



CIN: L74110DL2007PLC396238

www.integraessentia.com cs@integraessentia.com
Unit No. 607, 6th Floor, Pearls Best Height-II, Netaji Subhash Place, New Delhi-110034, IN

Listing Compliance Department

Towers, Dalal Street, Fort,

BSE Limited

Phirozee Jeejeebhoy

Mumbai - 400 001

July 03, 2024

Listing Compliance Department

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400051

NSE Symbol: ESSENTIA Scrip Code: 535958

Subject: Newspaper Advertisement - Right Issue (Basis of Allotment)

Dear Sir/Ma'am,

Please find enclosed copy of newspaper advertisement for notice of Rights Issue published in Business Standard (English Edition) and Business Standard (Hindi Edition) newspapers dated July 03, 2024 for your ready reference.

You are requested to take the information on record and oblige.

Thanking You,

Yours faithfully,

for Integra Essentia Limited

Pankaj Kumar Sharma Company Secretary and Compliance Officer

B. Allotment to Non-Institutional Investors (More than ₹0.20 million Up to ₹1 million) (After Rejections) (including ASBA Applications) The Basis of Allotment to the Non-Institutional Investors (more than ₹0.20 million Up to ₹1 million), who have bid at the Issue Price of ₹ 207 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 230.32 times. The total number of Equity Shares allotted in this category is 413,043 Equity Shares to 409 successful applicants. The category-wise details of the Basis of Allotment are as under (sample):

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	1,008	82,910	93.07	83,573,280	87.85	1,008	3:653	384,048
2	1,080	1,732	1.94	1,870,560	1.97	1,008	2:433	8,064
3	1,152	430	0.48	495,360	0.52	1,008	1:215	2,016
4	1,224	245	0.28	299,880	0.32	1,008	1:245	1,008
5	1,296	174	0.20	225,504	0.24	1,008	1:174	1,008
6	1,368	79	0.09	108,072	0.11	1,008	1:79	1,008
49	4,464	5	0.01	22,320	0.02	1,008	0:5	0
50	4,536	6	0.01	27,216	0.03	1,008	0:6	0
51	4,608	14	0.02	64,512	0.07	1,008	0:14	0
52	4,680	19	0.02	88,920	0.09	1,008	0:19	0
53	4,752	16	0.02	76,032	0.08	1,008	0:16	0
54	4,824	207	0.23	998,568	1.05	1,008	1:207	1,008
		2		1:1	756			
		1	Additional \$	Share from Sr no. 2	2 to 54		15:28	15
	Total	89,088	100.00	95,130,216	100.00			413,043

C. Allotment to Non-Institutional Investors (more than ₹1 million) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹1 million), who have bid at the Issue Price of ₹ 207 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 217.12 times. The total number of Equity Shares allotted in this category is 826,088 Equity Shares to 819 successful applicants. The category-wise details of the Basis of Allotment are as under

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	4,896	31,591	92.63	154,669,536	86.24	1,008	21:874	765,072
2	4,968	454	1.33	2,255,472	1.26	1,008	11:454	11,088
3	5,040	463	1.36	2,333,520	1.30	1,008	11:463	11,088
4	5,112	105	0.31	536,760	0.30	1,008	1:35	3,024
5	5,184	107	0.31	554,688	0.31	1,008	3:107	3,024
6	5,256	41	0.12	215,496	0.12	1,008	1:41	1,008
237	174,456	1	0.00	174,456	0.10	1,008	0:1	0
238	192,456	1	0.00	192,456	0.11	1,008	0:1	0
239	193,176	3	0.01	579,528	0.32	1,008	0:3	0
240	228,312	1	0.00	228,312	0.13	1,008	0:1	0
241	338,400	1	0.00	338,400	0.19	1,008	0:1	0
242	483,120	1	0.00	483,120	0.27	1,008	0:1	0
		1	Additional	Share from Sr no.	1 to 242		536:819	536
	Total	34,105	100.00	179,357,400	100.00			826,088

D. Allotment to QIBs

Allotment to QIBs, who have Bid at the Issue Price of ₹ 207 per Equity Share or above, has been done on a proportionate basis in consultation with the BSE. This category has been subscribed to the extent of 172.61 times of QIB Portion. As per the SEBI Regulations, Mutual Funds were Allotted 5% of the Equity Shares of QIB Portion available i.e., 82,609 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e., 1,569,565 Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is 1,652,174 Equity Shares, which were allotted to 113 successful QIB Investors. The category-wise details of the Basis of Allotment are as under

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FII/FPC	OTHERS	Total
Allotment	452,285	Nil	24,041	619,124	168,957	387,767	Nil	1,652,174

E. Allotment to Anchor Investors

The Company, in consultation with the BRLMs, have allocated 2,478,259 Equity Shares to 6 Anchor Investors at the Anchor Investor Issue Price of ₹ 207 per Equity Share in accordance with the SEBI Regulations. This represents 60% of the OIB Portion.

