot remote e-voting process in a fair and transparent manner 6. In case of any query, a member may refer the Frequently Asked Questions (FAQs) for shareholders and e-voting user manual for shareholders available at the download section of
- www.evoting.nsdl.com or call on Toll Free Number: 1800 1020 990 and 1800 224 430 or send a request at evoting@nsdl.co.in. The Members may also write to the Company Secretary at email Id investorrelations@kirloskar.com. The results along with the Scrutinizer's Report will be displayed on the Company's website, viz.,

www.kirloskarindustries.com and also on the website of National Securities Depository Limited (NSDL), viz., www.evoting.nsdl.com besides being communicated to the BSE Limited and the National Stock Exchange of India Limited where the Company's shares are listed.

> By the Order of the Board of Directors For Kirloskar Industries Limited

> > Company Secretary

Ashwini Mali

·Tel: 020 69065007

Date: 20 February 2025

 $\cdot \ \mathsf{Email:} \ \underline{\mathsf{investorrelations@kirloskar.com}} \cdot \mathsf{Website:} \ \underline{\mathsf{www.kirloskarindustries.com}}$ "Mark bearing word 'Kirloskar' in any form as a suffix or prefix is owned by Kirloskar Proprietary Limited and

THEMIS MEDICARE LTD

RATNAMANI ENGINEERING LIMITED 18, Rajmughat Society, Naranpura Char Rasta, Ahmedabad. NOTICE OF LOSS OF SHARE CERTIFICATES The Following share certificate(s) of the company have been reported as lost / nisplaced and the holder(s) of the said share certificate(s) have requested the

Notice is hereby given that the company will proceed to issue duplicate share

certificate(s) to the below mentioned person(s) unless a valid objection is received

by the company within 21 days from the date of publication of this notice. No clain will be entertained by the company with respect to the original share certificate(s)

23624

23629

Any person who has/have a claim of the said certificate(s) should lodge his/her/the

claim with all supporting documents with the company at its registered office. If no

valid and legitimate claim is received within 21 days from the appearance of this notice, the company will proceed to issue duplicate share certificate(s) to the person

isted above and no further claim would be entertained from any other person(s)

100

100

3962301 to 3962400

3962801 to 3962900

Date: 21.02.202

company for issue of duplicate share certificate(s).

N00107

lame of Holders: Nandkishore Joharisingh Verma (Deceased) lame of Applicant: Sanjaykumar Nandkishore Verma

subsequent to the issue of duplicates thereof.

Nandkishore Joharisingh

THEMIS CIN: L24110GJ1969PLC001590 Regd. Office: Plot no. 69-A, GIDC Industrial Estate, Vapi-396 195, Dist. Valsad, Gujarat, India. Phone No: 91-22-67607080: Fax: 91-22-67607070

website http://www.themismedicare.com E-mail: cfoassist@themismedicare.com

NOTICE TO MEMBERS

Members of Themis Medicare Limited (the "Company") are hereby informed that pursuant to the provisions of Section 110 read with Section 108 and other applicable provisions of the Companies Act, 2013, as amended, read with the Companies (Management and Administration) Rules, 2014, as amended, General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 3/2022 dated May 5, 2022, 11/2022 dated December 28, 2022, 9/2023 dated September 25, 2023 and 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs ("MCA"), Government of India, from time to time (the "MCA Circulars"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Secretarial Standards on General Meetings issued by the Institute of Company Secretaries of India and any other applicable laws, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), each as amended, the Company is seeking approval of the Members via Postal Ballot through remote electronic voting only ("e-voting") for the followina:

Sr. no.	Brief description and Type of the Resolution
	Ordinary Resolution: Approval of Material Related Party Transactions with Themis Distributors Private Limited:

The Company has engaged the services of Central Depository Services (India) Limited (CDSL) to provide e-voting facility to the Members of the Company as on Friday, 14th February, 2025 (the "Cut-off Date"). The procedure for remote e-voting is detailed in the Notes to the Postal Ballot Notice.

The Company has emailed the Postal Ballot Notice on **Thursday**, 20th February, 2025, to all the Members as on the Cut-off Date.