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Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FII/FPC	OTHERS	Total				
Allotment	Nil	Nil	Nil	787,339	1,207,800	483,120	Nil	2,478,259				

The Board of Directors of our Company on July 01, 2024 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-Intimations and/ or notices will be dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on July 01, 2024 and payment to non-Syndicate brokers have been issued on July 02, 2024. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on July 02, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on July 02, 2024. The Company has received listing and trading approval from BSE and NSE and the trading will commence on or about July 03, 2024.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus. **INVESTORS PLEASE NOTE**

The details of the allotment made will be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below: **Bigshare Services Private Limited**

S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai – 400093, Maharashtra, India. **Tel**: +91 22 6263 8200, **Email**: ipo@bigshareonline.com **Investor Grievance Email**: investor@bigshareonline.com; **Website**: www.bigshareonline.com Contact Person: Babu Raphael C; SEBI Registration Number: INR000001385

For Vrai Iron and Steel Limited On behalf of Board of Directors

Priya Namdeo

Place: Raipur, Chhattisgarh Date: July 2, 2024

Company Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF VRAJ IRON AND STEEL LIMITED

VRAJ IRON AND STEEL LIMITED has filed the Prospectus with the Registrar of Companies, Chhattisgarh ("RoC"). The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the BSE Limited at www.bseindia.com, the website of the National Stock Exchange of India Limited at www.nseindia.com, the website of the Book Running Lead Manager to the Issue, Aryaman Financial Services Limited at www.afsl.co.in and website of the Company at www.vrajtmt.in. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see the *Risk Factors* on page 31 of the Prospectus. Investors should not rely on the DRHP filed with SEBI for any investment decision.

The Equity Shares offered in this Issue have not been and will not be registered under the U.S. Securities Act of 1933 ("Securities Act") and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no offering of securities in the United States.

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IFGL REFRACTORIES LIMITED

Sector 'B', Kalunga Industrial Estate P.O. Kalunga 770031, Dist. Sundergarh, Odisha Tel: +91 661 2660195 E-mail: ifgl.works@ifgl.ir

Head & Corporate Office McLeod House, 3. Netaji Subhas Road E-mail: ifgl.ho@ifgl.ir

NOTICE TO MEMBERS 17th Annual General Meeting

. Notice is hereby given that 17th Annual General Meeting ("AGM") of IFGL Refractories Limitec ("the Company") will be held on Wednesday, 31st July, 2024 through Video Conferencing/Other Audio Visual Means ("VC/OAVM") at 11 AM in compliance with all applicable provisions of the Companies Act, 2013 ("Act") and the Rules made thereunder and the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("SEBI LODR, 2015") read with Genera Circular Nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 20/2020 dated 5th May, 2020 and subsequent Circulars issued in this regard, latest being General Circular No 09/2023 dated 25th September 2023 issued by Ministry of Corporate Affairs ("MCA Circulars") SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated 7th October, 2023 issued by Securities and Exchange Board of India ("SEBI Circular") and other applicable Circulars issued in this regan to transact the business as set out in the Notice of AGM dated 2nd July, 2024 (Notice of AGM).

. Notice of AGM along with complete Annual Report for Financial Year (FY) 2023-24 is in the process of being sent only by electronic mode to members whose e-mail IDs are registered with the Company/Depository Participant(s) for communication purposes. Notice of AGM along with complete Annual Report for FY 2023-24 will also be available on the Company's website www.ifglgroup.com and on websites of the Stock Exchanges i.e. BSE Limited and Nationa Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively

. Manner of registering/updating e-mail address:

a) Members holding shares in physical mode, who have not registered/updated their e-mai address with the Company, are requested to register/update their e-mail address by submitting Form ISR-1 (available on the website of the Company www.ifglgroup.com) duly filled and signed along with requisite supporting documents to Registrar and Share Transfer Agent, M/s Maheswari Datamatics Private Limited of 23, R N Mukherjee Road, 5th Floor

b) Members holding shares in dematerialized mode, who have not registered/updated their e mail address with their Depository Participant(s), are requested to register/update the same with the Depository Participant(s) where they maintain their demat accounts.

. Book Closure

The Register of Members and Share Transfer Register of the Company will remain closed from Thursday, 25th July, 2024 to Wednesday, 31st July, 2024, both days inclus

. Manner of casting vote(s) through e-voting:

The Company is pleased to provide to all its Members holding shares as on the cut-off date Wednesday, 24th July, 2024 with the facility to exercise their right to vote by electronic means 'Remote E-Voting') to transact business as set out in the Notice of AGM through the Remote E-Voting facility provided by National Securities Depository Limited (NSDL). Additionally the Company is providing the facility of voting through e-Voting system on the day of AGM (E-Voting). The detailed manner of Remote E-Voting/E-Voting on the day of AGM for member holding shares in dematerialised mode, physical mode and for members who have not registered their e-mail address is provided in the Notice of AGM. The login credentials will be sent to all eligible members at their registered e-mail address.

. Manner of Attending AGM:

Members can attend and participate in the AGM through VC/OAVM only. Instructions for attending the AGM through VC/OAVM are provided in the Notice of AGM. Attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the Quorum under Section 103 of the Act.

Final Dividend

Kolkata

2nd July, 2024

a) Company's Board has recommended payment of Final Dividend @ 70% (Rs 7/-) per Equity Shares for FY 2023-24, subject to approval of Members at ensuing AGM and deduction of Tax at Source. b) If Dividend on Equity Shares, as recommended by the Board of Directors, will be declared a

the AGM, payment thereof will be made on or after Monday, 5th August, 2024 to those shareholders whose names shall appear on the Company's Register of Members i) as Beneficial Owners at end of business hours of Wednesday. 24th July. 2024, as per the

list to be furnished by NSDL and Central Depository Services (India) Limited (CDSL) in respect of shares held in Dematerialised form. ii) as holder of Company's Equity Shares in physical form after giving effect to all valid requests for Transmission etc, as on Wednesday, 24th July, 2024.

c) Regulation 12 and Schedule I of SEBI LODR, 2015 require all Companies to use the facility of Electronic Clearing Services for payment of Dividend. In compliance with these Regulations and SEBI circulars, the Company will effect payment of Dividend by electronic mode to Members who have registered their Bank Account details.

d) SEBI has mandated that with effect from 1st April, 2024, all those folios, where under securities are held in physical mode and which do not have PAN. E-mail address. Mobile Number, Bank Account details and updated Specimen Signature(s), shall be eligible fo dividend only through electronic mode. Accordingly, all holders of Equity Shares of the Company in physical mode are requested to furnish said details inasmuch as send duly completed ISR1, ISR2, ISR3 and SH13 together with attested signature of holders along with cancelled cheque leaf, either to the Company or to MDPL. In case name of physica shareholder(s) is not printed on the cheque leaf, bank attested copy of passbook/bank statement showing their names, account number and IFSC Code be also furnished. It is in the interest of the physical shareholders that aforesaid is complied.

. Manner of registering mandate for receiving Dividend:

Members are requested to register/update their complete bank details:

a) with their Depository Participant(s) with whom they maintain their demat accounts, if shares are held in dematerialised mode, by submitting forms and documents as may be required by the Depository Participant(s); and b) by following procedure mentioned at Serial No. 7(d) above, if shares are held in physical mode

Members are requested to go through Notice of AGM carefully particularly Instructions giver herein for attending AGM, manner of casting vote through Remote E-Voting/E-Voting on the day of the AGM and matters associated therewith.

By order of the Board For IFGL Refractories Limited M Daman

Company Secretary

THIS IS AN ADVERTISEMENT FOR INFORMATION PURPOSES ONLY AND NOT FOR PUBLICATION OR DISTRIBUTION OR RELEASE OUTSIDE INDIA AND IS NOT AN OFFER DOCUMENT.



Our Company was incorporated as "Five Star Mercantile Private Limited" on August 6, 2007 as a private limited company under the Companies Act, 1956 and was granted the Certificate o Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 3, 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a division of Morarjee Textiles Limited, approved by the Hon ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to "Integra Garments and Textiles Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16, 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 43 of this Letter of Offer.

Corporate Identity Number: L74110DL2007PLC396238

Registered Office: 607, 6th Floor, Pearls Best Height -II, Netaji Subhash Place, Delhi, India – 110034 Website: www.integraessentia.com; Telephone: +91 80762 00456 | E-mail id: csigl2021@gmail.com; cs@integraessentia.com Contact Person: Pankaj Kumar Sharma, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: MR. VISHESH GUPTA

ISSUE OF UP TO 15,36,24,538 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 3.25 PER EQUITY SHARE (INCLUDING A PRE-MIUM OF ₹ 2.25 PER EQUITY SHARE) AGREEGATING TO ₹4992.80 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 20 EQUITY SHARE FOR EVERY 119 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS SATURDAY, JUNE 1, 2024 (THE "ISSUE")

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Tuesday, June 11, 2024 and closed on Tuesday, June 25, 2024 and the last date for On Market Renunciation of Rights Entitlements was Thursday, June 20, 2024. Out of the total 19785 Applications for 18,29,76,105 Rights Equity Shares (including 32 Applications for 1,58,971 Rights Equity Shares were not banked), 1561 Applications for 74,87,616 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 18,192 for 17,33,39,213 Rights Equity Shares. In accordance with the Letter of Offer and the Basis of Allotment finalized on May 28, 2024 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, Merchant Banker, and the Registrar to the Issue, the Board of Directors of the Company has on July 01, 2024, approved the allotment of 15,36,24,538 Rights Equity Shares to the successful Applicants. In the Issue, 0 Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment

The total number of valid applications eligible to be considered for allotment were as detail below:

Applicants	Number of valid applications received	Number of Rights Equity Shares against Rights Entitlement (A)	Number of Rights Equity Shares against Additional Equity Shares Applied (B)	Total Rights Equity Shares (A+B)
Eligible Equity Shareholders	17,697	6,17,04,405	8,05,47,657	14,22,52,062
Renouncees	495	55,35,147	2,55,52,004	3,10,87,151
Total	18,192	6,72,39,552	10,60,99,661	17,33,39,213

Information regarding total Applications received:

Catamany		Gross		Les	s: Rejections/Partial Am	ount	Valid		
Category	Appl	Equity Shares	Amount (Rs.)	Appl	Equity Shares	Amount (Rs)	Appl	Equity Shares	Amount (Rs)
Eligible Equity Shareholders	18,035	14,53,52,469	47,23,95,524.25	338	31,00,407	1,00,76,322.75	17,697	14,22,52,062	46,23,19,201.50
Renounces	509	3,37,05,096	10,95,41,562.00	14	26,17,945	85,08,321.25	495	3,10,87,151	10,10,33,240.75
Rejected Bid	1,209	37,59,569	1,22,18,599.25	1,209	37,59,569	1,22,18,599.25	0	0	0.00
Total	19,753	18,28,17,134	59,41,55,685.50	1,561	94,77,921	3,08,03,243.25	18,192	17,33,39,213	56,33,52,442.25

Summary of Allotment as under:

Category	Number of Rights Equity Shares Allotted - against Entitlement	Number of Rights Equity Shares Allotted - Against valid additional Rights Equity Shares	Total Rights Equity Shares Allotted	Amount Received
Eligible Shareholders	6,17,04,405	8,05,47,657	14,22,52,062	46,23,19,201.50
Renounces	55,35,147	58,37,329	1,13,72,476	3,69,60,547
Total Allotment	6,72,39,552	8,63,84,986	15,36,24,538	49,92,79,748.50

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on July 01, 2024. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on July 01, 2024 and for refund of funds through NACH/NEFT/RTGS/direct credit were issued to HDFC Bank Limited, the Bankers to the Issue, on July 01, 2024. The listing application was executed with BSE and NSE on July 01, 2024. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form will be completed on or before July 05, 2024. For further details, see "Terms of the Issue – Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 215 of the Letter of Offer. The trading is expected to commence on or before July 08, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 01, 2024.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM. DISCLAIMER CLAUSE OF SERI-

The Draft Letter of Offer was not required to be filed with SEBI in terms of SEBI ICDR Regulations, 2018 as the size of issue was less than ₹5,000.00 lakhs

Clause of the BSE" on page 186 of the Letter of Offer

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited. nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaime

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated May 28, 2024. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

LEAD MANAGER TO THE ISSUE

ADVISOR TO THE 1888E	LEAD MANAGER TO TE
HEXAXIS ADVISORY SERVICES www.hexaxis.in	Fastrack Finse Category-I Merchant Banker

Hexaxis Advisors Limited CIN: U74999DL 2019PL C357568 40 RPS, Sheikh Sarai, Phase-1,

New Delhi, South Delhi - 110017 Telephone: 011-40503037 Email: mail@hexaxis.in Investor Grievance e-mail id: Pankaj@hexaxis.in Contact Person: Mr. Pankaj Gupta

Website: www.hexaxis.in

Date: July 03, 2024

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Fast Track Finsec Private Limited

Office no. V 116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi - 110001. Telephone: 011-43029809 Website: www.ftfinsec.com

Email: mb@ftfinsec.com SEBI Registration No.: INM000012500 CIN: U65191DL2010PTC200381 Contact Person: Ms. Sakshi / Ms. Shefali



Skyline Financial Services Private Limited

D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi-110020 Telephone: 011-40450193/97

SEBI Registration No.: INR000003241

Validity of Registration: Permanent

Email: admin@skylinerta.com, Website: www.skylinerta.com Investor grievance e-mail: investors@skylinerta.com Contact Person: Mr. Anuj Rana

For INTEGRA ESSENTIA LIMITED

Pankaj Kumar Sharma

Place: New Delhi Company Secretary & Compliance Officer nvestors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 192 of the Letter of Offer.



















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B. Allotment to Non-Institutional Investors (More than ₹0.20 million Up to ₹1 million) (After Rejections) (including ASBA Applications)

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49	4,464	5	0.01	22,320	0.02	1,008	0:5	0
50	4,536	6	0.01	27,216	0.03	1,008	0:6	0
51	4,608	14	0.02	64,512	0.07	1,008	0:14	0
52	4,680	19	0.02	88,920	0.09	1,008	0:19	0
53	4,752	16	0.02	76,032	0.08	1,008	0:16	0
54	4,824	207	0.23	998,568	1.05	1,008	1:207	1,008
		2	7 Additional	Share from Sr no.	2 to 54		1:1	756
		1	Additional S	Share from Sr no. 2	2 to 54	•	15:28	15
	Total	89,088	100.00	95,130,216	100.00			413,043

C. Allotment to Non-Institutional Investors (more than ₹1 million) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹1 million), who have bid at the Issue Price of ₹ 207 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 217.12 times. The total number of Equity Shares allotted in this category is 826,088 Equity Shares to 819 successful applicants. The category-wise details of the Basis of Allotment are as under

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted			
1	4,896	31,591	92.63	154,669,536	86.24	1,008	21:874	765,072			
2	4,968	454	1.33	2,255,472	1.26	1,008	11:454	11,088			
3	5,040	463	1.36	2,333,520	1.30	1,008	11:463	11,088			
4	5,112	105	0.31	536,760	0.30	1,008	1:35	3,024			
5	5,184	107	0.31	554,688	0.31	1,008	3:107	3,024			
6	5,256	41	0.12	215,496	0.12	1,008	1:41	1,008			
237	174,456	1	0.00	174,456	0.10	1,008	0:1	0			
238	192,456	1	0.00	192,456	0.11	1,008	0:1	0			
239	193,176	3	0.01	579,528	0.32	1,008	0:3	0			
240	228,312	1	0.00	228,312	0.13	1,008	0:1	0			
241	338,400	1	0.00	338,400	0.19	1,008	0:1	0			
242	483,120	1	0.00	483,120	0.27	1,008	0:1	0			
		1	Additional	Share from Sr no.	1 to 242		536:819	536			
	Total	34,105	100.00	Total 34,105 100.00 179,357,400 100.00							