In compliance with the MCA Circulars, there will be no dispatch of physical copy of Notice to the Members of the Company. The communication of assent or dissent of the Members in respect of the resolution/(s) stated in the Postal Ballot Notice will take place through remote e-voting only.

The Postal Ballot Notice has been sent by email to the Members who had registered their email addresses for receipt of documents in electronic form with their Depository Participants (in case of electronic shareholding) / the Company's Registrar and Transfer Agent (in case of physical shareholding). Members whose email addresses were not registered, may temporarily get their email address registered with the Company's Registrar and Transfer Agent, MUFG Intime India Private Limited, by the link https://linkintime.co.in/emailreg/email_register.html and follow the registration process as guided thereafter. Post successful registration of the email, the shareholder would get soft copy of the Notice and the procedure for e-voting along with the User ID and Password to enable e-voting for this Postal Ballot. In case of any queries, shareholder may write to rnt.helpdesk@linkintime.co.in.

Postal Ballot Notice together with Explanatory statement and instructions for e-voting have been made available on the Company's website at http://www.themismedicare.com and the website of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the website of Central Depository Services (India) Limited (CDSL) at www.evotingindia.com.

Voting rights shall be reckoned on the paid-up value of the shares registered in the names of the equity shareholders as on Cut-off Date i.e. Friday, 14th February, 2025.

The remote e-voting period shall commence from Friday, February 21, 2025 at 9:00 a.m. (IST) and ends on Saturday, March 22, 2025 at 05:00 p.m. (IST). The remote e-voting facility shall be disabled by CDSL thereafter. Once the vote on the resolution is cast by the Member, he/she shall not be allowed to change it subsequently or cast the vote again.

The Board of Directors of the Company have appointed CS Shirish Shetye (FCS 1926), Partner of M/s. SAV & Associates LLP, Practicing Company Secretaries, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

The Chairman or any person authorized by him in writing, after

receipt of the Report on the scrutiny of the Postal Ballot (evoting) from the Scrutinizer, shall declare the results of the Postal Ballot on or before Tuesday, 25th March, 2025, and shall be displayed at the registered Office of the Company at 69/A, GIDC Industrial Estate, Vapi - 396195, Dist. Valsad, Gujarat, India. The results so declared along with the Scrutinizer's Report shall be placed on the website of Company i.e. www.themismedicare.com and CDSL i.e. www.evotingindia.com and shall also be forwarded to BSE Limited and National Stock Exchange of India Limited on which shares of the Company are listed.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call at toll free no.1800225533.

For Themis Medicare Limited

Place: Mumbai Date: 20th February, 2025 Director - Legal, Compilance & Company Secretary

BIGSHARE SERVICES PRIVATE LIMITED

sent to NSDL & CDSL on February 20, 2025.

ONLY IN THE DEMATERIALISATION FORM.

SEBI" on page 143 of the Letter of Offer.

of BSE" on page 144 of the Letter of Offer

Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai -400093, Maharashtra, India Tel No: +91 22 6263 8200; Fax No: +91 22 6263 8299; Email: rightsissue@bigshareonline.com;

THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Investors Grievance Email: investor@bigshareonline.com | Fax: +91 2827 252725 Website: www.bigshareonline.com Contact Person: Mr. Surai Gupta SEBI Registration Number: INR000001385

of the Issue" on page 148 of the Letter of Offer.

ULTRACAB WIRES & CABLES
GHAR SURAKSHIT - AAP SURAKSHIT

COMPANY SECRETARY & COMPLIANCE OFFICER Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to ULTRACAB (INDIA) LIMITED

Survey No. 262, B/h Galaxy Bearings Limited, Shapar Veraval) - 360 024, Rajkot District, Gujarat Maharashtra, India Tel. No.: +91 2827 253122 /23:

Email: info@ultracab.in Website: www.ultracabwires.com Contact Person : Ms Brinda Paras Mehta

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number of demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was

submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms

For Ultracab (India) Limited

Brinda Mehta Place: Raikot Company Secretary & Compliance Officer

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares is listed i.e. BSE Limited at www.bseindia.com and the website of the company at www.ultracabwires.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration underthe US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.