D. Allotment to QIBs

Allotment to QIBs, who have Bid at the Issue Price of ₹ 207 per Equity Share or above, has been done on a proportionate basis in consultation with the BSE. This category has been subscribed to the extent of 172.61 times of QIB Portion. As per the SEBI Regulations, Mutual Funds were Allotted 5% of the Equity Shares of QIB Portion available i.e., 82,609 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e., 1,569,565 Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is 1,652,174 Equity Shares, which were allotted to 113 successful QIB Investors. The category-wise details

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FII/FPC	OTHERS	Total
Allotment	452,285	Nil	24,041	619,124	168,957	387,767	Nil	1,652,174

E. Allotment to Anchor Investors

The Company, in consultation with the BRLMs, have allocated 2,478,259 Equity Shares to 6 Anchor Investors at the Anchor Investor Issue

File of \207 pe	The of \$207 per Equity Share in accordance with the SEBT Regulations. This represents 50 % of the QIBT of tion.											
Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FII/FPC	OTHERS	Total				
Allotment	Nil	Nil	Nil	787,339	1,207,800	483,120	Nil	2,478,259				

The Board of Directors of our Company on July 01, 2024 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-Intimations and/ or notices will be dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on July 01, 2024 and payment to non-Syndicate brokers have been issued on July 02, 2024. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on July 02, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on July 02, 2024. The Company has received listing and trading approval from BSE and NSE and the trading will commence on or about July 03, 2024

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus **INVESTORS PLEASE NOTE**

The details of the allotment made will be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below **Bigshare Services Private Limited**



S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400093, Maharashtra, India. Tel: +91 22 6263 8200, Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com; Website: www.bigshareonline.com Contact Person: Babu Raphael C; SEBI Registration Number: INR000001385

For Vraj Iron and Steel Limited On behalf of Board of Directors Priva Namdeo

Company Secretary and Compliance Officer

Place: Raipur, Chhattisgarh Date: July 2, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF VRAJ IRON AND STEEL LIMITED.

VRAJ IRON AND STEEL LIMITED has filed the Prospectus with the Registrar of Companies, Chhattisgarh ("RoC"). The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the BSE Limited at www.bseindia.com, the website of the National Stock Exchange of India Limited at www.nseindia.com, the website of the Book Running Lead Manager to the Issue, Aryaman Financial Services Limited at www.afsl.co.in and website of the Company at www.vrajtmt.in. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see the Risk Factors on page 31 of the Prospectus. Investors should not rely on the DRHP filed with SEBI for any investment decision.

The Equity Shares offered in this Issue have not been and will not be registered under the U.S. Securities Act of 1933 ("Securities Act") and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no offering of securities in the United States.

Adfactors 166



पंजाब एण्ड सिंध बैंक

प्रधान कार्यालयः 21-राजेन्द्र प्लेस, नई दिल्ली-110 008 कारपोरेट कार्यालयः एनबीसीसी कार्यालय कॉम्प्लैक्स, ब्लॉक ३, पूर्वी किदवई नगर, नई दिल्ली-110023 https://punjabandsindbank.co.in/

विडियो कॉन्फ्रेंसिंग(वीसी)/अन्य दृश्य श्रव्य साघनों के माध्यम से आयोजित होने वाली 14वीं वार्षिक सामान्य बैठक की सूचना

एतदद्वारा सूचना दी जाती है कि एजीएम की सूचना में उल्लिखित किए जाने वाले कार्यों को परिचालित करने के लिए भारतीय प्रतिभूति और विनिमय बोर्ड (सेबी) तथा कारपोरेट कार्य मंत्रालय (एमसीए) द्वारा जारी विभिन्न परिपत्रों के अनुसरण में वीडियो कॉन्फ्रेसिंग (वीसी)/अन्य श्रव्य-दृश्य साधनों (ओएवीएम) के माध्यम से पंजाब एण्ड सिंध बैंक के शेयरधारकों की 14वीं वार्षिक सामान्य बैठक का आयोजन बुधवार, 24 जुलाई, 2024 को प्रातः 11:00 बजे किया जाएगा। टिप्पणियाः

- · पूर्वोक्त परिपत्रों के अनुपालन में, बैंक की 14वीं वार्षिक सामान्य बैठक की सूचना उसमें समाविष्ट वार्षिक रिपोर्ट 2023—24 की इलेक्ट्रॉनिक प्रतियाँ केवल उन शेयरधारकों को सभाविष्ट वाषिक रिपाट 2023—24 को इलक्ट्रानिक प्रांतिया कवल उन शवश्वीरको को प्रेषित की गई हैं जिनके ई—मेल पते बैंक / डिपॉजिटरी सहभागी(याँ) के पास पंजीकृत है तथा उन शेयरधारकों को भी जिन्होंने दिनांक 25 जून, 2024 को प्रकाशित हमारे अखवार प्रकाशन के अनुसरण में हमारे आरटीए, लिंक इनटाइम इंडिया प्राइवेट लिमिटेड के पास अपने ई—मेल पते पंजीकृत किए हैं। इसकी प्रति, बैंक वेबसाइट अर्थात https://punjabandsindbank.co.in/ तथा शेयर बाजारों की वेबसाइट www.nseindia.com और www.bseindia.com. पर भी उपलब्ध है। वार्षिक सामान्य बैठक का मानित स्थान बैंक का प्रधान कार्यालय है।
- निर्दिष्ट तारीख: बैंक ने 14वीं एजीएम में दरस्थ ई—मतदान या ई—मतदान प्रणाली द्वार मतदान करने की पात्रता निर्धारित करने के उद्देश्य से **बुधवार, 17 जुलाई, 2024** को निर्दिष्ट तारीख के रूप में नियत किया है।
- निर्दिष्ट तारीख को मूर्त रूप या डीमेट रूप में शेयर धारण करने वाले शेयरधारक, सेंट्रल ारिय तिरक्षि को नूरा जिप यो डानर जर ने संबंद बार करने पार्टी कार्य स्थान स्थान स्थान स्थान स्थान स्थान स्थान ह हिंचॉजिटरी सर्विसेज लिमिटेड (सीडीएसएल) ("दूरस्थ ई-मतदान") के इलेक्ट्रॉनिक मतदान प्रणाली के माध्यम से 14वीं एजीएम की सुचना में उपवर्णित रूप में व्यवसायिक कार्यकलापों पर इलेक्ट्रॉनिक रूप से अपना मतदान कर सकते हैं। शेयरधारकों को यह भी सूचित किया जाता है कि:
- a. 14वीं एजीएम सुचना में उपवर्णित रूप में व्यवसायिक कार्यकलापों का परिचालन, 14वीं एजीएम पर दरस्थ ई-मतदान या ई-मतदान प्रणाली के माध्यम से किया जाएगा
- b. बैंक की 14वीं वार्षिक सामान्य बैठक की सचना वाली वार्षिक रिपोर्ट 2023-24 का इलेक्ट्रॉनिक प्रेषण मंगलवार, 2 जुलाई, 2024 को पूर्ण हो गया है।
- c. 13वीं वार्षिक सामान्य बैठक तथा लाभांश के संबंध में बैंक के शेयरधारकों का रजिस्टर और शेयर अंतरण रजिस्टर बृहस्पतिवार, 18 जुलाई, 2024 से बुधवार, 24 जुलाई, 2024 (दोनों दिवस शामिल) तक बंद रहेगा। लाभांश, ई–मतदान के लिए शेयरधारकों के अधिकार की संगणना तथा
- लागाश, इ—मतदान के लिए शेवरधारकों के आधकार की संगणना तथा वीसी/ओएवीएम के माध्यम से एजीएम में सहभागिता के लिए अभिलिखित तारीख बुधवार, 17 जुलाई, 2024 है। वार्षिक सामान्य बैठक में लाभांश घोषणा की तिथि से 30 दिनों के भीतर शेयरधारकों को लाभांश का मुगतान किया जाएगा। हम आपको सूचित करना चाहते हैं कि आयकर अधिनियम 1961 (अधिनियम) की धारा 194 के अनुसार, यदि शेयरधारकों को ₹5000 / – (रुपये पाँच हजार मात्र) से अधिक का लाभांश भगतान किया जाता है तो बैंक उस पर कर की कटौती करेगा। इस संबंध मे 17 जुलाई, 2024 को अपराह 05:00 बजे तक या उससे पूर्व हमारे राजिस्टार तथा शेयर अंतरण एजेंट, लिंक इनटाइम प्राइवेट लिमिटेड के पास आवश्यक दस्तावेज / फॉर्म प्रस्तुत करने के लिए दिनांक 25 जून, 2024 को प्रकाशित हमारे अखबार प्रकाशन के माध्यम से शेयरधारकों को भी सूचित किया गया था।
- दूरस्थ ई-मतदान **शनिवार, 20 जुलाई, 2024 को प्रातः 10.00 बजे** प्रारंभ होगी तथा **मंगलवार, 23 जुलाई, 2024 को अपराह्न 05.00 बजे** समाप्त हो जाएगी।
- दूरस्थ ई-मतदान मॉड्यूल **23 जुलाई, 2024** को अपराह 05.00 बजे के बाद निष्क्रिय हो जाएगा।
- कोई भी व्यक्ति जो बैंक शेयर्स का अधिग्रहण करता है तथा 14वीं एजीएम की सूचना—प्रेषण के बाद सदस्य बनता है तथा अंतिम तिथि/ विनिर्दिष्ट तारीख अर्थात 17 जुलाई, 2024 को शेयर धारित करता है, एजीएम के दौरान दूरस्थ ई-मृतदान तथा ई-मतुदान हेतु लॉगिन आईडी एवं पासवर्ड प्राप्त करने के लिए एजीएम नोटिस में दिए गए प्रक्रिया का अनुसरण करें। h. कृपया शेयरधारक ध्यान दें किः
- 14वीं एजीएम के दौरान भी मतदान की सुविधा उपलब्ध कराई जाएगी तथा वीसी सुविधा के माध्यम से 14वीं एजीएम में उपस्थित शेयरधारक जिन्होने दूरस्थ इ—मतदान के माध्यम से संकल्प पर अपना मतदान नहीं किया है तथा अन्यथा जिन्हें ऐसा करने से प्रतिबंधित नहीं किया गया है, 14वीं एजीएम में ई-मतदान पणाली के माध्यम से मतदान के लिए पात्र होंगे।
- शेयरधारक सदस्य जिन्होंने 14वीं एजीएम से पूर्व दूरस्थ ई-मतदान प्रणाली द्वारा अपना मतदान किया है, वे भी 14वीं एजीएम में सहमागिता कर सकते हैं लेकिन पुनः मतदान करने के पात्र नहीं होंगे; तथा iii. निर्दिष्ट तारीख को सदस्यों के रजिस्टर या डिपॉजिटरी द्वारा अनुरक्षित लाभार्थी
- स्वामी के रजिस्टर में अभिलिखित नाम वाले व्यक्ति ही 14वीं एजीएम में दूरस्थ ई-मतदान या ई-मतदान की सुविधा के लिए पात्र होंगे। अमर्त रूप मर्त रूप में शेयर धारित करने वाले शेयरधारक तथा वे शेयरधारक जिन्होने
- अपने ई-मेल पते पंजीकृत नहीं किए हैं, के लिए दूरस्थ रूप में मतदान करने की प्रक्रिया, 14वीं एजीएम की सूचना में उपलब्ध कराया गया है। एजीएम में भाग लेने तथा सीडीएसएल ई-मतदान प्रणाली से ई-मतदान के संबंध में
- किसी प्रकार का प्रश्न या समस्या होने पर आप helpdesk.evoting@cdslindia.com को ई-मेल कर सकते हैं या टोल-फ्री नंबर 1-800-22-5533 पर संपर्क कर सकते हैं । इलेक्ट्रॉनिक साधनों से मतदान की सुविधा से संबंधित सभी समस्याओं के लिए श्री राकेश दत्वी, वरिष्ठ प्रबंधक (सीडीएसएल), सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड, ए विंग, 25 वां तल, मैराथन पयूचरेक्स, मफतलाल मिल कंपाउंड्स, एन एम
- जोशी मार्ग, लोअर परेल (पूर्व), मुंबई—400013 से संपर्क किया जा संकता है या helpdesk.evoting@cdslindia.com पर ई-मेल किया जा सकता है या टोल-फ्री गंबर 1-800-22-5533 पर संपर्क कर सकते हैं। शेयरधारकों से अनुरोध है कि किसी अन्य जानकारी / प्रक्रिया के लिए पूर्वोक्त उपलब्ध अनुसार एजीएम के विस्तृत नोटिस का संदर्भ लें।
- m. दूरस्थ ई-मतदान तथा एजीएम में ई-मतदान का संकलित परिणाम, एजीएम के 02 (दो) कार्य-दिवस के भीतर बैंक की वेबसाइट https://punjabandsindbank.co.in/, शेयर बाजारों की वेबसाइट www.nseindia.com और www.bseindia.com तथा सीडीएसएल की वेबसाइट www.evotingindia.com पर भी उपलब्ध कराया जाएगा।
- n. 14वीं वार्षिक सामान्य बैठक की सूचना समाविष्ट वार्षिक रिपोर्ट 2023-24, https://punjabandsindbank.co.in/content/archive-annual पर उपलब्ध है।

THIS IS AN ADVERTISEMENT FOR INFORMATION PURPOSES ONLY AND NOT FOR PUBLICATION OR DISTRIBUTION OR RELEASE OUTSIDE INDIA AND IS NOT AN OFFER DOCUMENT.

INTEGRA ESSENTIA

INTEGRA ESSENTIA LIMIT Our Company was incorporated as "Five Star Mercantile Private Limited" on August 6, 2007 as a private limited company under the Companies Act, 1956 and was granted the Certificate of

Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 3, 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a division of Morarjee Textiles Limited, approved by the Hon'ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to "Integra Garments and Textiles Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16, 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 43 of this Letter of Offer Corporate Identity Number: L74110DL2007PLC396238

Registered Office: 607, 6th Floor, Pearls Best Height -II, Netaji Subhash Place, Delhi, India – 110034 Website: www.integraessentia.com; Telephone: +91 80762 00456 | E-mail id: csigl2021@gmail.com; cs@integraessentia.com

Contact Person: Pankaj Kumar Sharma, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: MR. VISHESH GUPTA ISSUE OF UP TO 15,36,24,538 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 3.25 PER EQUITY SHARE (INCLUDING A PRE-

MIUM OF ₹ 2.25 PER EQUITY SHARE) AGREEGATING TO ₹4992.80 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 20 EQUITY SHARE FOR EVERY 119 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS SATURDAY, JUNE 1, 2024 (THE "ISSUE")

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Tuesday, June 11, 2024 and closed on Tuesday, June 25, 2024 and the last date for On Market Renunciation of Rights Entitlements was Thursday, June 20, 2024. Out of the total 19785 Applications for 18,29,76,105 Rights Equity Shares (including 32 Applications for 1,58,971 Rights Equity Shares were not banked), 1561 Applications for 74,87,616 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 18,192 for 17,33,39,213 Rights Equity Shares. In accordance with the Letter of Offer and the Basis of Allotment finalized on May 28, 2024 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, Merchant Banker, and the Registrar to the Issue, the Board of Directors of the Company has on July 01, 2024, approved the allotment of 15,36,24,538 Rights Equity Shares to the successful Applicants. In the Issue, 0 Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

The total number of valid applications eligible to be considered for allotment were as detail below:

Applicants	Number of valid applications received	Number of Rights Equity Shares against Rights Entitlement (A)	Number of Rights Equity Shares against Additional Equity Shares Applied (B)	Total Rights Equity Shares (A+B)		
Eligible Equity Shareholders	17,697	6,17,04,405	8,05,47,657	14,22,52,062		
Renouncees	495	55,35,147	2,55,52,004	3,10,87,151		
Total	18,192	6,72,39,552	10,60,99,661	17,33,39,213		
Information and the field Application and the field and th						

Information regarding total Applications received:

Category	Gross		Less: Rejections/Partial Amount		Valid				
	Appl	Equity Shares	Amount (Rs.)	Appl	Equity Shares	Amount (Rs)	Appl	Equity Shares	Amount (Rs)
Eligible Equity Shareholders	18,035	14,53,52,469	47,23,95,524.25	338	31,00,407	1,00,76,322.75	17,697	14,22,52,062	46,23,19,201.50
Renounces	509	3,37,05,096	10,95,41,562.00	14	26,17,945	85,08,321.25	495	3,10,87,151	10,10,33,240.75
Rejected Bid	1,209	37,59,569	1,22,18,599.25	1,209	37,59,569	1,22,18,599.25	0	0	0.00
Total	19,753	18,28,17,134	59,41,55,685.50	1,561	94,77,921	3,08,03,243.25	18,192	17,33,39,213	56,33,52,442.25

Summary of Allotment as under:

Category	Number of Rights Equity Shares Allotted - against Entitlement	Number of Rights Equity Shares Allotted - Against valid additional Rights Equity Shares	Total Rights Equity Shares Allotted	Amount Received
Eligible Shareholders	6,17,04,405	8,05,47,657	14,22,52,062	46,23,19,201.50
Renounces	55,35,147	58,37,329	1,13,72,476	3,69,60,547
Total Allotment	6,72,39,552	8,63,84,986	15,36,24,538	49,92,79,748.50

nformation for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on July 01, 2024. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on July 01, 2024 and for refund of funds through NACH/NEFT/RTGS/direct credit were issued to HDFC Bank Limited, the Bankers to the Issue, on July 01, 2024. The listing application was executed with BSE and NSE on July 01, 2024. The credit of Rights equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form will be completed on or before July 05, 2024. For further details, see "Terms of the Issue – Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 215 of the Letter of Offer. The trading is expected to commence on or before July 08, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlement nas been sent to NSDL & CDSL on July 01, 2024.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM. DISCLAIMER CLAUSE OF SEBI:

The Draft Letter of Offer was not required to be filed with SEBI in terms of SEBI ICDR Regulations, 2018 as the size of issue was less than ₹5,000.00 lakhs.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaime lause of the BSE" on page 186 of the Letter of Offer.

Inless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated May 28, 2024. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Contact Person: Ms. Sakshi / Ms. Shefal

LEAD MANAGER TO THE ISSUE **Fastrack Finsec** HEXAXIS
ADVISORY SERVICES
www.hexaxis.in Category-I Merchant Banker

Fast Track Finsec Private Limited Hexaxis Advisors Limited CIN: U74999DL2019PLC357568 Office no. V 116, 1st Floor, New Delhi House, 27, Barakhamba Road New Delhi - 110001.

40 RPS, Sheikh Sarai, Phase-1 Telephone: 011-43029809 New Delhi, South Delhi - 110017 Telephone: 011-40503037 Website: www.ftfinsec.com Email: mb@ftfinsec.com Email: mail@hexaxis.in SEBI Registration No.: INM000012500 Investor Grievance e-mail id: Pankaj@hexaxis.in CIN: U65191DL2010PTC200381 Contact Person: Mr. Pankaj Gupta

Skyline Financial Services Private Limited D-153A, 1st Floor, Okhla Industrial Area Phase-L New Delhi-110020

REGISTRAR TO THE ISSUE

Telephone: 011-40450193/97 Email: admin@skylinerta.com, Website: www.skylinerta.com Investor grievance e-mail: investors@skylinerta.com Contact Person: Mr. Anui Rana SEBI Registration No.: INR000003241

Validity of Registration: Permanent

For INTEGRA ESSENTIA LIMITED

Pankaj Kumar Sharma Company Secretary & Compliance Officer

Date: July 03, 2024

Website: www.hexaxis.in

Place: New Delhi Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 192 of the Letter of Offer.

निदेशक मंडल के आदेश द्वारा कृते पंजाब एण्ड सिंध बैंक साकेत मेहरोत्रा

कंपनी सचिव

स्थानः नई दिल्ली दिनाकः 02 जुलाई, 2024